CID Holdco, Inc.

DAIC

Nasdaq; business equipment; SIC 7373, Services-Computer Integrated Systems Design; CIK 0002033770

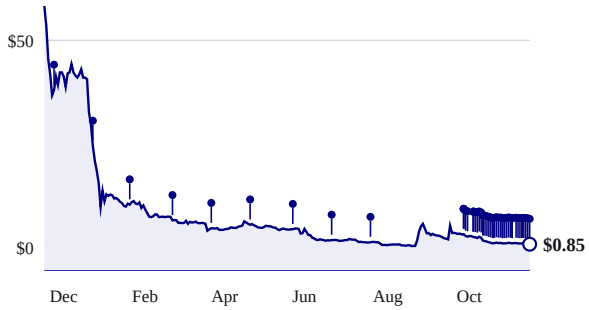
None

No letter

3 of 14 inputs computable; 7 are required, with a score in every sleeve

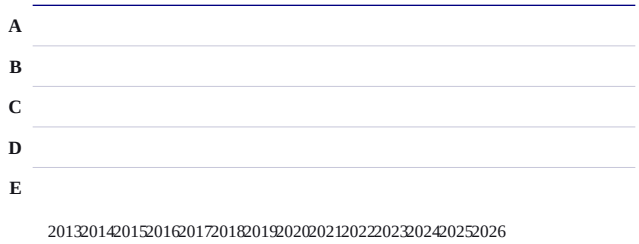
Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $10.7M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer, thin data not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	3 of 14
Graded from	filings received through Mar 11, 2026 249 days before the rescan; latest periodic filing 10-Q received Sep 25, 2026
Last close	$0.92 2026-11-13; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 11, 2026

or "CID"), formerly known as SEE ID Inc., dba Dot AI (the "Legacy Company" or "SEE ID"), was incorporated in Delaware with its headquarters in Las Vegas, Nevada. The Company helps businesses transform their operations by optimizing safety, security and efficiency of operations through in-process tracking of resources. Through the Company's extensive research and development initiatives, the Company's main focus includes areas such as Industrial IoT, Indoor & Outdoor tracking with seamless transitions, Passive RFID (including Bluetooth and 5G), in-process locating system, Dolly Management, and related supported software applications.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 56.0						
Gross profitability	25.0%	28.7%		56.0	550	2025-12-31
Return on invested capital	not computable	11.2%				

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

one or more required annual facts are missing						
Accruals ratio	not computable	(7.3%)				
a prior annual assets observation is required						
Gross margin stability, five years	not computable	2.3 pts				
five annual gross margins are required; found 1						
Solvency, sleeve percentile 90.2						
Twelve-month failure probability	not computable	0.05%				
firm-wide XBRL shares cannot be assigned to one ticker class						
Altman Z double-prime	(26.30)	2.21		92.4	561	2025-12-31
Net debt to EBITDA	not computable	1.09x				
one or more required annual facts are missing						
Interest coverage	not computable	3.77x				
one or more required annual facts are missing						
Current ratio	0.79x	2.01x		87.9	658	2025-12-31
Growth and financing						
Revenue growth, three-year compound	not computable	6.4%				
four annual observations are required; found 1						
Free cash flow growth, three-year compound	not computable	17.7%				
four consecutive annual FCF observations are required; found 1						
Reinvestment rate	not computable	15.1%				
one or more required annual facts are missing						
Asset growth, three years	not computable	5.2%				
four annual observations are required; found 1						
Net share issuance, one year	not computable	0.5%				
firm-wide XBRL shares cannot be assigned to one ticker class						

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 2 NT 10-K/Q filings in the last eight quarters
Thin data	3 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(95.9%)	(2.0%)	1
Distance from 52-week high	(98.6%)	(35.0%)	1
EBIT to enterprise value	not computable	1.7%	
Free cash flow yield	not computable	2.8%	
Book value to price	not computable	0.27	
Sales to price	not computable	0.32	
Composite equity issuance, five years	not computable	4.4%	
Relative strength against the sector, log excess return	(3.46)	(0.29)	1

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass

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Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	51 (10-Q received Sep 25, 2026)
Median daily dollar volume, 63 sessions	$780,244

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.7M	2025-12-31	2026-03-11	10-K	26-026247
2	assets	us-gaap:Assets	$10.7M	2025-12-31	2026-03-11	10-K	26-026247
3	net income	us-gaap:NetIncomeLoss	-$36.7M	2025-12-31	2026-03-11	10-K	26-026247
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$13.3M	2025-12-31	2026-03-11	10-K	26-026247
5	current assets	us-gaap:AssetsCurrent	$6.4M	2025-12-31	2026-03-11	10-K	26-026247
6	current liabilities	us-gaap:LiabilitiesCurrent	$8.1M	2025-12-31	2026-03-11	10-K	26-026247
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$61.5M	2025-12-31	2026-03-11	10-K	26-026247
8	operating income	us-gaap:OperatingIncomeLoss	-$10.4M	2025-12-31	2026-03-11	10-K	26-026247
9	book equity	us-gaap:StockholdersEquity	$239,466	2025-12-31	2026-03-11	10-K	26-026247
10	liabilities	us-gaap:Liabilities	$10.5M	2025-12-31	2026-03-11	10-K	26-026247
11	revenue	us-gaap:Revenues	$5.8M	2025-12-31	2026-03-11	10-K	26-026247

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