Eidp, Inc.

CTA-PB

NYSE; chemicals; SIC 2820, Plastic Material, Synth Resin/Rubber, Cellulos (No Glass); CIK 0000030554

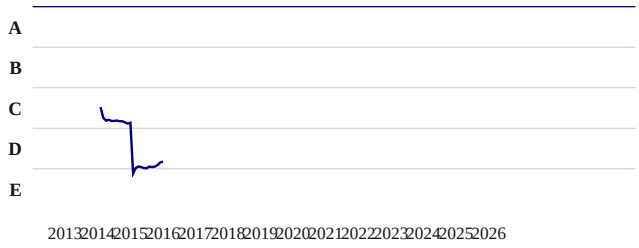
None

No letter

1 of 14 inputs computable; 7 are required, with a score in every sleeve

Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $101.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer, thin data not computable: dilution, short runway, distress
Inputs computable	1 of 14
Graded from	filings received through Feb 11, 2019 2834 days before the rescan; latest periodic filing 10-Q received Nov 12, 2026

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

Unless otherwise indicated or the context otherwise requires, references in this Annual Report on Form 10-K to: ?"Corteva" or "the company" refers to Corteva, Inc. and its consolidated subsidiaries (including EIDP); ?"EIDP" refers to EIDP, Inc. (formerly known as E. I. du Pont de Nemours and Company) and its consolidated subsidiaries or EIDP, Inc. excluding its consolidated subsidiaries, as the context may indicate; ?"DowDuPont" refers to DowDuPont Inc.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability						
Gross profitability	not computable	21.4%				
one or more required annual facts are missing						
Return on invested capital	not computable	9.5%				
latest aligned inputs end 2014-12-31; latest annual assets end 2018-12-31						
Accruals ratio	not computable	(4.2%)				
latest aligned inputs end 2016-12-31; latest annual assets end 2018-12-31						
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 67.7						
Twelve-month failure probability	not computable	0.05%				
firm-wide XBRL shares cannot be assigned to one ticker class						
Altman Z double-prime	not computable	3.42				
latest aligned inputs end 2014-12-31; latest annual assets end 2018-12-31						

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Net debt to EBITDA	not computable	1.86x				
latest aligned inputs end 2014-12-31; latest annual assets end 2018-12-31						
Interest coverage	not computable	4.16x				
one or more required annual facts are missing						
Current ratio	1.63x	2.20x		67.7	418	2018-12-31
Growth and financing						
Revenue growth, three-year compound	not computable	1.2%				
latest aligned inputs end 2016-12-31; latest annual assets end 2018-12-31						
Free cash flow growth, three-year compound	not computable	12.5%				
latest aligned inputs end 2016-12-31; latest annual assets end 2018-12-31						
Reinvestment rate	not computable	19.3%				
latest aligned inputs end 2014-12-31; latest annual assets end 2018-12-31						
Asset growth, three years	not computable	2.8%				
four consecutive annual observations are required						
Net share issuance, one year	not computable	0.0%				
firm-wide XBRL shares cannot be assigned to one ticker class						

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Thin data	1 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-15 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	10.9%	
Distance from 52-week high	not computable	(24.4%)	
EBIT to enterprise value	not computable	3.8%	
Free cash flow yield	not computable	3.3%	
Book value to price	not computable	0.39	
Sales to price	not computable	0.55	
Composite equity issuance, five years	not computable	(10.2%)	
Relative strength against the sector, log excess return	not computable	0.00	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2018-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite

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Days since last periodic filing	3 (10-Q received Nov 12, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$6.4B	2014-12-31	2015-02-05	10-K	15-000004
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$4.3B	2014-12-31	2017-02-02	10-K	17-000004
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.2B	2014-12-31	2017-02-02	10-K	17-000004
4	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$9.2B	2014-12-31	2016-02-04	10-K	16-000106
5	book equity	us-gaap:StockholdersEquity	$13.3B	2014-12-31	2016-02-04	10-K	16-000106
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$6.9B	2014-12-31	2016-02-04	10-K	16-000106
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$10.7B	2013-12-31	2015-02-05	10-K	15-000004
8	book equity	us-gaap:StockholdersEquity	$16.2B	2013-12-31	2015-02-05	10-K	15-000004
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$8.9B	2013-12-31	2015-02-05	10-K	15-000004
10	net income	us-gaap:NetIncomeLoss	$2.5B	2016-12-31	2017-02-02	10-K	17-000004
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.3B	2016-12-31	2017-02-02	10-K	17-000004
12	assets	us-gaap:Assets	$40.0B	2016-12-31	2017-02-02	10-K	17-000004
13	assets	us-gaap:Assets	$41.2B	2015-12-31	2017-02-02	10-K	17-000004
14	current assets	us-gaap:AssetsCurrent	$26.1B	2014-12-31	2016-02-04	10-K	16-000106
15	current liabilities	us-gaap:LiabilitiesCurrent	$13.8B	2014-12-31	2016-02-04	10-K	16-000106
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$16.9B	2014-12-31	2016-02-04	10-K	16-000106
17	assets	us-gaap:Assets	$50.5B	2014-12-31	2017-02-02	10-K	17-000004
18	liabilities	us-gaap:Liabilities	$37.1B	2014-12-31	2016-02-04	10-K	16-000106
19	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.6B	2014-12-31	2017-02-02	10-K	17-000004
20	current assets	us-gaap:AssetsCurrent	$18.6B	2018-12-31	2019-02-11	10-K	19-000005
21	current liabilities	us-gaap:LiabilitiesCurrent	$11.4B	2018-12-31	2019-02-11	10-K	19-000005
22	revenue	us-gaap:SalesRevenueNet	$24.6B	2016-12-31	2017-02-02	10-K	17-000004
23	revenue	us-gaap:SalesRevenueNet	$25.1B	2015-12-31	2017-02-02	10-K	17-000004
24	revenue	us-gaap:SalesRevenueNet	$28.4B	2014-12-31	2017-02-02	10-K	17-000004
25	revenue	us-gaap:SalesRevenueNet	$29.0B	2013-12-31	2016-02-04	10-K	16-000106
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.0B	2016-12-31	2017-02-02	10-K	17-000004
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.3B	2015-12-31	2017-02-02	10-K	17-000004
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.6B	2015-12-31	2017-02-02	10-K	17-000004
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.7B	2014-12-31	2017-02-02	10-K	17-000004
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.0B	2014-12-31	2017-02-02	10-K	17-000004
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.2B	2013-12-31	2016-02-04	10-K	16-000106
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.9B	2013-12-31	2016-02-04	10-K	16-000106
33	current assets	us-gaap:AssetsCurrent	$24.4B	2013-12-31	2015-02-05	10-K	15-000004
34	current liabilities	us-gaap:LiabilitiesCurrent	$13.4B	2013-12-31	2015-02-05	10-K	15-000004
35	assets	us-gaap:Assets	$101.0B	2018-12-31	2019-02-11	10-K	19-000005

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