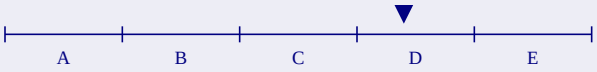
Park Ohio Holdings Corp. PKOH

Nasdaq; manufacturing; SIC 3460, Metal Forgings & Stampings; CIK 0000076282

D

fourth fifth of 254 graded peers in manufacturing

rank 173 of 254; percentile 68.0; sampling error 3.0 points; lower is stronger

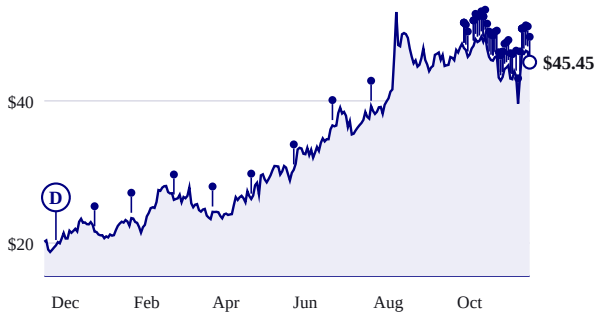


D, the sloth



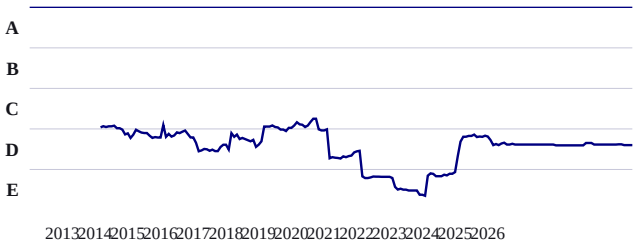
Scoreboard	
Profitability	C percentile 56.8
Solvency	C percentile 46.7
Growth and financing	C/D percentile 59.9
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Mar 5, 2026 254 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$45.22 2026-11-13; market equity $654.3M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 5, 2026

On December 29, 2023, the Company completed the sale of its Aluminum Products business, which has been classified as a discontinued operation for all periods presented. On January 26, 2026, the Company's Board of Directors declared a quarterly dividend of $0.125 per common share. The dividend was paid on February 20, 2026, to shareholders of record as of the close of business on February 6, 2026 and resulted in cash payments of $1.8 million. This section of this Annual Report on Form 10-K generally discusses 2025 and 2024 items and year-to-year comparisons between 2025 and 2024.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 56.8						
Gross profitability	19.1%	22.0%		55.3	274	2025-12-31
Return on invested capital	not computable	9.7%				

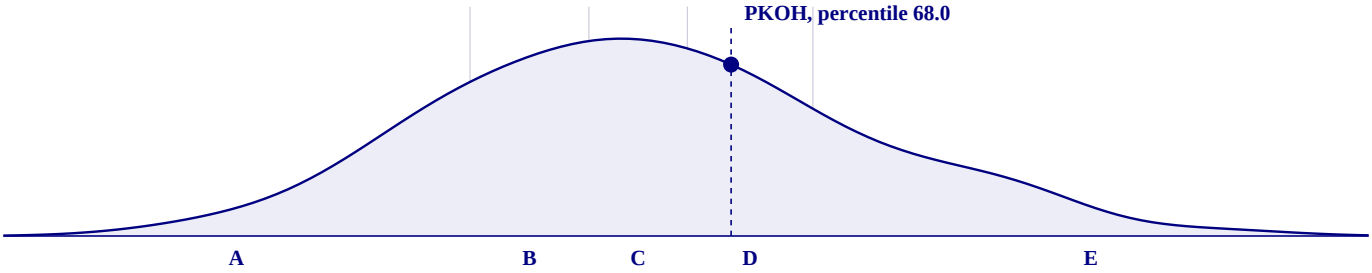
latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31

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Accruals ratio	(1.3%)	(3.7%)	71.9	303	2025-12-31
Gross margin stability, five years	1.9 pts	2.1 pts	43.2	228	2025-12-31
Solvency, sleeve percentile 46.7					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-09-30					
Altman Z double-prime	not computable	3.72			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.77x			
latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	5.09x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	2.33x	2.26x	46.7	322	2025-12-31
Growth and financing, sleeve percentile 59.9					
Revenue growth, three-year compound	2.3%	2.2%	48.7	268	2025-12-31
Free cash flow growth, three-year compound	not computable	13.7%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	31.3%	24.5%	43.8	138	2025-12-31
Asset growth, three years	(0.4%)	4.1%	70.0	274	2025-12-31
Net share issuance, one year	1.2%	0.0%	77.0	240	2026-02-27

Among 254 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
168	Sylvamo Corp. (SLVM)	66.0	D	
169	Chicago Rivet & Machine Co. (CVR)	66.4	D	short runway, fortress balance sheet
170	Graham Corp. (GHM)	66.8	D	fortress balance sheet
171	Latham Group, Inc. (SWIM)	67.2	D	
172	Hyster-Yale, Inc. (HY)	67.6	D	
173	Park Ohio Holdings Corp. (PKOH)	68.0	D	
174	Arts WAY Manufacturing Co. Inc. (ARTW)	68.4	D	
175	Axon Enterprise, Inc. (AXON)	68.8	D	
176	Quad/Graphics, Inc. (QUAD)	69.2	D	
177	Kimberly Clark Corp. (KMB)	69.6	D	
178	Titan International Inc. (TWI)	70.0	D	

What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	128.1%	9.8%	98
Distance from 52-week high	(13.4%)	(25.1%)	77
EBIT to enterprise value	5.8%	4.1%	71
Free cash flow yield	0.3%	3.4%	25

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Book value to price	0.61	0.36	71
Sales to price	2.43	0.54	88
Composite equity issuance, five years	0.8%	(9.6%)	69
Relative strength against the sector, log excess return	0.74	0.01	98

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$58.9M
Operating cash flow, four quarters	$65.6M
Months of runway	not finite
Days since last periodic filing	9 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$3.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2025-12-31	2026-03-05	10-K	26-000007
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.3B	2025-12-31	2026-03-05	10-K	26-000007
3	assets	us-gaap:Assets	$1.4B	2025-12-31	2026-03-05	10-K	26-000007
4	operating income	us-gaap:OperatingIncomeLoss	$97.3M	2018-12-31	2021-03-05	10-K	21-000013
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$71.8M	2018-12-31	2021-03-05	10-K	21-000013
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$16.6M	2018-12-31	2021-03-05	10-K	21-000013
7	total debt	us-gaap:LongTermDebt	$573.1M	2018-12-31	2019-03-05	10-K	19-000021
8	book equity	us-gaap:StockholdersEquity	$299.0M	2018-12-31	2020-03-12	10-K	20-000012
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$55.7M	2018-12-31	2020-03-12	10-K	20-000012
10	total debt	us-gaap:LongTermDebt	$541.9M	2017-12-31	2019-03-05	10-K	19-000021
11	book equity	us-gaap:StockholdersEquity	$276.0M	2017-12-31	2019-03-05	10-K	19-000021
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$82.8M	2017-12-31	2019-03-05	10-K	19-000021
13	net income	us-gaap:NetIncomeLoss	$23.8M	2025-12-31	2026-03-05	10-K	26-000007
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$42.3M	2025-12-31	2026-03-05	10-K	26-000007
15	assets	us-gaap:Assets	$1.4B	2024-12-31	2026-03-05	10-K	26-000007
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2024-12-31	2026-03-05	10-K	26-000007
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.4B	2024-12-31	2026-03-05	10-K	26-000007
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2023-12-31	2026-03-05	10-K	26-000007
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.4B	2023-12-31	2026-03-05	10-K	26-000007
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.5B	2022-12-31	2025-03-06	10-K	25-000013
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.3B	2022-12-31	2025-03-06	10-K	25-000013
22	gross profit	us-gaap:GrossProfit	$156.1M	2021-12-31	2022-03-16	10-K	22-000014
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.3B	2021-12-31	2024-03-06	10-K	24-000013
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$36.3M	2018-12-31	2021-03-05	10-K	21-000013
25	operating income	us-gaap:OperatingIncomeLoss	$84.1M	2023-12-31	2026-03-05	10-K	26-000007
26	interest expense	us-gaap:InterestExpense	$45.1M	2023-12-31	2024-03-06	10-K	24-000013

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27	current assets	us-gaap:AssetsCurrent	$852.5M	2025-12-31	2026-03-05	10-K	26-000007
28	current liabilities	us-gaap:LiabilitiesCurrent	$366.6M	2025-12-31	2026-03-05	10-K	26-000007
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$40.3M	2025-12-31	2026-03-05	10-K	26-000007
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$35.0M	2024-12-31	2026-03-05	10-K	26-000007
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$31.4M	2024-12-31	2026-03-05	10-K	26-000007
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$53.4M	2023-12-31	2026-03-05	10-K	26-000007
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$28.2M	2023-12-31	2026-03-05	10-K	26-000007
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	-$26.6M	2022-12-31	2025-03-06	10-K	25-000013
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$26.9M	2022-12-31	2025-03-06	10-K	25-000013
36	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$33.0M	2025-12-31	2026-03-05	10-K	26-000007
37	operating income	us-gaap:OperatingIncomeLoss	$66.3M	2025-12-31	2026-03-05	10-K	26-000007
38	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$23.8M	2025-12-31	2026-03-05	10-K	26-000007
39	income tax	us-gaap:IncomeTaxExpenseBenefit	$2.8M	2025-12-31	2026-03-05	10-K	26-000007
40	current assets	us-gaap:AssetsCurrent	$836.0M	2024-12-31	2026-03-05	10-K	26-000007
41	current liabilities	us-gaap:LiabilitiesCurrent	$361.1M	2024-12-31	2026-03-05	10-K	26-000007
42	assets	us-gaap:Assets	$1.3B	2023-12-31	2026-03-05	10-K	26-000007
43	assets	us-gaap:Assets	$1.4B	2022-12-31	2025-03-06	10-K	25-000013
44	shares outstanding	dei:EntityCommonStockSharesOutstanding	14,399,130	2026-02-27	2026-03-05	10-K	26-000007
45	shares outstanding	dei:EntityCommonStockSharesOutstanding	14,230,992	2025-02-28	2025-03-06	10-K	25-000013

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