CrowdStrike Holdings, Inc.

CRWD

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001535527

A

strongest fifth of 494 graded peers in business equipment

rank 42 of 494; percentile 8.3; sampling error 2.2 points; lower is stronger

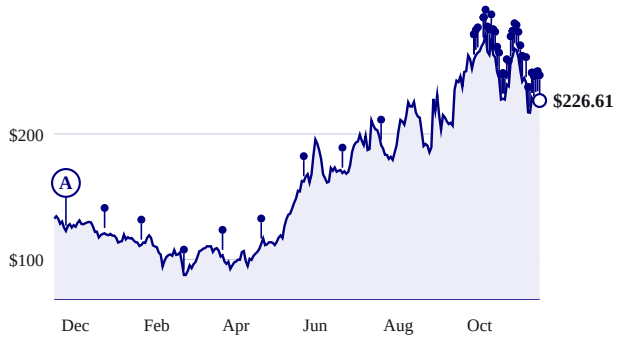
A B C D E

A, the bull



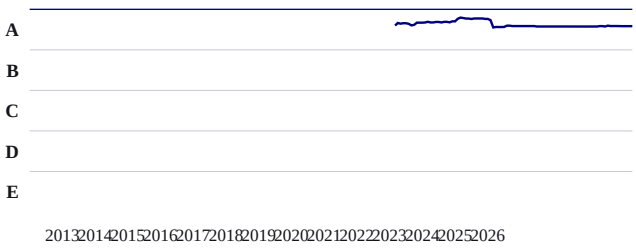
Scoreboard	
Profitability	B percentile 23.5
Solvency	C percentile 49.8
Growth and financing	A/B percentile 21.4
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $11.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Mar 5, 2026 254 days before the rescan; latest periodic filing 10-Q received Aug 27, 2026
Last close	$226.61 2026-11-13; market equity $232.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 5, 2026

Founded in 2011, CrowdStrike reinvented cybersecurity for the cloud and artificial intelligence ("AI") era and transformed the way cybersecurity is delivered and experienced by customers. When we started CrowdStrike, cyberattackers had an asymmetric advantage over legacy cybersecurity products that could not keep pace with rapid changes in adversary tactics, a dynamic that has intensified as adversaries increasingly leverage automation, identity abuse, and AI to operate at machine speed. We took a fundamentally different approach to solve this problem with the AI-native CrowdStrike Falcon cybersecurity platform, which serves as the operating system for cybersecurity.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

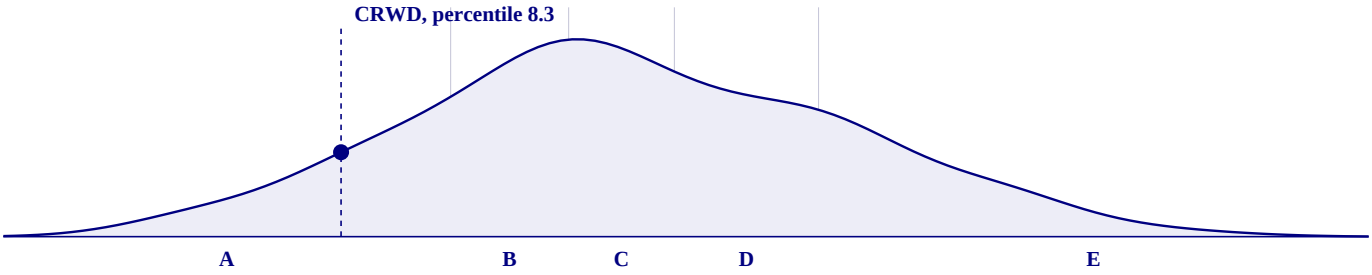
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 23.5						
Gross profitability	32.4%	28.7%		39.7	550	2026-01-31
Return on invested capital	not computable	11.2%				

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one or more required annual facts are missing						
Accruals ratio	(17.9%)	(7.3%)		21.9	613	2026-01-31
Gross margin stability, five years	0.8 pts	2.3 pts		8.8	422	2026-01-31
Solvency, sleeve percentile 49.8						
Twelve-month failure probability	not computable	0.05%				
liabilities and a nearby cover-page share count are required at 2026-01-31						
Altman Z double-prime	2.06	2.21		44.3	561	2026-01-31
Net debt to EBITDA	not computable	1.09x				
one or more required annual facts are missing						
Interest coverage	not computable	3.77x				
latest aligned inputs end 2024-01-31; latest annual assets end 2026-01-31						
Current ratio	1.77x	2.01x		55.3	658	2026-01-31
Growth and financing, sleeve percentile 21.4						
Revenue growth, three-year compound	29.0%	6.4%		11.1	531	2026-01-31
Free cash flow growth, three-year compound	22.9%	17.7%		43.0	264	2026-01-31
Reinvestment rate	not computable	15.1%				
one or more required annual facts are missing						
Asset growth, three years	30.2%	5.2%		10.1	555	2026-01-31
Net share issuance, one year	not computable	0.5%				
two annual share counts are required; found 1						

Among 494 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
37	Garmin Ltd. (GRMN)	7.3	A	
38	Commvault Systems Inc. (CVLT)	7.5	A	
39	Napco Security Technologies, Inc. (NSSC)	7.7	A	fortress balance sheet
40	Netsol Technologies Inc. (NTWK)	7.9	A	fortress balance sheet
41	Monolithic Power Systems, Inc. (MPWR)	8.1	A	
42	CrowdStrike Holdings, Inc. (CRWD)	8.3	A	
43	Autodesk, Inc. (ADSK)	8.5	A	
44	Microsoft Corp. (MSFT)	8.7	A	
45	MongoDB, Inc. (MDB)	8.9	A	
46	Sandisk Corp. (SNDK)	9.1	A	fortress balance sheet
47	Badger Meter Inc. (BMI)	9.3	A	

What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	95.0%	(2.0%)	90
Distance from 52-week high	(18.7%)	(35.0%)	70
EBIT to enterprise value	not computable	1.7%	

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Free cash flow yield	0.6%	2.8%	29
Book value to price	0.02	0.27	9
Sales to price	0.02	0.32	2
Composite equity issuance, five years	not computable	4.4%	
Relative strength against the sector, log excess return	0.40	(0.29)	90

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$5.0B
Operating cash flow, four quarters	$2.0B
Months of runway	not finite
Days since last periodic filing	79 (10-Q received Aug 27, 2026)
Median daily dollar volume, 63 sessions	$2.2B

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.6B	2026-01-31	2026-03-05	10-K	26-000010
2	assets	us-gaap:Assets	$11.1B	2026-01-31	2026-03-05	10-K	26-000010
3	net income	us-gaap:NetIncomeLoss	-$162.5M	2026-01-31	2026-03-05	10-K	26-000010
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.6B	2026-01-31	2026-03-05	10-K	26-000010
5	assets	us-gaap:Assets	$8.7B	2025-01-31	2026-03-05	10-K	26-000010
6	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$4.8B	2026-01-31	2026-03-05	10-K	26-000010
7	gross profit	us-gaap:GrossProfit	$3.0B	2025-01-31	2026-03-05	10-K	26-000010
8	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$4.0B	2025-01-31	2026-03-05	10-K	26-000010
9	gross profit	us-gaap:GrossProfit	$2.3B	2024-01-31	2026-03-05	10-K	26-000010
10	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$3.1B	2024-01-31	2026-03-05	10-K	26-000010
11	gross profit	us-gaap:GrossProfit	$1.6B	2023-01-31	2025-03-10	10-K	25-000009
12	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.2B	2023-01-31	2025-03-10	10-K	25-000009
13	gross profit	us-gaap:GrossProfit	$1.1B	2022-01-31	2024-03-07	10-K	24-000007
14	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$1.5B	2022-01-31	2024-03-07	10-K	24-000007
15	current assets	us-gaap:AssetsCurrent	$7.4B	2026-01-31	2026-03-05	10-K	26-000010
16	current liabilities	us-gaap:LiabilitiesCurrent	$4.2B	2026-01-31	2026-03-05	10-K	26-000010
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.3B	2026-01-31	2026-03-05	10-K	26-000010
18	operating income	us-gaap:OperatingIncomeLoss	-$293.3M	2026-01-31	2026-03-05	10-K	26-000010
19	book equity	us-gaap:StockholdersEquity	$4.4B	2026-01-31	2026-03-05	10-K	26-000010
20	liabilities	us-gaap:Liabilities	$6.6B	2026-01-31	2026-03-05	10-K	26-000010
21	operating income	us-gaap:OperatingIncomeLoss	-$19.1M	2024-01-31	2026-03-05	10-K	26-000010
22	interest expense	us-gaap:InterestExpense	$25.8M	2024-01-31	2024-03-07	10-K	24-000007
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$302.1M	2026-01-31	2026-03-05	10-K	26-000010
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2025-01-31	2026-03-05	10-K	26-000010
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$254.9M	2025-01-31	2026-03-05	10-K	26-000010

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26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2024-01-31	2026-03-05	10-K	26-000010
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$176.5M	2024-01-31	2026-03-05	10-K	26-000010
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$941.0M	2023-01-31	2025-03-10	10-K	25-000009
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$235.0M	2023-01-31	2025-03-10	10-K	25-000009
30	assets	us-gaap:Assets	$6.6B	2024-01-31	2025-03-10	10-K	25-000009
31	assets	us-gaap:Assets	$5.0B	2023-01-31	2024-03-07	10-K	24-000007
32	shares outstanding	us-gaap:CommonStockSharesOutstanding	0	2020-01-31	2020-03-23	10-K	20-000006

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