Walt Disney Co.

DIS

NYSE; other; SIC 7990, Services-Miscellaneous Amusement & Recreation; CIK 0001744489

D

fourth fifth of 335 graded peers in other

rank 215 of 335; percentile 64.1; sampling error 2.6 points; lower is stronger

A B C D E

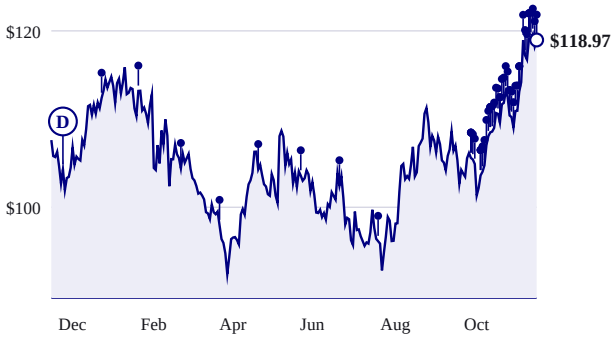
D, the sloth



Scoreboard

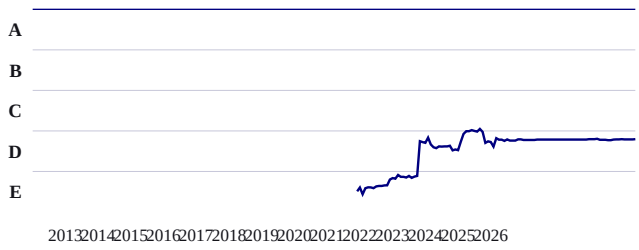
Profitability	D	percentile 70.9
Solvency	C	percentile 47.6
Growth and financing	B/C	percentile 39.9
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $197.5B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	8 of 14	
Graded from	filings received through Nov 13, 2025	366 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$118.98	2026-11-13; market equity $205.4B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 13, 2025

The Walt Disney Company, together with the subsidiaries through which businesses are conducted (the Company), is a diversified worldwide entertainment company with operations in three segments: Entertainment, Sports and Experiences. The terms "Company", "we", "our" and "us" are used in this report to refer collectively to the parent company and the subsidiaries through which businesses are conducted. The Entertainment segment generally encompasses the Company's non-sports focused global film and episodic content production and distribution activities.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 70.9						
Gross profitability	not computable	27.1%				
one or more required annual facts are missing						
Return on invested capital	not computable	10.0%				

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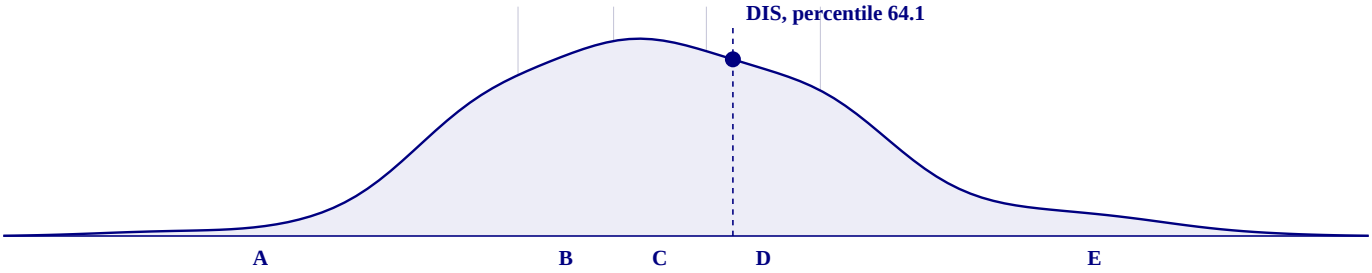
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Accruals ratio	(2.9%)	(5.8%)	70.9	502	2025-09-27	
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 47.6						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-06-27						
Altman Z double-prime	not computable	2.06				
one or more required annual facts are missing						
Net debt to EBITDA	1.59x	2.51x	36.7	181	2025-09-27	
Interest coverage	9.69x	2.45x	24.4	87	2025-09-27	
Current ratio	0.71x	1.33x	81.6	506	2025-09-27	
Growth and financing, sleeve percentile 39.9						
Revenue growth, three-year compound	4.5%	5.0%	49.0	397	2025-09-27	
Free cash flow growth, three-year compound	111.9%	8.8%	3.2	218	2025-09-27	
Reinvestment rate	not computable	12.2%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	(1.0%)	4.0%	71.3	430	2025-09-27	
Net share issuance, one year	(1.4%)	(0.5%)	35.9	352	2025-11-05	

Among 335 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
210	Strategic Education, Inc. (STRA)	62.6	C/D	fortress balance sheet
211	Corpay, Inc. (CPAY)	62.9	D	
212	Iqvia Holdings Inc. (IQV)	63.2	D	
213	Bright Horizons Family Solutions Inc. (BFAM)	63.5	D	
214	Marriott International Inc. (MAR)	63.8	D	
215	Walt Disney Co. (DIS)	64.1	D	
216	DHI Group, Inc. (DHX)	64.4	D	
217	Alaska AIR Group, Inc. (ALK)	64.7	D	
218	Bally's Corp. (BALY)	65.0	D	late filer
219	Knight-Swift Transportation Holdings Inc. (KNX)	65.3	D	
220	Custom Truck One Source, Inc. (CTOS)	65.6	D	

What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(5.5%)	(1.5%)	46
Distance from 52-week high	(0.6%)	(23.3%)	96
EBIT to enterprise value	7.2%	4.3%	75
Free cash flow yield	4.9%	4.1%	57

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Book value to price	0.54	0.34	69
Sales to price	0.46	0.69	38
Composite equity issuance, five years	(7.8%)	(8.9%)	54
Relative strength against the sector, log excess return	(0.18)	(0.14)	46

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-09-27	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$5.2B
Operating cash flow, four quarters	$17.0B
Months of runway	not finite
Days since last periodic filing	101 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$816.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$17.6B	2025-09-27	2025-11-13	10-K	25-000155
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$12.0B	2025-09-27	2025-11-13	10-K	25-000155
3	income tax	us-gaap:IncomeTaxExpenseBenefit	-$1.4B	2025-09-27	2025-11-13	10-K	25-000155
4	total debt	us-gaap:LongTermDebt	$42.0B	2025-09-27	2025-11-13	10-K	25-000155
5	book equity	us-gaap:StockholdersEquity	$109.9B	2025-09-27	2025-11-13	10-K	25-000155
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$5.7B	2025-09-27	2025-11-13	10-K	25-000155
7	total debt	us-gaap:LongTermDebt	$45.8B	2024-09-28	2025-11-13	10-K	25-000155
8	book equity	us-gaap:StockholdersEquity	$100.7B	2024-09-28	2025-11-13	10-K	25-000155
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$6.0B	2024-09-28	2025-11-13	10-K	25-000155
10	net income	us-gaap:NetIncomeLoss	$12.4B	2025-09-27	2025-11-13	10-K	25-000155
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$18.1B	2025-09-27	2025-11-13	10-K	25-000155
12	assets	us-gaap:Assets	$197.5B	2025-09-27	2025-11-13	10-K	25-000155
13	assets	us-gaap:Assets	$196.2B	2024-09-28	2025-11-13	10-K	25-000155
14	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$5.3B	2025-09-27	2025-11-13	10-K	25-000155
15	interest expense	us-gaap:InterestExpense	-$1.8B	2025-09-27	2025-11-13	10-K	25-000155
16	current assets	us-gaap:AssetsCurrent	$24.3B	2025-09-27	2025-11-13	10-K	25-000155
17	current liabilities	us-gaap:LiabilitiesCurrent	$34.2B	2025-09-27	2025-11-13	10-K	25-000155
18	revenue	us-gaap:Revenues	$94.4B	2025-09-27	2025-11-13	10-K	25-000155
19	revenue	us-gaap:Revenues	$91.4B	2024-09-28	2025-11-13	10-K	25-000155
20	revenue	us-gaap:Revenues	$88.9B	2023-09-30	2025-11-13	10-K	25-000155
21	revenue	us-gaap:Revenues	$82.7B	2022-10-01	2024-11-14	10-K	24-000276
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.0B	2025-09-27	2025-11-13	10-K	25-000155
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$14.0B	2024-09-28	2024-11-14	10-K	24-000276
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.4B	2024-09-28	2025-11-13	10-K	25-000155
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$9.9B	2023-09-30	2024-11-14	10-K	24-000276
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.0B	2023-09-30	2025-11-13	10-K	25-000155

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27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$6.0B	2022-10-01	2024-11-14	10-K	24-000276
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.9B	2022-10-01	2024-11-14	10-K	24-000276
29	current assets	us-gaap:AssetsCurrent	$25.2B	2024-09-28	2025-11-13	10-K	25-000155
30	current liabilities	us-gaap:LiabilitiesCurrent	$34.6B	2024-09-28	2025-11-13	10-K	25-000155
31	assets	us-gaap:Assets	$205.6B	2023-09-30	2024-11-14	10-K	24-000276
32	assets	us-gaap:Assets	$203.6B	2022-10-01	2023-11-21	10-K	23-000216
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,785,288,846	2025-11-05	2025-11-13	10-K	25-000155
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,810,939,306	2024-11-06	2024-11-14	10-K	24-000276

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