Sidus Space Inc.

SIDU

Nasdaq; telecom; SIC 4812, Radiotelephone Communications; CIK 0001879726

D

fourth fifth of 555 graded peers in the pooled technology and...

rank 328 of 555; percentile 62.3; sampling error 2.1 points; lower is stronger

A B C D E

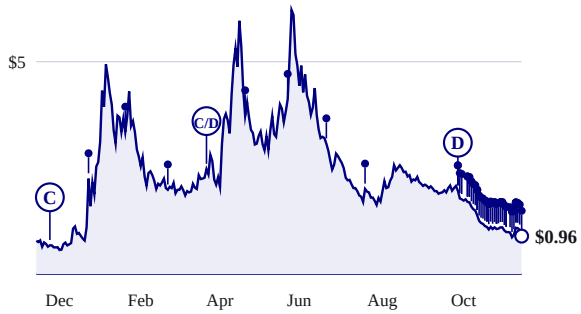
D, the sloth



Scoreboard

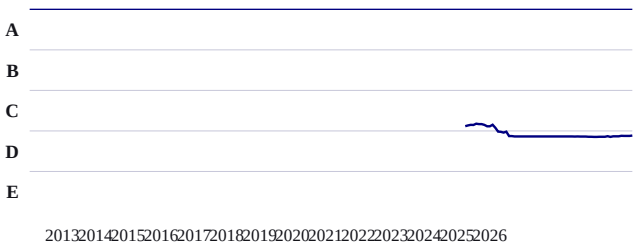
Profitability	D	percentile 71.1
Solvency	C	percentile 42.5
Growth and financing	C	percentile 50.0
Reliability	0.83 AUC	filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets	total assets $66.1M
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	late filer	not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	7 of 14	
Graded from	filings received through Apr 1, 2026	226 days before the rescan; latest periodic filing 10-Q received Aug 13, 2026
Last close	$0.95	2026-11-12; market equity $171,275; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 1, 2026

Space® is an innovative space and defense technology company with core capabilities that include dual use satellite manufacturing & technology integration, AI products and services, space and defense hardware components and space-based data solutions. With deep heritage in flight-proven technologies, Sidus' portfolio spans Low Earth Orbit (LEO), Geostationary Orbit (GEO) and Lunar satellites, all-domain avionics and Guidance, Navigation and Control (GN&C) systems, Radio Frequency (RF) payloads, high-performance computing, multi-disciplinary engineering services and artificial intelligence (AI) technologies.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 71.1						
Gross profitability	(8.6%)	28.4%		98.1	587	2025-12-31
Return on invested capital	not computable	8.9%				

one or more required annual facts are missing

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Accruals ratio	(21.8%)	(7.3%)	16.0	694	2025-12-31
Gross margin stability, five years	129.2 pts	2.3 pts	99.1	447	2025-12-31
Solvency, sleeve percentile 42.5					
Twelve-month failure probability	not computable	0.05%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	(0.30)	2.01	58.7	618	2025-12-31
Net debt to EBITDA	not computable	1.69x			
one or more required annual facts are missing					
Interest coverage	not computable	2.81x			
interest expense must exceed $100,000					
Current ratio	3.37x	1.96x	26.2	752	2025-12-31
Growth and financing, sleeve percentile 50.0					
Revenue growth, three-year compound	(34.2%)	5.9%	96.7	607	2025-12-31
Free cash flow growth, three-year compound	not computable	15.2%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	16.2%			
NOPAT must exceed $100,000					
Asset growth, three years	85.8%	4.2%	3.3	633	2025-12-31
Net share issuance, one year	not computable	0.6%			
two annual share counts are required; found 1					

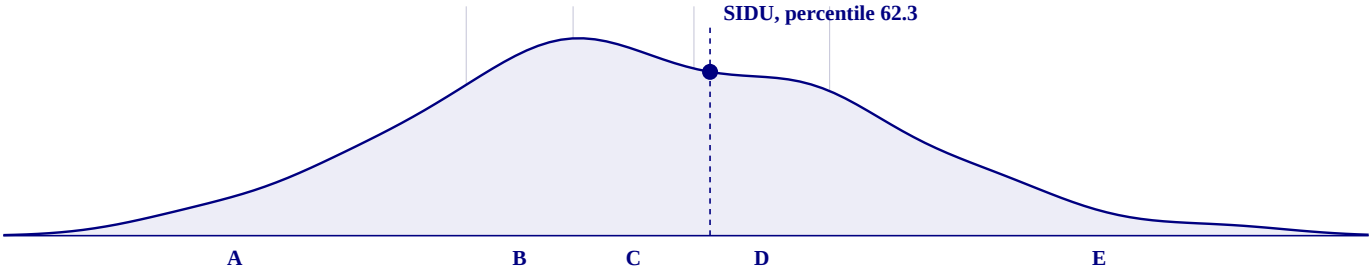
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 555 peers

telecom; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
323	Digi International Inc. (DGII)	61.3	C/D	
324	Bentley Systems Inc. (BSY)	61.5	C/D	
325	Harmonic Inc. (HLIT)	61.7	C/D	late filer, fortress balance sheet
326	Teradata Corp. (TDC)	61.9	C/D	
327	KEY Tronic Corp. (KTCC)	62.1	C/D	short runway
328	Sidus Space Inc. (SIDU)	62.3	D	late filer
329	RingCentral, Inc. (RNG)	62.3	D	
330	Alpha & Omega Semiconductor Ltd. (AOSL)	62.6	D	fortress balance sheet
331	Avantor, Inc. (AVTR)	62.8	D	
332	Marvell Technology, Inc. (MRVL)	63.0	D	
333	Nortech Systems Inc. (NSYS)	63.2	D	

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What the price implies

at the 2026-11-12 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	60.2%	(3.1%)	82
Distance from 52-week high	(84.6%)	(32.7%)	7
EBIT to enterprise value	not computable	1.7%	
Free cash flow yield	(15,309.0%)	2.8%	0
Book value to price	1,098.06	0.27	100
Sales to price	10.33	0.33	96
Composite equity issuance, five years	not computable	3.6%	
Relative strength against the sector, log excess return	0.50	(0.26)	91

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	92 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	$6.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	-$5.7M	2025-12-31	2026-04-01	10-K	26-014547
2	assets	us-gaap:Assets	$66.1M	2025-12-31	2026-04-01	10-K	26-014547
3	net income	us-gaap:NetIncomeLoss	-$29.5M	2025-12-31	2026-04-01	10-K	26-014547
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$18.2M	2025-12-31	2026-04-01	10-K	26-014547
5	assets	us-gaap:Assets	$37.7M	2024-12-31	2026-04-01	10-K	26-014547
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8M	2025-12-31	2026-04-01	10-K	26-014547
7	gross profit	us-gaap:GrossProfit	-$1.5M	2024-12-31	2026-04-01	10-K	26-014547
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.9M	2024-12-31	2026-04-01	10-K	26-014547
9	gross profit	us-gaap:GrossProfit	$1.6M	2023-12-31	2025-03-31	10-K	25-001742
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.0M	2023-12-31	2025-03-31	10-K	25-001742
11	gross profit	us-gaap:GrossProfit	$1.4M	2022-12-31	2024-10-11	10-K/A	24-040895
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.3M	2022-12-31	2024-10-11	10-K/A	24-040895
13	gross profit	us-gaap:GrossProfit	-$366,575	2021-12-31	2023-03-15	10-K	23-007736
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$789,400	2021-12-31	2023-03-15	10-K	23-007736
15	current assets	us-gaap:AssetsCurrent	$50.7M	2025-12-31	2026-04-01	10-K	26-014547
16	current liabilities	us-gaap:LiabilitiesCurrent	$15.0M	2025-12-31	2026-04-01	10-K	26-014547
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$89.8M	2025-12-31	2026-04-01	10-K	26-014547
18	operating income	us-gaap:OperatingIncomeLoss	-$28.0M	2025-12-31	2026-04-01	10-K	26-014547

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19	book equity	us-gaap:StockholdersEquity	$50.6M	2025-12-31	2026-04-01	10-K	26-014547
20	liabilities	us-gaap:Liabilities	$15.5M	2025-12-31	2026-04-01	10-K	26-014547
21	interest expense	us-gaap:InterestExpense	$90,144	2025-12-31	2026-04-01	10-K	26-014547
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.2M	2025-12-31	2026-04-01	10-K	26-014547
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$15.8M	2024-12-31	2026-04-01	10-K	26-014547
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.5M	2024-12-31	2026-04-01	10-K	26-014547
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$11.7M	2023-12-31	2025-03-31	10-K	25-001742
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.2M	2023-12-31	2025-03-31	10-K	25-001742
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$12.1M	2022-12-31	2024-10-11	10-K/A	24-040895
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.1M	2022-12-31	2024-10-11	10-K/A	24-040895
29	depreciation amortization	us-gaap:Depreciation	$4.4M	2025-12-31	2026-04-01	10-K	26-014547
30	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$29.5M	2025-12-31	2026-04-01	10-K	26-014547
31	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2025-12-31	2026-04-01	10-K	26-014547
32	current assets	us-gaap:AssetsCurrent	$22.3M	2024-12-31	2026-04-01	10-K	26-014547
33	current liabilities	us-gaap:LiabilitiesCurrent	$14.2M	2024-12-31	2026-04-01	10-K	26-014547
34	assets	us-gaap:Assets	$19.4M	2023-12-31	2025-03-31	10-K	25-001742
35	assets	us-gaap:Assets	$10.3M	2022-12-31	2024-10-11	10-K/A	24-040895
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	16,574,040	2022-04-04	2022-12-08	10-K/A	22-034819

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