# Cimpress plc

**CMPR**

Nasdaq; manufacturing; SIC 2750, Commercial Printing; CIK 0001262976

**B**

**second fifth of 254 graded peers in manufacturing**

rank 81 of 254; percentile 31.6; sampling error 3.0 points; lower is stronger

A B C D E

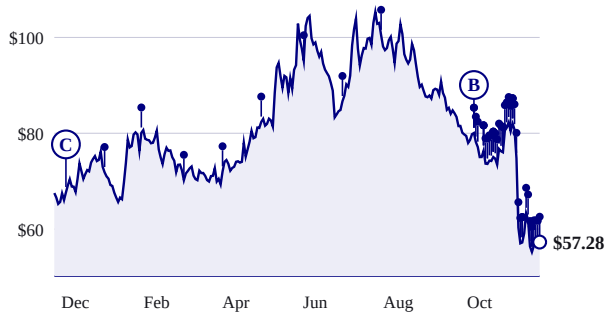
**B, the elk**



## Scoreboard

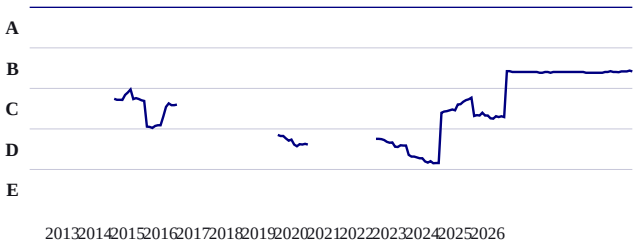
| | |
|---|---|
| **Profitability** | A<br>percentile 11.0 |
| **Solvency** | E<br>percentile 86.0 |
| **Growth and financing** | B<br>percentile 34.2 |
| **Reliability** | 0.91 AUC<br>filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025 |
| **Peer failure rate** | 1.01% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $591M to $2.67B assets<br>total assets $2.2B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 10 of 14 |
| **Graded from** | filings received through Aug 7, 2026<br>99 days before the rescan; latest periodic filing 10-Q received Oct 29, 2026 |
| **Last close** | $57.28<br>2026-11-13; market equity $1.4B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Aug 7, 2026*

Cimpress helps millions of businesses build brands, stand out, and grow via customized physical marketing products and branded merchandise. Founded in 1995, Cimpress is the global leader in web-to-print mass customization, delivering high-quality, affordable custom products quickly and conveniently-even in low quantities. Cimpress brands include VistaPrint, WIRmachenDRUCK, Pixartprinting, Pens.com, BuildASign, druck.at, Drukwerkdeal, easyflyer, Exaprint, Packstyle, Printi, Tradeprint and BoxUp.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 11.0** | | | | | | |
| Gross profitability | 78.5% | 22.0% | | 0.7 | 274 | 2026-06-30 |
| Return on invested capital | not computable | 9.7% | | | | |
| *latest aligned inputs end 2019-06-30; latest annual assets end 2026-06-30* | | | | | | |
| Accruals ratio | (9.0%) | (3.7%) | | 21.2 | 303 | 2026-06-30 |

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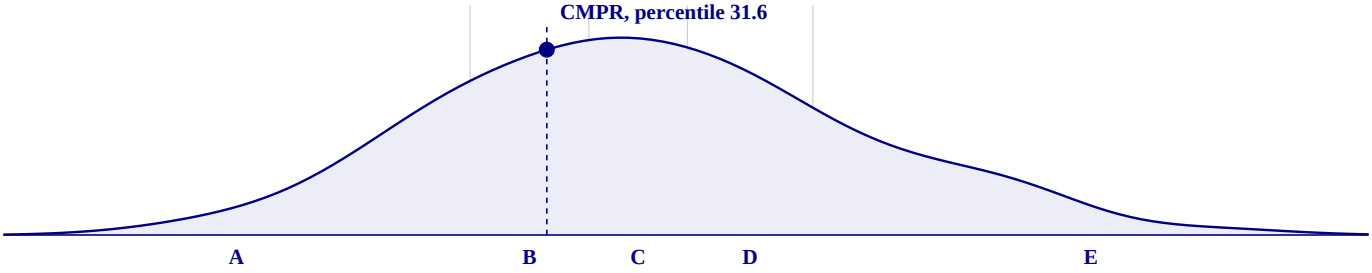
| | | | | | |
|---|---|---|---|---|---|
| Gross margin stability, five years | 0.9 pts | 2.1 pts | 11.0 | 228 | 2026-06-30 |
| **Solvency, sleeve percentile 86.0** | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | |
| Altman Z double-prime | 0.35 | 3.72 | 75.2 | 239 | 2026-06-30 |
| Net debt to EBITDA | not computable | 1.77x | | | |
| *latest aligned inputs end 2019-06-30; latest annual assets end 2026-06-30* | | | | | |
| Interest coverage | not computable | 5.09x | | | |
| *latest aligned inputs end 2012-06-30; latest annual assets end 2026-06-30* | | | | | |
| Current ratio | 0.73x | 2.26x | 96.9 | 322 | 2026-06-30 |
| **Growth and financing, sleeve percentile 34.2** | | | | | |
| Revenue growth, three-year compound | 6.7% | 2.2% | 30.3 | 268 | 2026-06-30 |
| Free cash flow growth, three-year compound | 33.8% | 13.7% | 21.6 | 140 | 2026-06-30 |
| Reinvestment rate | 44.3% | 24.5% | 38.0 | 138 | 2026-06-30 |
| Asset growth, three years | 5.9% | 4.1% | 39.6 | 274 | 2026-06-30 |
| Net share issuance, one year | (0.5%) | 0.0% | 41.4 | 240 | 2026-08-03 |

## Among 254 peers

*manufacturing; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 76 | Core Molding Technologies Inc. (CMT) | 29.6 | B | fortress balance sheet |
| 77 | Lindsay Corp. (LNN) | 30.0 | B | fortress balance sheet |
| 78 | Sturm Ruger & Co. Inc. (RGR) | 30.4 | B | |
| 79 | Snap-on Inc. (SNA) | 30.8 | B | fortress balance sheet |
| 80 | CPI Card Group Inc. (PMTS) | 31.2 | B | |
| 81 | Cimpress plc (CMPR) | 31.6 | B | |
| 82 | Commercial Metals Co. (CMC) | 32.0 | B | |
| 83 | Astec Industries Inc. (ASTE) | 32.4 | B | |
| 84 | Aaon, Inc. (AAON) | 32.8 | B | |
| 85 | Kennametal Inc. (KMT) | 33.2 | B | |
| 86 | NOV Inc. (NOV) | 33.6 | B | |

## What the price implies

*at the 2026-11-13 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 11.4% | 9.8% | 53 |
| Distance from 52-week high | (45.6%) | (25.1%) | 22 |
| EBIT to enterprise value | 10.8% | 4.1% | 93 |
| Free cash flow yield | 13.0% | 3.4% | 93 |
| Book value to price | (0.35) | 0.36 | 2 |
| Sales to price | 2.65 | 0.54 | 90 |
| Composite equity issuance, five years | (1.7%) | (9.6%) | 63 |

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| | | | |
|---|---|---|---|
| Relative strength against the sector, log excess return | 0.03 | 0.01 | 53 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score 8 of 9, period end 2026-06-30** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | pass |
| Current ratio improved | pass |
| No new shares issued | pass |
| Gross margin improved | fail |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $120.1M |
| Operating cash flow, four quarters | $287.6M |
| Months of runway | not finite |
| Days since last periodic filing | 16 (10-Q received Oct 29, 2026) |
| Median daily dollar volume, 63 sessions | $14.2M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | revenue | us-gaap:Revenues | $3.7B | 2026-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 2 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $2.0B | 2026-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 3 | assets | us-gaap:Assets | $2.2B | 2026-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 4 | operating income | us-gaap:OperatingIncomeLoss | $163.6M | 2019-06-30 | 2021-08-06 | 10-K | 21-000040 |
| 5 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $126.9M | 2019-06-30 | 2021-08-06 | 10-K | 21-000040 |
| 6 | income tax | us-gaap:IncomeTaxExpenseBenefit | $33.4M | 2019-06-30 | 2021-08-06 | 10-K | 21-000040 |
| 7 | total debt | us-gaap:LongTermDebt | $1.0B | 2019-06-30 | 2019-08-09 | 10-K | 19-000053 |
| 8 | book equity | us-gaap:StockholdersEquity | -$131.8M | 2019-06-30 | 2022-08-05 | 10-K | 22-000031 |
| 9 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $35.3M | 2019-06-30 | 2021-08-06 | 10-K | 21-000040 |
| 10 | total debt | us-gaap:LongTermDebt | $839.4M | 2018-06-30 | 2018-08-10 | 10-K | 18-000052 |
| 11 | book equity | us-gaap:StockholdersEquity | $93.7M | 2018-06-30 | 2021-08-06 | 10-K | 21-000040 |
| 12 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $44.2M | 2018-06-30 | 2021-08-06 | 10-K | 21-000040 |
| 13 | net income | us-gaap:NetIncomeLoss | $95.9M | 2026-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 14 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $283.7M | 2026-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 15 | assets | us-gaap:Assets | $2.0B | 2025-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 16 | revenue | us-gaap:Revenues | $3.4B | 2025-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 17 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $1.8B | 2025-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 18 | revenue | us-gaap:Revenues | $3.3B | 2024-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 19 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $1.7B | 2024-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 20 | revenue | us-gaap:Revenues | $3.1B | 2023-06-30 | 2025-08-08 | 10-K | 25-039200 |
| 21 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $1.6B | 2023-06-30 | 2025-08-08 | 10-K | 25-039200 |
| 22 | revenue | us-gaap:Revenues | $2.9B | 2022-06-30 | 2024-08-09 | 10-K | 24-000064 |
| 23 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $1.5B | 2022-06-30 | 2024-08-09 | 10-K | 24-000064 |
| 24 | current assets | us-gaap:AssetsCurrent | $564.5M | 2026-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 25 | current liabilities | us-gaap:LiabilitiesCurrent | $775.6M | 2026-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 26 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | $279.4M | 2026-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 27 | operating income | us-gaap:OperatingIncomeLoss | $251.0M | 2026-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 28 | book equity | us-gaap:StockholdersEquity | -$494.0M | 2026-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 29 | liabilities | us-gaap:Liabilities | $2.6B | 2026-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 30 | depreciation amortization | us-gaap:Depreciation | $84.6M | 2019-06-30 | 2021-08-06 | 10-K | 21-000040 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 31 | operating income | us-gaap:OperatingIncomeLoss | $55.2M | 2012-06-30 | 2014-08-15 | 10-K | 14-003710 |
| 32 | interest expense | us-gaap:InterestExpense | $1.9M | 2012-06-30 | 2012-08-15 | 10-K | 12-002668 |
| 33 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $100.2M | 2026-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 34 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $298.1M | 2025-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 35 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $89.0M | 2025-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 36 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $350.7M | 2024-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 37 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $54.9M | 2024-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 38 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $130.3M | 2023-06-30 | 2025-08-08 | 10-K | 25-039200 |
| 39 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $53.8M | 2023-06-30 | 2025-08-08 | 10-K | 25-039200 |
| 40 | depreciation amortization | us-gaap:Depreciation | $74.6M | 2026-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 41 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $152.9M | 2026-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 42 | income tax | us-gaap:IncomeTaxExpenseBenefit | $55.8M | 2026-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 43 | current assets | us-gaap:AssetsCurrent | $502.6M | 2025-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 44 | current liabilities | us-gaap:LiabilitiesCurrent | $758.7M | 2025-06-30 | 2026-08-07 | 10-K | 26-000027 |
| 45 | assets | us-gaap:Assets | $1.9B | 2024-06-30 | 2025-08-08 | 10-K | 25-039200 |
| 46 | assets | us-gaap:Assets | $1.9B | 2023-06-30 | 2024-08-09 | 10-K | 24-000064 |
| 47 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 24,349,476 | 2026-08-03 | 2026-08-07 | 10-K | 26-000027 |
| 48 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 24,481,085 | 2025-08-04 | 2025-08-08 | 10-K | 25-039200 |

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