Paradium.AI, Inc.

PAAI

NYSE; telecom; SIC 4841, Cable & Other Pay Television Services; CIK 0000894871

C

middle fifth of 554 graded peers in the pooled technology an...

rank 295 of 554; percentile 56.8; sampling error 2.1 points; lower is stronger

A B C D E

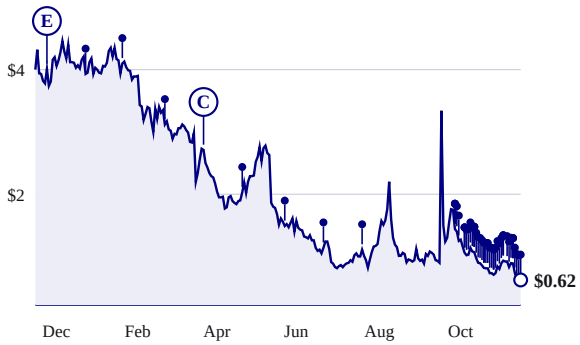
C, the tortoise



Scoreboard

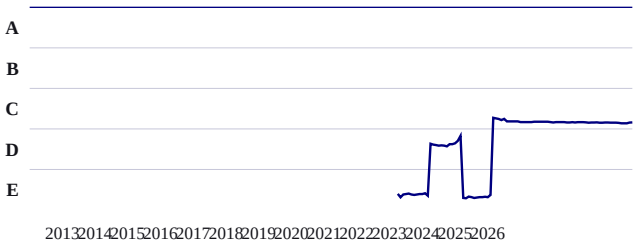
Profitability	C	percentile 44.9
Solvency	C	percentile 55.1
Growth and financing	C	percentile 57.1
Reliability	0.83 AUC	filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets	total assets $112.6M
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	late filer	not computable: distress
Inputs computable	12 of 14	
Graded from	filings received through Apr 30, 2026	198 days before the rescan; latest periodic filing 10-Q received Nov 9, 2026
Last close	$0.61	2026-11-13; market equity $29.0M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 16, 2026

The Arena Group Holdings, Inc. ("Arena Group," "we," or "our") is a brand, data and IP company that builds, acquires, and scales high-performing digital assets. We combine technology, storytelling, and entrepreneurship to create deep content verticals that engage passionate audiences across sports & leisure, lifestyle, and finance. We utilize a proprietary entrepreneurial publishing model designed to scale digital content with high efficiency and minimal capital intensity. Central to this strategy is the alignment of editorial incentives with audience engagement.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 44.9						
Gross profitability	60.7%	28.3%		9.4	585	2025-12-31
Return on invested capital	137.8%	8.9%		0.6	175	2025-12-31
Accruals ratio	74.8%	(7.3%)		99.4	693	2025-12-31

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Gross margin stability, five years	4.3 pts	2.3 pts	70.3	446	2025-12-31
Solvency, sleeve percentile 55.1					
Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	(6.79)	2.01	78.7	617	2025-12-31
Net debt to EBITDA	2.13x	1.69x	53.2	189	2025-12-31
Interest coverage	3.59x	2.81x	43.4	107	2025-12-31
Current ratio	2.10x	1.95x	44.9	751	2025-12-31
Growth and financing, sleeve percentile 57.1					
Revenue growth, three-year compound	(15.2%)	5.8%	90.3	607	2025-12-31
Free cash flow growth, three-year compound	not computable	15.0%			
four consecutive annual FCF observations are required; found 5					
Reinvestment rate	251.0%	16.2%	8.2	257	2025-12-31
Asset growth, three years	(17.9%)	4.2%	89.4	632	2025-12-31
Net share issuance, one year	0.09%	0.6%	40.6	432	2026-03-16

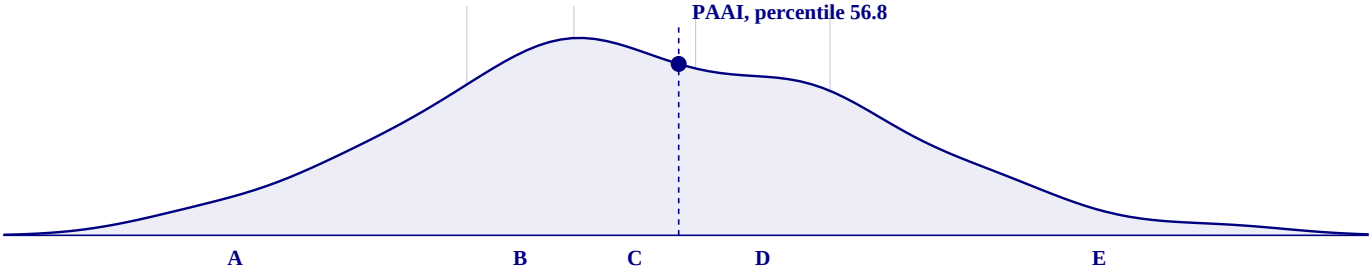
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 554 peers

telecom; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
290	Espey MFG & Electronics Corp. (ESP)	55.8	C	
291	TTM Technologies Inc. (TTMI)	56.0	C	
292	Telos Corp. (TLS)	56.2	C	
293	Teledyne Technologies Inc. (TDY)	56.4	C	
294	GSI Technology Inc. (GSIT)	56.6	C	dilution
295	Paradium.AI, Inc. (PAAI)	56.8	C	late filer
296	Bandwidth Inc. (BAND)	56.8	C	
297	Knightscope, Inc. (KSCP)	57.0	C	short runway, fortress balance sheet
298	Energizer Holdings, Inc. (ENR)	57.2	C	
299	Motorola Solutions, Inc. (MSI)	57.4	C	fortress balance sheet
300	Commerce.com, Inc. (CMRC)	57.6	C	

What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(77.6%)	(3.1%)	6
Distance from 52-week high	(86.0%)	(34.3%)	6
EBIT to enterprise value	34.9%	1.7%	99

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Free cash flow yield	132.3%	2.9%	99
Book value to price	(0.38)	0.28	4
Sales to price	4.55	0.33	92
Composite equity issuance, five years	not computable	3.7%	
Relative strength against the sector, log excess return	(1.47)	(0.26)	7

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$10.1M
Operating cash flow, four quarters	$15.3M
Months of runway	not finite
Days since last periodic filing	5 (10-Q received Nov 9, 2026)
Median daily dollar volume, 63 sessions	$174,076

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$68.3M	2025-12-31	2026-03-16	10-K	26-018153
2	assets	us-gaap:Assets	$112.6M	2025-12-31	2026-03-16	10-K	26-018153
3	operating income	us-gaap:OperatingIncomeLoss	$40.8M	2025-12-31	2026-03-16	10-K	26-018153
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$29.1M	2025-12-31	2026-03-16	10-K	26-018153
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$520,000	2025-12-31	2026-03-16	10-K	26-018153
6	total debt	us-gaap:LongTermDebt	$97.6M	2025-12-31	2026-03-16	10-K	26-018153
7	book equity	us-gaap:StockholdersEquity	-$4.8M	2025-12-31	2026-03-16	10-K	26-018153
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$10.3M	2025-12-31	2026-03-16	10-K	26-018153
9	total debt	us-gaap:LongTermDebt	$110.4M	2024-12-31	2026-03-16	10-K	26-018153
10	book equity	us-gaap:StockholdersEquity	-$130.3M	2024-12-31	2026-03-16	10-K	26-018153
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$4.4M	2024-12-31	2026-03-16	10-K	26-018153
12	net income	us-gaap:NetIncomeLoss	$124.9M	2025-12-31	2026-04-30	10-K/A	26-028883
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$39.2M	2025-12-31	2026-03-16	10-K	26-018153
14	assets	us-gaap:Assets	$116.4M	2024-12-31	2026-03-16	10-K	26-018153
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$134.8M	2025-12-31	2026-03-16	10-K	26-018153
16	gross profit	us-gaap:GrossProfit	$55.7M	2024-12-31	2026-03-16	10-K	26-018153
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$125.9M	2024-12-31	2026-03-16	10-K	26-018153
18	gross profit	us-gaap:GrossProfit	$55.3M	2023-12-31	2025-04-15	10-K	25-004921
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$143.6M	2023-12-31	2025-04-15	10-K	25-004921
20	gross profit	us-gaap:GrossProfit	$88.0M	2022-12-31	2024-04-01	10-K	24-012368
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$220.9M	2022-12-31	2024-04-01	10-K	24-012368
22	gross profit	us-gaap:GrossProfit	$78.6M	2021-12-31	2023-03-31	10-K	23-009914
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$189.1M	2021-12-31	2023-03-31	10-K	23-009914
24	current assets	us-gaap:AssetsCurrent	$35.6M	2025-12-31	2026-03-16	10-K	26-018153
25	current liabilities	us-gaap:LiabilitiesCurrent	$17.0M	2025-12-31	2026-03-16	10-K	26-018153

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26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$354.5M	2025-12-31	2026-03-16	10-K	26-018153
27	liabilities	us-gaap:Liabilities	$117.4M	2025-12-31	2026-03-16	10-K	26-018153
28	depreciation amortization	us-gaap:Depreciation	$92,000	2025-12-31	2026-03-16	10-K	26-018153
29	interest expense	us-gaap:InterestExpense	$11.4M	2025-12-31	2026-03-16	10-K	26-018153
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$0	2025-12-31	2026-03-16	10-K	26-018153
31	current assets	us-gaap:AssetsCurrent	$40.2M	2024-12-31	2026-03-16	10-K	26-018153
32	current liabilities	us-gaap:LiabilitiesCurrent	$122.3M	2024-12-31	2026-03-16	10-K	26-018153
33	assets	us-gaap:Assets	$188.9M	2023-12-31	2025-04-15	10-K	25-004921
34	assets	us-gaap:Assets	$203.7M	2022-12-31	2024-04-01	10-K	24-012368
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	47,602,790	2026-03-16	2026-04-30	10-K/A	26-028883
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	47,560,952	2025-04-07	2025-04-15	10-K	25-004921

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