60 Degrees Pharmaceuticals, Inc.

SXTPW

Nasdaq; healthcare; SIC 2834, Pharmaceutical Preparations; CIK 0001946563

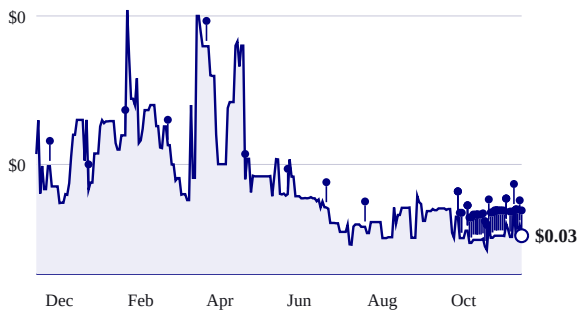
None

No letter

5 of 14 inputs computable; 7 are required, with a score in every sleeve

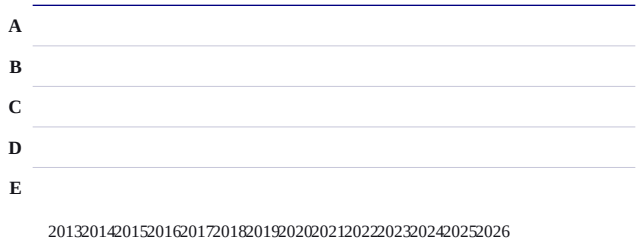
Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $5.4M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	short runway, thin data; fortress balan... not computable: dilution, distress
Inputs computable	5 of 14
Graded from	filings received through Mar 30, 2026 228 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026
Last close	$0.06 2026-02-09; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 30, 2026

We are a specialty pharmaceutical company with a goal of using cutting-edge biological science and applied research to further develop and commercialize new therapies for the prevention and treatment of infectious diseases. We have successfully achieved regulatory approval of Arakoda, a malaria preventative treatment that has been on the market since late 2019.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 76.4						
Gross profitability	4.2%	32.3%		86.1	365	2025-12-31
Return on invested capital	(335.2%)	9.3%		99.3	74	2025-12-31
Accruals ratio	(9.3%)	(6.6%)		43.6	800	2025-12-31
Gross margin stability, five years	not computable	2.8 pts				
five annual gross margins are required; found 3						

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Solvency, sleeve percentile 71.9						
Twelve-month failure probability	not computable	0.08%				
firm-wide XBRL shares cannot be assigned to one ticker class						
Altman Z double-prime	(33.25)	(0.35)		83.1	744	2025-12-31
Net debt to EBITDA	not computable	1.82x				
EBITDA must exceed $100,000						
Interest coverage	not computable	(4.51x)				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	2.66x	2.95x		60.7	826	2025-12-31
Growth and financing						
Revenue growth, three-year compound	not computable	10.1%				
four annual observations are required; found 3						
Free cash flow growth, three-year compound	not computable	11.0%				
four consecutive annual FCF observations are required; found 3						
Reinvestment rate	not computable	37.1%				
NOPAT must exceed $100,000						
Asset growth, three years	not computable	2.2%				
four annual observations are required; found 3						
Net share issuance, one year	not computable	2.5%				
firm-wide XBRL shares cannot be assigned to one ticker class						

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Short runway	cash runway is 1.4 months
Thin data	5 of 14 grade factors are computable; minimum is 7
Fortress balance sheet	cash minus debt is 1,360,065 USD; Altman Z is not used

What the price implies

at the 2026-02-09 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(53.3%)	(1.9%)	13
Distance from 52-week high	(74.5%)	(30.8%)	11
EBIT to enterprise value	not computable	(1.9%)	
Free cash flow yield	not computable	(1.0%)	
Book value to price	not computable	0.28	
Sales to price	not computable	0.29	
Composite equity issuance, five years	not computable	20.5%	
Relative strength against the sector, log excess return	(0.93)	(0.19)	13

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail

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Asset turnover improved	pass

Cash, filings, liquidity

Cash and equivalents	$1.0M
Operating cash flow, four quarters	-$8.8M
Months of runway	1.4
Days since last periodic filing	91 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	$15

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$223,776	2025-12-31	2026-03-30	10-K	26-000467
2	assets	us-gaap:Assets	$5.4M	2025-12-31	2026-03-30	10-K	26-000467
3	operating income	us-gaap:OperatingIncomeLoss	-$7.8M	2025-12-31	2026-03-30	10-K	26-000467
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$7.4M	2025-12-31	2026-03-30	10-K	26-000467
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2025-12-31	2026-03-30	10-K	26-000467
6	total debt	us-gaap:LongTermDebt	$150,000	2025-12-31	2026-03-30	10-K	26-000467
7	book equity	us-gaap:StockholdersEquity	$3.5M	2025-12-31	2026-03-30	10-K	26-000467
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.5M	2025-12-31	2026-03-30	10-K	26-000467
9	total debt	us-gaap:LongTermDebt	$150,000	2024-12-31	2025-03-27	10-K	25-003343
10	book equity	us-gaap:StockholdersEquity	$4.0M	2024-12-31	2026-03-30	10-K	26-000467
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.7M	2024-12-31	2026-03-30	10-K	26-000467
12	net income	us-gaap:NetIncomeLoss	-$7.4M	2025-12-31	2026-03-30	10-K	26-000467
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$6.8M	2025-12-31	2026-03-30	10-K	26-000467
14	assets	us-gaap:Assets	$5.8M	2024-12-31	2026-03-30	10-K	26-000467
15	current assets	us-gaap:AssetsCurrent	$4.9M	2025-12-31	2026-03-30	10-K	26-000467
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.8M	2025-12-31	2026-03-30	10-K	26-000467
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$47.9M	2025-12-31	2026-03-30	10-K	26-000467
18	liabilities	us-gaap:Liabilities	$2.0M	2025-12-31	2026-03-30	10-K	26-000467
19	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$43,324	2025-12-31	2026-03-30	10-K	26-000467
20	operating income	us-gaap:OperatingIncomeLoss	-$5.2M	2023-12-31	2025-03-27	10-K	25-003343
21	interest expense	us-gaap:InterestExpense	$2.3M	2023-12-31	2024-04-01	10-K	24-028577
22	revenue	us-gaap:Revenues	$1.0M	2025-12-31	2026-03-30	10-K	26-000467
23	revenue	us-gaap:Revenues	$607,574	2024-12-31	2026-03-30	10-K	26-000467
24	revenue	us-gaap:Revenues	$253,573	2023-12-31	2025-03-27	10-K	25-003343
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$139,881	2025-12-31	2026-03-30	10-K	26-000467
26	current assets	us-gaap:AssetsCurrent	$5.4M	2024-12-31	2026-03-30	10-K	26-000467
27	current liabilities	us-gaap:LiabilitiesCurrent	$1.7M	2024-12-31	2026-03-30	10-K	26-000467
28	assets	us-gaap:Assets	$7.8M	2023-12-31	2025-03-27	10-K	25-003343

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