Globaltek Ventures, Inc.

ATVK

None; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0001530185

None

No letter

3 of 14 inputs computable; 7 are required, with a score in every sleeve

Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $11.0M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	late filer, thin data not computable: dilution, short runway, distress
Inputs computable	3 of 14
Graded from	filings received through Apr 15, 2026 213 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026

Letter at every rescan, 2026 to 2026

Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 15, 2026

on December 27, 2010, under the laws of the State of Nevada, as ATVROCKN. On June 20, 2017, the Company changed its corporate name to Ameritek Ventures, Inc ("Ameritek Ventures" or "Ameritek" or the "Company"). providing various products. On October 1, 2024, Ameritek sold Ecker Capital, LLC, the holding parent company of Interactive Systems, Inc., interlinkOne, Inc. and ESM Software, Inc., to ZenaTech, Inc. On August 14, 2025, Ameritek acquired Galaxy Batteries, Inc. from Epazz, Inc.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 3.7						
Gross profitability	not computable	34.4%				
one or more required annual facts are missing						
Return on invested capital	not computable	8.9%				
one or more required annual facts are missing						
Accruals ratio	(50.8%)	(5.1%)		3.7	520	2025-12-31
Gross margin stability, five years	not computable	1.7 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 80.1						
Twelve-month failure probability	not computable	0.04%				
market price is missing at 2026-06-30						
Altman Z double-prime	1.00	2.09		60.2	398	2025-12-31
Net debt to EBITDA	not computable	2.11x				
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31						

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Interest coverage	not computable	2.76x				
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31						
Current ratio	0.00x	1.60x		100.0	540	2025-12-31
Growth and financing						
Revenue growth, three-year compound	not computable	1.4%				
four annual observations are required; found 2						
Free cash flow growth, three-year compound	not computable	7.0%				
four consecutive annual FCF observations are required; found 2						
Reinvestment rate	not computable	22.2%				
one or more required annual facts are missing						
Asset growth, three years	not computable	2.0%				
four annual observations are required; found 3						
Net share issuance, one year	not computable	(0.2%)				
raw and split-adjusted prices do not align at 2025-12-31						

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 3 NT 10-K/Q filings in the last eight quarters
Thin data	3 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-14 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	(1.9%)	
Distance from 52-week high	not computable	(21.9%)	
EBIT to enterprise value	not computable	4.8%	
Free cash flow yield	not computable	4.1%	
Book value to price	not computable	0.43	
Sales to price	not computable	1.42	
Composite equity issuance, five years	not computable	(16.0%)	
Relative strength against the sector, log excess return	not computable	0.04	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$29,328
Operating cash flow, four quarters	$414,346
Months of runway	not finite
Days since last periodic filing	17 (10-Q received Oct 28, 2026)
Median daily dollar volume, 63 sessions	n/a

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Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$6.4M	2025-12-31	2026-04-15	10-K	26-044162
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$516,601	2025-12-31	2026-04-15	10-K	26-044162
3	assets	us-gaap:Assets	$11.0M	2025-12-31	2026-04-15	10-K	26-044162
4	assets	us-gaap:Assets	$16.2M	2024-12-31	2026-04-15	10-K	26-044162
5	current assets	us-gaap:AssetsCurrent	$2,543	2025-12-31	2026-04-15	10-K	26-044162
6	current liabilities	us-gaap:LiabilitiesCurrent	$2.2M	2025-12-31	2026-04-15	10-K	26-044162
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$4.8M	2025-12-31	2026-04-15	10-K	26-044162
8	operating income	us-gaap:OperatingIncomeLoss	-$2.7M	2025-12-31	2026-04-15	10-K	26-044162
9	book equity	us-gaap:StockholdersEquity	$7.8M	2025-12-31	2026-04-15	10-K	26-044162
10	liabilities	us-gaap:Liabilities	$3.2M	2025-12-31	2026-04-15	10-K	26-044162
11	total debt	us-gaap:LongTermDebt	$24,596	2024-12-31	2026-04-10	10-K/A	26-000284
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$0	2024-12-31	2026-04-10	10-K/A	26-000284
13	operating income	us-gaap:OperatingIncomeLoss	$219,332	2024-12-31	2026-04-15	10-K	26-044162
14	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$32,136	2024-12-31	2026-04-15	10-K	26-044162
15	interest expense	us-gaap:InterestExpense	$162,083	2024-12-31	2026-04-10	10-K/A	26-000284
16	revenue	us-gaap:Revenues	$678,300	2024-12-31	2026-04-15	10-K	26-044162
17	revenue	us-gaap:Revenues	$949,438	2023-12-31	2026-04-10	10-K/A	26-000284
18	assets	us-gaap:Assets	$3.8M	2023-12-31	2026-04-10	10-K/A	26-000284
19	shares outstanding	dei:EntityCommonStockSharesOutstanding	9,124,451	2025-12-31	2026-04-15	10-K	26-044162
20	shares outstanding	dei:EntityCommonStockSharesOutstanding	613,226,791	2024-12-31	2026-04-10	10-K/A	26-000284

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