Nucor Corp.

NUE

NYSE; manufacturing; SIC 3312, Steel Works, Blast Furnaces & Rolling Mills (Coke Ovens); CIK 0000073309

C

middle fifth of 254 graded peers in manufacturing

rank 137 of 254; percentile 53.8; sampling error 3.0 points; lower is stronger

A B C D E

C, the tortoise



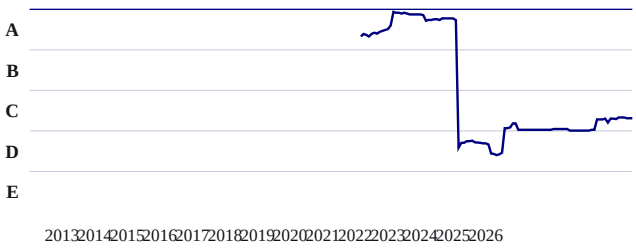
Scoreboard	
Profitability	D percentile 73.5
Solvency	A percentile 16.5
Growth and financing	C/D percentile 60.0
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $35.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered
Inputs computable	8 of 14
Graded from	filings received through Feb 25, 2026 263 days before the rescan; latest periodic filing 10-Q received Nov 10, 2026
Last close	$251.74 2026-11-13; market equity $56.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Nucor Corporation, a Delaware corporation incorporated in 1958, and its affiliates ("Nucor," the "Company," "we," "us" or "our") manufacture steel and steel products. The Company also produces and procures ferrous and non-ferrous materials primarily for use in its steel manufacturing business. Most of the Company's operating facilities and customers are located in North America. The Company's operations include international trading and sales companies that buy and sell steel and steel products manufactured by the Company and others. Nucor is North America's largest recycler, using scrap steel as the primary raw material in producing steel and steel products.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

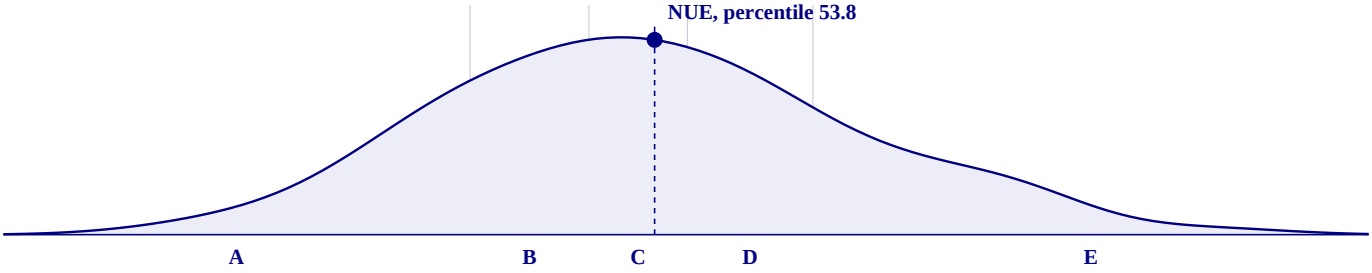
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 73.5						
Gross profitability	11.0%	22.0%		83.5	274	2025-12-31
Return on invested capital	not computable	9.7%				

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

one or more required annual facts are missing					
Accruals ratio	(4.3%)	(3.7%)	45.0	303	2025-12-31
Gross margin stability, five years	7.9 pts	2.1 pts	92.1	228	2025-12-31
Solvency, sleeve percentile 16.5					
Twelve-month failure probability	0.02%	0.04%	0.0	35	2026-10-03
Altman Z double-prime	not computable	3.72			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.77x			
one or more required annual facts are missing					
Interest coverage	not computable	5.09x			
one or more required annual facts are missing					
Current ratio	2.94x	2.26x	33.0	322	2025-12-31
Growth and financing, sleeve percentile 60.0					
Revenue growth, three-year compound	(7.8%)	2.2%	89.9	268	2025-12-31
Free cash flow growth, three-year compound	not computable	13.7%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	24.5%			
one or more required annual facts are missing					
Asset growth, three years	2.6%	4.1%	57.9	274	2025-12-31
Net share issuance, one year	(1.2%)	0.0%	32.2	240	2026-02-18

Among 254 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
132	Caterpillar Inc. (CAT)	51.8	C	
133	General Dynamics Corp. (GD)	52.2	C	
134	Agco Corp. (AGCO)	52.6	C	
135	Gorman Rupp Co. (GRC)	53.0	C	
136	Owens Corning (OC)	53.4	C	
137	Nucor Corp. (NUE)	53.8	C	
138	Eastern Co. (EML)	54.2	C	
139	Greenland Technologies Holding Corp. (GTEC)	54.5	C	dilution, fortress balance sheet
140	Trio-Tech International (TRT)	54.9	C	fortress balance sheet
141	Ouster, Inc. (OUST)	55.3	C	fortress balance sheet
142	Dover Corp. (DOV)	55.7	C	

What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	57.2%	9.8%	83
Distance from 52-week high	(9.3%)	(25.1%)	83
EBIT to enterprise value	not computable	4.1%	

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Free cash flow yield	(0.3%)	3.4%	23
Book value to price	0.40	0.36	54
Sales to price	0.57	0.54	53
Composite equity issuance, five years	(36.5%)	(9.6%)	6
Relative strength against the sector, log excess return	0.37	0.01	83

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$3.5B
Operating cash flow, four quarters	$5.3B
Months of runway	not finite
Days since last periodic filing	5 (10-Q received Nov 10, 2026)
Median daily dollar volume, 63 sessions	$312.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$32.5B	2025-12-31	2026-02-25	10-K	26-071575
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$28.6B	2025-12-31	2026-02-25	10-K	26-071575
3	assets	us-gaap:Assets	$35.1B	2025-12-31	2026-02-25	10-K	26-071575
4	net income	us-gaap:NetIncomeLoss	$1.7B	2025-12-31	2026-02-25	10-K	26-071575
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.2B	2025-12-31	2026-02-25	10-K	26-071575
6	assets	us-gaap:Assets	$33.9B	2024-12-31	2026-02-25	10-K	26-071575
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$30.7B	2024-12-31	2026-02-25	10-K	26-071575
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$26.6B	2024-12-31	2026-02-25	10-K	26-071575
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$34.7B	2023-12-31	2026-02-25	10-K	26-071575
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$26.9B	2023-12-31	2026-02-25	10-K	26-071575
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$41.5B	2022-12-31	2025-02-27	10-K	25-028427
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$29.0B	2022-12-31	2025-02-27	10-K	25-028427
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$36.5B	2021-12-31	2024-02-27	10-K	24-021195
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$25.5B	2021-12-31	2024-02-27	10-K	24-021195
15	current assets	us-gaap:AssetsCurrent	$11.8B	2025-12-31	2026-02-25	10-K	26-071575
16	current liabilities	us-gaap:LiabilitiesCurrent	$4.0B	2025-12-31	2026-02-25	10-K	26-071575
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.4B	2025-12-31	2026-02-25	10-K	26-071575
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.0B	2024-12-31	2026-02-25	10-K	26-071575
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.2B	2024-12-31	2026-02-25	10-K	26-071575
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$7.1B	2023-12-31	2026-02-25	10-K	26-071575
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.2B	2023-12-31	2026-02-25	10-K	26-071575
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$10.1B	2022-12-31	2025-02-27	10-K	25-028427
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.9B	2022-12-31	2025-02-27	10-K	25-028427
24	assets	us-gaap:Assets	$35.3B	2023-12-31	2026-02-25	10-K	26-071575
25	assets	us-gaap:Assets	$32.5B	2022-12-31	2025-02-27	10-K	25-028427

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26	shares outstanding	dei:EntityCommonStockSharesOutstanding	227,774,615	2026-02-18	2026-02-25	10-K	26-071575
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	230,535,835	2025-02-20	2025-02-27	10-K	25-028427