BrightView Holdings, Inc.

BV

NYSE; consumer nondurables; SIC 700, Agricultural Services; CIK 0001734713

C/D

on the C/D boundary of 126 graded peers in consumer nond...

rank 73 of 126; percentile 57.6; sampling error 3.7 points; lower is stronger

A B C D E

C/D, the tortoise



Scoreboard

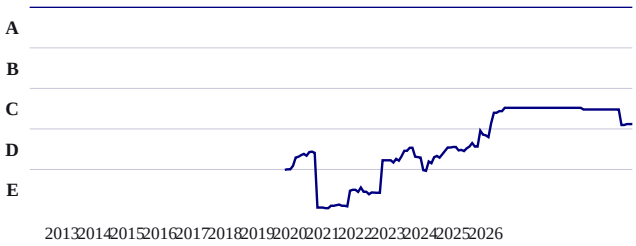
Profitability	C/D	percentile 59.5
Solvency	D	percentile 64.8
Growth and financing	B	percentile 29.8
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $3.4B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	12 of 14	
Graded from	filings received through Nov 10, 2026	5 days before the rescan; latest periodic filing 10-K received Nov 10, 2026
Last close	$9.80	2026-11-13; market equity $894.2M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 19, 2025

BrightView Holdings, Inc. is a holding company that conducts substantially all of its activity through its direct, wholly-owned operating subsidiary, BrightView Landscapes, LLC ("BrightView Landscapes") and its consolidated subsidiaries. The holding company and BrightView Landscapes are collectively referred to in this Form 10-K (the "Annual Report") as "we," "us," "our," "ourselves," "Company," or "BrightView." We are the largest provider of commercial landscaping services in the United States, with revenues approximately 4 times those of our next largest commercial landscaping competitor.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

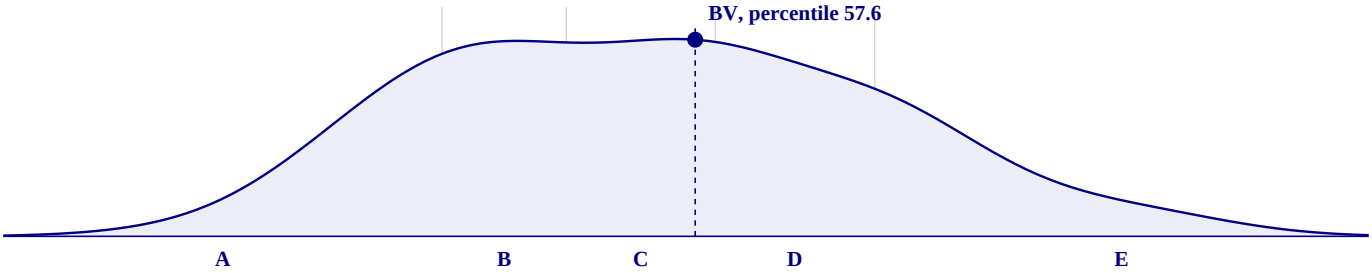
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 59.5						
Gross profitability	16.1%	29.8%		77.9	146	2026-09-30
Return on invested capital	0.4%	5.6%		77.1	49	2026-09-30
Accruals ratio	(5.4%)	(5.1%)		48.7	151	2026-09-30

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Gross margin stability, five years	1.4 pts	1.9 pts	34.2	118	2026-09-30
Solvency, sleeve percentile 64.8					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	1.16	2.97	66.7	121	2026-09-30
Net debt to EBITDA	3.39x	2.58x	70.4	55	2026-09-30
Interest coverage	1.35x	2.36x	55.8	44	2026-09-30
Current ratio	1.29x	1.81x	66.2	155	2026-09-30
Growth and financing, sleeve percentile 29.8					
Revenue growth, three-year compound	(1.2%)	(0.1%)	57.5	135	2026-09-30
Free cash flow growth, three-year compound	not computable	14.9%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	325.4%	11.0%	4.3	71	2026-09-30
Asset growth, three years	0.7%	0.2%	44.0	135	2026-09-30
Net share issuance, one year	(3.7%)	0.05%	13.6	104	2026-10-31

Among 126 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
68	Vera Bradley, Inc. (VRA)	53.6	C	fortress balance sheet
69	Hasbro, Inc. (HAS)	54.4	C	late filer, fortress balance sheet
70	Darling Ingredients Inc. (DAR)	55.2	C	
71	Jakks Pacific Inc. (JAKK)	56.0	C	fortress balance sheet
72	Rocky Brands, Inc. (RCKY)	56.8	C/D	
73	BrightView Holdings, Inc. (BV)	57.6	C/D	
74	Zevia PBC (ZVIA)	58.4	C/D	
75	Clarus Corp. (CLAR)	59.2	C/D	fortress balance sheet
76	Mccormick & Co. Inc. (MKC)	60.4	C/D	
77	Mccormick & Co. Inc. (MKC-V)	60.4	C/D	
78	Peloton Interactive, Inc. (PTON)	61.6	C/D	

What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(18.8%)	(1.6%)	31
Distance from 52-week high	(33.7%)	(19.6%)	29
EBIT to enterprise value	4.2%	3.2%	55
Free cash flow yield	(4.5%)	4.0%	21
Book value to price	1.37	0.55	87
Sales to price	3.02	1.21	84
Composite equity issuance, five years	(14.3%)	(16.6%)	56
Relative strength against the sector, log excess return	(0.28)	(0.09)	31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$3.6M
Operating cash flow, four quarters	$184.7M
Months of runway	not finite
Days since last periodic filing	5 (10-K received Nov 10, 2026)
Median daily dollar volume, 63 sessions	$9.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$552.9M	2026-09-30	2026-11-10	10-K	26-455474
2	assets	us-gaap:Assets	$3.4B	2026-09-30	2026-11-10	10-K	26-455474
3	operating income	us-gaap:OperatingIncomeLoss	$74.8M	2026-09-30	2026-11-10	10-K	26-455474
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$10.1M	2026-09-30	2026-11-10	10-K	26-455474
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$9.1M	2026-09-30	2026-11-10	10-K	26-455474
6	total debt	us-gaap:LongTermDebt	$889.5M	2026-09-30	2026-11-10	10-K	26-455474
7	book equity	us-gaap:StockholdersEquity	$1.2B	2026-09-30	2026-11-10	10-K	26-455474
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$3.6M	2026-09-30	2026-11-10	10-K	26-455474
9	total debt	us-gaap:LongTermDebt	$790.2M	2025-09-30	2026-11-10	10-K	26-455474
10	book equity	us-gaap:StockholdersEquity	$1.3B	2025-09-30	2026-11-10	10-K	26-455474
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$74.5M	2025-09-30	2026-11-10	10-K	26-455474
12	net income	us-gaap:NetIncomeLoss	$1.0M	2026-09-30	2026-11-10	10-K	26-455474
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$184.7M	2026-09-30	2026-11-10	10-K	26-455474
14	assets	us-gaap:Assets	$3.4B	2025-09-30	2026-11-10	10-K	26-455474
15	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.7B	2026-09-30	2026-11-10	10-K	26-455474
16	gross profit	us-gaap:GrossProfit	$621.7M	2025-09-30	2026-11-10	10-K	26-455474
17	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.7B	2025-09-30	2026-11-10	10-K	26-455474
18	gross profit	us-gaap:GrossProfit	$645.6M	2024-09-30	2026-11-10	10-K	26-455474
19	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.8B	2024-09-30	2026-11-10	10-K	26-455474
20	gross profit	us-gaap:GrossProfit	$678.9M	2023-09-30	2025-11-19	10-K	25-288109
21	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.8B	2023-09-30	2025-11-19	10-K	25-288109
22	gross profit	us-gaap:GrossProfit	$674.8M	2022-09-30	2024-11-13	10-K	24-126338
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.8B	2022-09-30	2024-11-13	10-K	24-126338
24	current assets	us-gaap:AssetsCurrent	$605.0M	2026-09-30	2026-11-10	10-K	26-455474
25	current liabilities	us-gaap:LiabilitiesCurrent	$467.6M	2026-09-30	2026-11-10	10-K	26-455474
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$11.9M	2026-09-30	2026-11-10	10-K	26-455474
27	liabilities	us-gaap:Liabilities	$1.7B	2026-09-30	2026-11-10	10-K	26-455474
28	depreciation amortization	us-gaap:Depreciation	$186.5M	2026-09-30	2026-11-10	10-K	26-455474
29	interest expense	us-gaap:InterestExpense	$55.4M	2026-09-30	2026-11-10	10-K	26-455474
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$225.0M	2026-09-30	2026-11-10	10-K	26-455474
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$291.8M	2025-09-30	2026-11-10	10-K	26-455474

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$254.2M	2025-09-30	2026-11-10	10-K	26-455474
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$205.6M	2024-09-30	2026-11-10	10-K	26-455474
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$78.4M	2024-09-30	2026-11-10	10-K	26-455474
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$129.9M	2023-09-30	2025-11-19	10-K	25-288109
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$71.3M	2023-09-30	2025-11-19	10-K	25-288109
37	current assets	us-gaap:AssetsCurrent	$666.3M	2025-09-30	2026-11-10	10-K	26-455474
38	current liabilities	us-gaap:LiabilitiesCurrent	$514.5M	2025-09-30	2026-11-10	10-K	26-455474
39	assets	us-gaap:Assets	$3.4B	2024-09-30	2025-11-19	10-K	25-288109
40	assets	us-gaap:Assets	$3.4B	2023-09-30	2024-11-13	10-K	24-126338
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	91,200,000	2026-10-31	2026-11-10	10-K	26-455474
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	94,700,000	2025-10-31	2025-11-19	10-K	25-288109

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.