Brady Corp.

BRC

NYSE; consumer durables; SIC 3990, Miscellaneous Manufacturing Industries; CIK 0000746598

A

strongest fifth of 457 graded peers in the pooled consumer gr...

rank 38 of 457; percentile 8.6; sampling error 2.3 points; lower is stronger

A B C D E

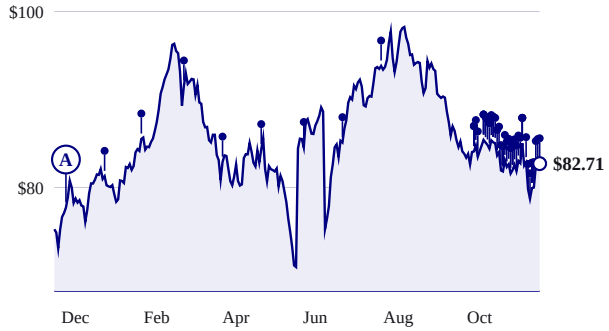
A, the bull



Scoreboard

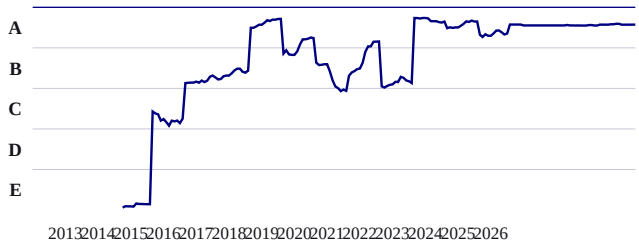
Profitability	C	percentile 42.4
Solvency	A	percentile 15.4
Growth and financing	B	percentile 37.6
Reliability	0.91 AUC	filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets	total assets $1.9B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet	not computable: dilution, distress
Inputs computable	12 of 14	
Graded from	filings received through Sep 3, 2026	72 days before the rescan; latest periodic filing 10-K received Sep 3, 2026
Last close	$82.97	2026-11-13; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 3, 2026

Brady was incorporated under the laws of the state of Wisconsin in 1914. Brady is a global manufacturer and supplier of identification solutions and workplace safety products that identify and protect premises, products and people. The ability to provide customers with a broad range of proprietary, customized and diverse products for use in various applications across multiple industries and geographies, along with a commitment to quality and service, have made Brady a leader in many of its markets. The Company is organized and managed on a geographic basis with two reportable segments: Americas & Asia and Europe & Australia.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 42.4						
Gross profitability	46.4%	34.4%		33.5	472	2026-07-31
Return on invested capital	18.1%	8.9%		23.5	163	2026-07-31
Accruals ratio	(2.2%)	(5.1%)		78.4	520	2026-07-31

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Gross margin stability, five years	1.2 pts	1.7 pts	34.2	405	2026-07-31
Solvency, sleeve percentile 15.4					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-07-31					
Altman Z double-prime	7.62	2.09	7.8	398	2026-07-31
Net debt to EBITDA	(0.56x)	2.11x	8.7	185	2026-07-31
Interest coverage	27.17x	2.76x	9.2	121	2026-07-31
Current ratio	1.94x	1.60x	35.8	540	2026-07-31
Growth and financing, sleeve percentile 37.6					
Revenue growth, three-year compound	7.7%	1.4%	20.1	479	2026-07-31
Free cash flow growth, three-year compound	0.5%	7.0%	63.5	253	2026-07-31
Reinvestment rate	23.1%	22.2%	49.2	265	2026-07-31
Asset growth, three years	10.1%	2.0%	17.5	482	2026-07-31
Net share issuance, one year	not computable	(0.2%)			
two annual share counts are required; found 0					

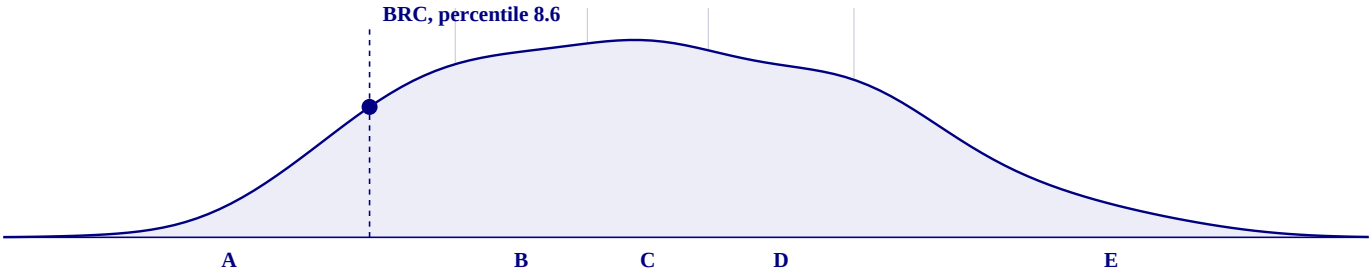
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 172,164,000 USD; Altman Z is not used

Among 457 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
33	Best BUY Co. Inc. (BBY)	7.5	A	fortress balance sheet
34	Urban Outfitters Inc. (URBN)	7.9	A	
35	Lifeway Foods, Inc. (LWAY)	8.0	A	fortress balance sheet
36	Allison Transmission Holdings Inc. (ALSN)	8.1	A	
37	FirstCash Holdings, Inc. (FCFS)	8.3	A	
38	Brady Corp. (BRC)	8.6	A	fortress balance sheet
39	Borgwarner Inc. (BWA)	8.8	A	
40	Sanfilippo John B & SON Inc. (JBSS)	8.8	A	
41	QXO, Inc. (QXO)	8.9	A	
42	QXO, Inc. (QXO-PB)	8.9	A	
43	Dutch Bros Inc. (BROS)	9.5	A	fortress balance sheet

What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	10.6%	(1.9%)	64
Distance from 52-week high	(15.8%)	(21.9%)	62
EBIT to enterprise value	not computable	4.8%	

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Free cash flow yield	not computable	4.1%	
Book value to price	not computable	0.43	
Sales to price	not computable	1.42	
Composite equity issuance, five years	not computable	(16.0%)	
Relative strength against the sector, log excess return	0.19	0.04	68

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-07-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$187.1M
Operating cash flow, four quarters	$244.1M
Months of runway	not finite
Days since last periodic filing	72 (10-K received Sep 3, 2026)
Median daily dollar volume, 63 sessions	$20.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$859.8M	2026-07-31	2026-09-03	10-K	26-000044
2	assets	us-gaap:Assets	$1.9B	2026-07-31	2026-09-03	10-K	26-000044
3	operating income	us-gaap:OperatingIncomeLoss	$263.5M	2026-07-31	2026-09-03	10-K	26-000044
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$259.4M	2026-07-31	2026-09-03	10-K	26-000044
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$54.0M	2026-07-31	2026-09-03	10-K	26-000044
6	total debt	us-gaap:LongTermDebt	$15.0M	2026-07-31	2026-09-03	10-K	26-000044
7	book equity	us-gaap:StockholdersEquity	$1.4B	2026-07-31	2026-09-03	10-K	26-000044
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$187.1M	2026-07-31	2026-09-03	10-K	26-000044
9	total debt	us-gaap:LongTermDebt	$99.8M	2025-07-31	2026-09-03	10-K	26-000044
10	book equity	us-gaap:StockholdersEquity	$1.2B	2025-07-31	2026-09-03	10-K	26-000044
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$174.3M	2025-07-31	2026-09-03	10-K	26-000044
12	net income	us-gaap:NetIncomeLoss	$205.4M	2026-07-31	2026-09-03	10-K	26-000044
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$244.1M	2026-07-31	2026-09-03	10-K	26-000044
14	assets	us-gaap:Assets	$1.7B	2025-07-31	2026-09-03	10-K	26-000044
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2026-07-31	2026-09-03	10-K	26-000044
16	gross profit	us-gaap:GrossProfit	$760.8M	2025-07-31	2026-09-03	10-K	26-000044
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.5B	2025-07-31	2026-09-03	10-K	26-000044
18	gross profit	us-gaap:GrossProfit	$687.9M	2024-07-31	2026-09-03	10-K	26-000044
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.3B	2024-07-31	2026-09-03	10-K	26-000044
20	gross profit	us-gaap:GrossProfit	$657.3M	2023-07-31	2025-09-04	10-K	25-000045
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.3B	2023-07-31	2025-09-04	10-K	25-000045
22	gross profit	us-gaap:GrossProfit	$631.6M	2022-07-31	2024-09-06	10-K	24-000065
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.3B	2022-07-31	2024-09-06	10-K	24-000065
24	current assets	us-gaap:AssetsCurrent	$688.5M	2026-07-31	2026-09-03	10-K	26-000044
25	current liabilities	us-gaap:LiabilitiesCurrent	$355.5M	2026-07-31	2026-09-03	10-K	26-000044

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26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.5B	2026-07-31	2026-09-03	10-K	26-000044
27	liabilities	us-gaap:Liabilities	$494.4M	2026-07-31	2026-09-03	10-K	26-000044
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$44.9M	2026-07-31	2026-09-03	10-K	26-000044
29	interest expense	us-gaap:InterestExpense	$9.7M	2026-07-31	2026-09-03	10-K	26-000044
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$51.5M	2026-07-31	2026-09-03	10-K	26-000044
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$181.2M	2025-07-31	2026-09-03	10-K	26-000044
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$27.6M	2025-07-31	2026-09-03	10-K	26-000044
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$255.1M	2024-07-31	2026-09-03	10-K	26-000044
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$79.9M	2024-07-31	2026-09-03	10-K	26-000044
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$209.1M	2023-07-31	2025-09-04	10-K	25-000045
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.2M	2023-07-31	2025-09-04	10-K	25-000045
37	current assets	us-gaap:AssetsCurrent	$621.8M	2025-07-31	2026-09-03	10-K	26-000044
38	current liabilities	us-gaap:LiabilitiesCurrent	$330.3M	2025-07-31	2026-09-03	10-K	26-000044
39	assets	us-gaap:Assets	$1.5B	2024-07-31	2026-09-03	10-K	26-000044
40	assets	us-gaap:Assets	$1.4B	2023-07-31	2025-09-04	10-K	25-000045

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