Snap-on Inc.

SNA

NYSE; manufacturing; SIC 3420, Cutlery, Handtools & General Hardware; CIK 0000091440

B

second fifth of 254 graded peers in manufacturing

rank 79 of 254; percentile 30.8; sampling error 3.0 points; lower is stronger

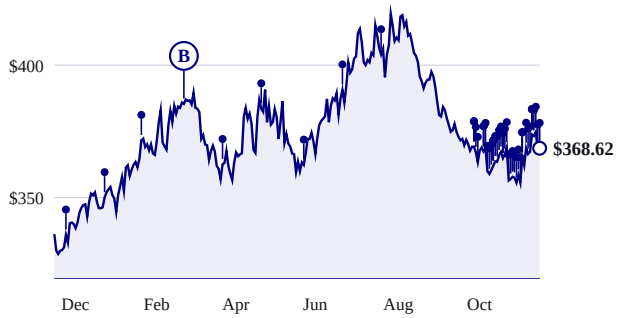
A B C D E

B, the elk



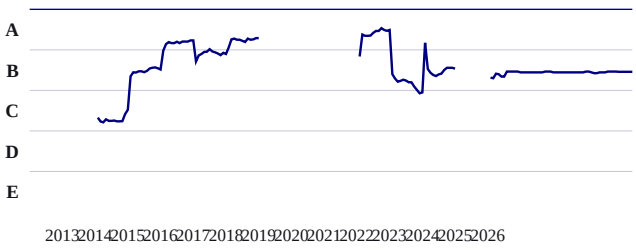
Scoreboard	
Profitability	D percentile 75.5
Solvency	A percentile 12.0
Growth and financing	B/C percentile 42.1
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $8.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	7 of 14
Graded from	filings received through Feb 12, 2026 275 days before the rescan; latest periodic filing 10-Q received Oct 22, 2026
Last close	$368.31 2026-11-13; market equity $19.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

Snap-on is a leading global innovator, manufacturer and marketer of tools, equipment, diagnostics, repair information and systems solutions for professional users performing critical tasks including those working in vehicle repair, aerospace, the military, natural resources, and manufacturing. From its founding in 1920, Snap-on has been recognized as the mark of the serious and the outward sign of the pride and dignity working men and women take in their professions. Products and services are sold through the company's network of widely recognized franchisee vans as well as through direct and distributor channels, under a variety of notable brands.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 75.5						
Gross profitability	not computable	22.0%				
latest aligned inputs end 2017-12-30; latest annual assets end 2026-01-03						
Return on invested capital	not computable	9.7%				

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prior invested-capital observation is 3654 days earlier						
Accruals ratio	(0.8%)	(3.7%)		75.5	303	2026-01-03
Gross margin stability, five years	not computable	2.1 pts				
latest aligned inputs end 2017-12-30; latest annual assets end 2026-01-03						
Solvency, sleeve percentile 12.0						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	9.47	3.72		8.4	239	2026-01-03
Net debt to EBITDA	(0.30x)	1.77x		14.3	120	2026-01-03
Interest coverage	not computable	5.09x				
latest aligned inputs end 2023-12-30; latest annual assets end 2026-01-03						
Current ratio	4.79x	2.26x		13.4	322	2026-01-03
Growth and financing, sleeve percentile 42.1						
Revenue growth, three-year compound	1.8%	2.2%		52.4	268	2026-01-03
Free cash flow growth, three-year compound	not computable	13.7%				
four consecutive annual FCF observations are required; found 0						
Reinvestment rate	not computable	24.5%				
one or more required annual facts are missing						
Asset growth, three years	6.5%	4.1%		37.0	274	2026-01-03
Net share issuance, one year	(0.9%)	0.0%		36.8	240	2026-02-06

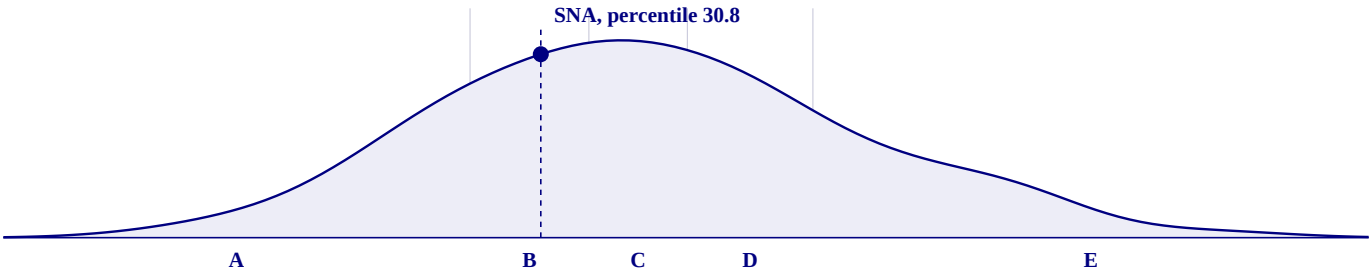
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 421,900,000 USD; Altman Z is not used

Among 254 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
74	Smith & Wesson Brands, Inc. (SWBI)	28.9	B	
75	Twin Disc Inc. (TWIN)	29.2	B	
76	Core Molding Technologies Inc. (CMT)	29.6	B	fortress balance sheet
77	Lindsay Corp. (LNN)	30.0	B	fortress balance sheet
78	Sturm Ruger & Co. Inc. (RGR)	30.4	B	
79	Snap-on Inc. (SNA)	30.8	B	fortress balance sheet
80	CPI Card Group Inc. (PMTS)	31.2	B	
81	Cimpress plc (CMPR)	31.6	B	
82	Commercial Metals Co. (CMC)	32.0	B	
83	Astec Industries Inc. (ASTE)	32.4	B	
84	Aaon, Inc. (AAON)	32.8	B	

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What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	11.2%	9.8%	52
Distance from 52-week high	(12.1%)	(25.1%)	79
EBIT to enterprise value	7.2%	4.1%	82
Free cash flow yield	not computable	3.4%	
Book value to price	0.32	0.36	45
Sales to price	0.25	0.54	20
Composite equity issuance, five years	(19.8%)	(9.6%)	22
Relative strength against the sector, log excess return	0.02	0.01	52

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-03	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.7B
Operating cash flow, four quarters	$1.2B
Months of runway	not finite
Days since last periodic filing	23 (10-Q received Oct 22, 2026)
Median daily dollar volume, 63 sessions	$114.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.8B	2017-12-30	2018-02-15	10-K	18-047130
2	assets	us-gaap:Assets	$5.2B	2017-12-30	2019-02-14	10-K	19-000003
3	operating income	us-gaap:OperatingIncomeLoss	$1.3B	2026-01-03	2026-02-12	10-K	26-000045
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.3B	2026-01-03	2026-02-12	10-K	26-000045
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$293.6M	2026-01-03	2026-02-12	10-K	26-000045
6	total debt	us-gaap:LongTermDebt	$1.2B	2026-01-03	2026-02-12	10-K	26-000045
7	book equity	us-gaap:StockholdersEquity	$5.9B	2026-01-03	2026-02-12	10-K	26-000045
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.6B	2026-01-03	2026-02-12	10-K	26-000045
9	total debt	us-gaap:LongTermDebt	$880.1M	2016-01-02	2016-02-11	10-K	16-459788
10	book equity	us-gaap:StockholdersEquity	$2.4B	2016-01-02	2017-02-09	10-K	17-036139
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$92.8M	2016-01-02	2019-02-14	10-K	19-000003
12	net income	us-gaap:NetIncomeLoss	$1.0B	2026-01-03	2026-02-12	10-K	26-000045
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2026-01-03	2026-02-12	10-K	26-000045
14	assets	us-gaap:Assets	$8.4B	2026-01-03	2026-02-12	10-K	26-000045
15	assets	us-gaap:Assets	$7.9B	2024-12-28	2026-02-12	10-K	26-000045
16	revenue	us-gaap:Revenues	$4.0B	2017-12-30	2020-02-13	10-K	20-000004
17	gross profit	us-gaap:GrossProfit	$1.7B	2016-12-31	2018-02-15	10-K	18-047130
18	revenue	us-gaap:Revenues	$3.7B	2016-12-31	2019-02-14	10-K	19-000003

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19	gross profit	us-gaap:GrossProfit	$1.6B	2016-01-02	2018-02-15	10-K	18-047130
20	revenue	us-gaap:Revenues	$3.6B	2016-01-02	2018-02-15	10-K	18-047130
21	gross profit	us-gaap:GrossProfit	$1.6B	2015-01-03	2017-02-09	10-K	17-036139
22	revenue	us-gaap:Revenues	$3.5B	2015-01-03	2017-02-09	10-K	17-036139
23	gross profit	us-gaap:GrossProfit	$1.5B	2013-12-28	2016-02-11	10-K	16-459788
24	revenue	us-gaap:Revenues	$3.2B	2013-12-28	2016-02-11	10-K	16-459788
25	current assets	us-gaap:AssetsCurrent	$4.4B	2026-01-03	2026-02-12	10-K	26-000045
26	current liabilities	us-gaap:LiabilitiesCurrent	$918.5M	2026-01-03	2026-02-12	10-K	26-000045
27	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$8.1B	2026-01-03	2026-02-12	10-K	26-000045
28	liabilities	us-gaap:Liabilities	$2.5B	2026-01-03	2026-02-12	10-K	26-000045
29	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$98.5M	2026-01-03	2026-02-12	10-K	26-000045
30	operating income	us-gaap:OperatingIncomeLoss	$1.3B	2023-12-30	2026-02-12	10-K	26-000045
31	interest expense	us-gaap:InterestExpense	$49.9M	2023-12-30	2024-02-16	10-K	24-000005
32	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.7B	2026-01-03	2026-02-12	10-K	26-000045
33	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.7B	2024-12-28	2026-02-12	10-K	26-000045
34	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.7B	2023-12-30	2026-02-12	10-K	26-000045
35	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.5B	2022-12-31	2024-02-16	10-K	24-000005
36	assets	us-gaap:Assets	$7.5B	2023-12-30	2025-02-13	10-K	25-000010
37	assets	us-gaap:Assets	$7.0B	2022-12-31	2024-02-16	10-K	24-000005
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	51,913,121	2026-02-06	2026-02-12	10-K	26-000045
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	52,393,235	2025-02-07	2025-02-13	10-K	25-000010

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