Stereotaxis, Inc.

STXS

NYSE; healthcare; SIC 3845, Electromedical & Electrotherapeutic Apparatus; CIK 0001289340

E

weakest fifth of 367 graded peers in healthcare

rank 306 of 367; percentile 83.3; sampling error 2.5 points; lower is stronger

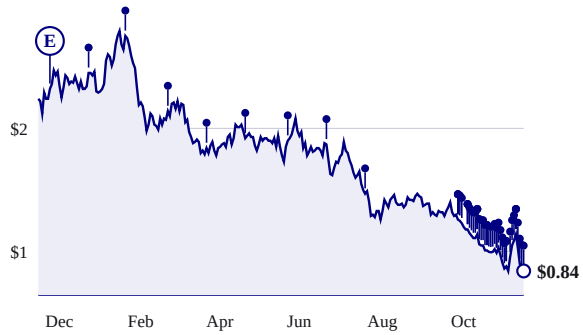
A B C D E

E, the bear



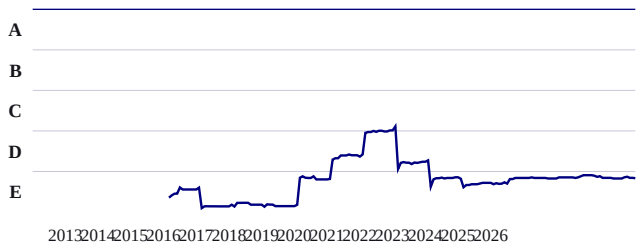
Scoreboard	
Profitability	C percentile 48.9
Solvency	D/E percentile 79.8
Growth and financing	C percentile 56.1
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $52.3M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered
Inputs computable	9 of 14
Graded from	filings received through Apr 3, 2026 225 days before the rescan; latest periodic filing 10-Q received Aug 12, 2026
Last close	$0.83 2026-11-13; market equity $83.0M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 12, 2026

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The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 48.9						
Gross profitability	32.7%	32.3%		45.1	365	2025-12-31
Return on invested capital	not computable	9.3%				

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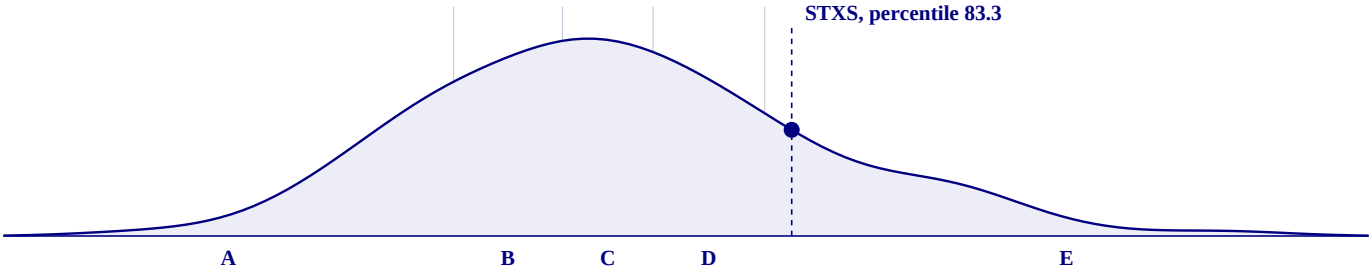
one or more required annual facts are missing					
Accruals ratio	(16.1%)	(6.6%)	27.3	799	2025-12-31
Gross margin stability, five years	5.9 pts	2.8 pts	74.3	242	2025-12-31
Solvency, sleeve percentile 79.8					
Twelve-month failure probability	0.40%	0.08%	73.4	245	2026-06-30
Altman Z double-prime	(37.38)	(0.31)	85.3	743	2025-12-31
Net debt to EBITDA	not computable	1.82x			
EBITDA must exceed $100,000					
Interest coverage	not computable	(4.51x)			
interest expense must exceed $100,000					
Current ratio	1.51x	2.96x	80.6	825	2025-12-31
Growth and financing, sleeve percentile 56.1					
Revenue growth, three-year compound	4.8%	10.1%	61.2	411	2025-12-31
Free cash flow growth, three-year compound	not computable	11.0%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	37.1%			
one or more required annual facts are missing					
Asset growth, three years	(0.7%)	2.3%	52.7	693	2025-12-31
Net share issuance, one year	13.1%	2.4%	54.5	627	2026-02-28

Among 367 peers

healthcare; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
301	Moderna, Inc. (MRNA)	82.0	D/E	
302	Voyager Therapeutics, Inc. (VYGR)	82.2	D/E	short runway
303	Accuray Inc. (ARAY)	82.5	D/E	late filer
304	Lexicon Pharmaceuticals, Inc. (LXRX)	82.8	E	fortress balance sheet
305	SkinHealth Systems Inc. (SKIN)	83.1	E	
306	Stereotaxis, Inc. (STXS)	83.3	E	
307	Opko Health, Inc. (OPK)	83.6	E	fortress balance sheet
308	Amarin Corp. Plc\Uk (AMRN)	83.9	E	fortress balance sheet
309	Outset Medical, Inc. (OM)	84.2	E	dilution
310	Journey Medical Corp. (DERM)	84.4	E	
311	Amgen Inc. (AMGN)	84.7	E	

What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(57.7%)	(1.5%)	11
Distance from 52-week high	(69.8%)	(32.0%)	13
EBIT to enterprise value	(23.9%)	(1.8%)	23
Free cash flow yield	(16.3%)	(1.0%)	27

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Book value to price	0.14	0.29	31
Sales to price	0.38	0.29	59
Composite equity issuance, five years	30.6%	19.1%	58
Relative strength against the sector, log excess return	(1.03)	(0.18)	11

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$10.5M
Operating cash flow, four quarters	-$15.3M
Months of runway	8.2
Days since last periodic filing	94 (10-Q received Aug 12, 2026)
Median daily dollar volume, 63 sessions	$679,198

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$17.1M	2025-12-31	2026-03-12	10-K	26-009881
2	assets	us-gaap:Assets	$52.3M	2025-12-31	2026-03-12	10-K	26-009881
3	net income	us-gaap:NetIncomeLoss	-$21.6M	2025-12-31	2026-03-12	10-K	26-009881
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$13.7M	2025-12-31	2026-03-12	10-K	26-009881
5	assets	us-gaap:Assets	$46.7M	2024-12-31	2026-03-12	10-K	26-009881
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$32.4M	2025-12-31	2026-03-12	10-K	26-009881
7	gross profit	us-gaap:GrossProfit	$14.6M	2024-12-31	2026-03-12	10-K	26-009881
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$26.9M	2024-12-31	2026-03-12	10-K	26-009881
9	gross profit	us-gaap:GrossProfit	$14.9M	2023-12-31	2025-03-14	10-K	25-010352
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$26.8M	2023-12-31	2025-03-14	10-K	25-010352
11	gross profit	us-gaap:GrossProfit	$18.5M	2022-12-31	2024-03-08	10-K	24-009371
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$28.1M	2022-12-31	2024-03-08	10-K	24-009371
13	gross profit	us-gaap:GrossProfit	$23.2M	2021-12-31	2023-03-09	10-K	23-007106
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$35.0M	2021-12-31	2023-03-09	10-K	23-007106
15	current assets	us-gaap:AssetsCurrent	$33.8M	2025-12-31	2026-03-12	10-K	26-009881
16	current liabilities	us-gaap:LiabilitiesCurrent	$22.4M	2025-12-31	2026-03-12	10-K	26-009881
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$583.4M	2025-12-31	2026-03-12	10-K	26-009881
18	operating income	us-gaap:OperatingIncomeLoss	-$22.1M	2025-12-31	2026-03-12	10-K	26-009881
19	book equity	us-gaap:StockholdersEquity	$13.5M	2025-12-31	2026-03-12	10-K	26-009881
20	liabilities	us-gaap:Liabilities	$33.5M	2025-12-31	2026-03-12	10-K	26-009881
21	total debt	us-gaap:LongTermDebt	$18.4M	2015-12-31	2016-03-11	10-K	16-501650
22	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$5.6M	2015-12-31	2018-03-20	10-K	18-089265
23	operating income	us-gaap:OperatingIncomeLoss	-$5.4M	2015-12-31	2017-03-16	10-K	17-085191
24	depreciation amortization	us-gaap:Depreciation	$320,301	2015-12-31	2017-03-16	10-K	17-085191
25	operating income	us-gaap:OperatingIncomeLoss	-$2.5M	2018-12-31	2020-03-16	10-K	20-004012
26	interest expense	us-gaap:InterestExpense	$16,566	2018-12-31	2019-03-15	10-K	19-003425

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27	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$93,000	2025-12-31	2026-03-12	10-K	26-009881
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$8.5M	2024-12-31	2026-03-12	10-K	26-009881
29	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$34,000	2024-12-31	2026-03-12	10-K	26-009881
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$9.1M	2023-12-31	2025-03-14	10-K	25-010352
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$366,000	2023-12-31	2025-03-14	10-K	25-010352
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$8.4M	2022-12-31	2024-03-08	10-K	24-009371
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$2.4M	2022-12-31	2024-03-08	10-K	24-009371
34	assets	us-gaap:Assets	$41.9M	2023-12-31	2025-03-14	10-K	25-010352
35	assets	us-gaap:Assets	$53.4M	2022-12-31	2024-03-08	10-K	24-009371
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	97,248,936	2026-02-28	2026-04-03	10-K/A	26-015172
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	85,979,662	2025-02-28	2025-03-14	10-K	25-010352

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