Energy Fuels Inc.

UUUU

NYSE; other; SIC 1400, Mining & Quarrying of Nonmetallic Minerals (No Fuels); CIK 0001385849

B

second fifth of 336 graded peers in other

rank 120 of 336; percentile 35.5; sampling error 2.6 points; lower is stronger

A B C D E

B, the elk



Scoreboard

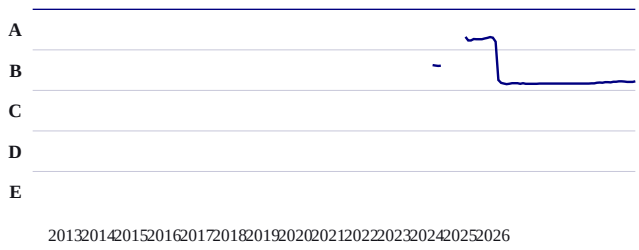
Profitability	E percentile 88.3
Solvency	A percentile 12.4
Growth and financing	B percentile 30.0
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 26, 2026 260 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$6.67 2026-11-12; market equity $1.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

Overview - The Company's Strategic Alliance for the Development of Radioisotopes for Medical Therapeutics for a more detailed discussion of this initiative. Accessibility, Climate, Local Resources, Infrastructure and Physiography The Mill is located in central San Juan County, Utah, approximately six miles (9.5 km) south of the city of Blanding. It can be reached by taking a private road for approximately 0.5 miles west of U.S. Highway 191. The climate of southeastern Utah is classified as dry to arid continental. Although varying somewhat with elevation and terrain, the climate in the vicinity of the Mill can be considered as semi-arid with normal annual precipitation of about 13.4 inches.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

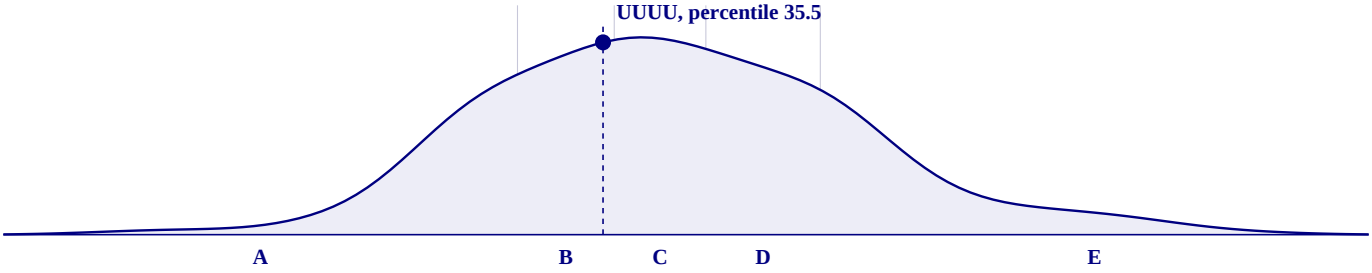
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 88.3						
Gross profitability	1.0%	27.0%		93.0	287	2025-12-31
Return on invested capital	not computable	10.0%				

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prior invested-capital observation is 2192 days earlier						
Accruals ratio	0.4%	(5.8%)		83.1	505	2025-12-31
Gross margin stability, five years	10.9 pts	2.2 pts		88.7	205	2025-12-31
Solvency, sleeve percentile 12.4						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	3.67	2.05		24.2	390	2025-12-31
Net debt to EBITDA	not computable	2.51x				
EBITDA must exceed $100,000						
Interest coverage	not computable	2.45x				
interest expense must exceed $100,000						
Current ratio	30.69x	1.33x		0.6	510	2025-12-31
Growth and financing, sleeve percentile 30.0						
Revenue growth, three-year compound	74.0%	5.0%		1.5	398	2025-12-31
Free cash flow growth, three-year compound	not computable	8.9%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	12.2%				
NOPAT must exceed $100,000						
Asset growth, three years	72.7%	4.0%		2.5	434	2025-12-31
Net share issuance, one year	14.9%	(0.5%)		85.8	354	2026-02-20

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
115	Fedex Corp. (FDX)	34.0	B	
116	Astrana Health, Inc. (ASTH)	34.3	B	late filer
117	Evolent Health, Inc. (EVH)	34.6	B	
118	United Rentals, Inc. (URI)	34.9	B	
119	Sterling Infrastructure, Inc. (STRL)	35.2	B	
120	Energy Fuels Inc. (UUUU)	35.5	B	
121	Franklin Covey Co. (FC)	35.8	B	fortress balance sheet
122	Red Rock Resorts, Inc. (RRR)	36.1	B	
123	Cemtrex Inc. (CETX)	36.4	B	
124	Korn Ferry (KFY)	36.7	B	fortress balance sheet
125	ABM Industries Inc. (ABM)	37.0	B	

What the price implies

at the 2026-11-12 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(46.2%)	(1.0%)	15
Distance from 52-week high	(75.9%)	(23.2%)	5
EBIT to enterprise value	(4.3%)	4.3%	15

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Free cash flow yield	(6.1%)	4.1%	16
Book value to price	0.54	0.35	70
Sales to price	0.04	0.69	2
Composite equity issuance, five years	63.3%	(8.8%)	92
Relative strength against the sector, log excess return	(0.74)	(0.13)	15

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$76.4M
Operating cash flow, four quarters	-$54.7M
Months of runway	16.8
Days since last periodic filing	9 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$81.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$65.9M	2025-12-31	2026-02-26	10-K	26-000009
2	cost of revenue	us-gaap:CostOfRevenue	$52.2M	2025-12-31	2026-02-26	10-K	26-000009
3	assets	us-gaap:Assets	$1.4B	2025-12-31	2026-02-26	10-K	26-000009
4	operating income	us-gaap:OperatingIncomeLoss	-$101.2M	2025-12-31	2026-02-26	10-K	26-000009
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$87.1M	2025-12-31	2026-02-26	10-K	26-000009
6	income tax	us-gaap:IncomeTaxExpenseBenefit	-$979,000	2025-12-31	2026-02-26	10-K	26-000009
7	total debt	us-gaap:LongTermDebt	$675.7M	2025-12-31	2026-02-26	10-K	26-000009
8	book equity	us-gaap:StockholdersEquity	$678.4M	2025-12-31	2026-02-26	10-K	26-000009
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$64.7M	2025-12-31	2026-02-26	10-K	26-000009
10	total debt	us-gaap:LongTermDebt	$0	2019-12-31	2020-03-17	10-K	20-000032
11	book equity	us-gaap:StockholdersEquity	$126.9M	2019-12-31	2021-03-22	10-K	21-000027
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$12.8M	2019-12-31	2021-03-22	10-K	21-000027
13	net income	us-gaap:NetIncomeLoss	-$85.6M	2025-12-31	2026-02-26	10-K	26-000009
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$89.5M	2025-12-31	2026-02-26	10-K	26-000009
15	assets	us-gaap:Assets	$612.0M	2024-12-31	2026-02-26	10-K	26-000009
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$78.1M	2024-12-31	2026-02-26	10-K	26-000009
17	cost of revenue	us-gaap:CostOfRevenue	$55.9M	2024-12-31	2026-02-26	10-K	26-000009
18	revenue	us-gaap:Revenues	$37.9M	2023-12-31	2026-02-26	10-K	26-000009
19	cost of revenue	us-gaap:CostOfRevenue	$18.2M	2023-12-31	2026-02-26	10-K	26-000009
20	revenue	us-gaap:Revenues	$12.5M	2022-12-31	2025-02-26	10-K	25-000004
21	cost of revenue	us-gaap:CostOfRevenue	$7.8M	2022-12-31	2025-02-26	10-K	25-000004
22	revenue	us-gaap:Revenues	$3.2M	2021-12-31	2024-02-23	10-K	24-000025
23	cost of revenue	us-gaap:CostOfRevenue	$1.8M	2021-12-31	2024-02-23	10-K	24-000025
24	current assets	us-gaap:AssetsCurrent	$958.7M	2025-12-31	2026-02-26	10-K	26-000009
25	current liabilities	us-gaap:LiabilitiesCurrent	$31.2M	2025-12-31	2026-02-26	10-K	26-000009

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26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$489.7M	2025-12-31	2026-02-26	10-K	26-000009
27	liabilities	us-gaap:Liabilities	$729.3M	2025-12-31	2026-02-26	10-K	26-000009
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$5.4M	2025-12-31	2026-02-26	10-K	26-000009
29	operating income	us-gaap:OperatingIncomeLoss	-$35.4M	2021-12-31	2024-02-23	10-K	24-000025
30	interest expense	us-gaap:InterestExpense	$54,000	2021-12-31	2022-03-15	10-K	22-000024
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.3M	2025-12-31	2026-02-26	10-K	26-000009
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$44.0M	2024-12-31	2026-02-26	10-K	26-000009
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$22.2M	2024-12-31	2026-02-26	10-K	26-000009
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$15.4M	2023-12-31	2026-02-26	10-K	26-000009
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$15.4M	2023-12-31	2026-02-26	10-K	26-000009
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$49.7M	2022-12-31	2025-02-26	10-K	25-000004
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.0M	2022-12-31	2025-02-26	10-K	25-000004
38	current assets	us-gaap:AssetsCurrent	$230.2M	2024-12-31	2026-02-26	10-K	26-000009
39	current liabilities	us-gaap:LiabilitiesCurrent	$59.3M	2024-12-31	2026-02-26	10-K	26-000009
40	assets	us-gaap:Assets	$401.9M	2023-12-31	2025-02-26	10-K	25-000004
41	assets	us-gaap:Assets	$273.9M	2022-12-31	2024-02-23	10-K	24-000025
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	241,606,000	2026-02-20	2026-02-26	10-K	26-000009
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	210,241,007	2025-02-24	2025-02-26	10-K	25-000004

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