Southern Copper

SCCO

NYSE; other; SIC 1000, Metal Mining; CIK 0001001838

A

strongest fifth of 335 graded peers in other

rank 29 of 335; percentile 8.4; sampling error 2.6 points; lower is stronger

A B C D E

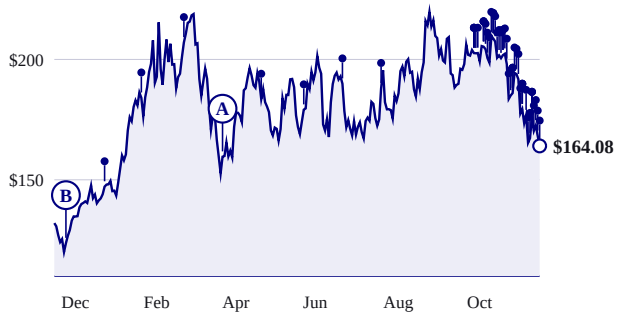
A, the bull



Scoreboard

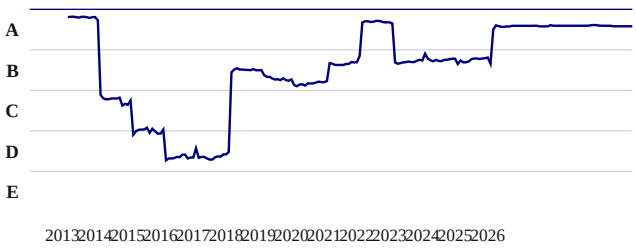
Profitability	C percentile 44.8
Solvency	A percentile 13.5
Growth and financing	B/C percentile 39.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $21.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Feb 27, 2026 260 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$164.09 2026-11-13; market equity $138.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

We cannot predict if metals prices will rise or fall in the future. Extended significant future declines in metals prices, particularly copper, could have a material adverse impact on our results of operations, financial condition and value of our assets. Under very adverse market conditions, we might consider curtailing or modifying some of our mining and processing operations. We may be unable to decrease our costs in an amount sufficient to offset reductions in revenues, in which case, we may incur losses, which may be material. Declines in the prices of metals we sell could also result in metals inventory adjustments and impairment charges for our long-lived assets.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

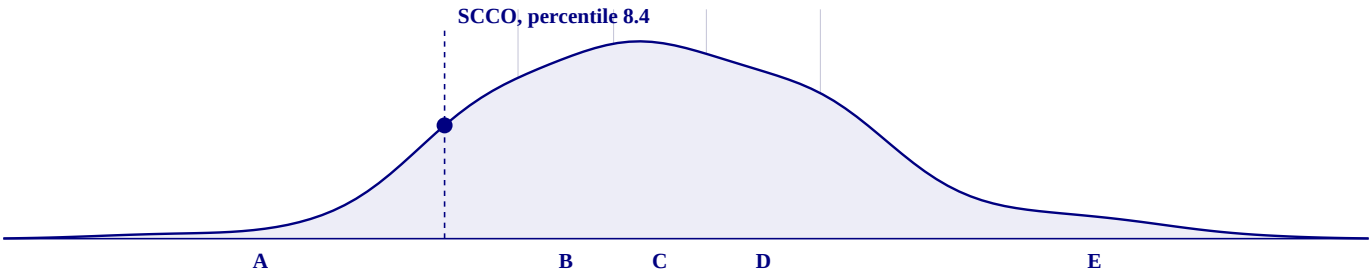
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 44.8						
Gross profitability	37.7%	27.1%		29.1	286	2025-12-31
Return on invested capital	34.7%	10.0%		5.3	152	2025-12-31

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Accruals ratio	(2.0%)	(5.8%)	75.4	502	2025-12-31
Gross margin stability, five years	4.3 pts	2.2 pts	69.5	204	2025-12-31
Solvency, sleeve percentile 13.5					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-09-30					
Altman Z double-prime	not computable	2.06			
one or more required annual facts are missing					
Net debt to EBITDA	0.31x	2.51x	16.1	181	2025-12-31
Interest coverage	not computable	2.45x			
one or more required annual facts are missing					
Current ratio	3.89x	1.33x	10.9	506	2025-12-31
Growth and financing, sleeve percentile 39.9					
Revenue growth, three-year compound	10.1%	5.0%	30.8	397	2025-12-31
Free cash flow growth, three-year compound	22.7%	8.8%	30.4	218	2025-12-31
Reinvestment rate	61.5%	12.2%	27.7	189	2025-12-31
Asset growth, three years	7.4%	4.0%	35.4	430	2025-12-31
Net share issuance, one year	2.9%	(0.5%)	75.2	352	2026-02-26

Among 335 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
24	Lincoln Educational Services Corp. (LINC)	6.9	A	fortress balance sheet
25	Phreesia, Inc. (PHR)	7.2	A	
26	Genpact Ltd. (G)	7.5	A	
27	Accel Entertainment, Inc. (ACEL)	7.8	A	
28	Frontdoor, Inc. (FTDR)	8.1	A	
29	Southern Copper (SCCO)	8.4	A	
30	Moodys Corp. (MCO)	8.7	A	
31	Legacy Education Inc. (LGCY)	9.0	A	fortress balance sheet
32	Installed Building Products, Inc. (IBP)	9.3	A	
33	Hackett Group, Inc. (HCKT)	9.6	A	fortress balance sheet
34	Hecla Mining (HL)	10.0	A	

What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	51.1%	(1.5%)	87
Distance from 52-week high	(25.3%)	(23.3%)	47
EBIT to enterprise value	5.0%	4.3%	58
Free cash flow yield	2.5%	4.1%	34
Book value to price	0.10	0.34	17
Sales to price	0.10	0.69	5

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Composite equity issuance, five years	(20.5%)	(8.9%)	32
Relative strength against the sector, log excess return	0.29	(0.14)	87

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$4.8B
Operating cash flow, four quarters	$7.4B
Months of runway	not finite
Days since last periodic filing	15 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$196.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.4B	2025-12-31	2026-02-27	10-K	26-021492
2	cost of revenue	us-gaap:CostOfRevenue	$5.4B	2025-12-31	2026-02-27	10-K	26-021492
3	assets	us-gaap:Assets	$21.4B	2025-12-31	2026-02-27	10-K	26-021492
4	operating income	us-gaap:OperatingIncomeLoss	$7.0B	2025-12-31	2026-02-27	10-K	26-021492
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$6.8B	2025-12-31	2026-02-27	10-K	26-021492
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$2.5B	2025-12-31	2026-02-27	10-K	26-021492
7	total debt	us-gaap:LongTermDebt	$6.8B	2025-12-31	2026-02-27	10-K	26-021492
8	book equity	us-gaap:StockholdersEquity	$11.0B	2025-12-31	2026-02-27	10-K	26-021492
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$4.3B	2025-12-31	2026-02-27	10-K	26-021492
10	total debt	us-gaap:LongTermDebt	$6.3B	2024-12-31	2026-02-27	10-K	26-021492
11	book equity	us-gaap:StockholdersEquity	$9.2B	2024-12-31	2026-02-27	10-K	26-021492
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$3.3B	2024-12-31	2026-02-27	10-K	26-021492
13	net income	us-gaap:ProfitLoss	$4.3B	2025-12-31	2026-02-27	10-K	26-021492
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.8B	2025-12-31	2026-02-27	10-K	26-021492
15	assets	us-gaap:Assets	$18.7B	2024-12-31	2026-02-27	10-K	26-021492
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.4B	2024-12-31	2026-02-27	10-K	26-021492
17	cost of revenue	us-gaap:CostOfRevenue	$4.8B	2024-12-31	2026-02-27	10-K	26-021492
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.9B	2023-12-31	2026-02-27	10-K	26-021492
19	cost of revenue	us-gaap:CostOfRevenue	$4.7B	2023-12-31	2026-02-27	10-K	26-021492
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$10.0B	2022-12-31	2025-03-03	10-K	25-002017
21	cost of revenue	us-gaap:CostOfRevenue	$4.6B	2022-12-31	2025-03-03	10-K	25-002017
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$10.9B	2021-12-31	2024-02-29	10-K	24-002119
23	cost of revenue	us-gaap:CostOfRevenue	$3.9B	2021-12-31	2024-02-29	10-K	24-002119
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$868.4M	2025-12-31	2026-02-27	10-K	26-021492
25	current assets	us-gaap:AssetsCurrent	$8.4B	2025-12-31	2026-02-27	10-K	26-021492
26	current liabilities	us-gaap:LiabilitiesCurrent	$2.1B	2025-12-31	2026-02-27	10-K	26-021492
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.3B	2025-12-31	2026-02-27	10-K	26-021492
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.4B	2024-12-31	2026-02-27	10-K	26-021492
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.0B	2024-12-31	2026-02-27	10-K	26-021492

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30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.6B	2023-12-31	2026-02-27	10-K	26-021492
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.0B	2023-12-31	2026-02-27	10-K	26-021492
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.8B	2022-12-31	2025-03-03	10-K	25-002017
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$948.5M	2022-12-31	2025-03-03	10-K	25-002017
34	current assets	us-gaap:AssetsCurrent	$6.2B	2024-12-31	2026-02-27	10-K	26-021492
35	current liabilities	us-gaap:LiabilitiesCurrent	$2.2B	2024-12-31	2026-02-27	10-K	26-021492
36	assets	us-gaap:Assets	$16.7B	2023-12-31	2026-02-27	10-K	26-021492
37	assets	us-gaap:Assets	$17.3B	2022-12-31	2025-03-03	10-K	25-002017
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	819,103,082	2026-02-26	2026-02-27	10-K	26-021492
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	796,182,905	2025-02-28	2025-03-03	10-K	25-002017

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