Allarity Therapeutics, Inc.

ALLR

Nasdaq; healthcare; SIC 2834, Pharmaceutical Preparations; CIK 0001860657

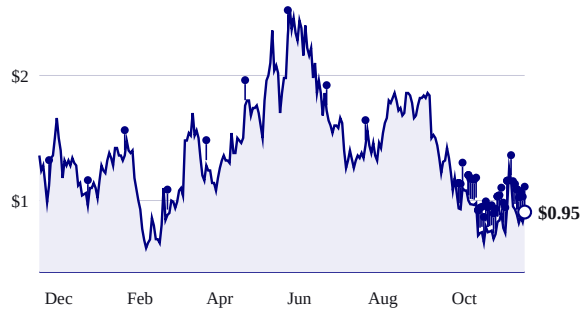
None

No letter

5 of 14 inputs computable; 7 are required, with a score in every sleeve

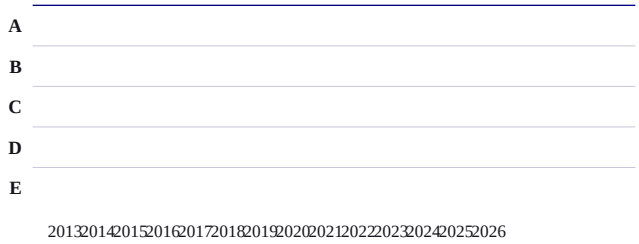
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $18.3M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	late filer, thin data not computable: distress, fortress balance sheet
Inputs computable	5 of 14
Graded from	filings received through Mar 30, 2026 230 days before the rescan; latest periodic filing 10-Q received Nov 13, 2026
Last close	$0.97 2026-11-13; market equity $15.5M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 30, 2026

We are a clinical-stage, precision medicine pharmaceutical company focused on developing novel anti-cancer therapeutics for patients with high unmet medical need. We were founded on the innovation of our novel Drug Response Predictor (DRP®) platform. The DRP® technology is designed to define the gene expression signatures in cancer cells that predict the cancer cell's sensitivity to a specific cancer therapeutic.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 94.6						
Gross profitability	not computable	32.3%				
one or more required annual facts are missing						
Return on invested capital	not computable	9.3%				
required facts have no common fiscal period end						

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Accruals ratio	17.5%	(6.6%)	94.6	799	2025-12-31
Gross margin stability, five years	not computable	2.8 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 73.0					
Twelve-month failure probability	not computable	0.08%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	(23.25)	(0.31)	76.3	743	2025-12-31
Net debt to EBITDA	not computable	1.82x			
required facts have no common fiscal period end					
Interest coverage	not computable	(4.51x)			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	2.13x	2.96x	69.7	825	2025-12-31
Growth and financing, sleeve percentile 18.5					
Revenue growth, three-year compound	not computable	10.1%			
four annual observations are required; found 1					
Free cash flow growth, three-year compound	not computable	11.0%			
four consecutive annual FCF observations are required; found 3					
Reinvestment rate	not computable	37.1%			
NOPAT must exceed $100,000					
Asset growth, three years	7.9%	2.3%	35.3	693	2025-12-31
Net share issuance, one year	(7.0%)	2.4%	1.8	627	2026-03-30

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Thin data	5 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(27.6%)	(1.5%)	32
Distance from 52-week high	(46.1%)	(32.0%)	33
EBIT to enterprise value	(327.1%)	(1.8%)	3
Free cash flow yield	(97.2%)	(1.0%)	8
Book value to price	(0.15)	0.29	5
Sales to price	0.02	0.29	10
Composite equity issuance, five years	not computable	19.1%	
Relative strength against the sector, log excess return	(0.49)	(0.18)	32

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail

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Asset turnover improved	fail

Cash, filings, liquidity

Cash and equivalents	$14.1M
Operating cash flow, four quarters	-$13.2M
Months of runway	12.8
Days since last periodic filing	2 (10-Q received Nov 13, 2026)
Median daily dollar volume, 63 sessions	$96,990

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$11.2M	2025-12-31	2026-03-30	10-K	26-010310
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$14.8M	2025-12-31	2026-03-30	10-K	26-010310
3	assets	us-gaap:Assets	$18.3M	2025-12-31	2026-03-30	10-K	26-010310
4	assets	us-gaap:Assets	$22.6M	2024-12-31	2026-03-30	10-K	26-010310
5	current assets	us-gaap:AssetsCurrent	$17.9M	2025-12-31	2026-03-30	10-K	26-010310
6	current liabilities	us-gaap:LiabilitiesCurrent	$8.4M	2025-12-31	2026-03-30	10-K	26-010310
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$130.2M	2025-12-31	2026-03-30	10-K	26-010310
8	operating income	us-gaap:OperatingIncomeLoss	-$12.6M	2025-12-31	2026-03-30	10-K	26-010310
9	book equity	us-gaap:StockholdersEquity	$9.8M	2025-12-31	2026-03-30	10-K	26-010310
10	liabilities	us-gaap:Liabilities	$8.4M	2025-12-31	2026-03-30	10-K	26-010310
11	operating income	us-gaap:OperatingIncomeLoss	-$17.1M	2023-12-31	2025-03-31	10-K	25-010198
12	interest expense	us-gaap:InterestAndDebtExpense	$217,000	2023-12-31	2024-03-08	10-K	24-020864
13	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$320,000	2025-12-31	2026-03-30	10-K	26-010310
14	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$298,000	2024-12-31	2026-03-30	10-K	26-010310
15	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$9,000	2024-12-31	2025-03-31	10-K	25-010198
16	operating income	us-gaap:OperatingIncomeLoss	-$27.2M	2024-12-31	2026-03-30	10-K	26-010310
17	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$24.9M	2024-12-31	2026-03-30	10-K	26-010310
18	income tax	us-gaap:IncomeTaxExpenseBenefit	-$381,000	2024-12-31	2026-03-30	10-K	26-010310
19	current assets	us-gaap:AssetsCurrent	$22.3M	2024-12-31	2026-03-30	10-K	26-010310
20	current liabilities	us-gaap:LiabilitiesCurrent	$10.8M	2024-12-31	2026-03-30	10-K	26-010310
21	current assets	us-gaap:AssetsCurrent	$2.0M	2023-12-31	2025-03-31	10-K	25-010198
22	current liabilities	us-gaap:LiabilitiesCurrent	$14.2M	2023-12-31	2025-03-31	10-K	25-010198
23	assets	us-gaap:Assets	$11.9M	2023-12-31	2025-03-31	10-K	25-010198
24	assets	us-gaap:Assets	$14.5M	2022-12-31	2024-03-08	10-K	24-020864
25	shares outstanding	dei:EntityCommonStockSharesOutstanding	15,818,980	2026-03-30	2026-03-30	10-K	26-010310
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	17,014,737	2025-03-31	2025-03-31	10-K	25-010198

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