Nixxy, Inc.

NIXX

Nasdaq; business equipment; SIC 7371, Services-Computer Programming Services; CIK 0001462223

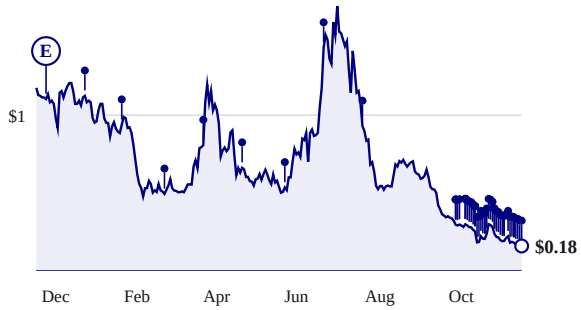
None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

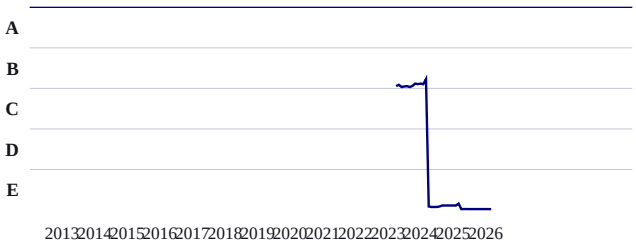
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $13.2M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	dilution, late filer, thin data; fortress b... not computable: short runway, distress
Inputs computable	6 of 14
Graded from	filings received through Apr 15, 2026 214 days before the rescan; latest periodic filing 10-Q received Aug 12, 2026
Last close	$0.18 2026-11-12; market equity $5.3M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 15, 2026

"we," "us," or "our") is a Nevada corporation focused on building an artificial intelligence-enabled communications and data infrastructure platform that supports global telecommunications services and emerging transaction-enabled workflows. network delivering wholesale voice and messaging services, enhanced by automation, data analytics, and AI-driven routing technologies. In parallel, the Company is developing an integrated platform designed to support the convergence of communications and financial workflows Company completed a strategic transformation from a recruitment and staffing services business into a communications and infrastructure technology company.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 2.1						
Gross profitability	not computable	28.7%				

latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31

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Return on invested capital	not computable	11.2%				
required facts have no common fiscal period end						
Accruals ratio	(103.5%)	(7.3%)		2.1	613	2025-12-31
Gross margin stability, five years	not computable	2.3 pts				
annual revenue must exceed $100,000						
Solvency, sleeve percentile 95.7						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	(34.14)	2.21		95.4	561	2025-12-31
Net debt to EBITDA	not computable	1.09x				
EBITDA must exceed $100,000						
Interest coverage	not computable	3.77x				
interest expense must exceed $100,000						
Current ratio	0.38x	2.01x		96.0	658	2025-12-31
Growth and financing, sleeve percentile 54.8						
Revenue growth, three-year compound	66.4%	6.4%		4.5	531	2025-12-31
Free cash flow growth, three-year compound	not computable	17.7%				
four consecutive annual FCF observations are required; found 4						
Reinvestment rate	not computable	15.1%				
NOPAT must exceed $100,000						
Asset growth, three years	(2.3%)	5.2%		67.9	555	2025-12-31
Net share issuance, one year	47.3%	0.5%		92.1	406	2026-04-15

Warnings

4 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 47.3%
Late filer	found 2 NT 10-K/Q filings in the last eight quarters
Thin data	6 of 14 grade factors are computable; minimum is 7
Fortress balance sheet	cash minus debt is 2,533,631 USD; Altman Z is not used

What the price implies

at the 2026-11-12 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(77.8%)	(2.0%)	6
Distance from 52-week high	(89.0%)	(35.0%)	5
EBIT to enterprise value	(266.2%)	1.7%	1
Free cash flow yield	(17.8%)	2.8%	14
Book value to price	1.55	0.27	91
Sales to price	18.39	0.32	98
Composite equity issuance, five years	not computable	4.4%	
Relative strength against the sector, log excess return	(1.77)	(0.29)	6

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail

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Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass

Cash, filings, liquidity

Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	95 (10-Q received Aug 12, 2026)
Median daily dollar volume, 63 sessions	$118,318

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$6,000	2024-12-31	2026-04-15	10-K	26-002951
2	cost of revenue	us-gaap:CostOfRevenue	$2,561	2024-12-31	2025-03-31	10-K	25-003709
3	assets	us-gaap:Assets	$7.0M	2024-12-31	2026-04-15	10-K	26-002951
4	net income	us-gaap:NetIncomeLoss	-$15.0M	2025-12-31	2026-04-15	10-K	26-002951
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$4.6M	2025-12-31	2026-04-15	10-K	26-002951
6	assets	us-gaap:Assets	$13.2M	2025-12-31	2026-04-15	10-K	26-002951
7	current assets	us-gaap:AssetsCurrent	$2.0M	2025-12-31	2026-04-15	10-K	26-002951
8	current liabilities	us-gaap:LiabilitiesCurrent	$5.2M	2025-12-31	2026-04-15	10-K	26-002951
9	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$113.8M	2025-12-31	2026-04-15	10-K	26-002951
10	operating income	us-gaap:OperatingIncomeLoss	-$11.8M	2025-12-31	2026-04-15	10-K	26-002951
11	book equity	us-gaap:StockholdersEquity	$8.0M	2025-12-31	2026-04-15	10-K	26-002951
12	liabilities	us-gaap:Liabilities	$5.2M	2025-12-31	2026-04-15	10-K	26-002951
13	total debt	us-gaap:LongTermDebt	$50,431	2021-12-31	2022-03-31	10-K	22-004330
14	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.6M	2021-12-31	2022-03-31	10-K	22-004330
15	operating income	us-gaap:OperatingIncomeLoss	-$16.9M	2021-12-31	2023-03-31	10-K	23-004101
16	depreciation amortization	us-gaap:Depreciation	$1,154	2021-12-31	2022-03-31	10-K	22-004330
17	operating income	us-gaap:OperatingIncomeLoss	-$13.0M	2024-12-31	2026-04-15	10-K	26-002951
18	interest expense	us-gaap:InterestExpense	$0	2024-12-31	2025-03-31	10-K	25-003709
19	revenue	us-gaap:Revenues	$97.9M	2025-12-31	2026-04-15	10-K	26-002951
20	revenue	us-gaap:Revenues	$3.2M	2023-12-31	2025-03-31	10-K	25-003709
21	revenue	us-gaap:Revenues	$21.3M	2022-12-31	2024-08-14	10-K/A	24-010638
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$0	2023-12-31	2024-08-14	10-K/A	24-010638
23	depreciation amortization	us-gaap:Depreciation	$25,029	2023-12-31	2025-03-31	10-K	25-003709
24	operating income	us-gaap:OperatingIncomeLoss	-$7.7M	2023-12-31	2025-03-31	10-K	25-003709
25	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$7.7M	2023-12-31	2025-03-31	10-K	25-003709
26	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2023-12-31	2025-03-31	10-K	25-003709
27	current assets	us-gaap:AssetsCurrent	$2.0M	2023-12-31	2025-03-31	10-K	25-003709
28	current liabilities	us-gaap:LiabilitiesCurrent	$9.6M	2023-12-31	2025-03-31	10-K	25-003709
29	current assets	us-gaap:AssetsCurrent	$4.4M	2022-12-31	2024-08-14	10-K/A	24-010638
30	current liabilities	us-gaap:LiabilitiesCurrent	$7.8M	2022-12-31	2024-08-14	10-K/A	24-010638
31	assets	us-gaap:Assets	$10.5M	2023-12-31	2025-03-31	10-K	25-003709
32	assets	us-gaap:Assets	$14.1M	2022-12-31	2024-08-14	10-K/A	24-010638
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,892,426	2026-04-15	2026-04-15	10-K	26-002951
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,259,792	2025-03-31	2025-04-21	10-K/A	25-002703

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