SenesTech, Inc.

SNES

Nasdaq; chemicals; SIC 2870, Agricultural Chemicals; CIK 0001680378

D

fourth fifth of 329 graded peers in the pooled industrial group

rank 208 of 329; percentile 66.8; sampling error 2.7 points; lower is stronger

A B C D E

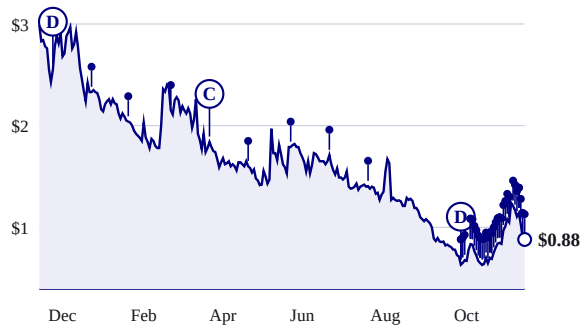
D, the sloth



Scoreboard

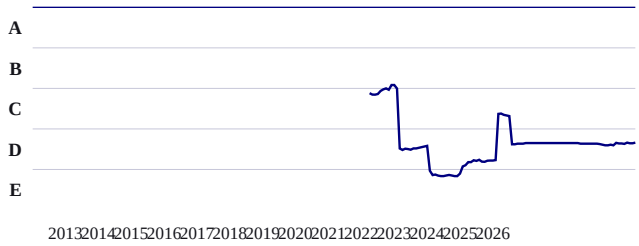
Profitability	D	percentile 66.7
Solvency	D	percentile 64.9
Growth and financing	B/C	percentile 37.6
Reliability	0.83 AUC	filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets	total assets $12.8M
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	dilution; fortress balance sheet	
Inputs computable	9 of 14	
Graded from	filings received through Mar 13, 2026	245 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	$0.88	2026-11-12; market equity $4.8M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 13, 2026

We have developed and are commercializing products for managing animal pest populations through fertility control and population management strategies. Our current products focus on rat and mouse populations, and are known as: ContraPest, Evolve Rat, and Evolve Mouse. As far back as we can trace, rodents have been foes to mankind. Today, they remain one of the most resilient and economically destructive vertebrate pests on the planet. Rodents threaten human and animal health, food security, and infrastructure worldwide, and humanity has spent centuries attempting to mitigate the problems associated with their proliferation.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 66.7						
Gross profitability	10.8%	21.4%		80.3	357	2025-12-31
Return on invested capital	not computable	9.5%				

one or more required annual facts are missing

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Accruals ratio	(7.9%)	(4.2%)	28.9	396	2025-12-31
Gross margin stability, five years	7.8 pts	2.2 pts	90.9	299	2025-12-31
Solvency, sleeve percentile 64.9					
Twelve-month failure probability	1.37%	0.05%	95.0	41	2026-06-30
Altman Z double-prime	(31.77)	3.42	95.3	298	2025-12-31
Net debt to EBITDA	not computable	1.86x			
required facts have no common fiscal period end					
Interest coverage	not computable	4.16x			
one or more required annual facts are missing					
Current ratio	12.61x	2.20x	4.3	421	2025-12-31
Growth and financing, sleeve percentile 37.6					
Revenue growth, three-year compound	29.7%	1.2%	5.2	348	2025-12-31
Free cash flow growth, three-year compound	not computable	12.5%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	19.3%			
one or more required annual facts are missing					
Asset growth, three years	23.7%	2.8%	9.9	365	2025-12-31
Net share issuance, one year	203.6%	0.0%	97.8	316	2026-03-11

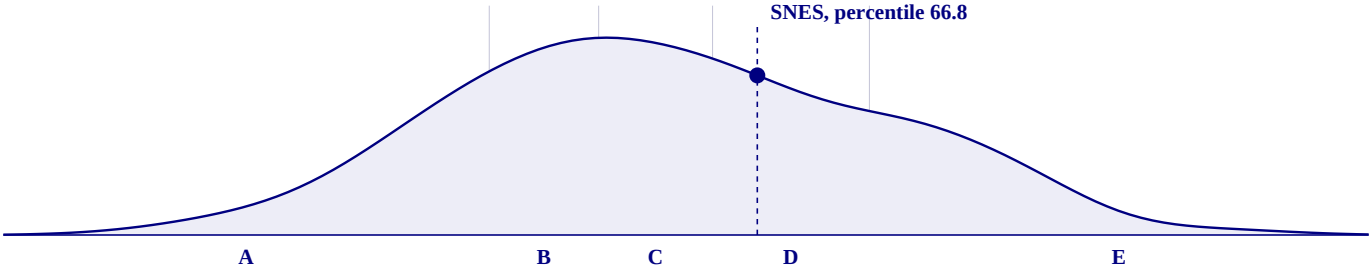
Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 203.6%
Fortress balance sheet	cash minus debt is 2,970,000 USD; Altman Z is not used

Among 329 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
203	Manitowoc Co. Inc. (MTW)	64.8	D	
204	Myers Industries Inc. (MYE)	65.2	D	
205	Helios Technologies, Inc. (HLIO)	65.6	D	
206	Sylvamo Corp. (SLVM)	66.0	D	
207	Chicago Rivet & Machine Co. (CVR)	66.4	D	short runway, fortress balance sheet
208	SenesTech, Inc. (SNES)	66.8	D	dilution, fortress balance sheet
209	Latham Group, Inc. (SWIM)	66.8	D	
210	Graham Corp. (GHM)	67.2	D	fortress balance sheet
211	Hyster-Yale, Inc. (HY)	67.6	D	
212	Park Ohio Holdings Corp. (PKOH)	68.0	D	
213	Arts WAY Manufacturing Co. Inc. (ARTW)	68.4	D	

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What the price implies

at the 2026-11-12 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(79.6%)	10.9%	1
Distance from 52-week high	(70.6%)	(23.4%)	6
EBIT to enterprise value	(1,831.1%)	3.8%	0
Free cash flow yield	(123.4%)	3.3%	1
Book value to price	1.27	0.39	92
Sales to price	0.47	0.55	41
Composite equity issuance, five years	697.5%	(10.0%)	100
Relative strength against the sector, log excess return	(1.73)	0.00	1

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$5.1M
Operating cash flow, four quarters	-$6.7M
Months of runway	9.1
Days since last periodic filing	99 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	$49,757

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.4M	2025-12-31	2026-03-13	10-K	26-017384
2	assets	us-gaap:Assets	$12.8M	2025-12-31	2026-03-13	10-K	26-017384
3	net income	us-gaap:NetIncomeLoss	-$6.4M	2025-12-31	2026-03-13	10-K	26-017384
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$5.8M	2025-12-31	2026-03-13	10-K	26-017384
5	assets	us-gaap:Assets	$3.3M	2024-12-31	2026-03-13	10-K	26-017384
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.2M	2025-12-31	2026-03-13	10-K	26-017384
7	gross profit	us-gaap:GrossProfit	$1.0M	2024-12-31	2026-03-13	10-K	26-017384
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9M	2024-12-31	2026-03-13	10-K	26-017384
9	gross profit	us-gaap:GrossProfit	$539,000	2023-12-31	2025-03-13	10-K	25-012408
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.2M	2023-12-31	2025-03-13	10-K	25-012408
11	gross profit	us-gaap:GrossProfit	$464,000	2022-12-31	2024-02-21	10-K	24-005919
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.0M	2022-12-31	2024-02-21	10-K	24-005919
13	gross profit	us-gaap:GrossProfit	$244,000	2021-12-31	2023-03-17	10-K	23-008353
14	revenue	us-gaap:Revenues	$600,000	2021-12-31	2022-03-29	10-K	22-015848
15	current assets	us-gaap:AssetsCurrent	$10.1M	2025-12-31	2026-03-13	10-K	26-017384
16	current liabilities	us-gaap:LiabilitiesCurrent	$798,000	2025-12-31	2026-03-13	10-K	26-017384
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$142.5M	2025-12-31	2026-03-13	10-K	26-017384
18	operating income	us-gaap:OperatingIncomeLoss	-$6.5M	2025-12-31	2026-03-13	10-K	26-017384

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19	book equity	us-gaap:StockholdersEquity	$9.6M	2025-12-31	2026-03-13	10-K	26-017384
20	liabilities	us-gaap:Liabilities	$3.3M	2025-12-31	2026-03-13	10-K	26-017384
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$138,000	2025-12-31	2026-03-13	10-K	26-017384
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$6.0M	2024-12-31	2026-03-13	10-K	26-017384
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$84,000	2024-12-31	2026-03-13	10-K	26-017384
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$7.6M	2023-12-31	2025-03-13	10-K	25-012408
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$149,000	2023-12-31	2025-03-13	10-K	25-012408
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$8.6M	2022-12-31	2024-02-21	10-K	24-005919
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$174,000	2022-12-31	2024-02-21	10-K	24-005919
28	assets	us-gaap:Assets	$7.3M	2023-12-31	2025-03-13	10-K	25-012408
29	assets	us-gaap:Assets	$6.8M	2022-12-31	2024-02-21	10-K	24-005919
30	shares outstanding	dei:EntityCommonStockSharesOutstanding	5,303,426	2026-03-11	2026-03-13	10-K	26-017384
31	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,746,930	2025-03-11	2025-03-13	10-K	25-012408

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