TaskUs, Inc.

TASK

Nasdaq; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001829864

B

second fifth of 494 graded peers in business equipment

rank 160 of 494; percentile 32.3; sampling error 2.2 points; lower is stronger

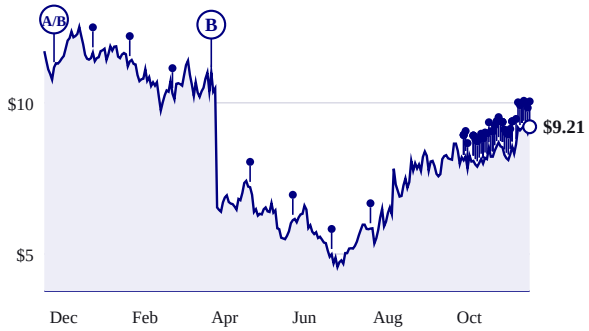
A B C D E

B, the elk



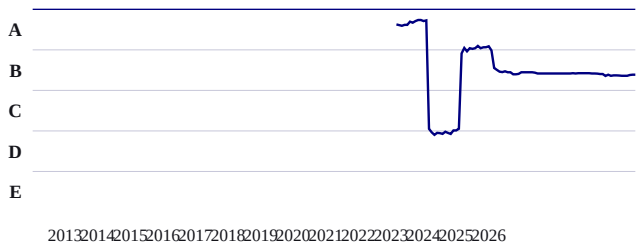
Scoreboard	
Profitability	C percentile 51.5
Solvency	B percentile 26.7
Growth and financing	C percentile 51.5
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	9 of 14
Graded from	filings received through Mar 5, 2026 255 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$9.22 2026-11-13; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 5, 2026

We deliver outsourced digital services that power the companies shaping the future. By combining specialized human talent and intelligent technology, we solve complex operational challenges for global category leaders within AI, autonomous vehicles, robotics, social media, financial services, healthcare, and beyond. We enable our clients to elevate their customer experience, protect their platforms, and grow their brands. As of December 31, 2025, we supported approximately 200 clients. Our global, omnichannel delivery model is focused on providing our clients with three key services - Digital Customer Experience ("Digital CX"), Trust & Safety and Artificial Intelligence ("AI") Services.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

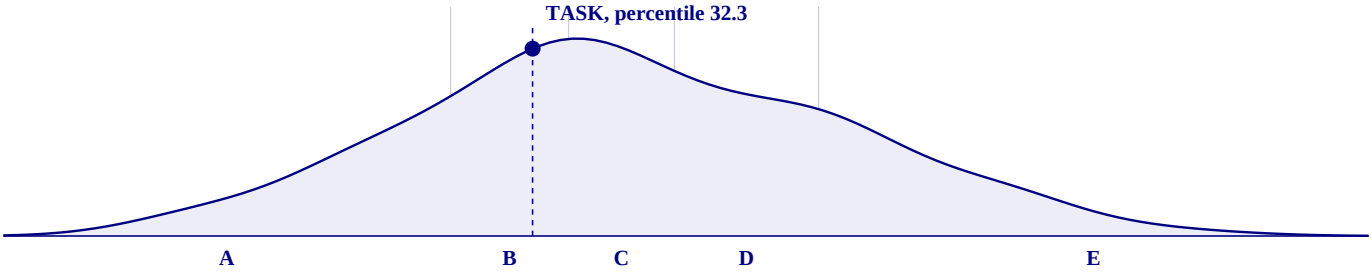
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 51.5						
Gross profitability	not computable	28.7%				
one or more required annual facts are missing						

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Return on invested capital	17.7%	11.2%		30.5	132	2025-12-31
Accruals ratio	(3.5%)	(7.3%)		72.4	613	2025-12-31
Gross margin stability, five years	not computable	2.3 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 26.7						
Twelve-month failure probability	not computable	0.05%				
liabilities and a nearby cover-page share count are required at 2026-09-30						
Altman Z double-prime	4.64	2.21		25.5	561	2025-12-31
Net debt to EBITDA	0.16x	1.09x		24.1	146	2025-12-31
Interest coverage	not computable	3.77x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	3.12x	2.01x		30.3	658	2025-12-31
Growth and financing, sleeve percentile 51.5						
Revenue growth, three-year compound	7.2%	6.4%		47.4	531	2025-12-31
Free cash flow growth, three-year compound	(10.6%)	17.7%		85.6	264	2025-12-31
Reinvestment rate	80.4%	15.1%		25.2	223	2025-12-31
Asset growth, three years	5.2%	5.2%		48.0	555	2025-12-31
Net share issuance, one year	not computable	0.5%				
two annual share counts are required; found 0						

Among 494 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
155	CTS Corp. (CTS)	31.2	B	fortress balance sheet
156	Where Food Comes From, Inc. (WFCF)	31.4	B	fortress balance sheet
157	Block, Inc. (XYZ)	31.6	B	
158	CarGurus, Inc. (CARG)	31.8	B	fortress balance sheet
159	Waters Corp. (WAT)	32.0	B	dilution
160	TaskUs, Inc. (TASK)	32.3	B	
161	Data Storage Corp. (DTST)	32.5	B	short runway, late filer, fortress balance sheet
162	Transact Technologies Inc. (TACT)	32.7	B	
163	Wetouch Technology Inc. (WETH)	32.9	B	late filer
164	Guidewire Software, Inc. (GWRE)	33.1	B	fortress balance sheet
165	Tyler Technologies Inc. (TYL)	33.3	B	fortress balance sheet

What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(9.9%)	(2.0%)	43
Distance from 52-week high	(26.4%)	(35.0%)	62
EBIT to enterprise value	not computable	1.7%	

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Free cash flow yield	not computable	2.8%	
Book value to price	not computable	0.27	
Sales to price	not computable	0.32	
Composite equity issuance, five years	not computable	4.4%	
Relative strength against the sector, log excess return	(0.37)	(0.29)	43

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$189.7M
Operating cash flow, four quarters	$149.8M
Months of runway	not finite
Days since last periodic filing	10 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$2.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$140.6M	2025-12-31	2026-03-05	10-K	26-000012
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$136.7M	2025-12-31	2026-03-05	10-K	26-000012
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$34.4M	2025-12-31	2026-03-05	10-K	26-000012
4	total debt	us-gaap:LongTermDebt	$241.4M	2025-12-31	2026-03-05	10-K	26-000012
5	book equity	us-gaap:StockholdersEquity	$600.0M	2025-12-31	2026-03-05	10-K	26-000012
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$211.7M	2025-12-31	2026-03-05	10-K	26-000012
7	total debt	us-gaap:LongTermDebt	$256.2M	2024-12-31	2026-03-05	10-K	26-000012
8	book equity	us-gaap:StockholdersEquity	$496.9M	2024-12-31	2026-03-05	10-K	26-000012
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$192.2M	2024-12-31	2026-03-05	10-K	26-000012
10	net income	us-gaap:NetIncomeLoss	$102.3M	2025-12-31	2026-03-05	10-K	26-000012
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$137.2M	2025-12-31	2026-03-05	10-K	26-000012
12	assets	us-gaap:Assets	$1.1B	2025-12-31	2026-03-05	10-K	26-000012
13	assets	us-gaap:Assets	$953.3M	2024-12-31	2026-03-05	10-K	26-000012
14	current assets	us-gaap:AssetsCurrent	$509.2M	2025-12-31	2026-03-05	10-K	26-000012
15	current liabilities	us-gaap:LiabilitiesCurrent	$163.3M	2025-12-31	2026-03-05	10-K	26-000012
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$58.2M	2025-12-31	2026-03-05	10-K	26-000012
17	liabilities	us-gaap:Liabilities	$450.8M	2025-12-31	2026-03-05	10-K	26-000012
18	depreciation amortization	us-gaap:Depreciation	$41.5M	2025-12-31	2026-03-05	10-K	26-000012
19	operating income	us-gaap:OperatingIncomeLoss	$95.0M	2023-12-31	2026-03-05	10-K	26-000012
20	interest expense	us-gaap:InterestExpense	$21.7M	2023-12-31	2024-03-08	10-K	24-000011
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.2B	2025-12-31	2026-03-05	10-K	26-000012
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$995.0M	2024-12-31	2026-03-05	10-K	26-000012
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$924.4M	2023-12-31	2026-03-05	10-K	26-000012
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$960.5M	2022-12-31	2025-03-06	10-K	25-000016
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$63.5M	2025-12-31	2026-03-05	10-K	26-000012

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26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$138.9M	2024-12-31	2026-03-05	10-K	26-000012
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$39.1M	2024-12-31	2026-03-05	10-K	26-000012
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$143.7M	2023-12-31	2026-03-05	10-K	26-000012
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$31.0M	2023-12-31	2026-03-05	10-K	26-000012
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$147.1M	2022-12-31	2025-03-06	10-K	25-000016
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$43.8M	2022-12-31	2025-03-06	10-K	25-000016
32	current assets	us-gaap:AssetsCurrent	$435.4M	2024-12-31	2026-03-05	10-K	26-000012
33	current liabilities	us-gaap:LiabilitiesCurrent	$152.0M	2024-12-31	2026-03-05	10-K	26-000012
34	assets	us-gaap:Assets	$864.2M	2023-12-31	2025-03-06	10-K	25-000016
35	assets	us-gaap:Assets	$902.0M	2022-12-31	2024-03-08	10-K	24-000011

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