Skyworks Solutions, Inc.

SWKS

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0000004127

C

middle fifth of 494 graded peers in business equipment

rank 251 of 494; percentile 50.7; sampling error 2.2 points; lower is stronger

A B C D E

C, the tortoise



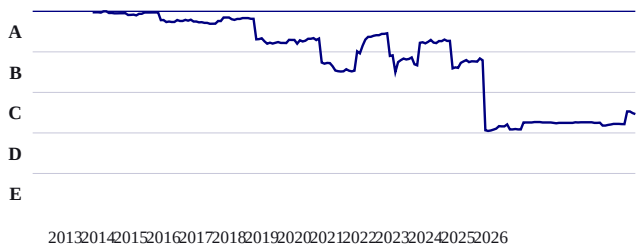
Scoreboard	
Profitability	D percentile 65.6
Solvency	A/B percentile 21.2
Growth and financing	C/D percentile 58.3
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $9.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: dilution
Inputs computable	13 of 14
Graded from	filings received through Nov 10, 2026 4 days before the rescan; latest periodic filing 10-K received Nov 10, 2026
Last close	$90.00 2026-11-13; market equity $21.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 7, 2025

Skyworks Solutions, Inc., together with its consolidated subsidiaries ("Skyworks" or the "Company"), is a leading developer, manufacturer and provider of analog and mixed-signal semiconductor products and solutions for numerous applications, including aerospace, automotive, broadband, cellular infrastructure, connected home, defense, entertainment and gaming, industrial, medical, smartphone, tablet, and wearables. Over the past two decades, Skyworks has made important investments to address key network technologies, from cellular to advanced Wi-Fi®, enhanced GPS, and Bluetooth®, among others.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 65.6						
Gross profitability	17.1%	28.7%		68.1	550	2026-10-02
Return on invested capital	3.3%	11.2%		71.8	132	2026-10-02
Accruals ratio	(4.4%)	(7.3%)		67.0	613	2026-10-02

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Gross margin stability, five years	2.6 pts	2.3 pts	55.6	422	2026-10-02
Solvency, sleeve percentile 21.2					
Twelve-month failure probability	0.02%	0.05%	14.3	106	2026-10-02
Altman Z double-prime	6.28	2.21	17.5	561	2026-10-02
Net debt to EBITDA	(0.26x)	1.09x	15.9	146	2026-10-02
Interest coverage	5.25x	3.77x	41.9	87	2026-10-02
Current ratio	5.01x	2.01x	16.3	658	2026-10-02
Growth and financing, sleeve percentile 58.3					
Revenue growth, three-year compound	(6.0%)	6.4%	82.1	531	2026-10-02
Free cash flow growth, three-year compound	(48.2%)	17.7%	97.7	264	2026-10-02
Reinvestment rate	1,161.8%	15.1%	0.9	223	2026-10-02
Asset growth, three years	3.8%	5.2%	52.3	555	2026-10-02
Net share issuance, one year	not computable	0.5%			

prior share count is 282 days earlier

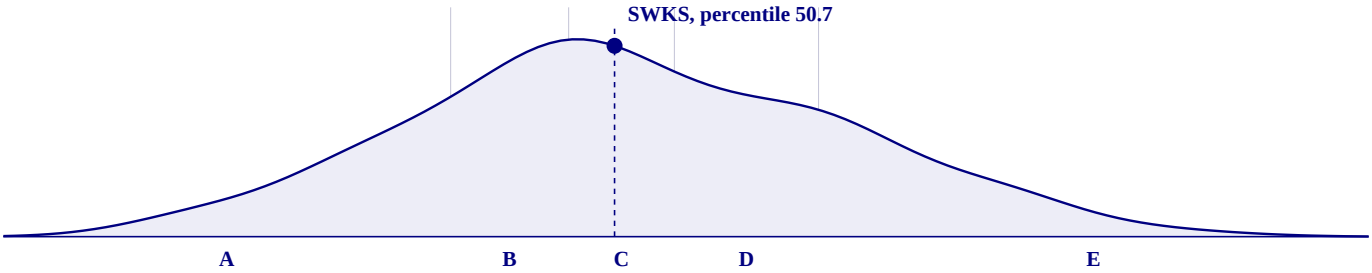
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 133,300,000 USD; Altman Z is not used

Among 494 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
246	Arteris, Inc. (AIP)	49.7	C	
247	Roper Technologies Inc. (ROP)	49.9	C	
248	Applied Digital Corp. (APLD)	50.1	C	fortress balance sheet
249	Mobileye Global Inc. (MBLY)	50.3	C	
250	Bill Holdings, Inc. (BILL)	50.5	C	
251	Skyworks Solutions, Inc. (SWKS)	50.7	C	fortress balance sheet
252	Penguin Solutions, Inc. (PENG)	50.9	C	
253	Rapid7, Inc. (RPD)	51.1	C	
254	Ultra Clean Holdings, Inc. (UCTT)	51.3	C	
255	Evertec, Inc. (EVTC)	51.5	C	
256	Soundthinking, Inc. (SSTI)	51.7	C	

What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	13.5%	(2.0%)	61
Distance from 52-week high	(1.7%)	(35.0%)	94
EBIT to enterprise value	1.0%	1.7%	44
Free cash flow yield	1.1%	2.8%	33

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Book value to price	0.27	0.27	50
Sales to price	0.19	0.32	35
Composite equity issuance, five years	21.0%	4.4%	70
Relative strength against the sector, log excess return	(0.14)	(0.29)	61

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-10-02	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$2.6B
Operating cash flow, four quarters	$549.9M
Months of runway	not finite
Days since last periodic filing	4 (10-K received Nov 10, 2026)
Median daily dollar volume, 63 sessions	$390.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.6B	2026-10-02	2026-11-10	10-K	26-000055
2	assets	us-gaap:Assets	$9.4B	2026-10-02	2026-11-10	10-K	26-000055
3	operating income	us-gaap:OperatingIncomeLoss	$216.7M	2026-10-02	2026-11-10	10-K	26-000055
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$213.7M	2026-10-02	2026-11-10	10-K	26-000055
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$41.6M	2026-10-02	2026-11-10	10-K	26-000055
6	total debt	us-gaap:LongTermDebt	$2.5B	2026-10-02	2026-11-10	10-K	26-000055
7	book equity	us-gaap:StockholdersEquity	$5.7B	2026-10-02	2026-11-10	10-K	26-000055
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.6B	2026-10-02	2026-11-10	10-K	26-000055
9	total debt	us-gaap:LongTermDebt	$496.4M	2025-10-03	2026-11-10	10-K	26-000055
10	book equity	us-gaap:StockholdersEquity	$5.8B	2025-10-03	2026-11-10	10-K	26-000055
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.2B	2025-10-03	2026-11-10	10-K	26-000055
12	net income	us-gaap:NetIncomeLoss	$172.1M	2026-10-02	2026-11-10	10-K	26-000055
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$549.9M	2026-10-02	2026-11-10	10-K	26-000055
14	assets	us-gaap:Assets	$7.9B	2025-10-03	2026-11-10	10-K	26-000055
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.0B	2026-10-02	2026-11-10	10-K	26-000055
16	gross profit	us-gaap:GrossProfit	$1.7B	2025-10-03	2026-11-10	10-K	26-000055
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.1B	2025-10-03	2026-11-10	10-K	26-000055
18	gross profit	us-gaap:GrossProfit	$1.7B	2024-09-27	2026-11-10	10-K	26-000055
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.2B	2024-09-27	2026-11-10	10-K	26-000055
20	gross profit	us-gaap:GrossProfit	$2.1B	2023-09-29	2025-11-07	10-K	25-000085
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.8B	2023-09-29	2025-11-07	10-K	25-000085
22	gross profit	us-gaap:GrossProfit	$2.6B	2022-09-30	2024-11-15	10-K	24-000131
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.5B	2022-09-30	2024-11-15	10-K	24-000131
24	current assets	us-gaap:AssetsCurrent	$4.7B	2026-10-02	2026-11-10	10-K	26-000055
25	current liabilities	us-gaap:LiabilitiesCurrent	$934.6M	2026-10-02	2026-11-10	10-K	26-000055
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$5.5B	2026-10-02	2026-11-10	10-K	26-000055

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27	liabilities	us-gaap:Liabilities	$3.7B	2026-10-02	2026-11-10	10-K	26-000055
28	depreciation amortization	us-gaap:Depreciation	$289.1M	2026-10-02	2026-11-10	10-K	26-000055
29	interest expense	us-gaap:InterestExpense	$41.3M	2026-10-02	2026-11-10	10-K	26-000055
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$320.6M	2026-10-02	2026-11-10	10-K	26-000055
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.3B	2025-10-03	2026-11-10	10-K	26-000055
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$195.0M	2025-10-03	2026-11-10	10-K	26-000055
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.8B	2024-09-27	2026-11-10	10-K	26-000055
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$157.0M	2024-09-27	2026-11-10	10-K	26-000055
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.9B	2023-09-29	2025-11-07	10-K	25-000085
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$210.3M	2023-09-29	2025-11-07	10-K	25-000085
37	current assets	us-gaap:AssetsCurrent	$3.1B	2025-10-03	2026-11-10	10-K	26-000055
38	current liabilities	us-gaap:LiabilitiesCurrent	$1.3B	2025-10-03	2026-11-10	10-K	26-000055
39	assets	us-gaap:Assets	$8.3B	2024-09-27	2025-11-07	10-K	25-000085
40	assets	us-gaap:Assets	$8.4B	2023-09-29	2024-11-15	10-K	24-000131
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	234,854,620	2026-11-04	2026-11-10	10-K	26-000055
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	149,935,620	2026-01-26	2026-01-30	10-K/A	26-000003

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