Uranium Energy Corp.

UEC

NYSE; other; SIC 1090, Miscellaneous Metal Ores; CIK 0001334933

D/E

on the D/E boundary of 335 graded peers in other

rank 271 of 335; percentile 80.8; sampling error 2.6 points; lower is stronger



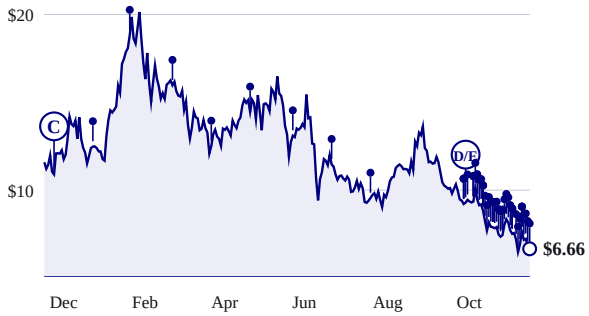
D/E, the sloth



Scoreboard

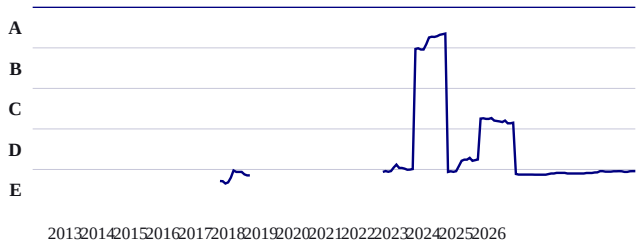
Profitability	D/E	percentile 82.0
Solvency	B	percentile 34.8
Growth and financing	D	percentile 63.3
Reliability	0.91 AUC	filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets	total assets $1.5B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet	not computable: distress
Inputs computable	9 of 14	
Graded from	filings received through Sep 29, 2026	47 days before the rescan; latest periodic filing 10-K received Sep 29, 2026
Last close	$6.66	2026-11-13; market equity $3.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 24, 2025

Uranium Energy Corp. is a fast growing, uranium mining company listed on the NYSE American. UEC is working towards fueling the global demand for carbon-free nuclear energy, a key solution to climate change, and energy source for the low-carbon future. UEC is a pure-play uranium company and is advancing its next generation of low-cost, in-situ recovery ("ISR") mining uranium projects, and which ISR mining process is expected to reduce the impact on the environment as compared to conventional mining. We have two extraction ready ISR hub and spoke platforms in South Texas and Wyoming, anchored by fully licensed and operational processing capacity at its Hobson and Irigaray plants.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 82.0						
Gross profitability	1.1%	27.1%		92.6	286	2026-07-31
Return on invested capital	not computable	10.0%				

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latest aligned inputs end 2017-07-31; latest annual assets end 2026-07-31

Accruals ratio	(3.0%)	(5.8%)	70.3	502	2026-07-31
Gross margin stability, five years	9.4 pts	2.2 pts	83.3	204	2026-07-31
Solvency, sleeve percentile 34.8					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	11.22	2.06	3.4	389	2026-07-31
Net debt to EBITDA	not computable	2.51x			
EBITDA must exceed $100,000					
Interest coverage	(64.26x)	2.45x	98.8	87	2026-07-31
Current ratio	17.26x	1.33x	2.2	506	2026-07-31
Growth and financing, sleeve percentile 63.3					
Revenue growth, three-year compound	(39.0%)	5.0%	98.5	397	2026-07-31
Free cash flow growth, three-year compound	not computable	8.8%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	12.2%			
NOPAT must exceed $100,000					
Asset growth, three years	27.0%	4.0%	9.8	430	2026-07-31
Net share issuance, one year	6.6%	(0.5%)	81.5	352	2026-09-25

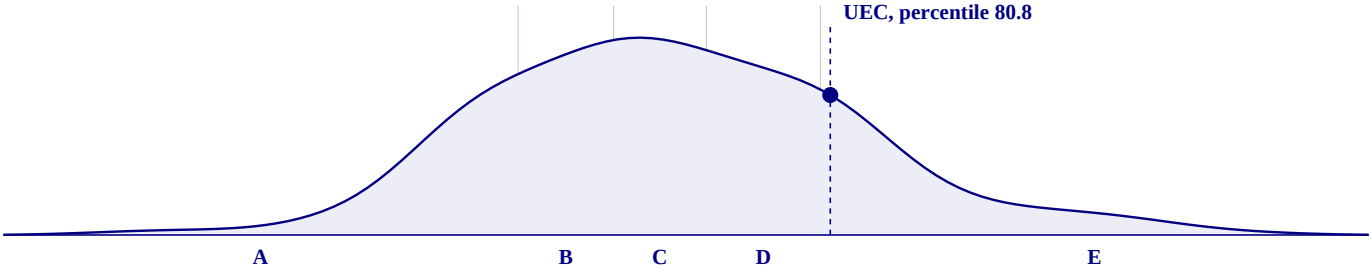
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 32,536,000 USD; Altman Z is not used

Among 335 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
266	Outdoor Holding Co. (POWWP)	79.2	D/E	late filer
267	Universal Logistics Holdings, Inc. (ULH)	79.6	D/E	
268	Skywest Inc. (SKYW)	79.9	D/E	
269	Angi Inc. (ANGI)	80.2	D/E	fortress balance sheet
270	Atlas Lithium Corp. (ATLX)	80.5	D/E	dilution
271	Uranium Energy Corp. (UEC)	80.8	D/E	fortress balance sheet
272	Omnicom Group Inc. (OMC)	81.1	D/E	dilution
273	Seacor Marine Holdings Inc. (SMHI)	81.4	D/E	
274	NextTrip, Inc. (NTRP)	81.7	D/E	dilution, short runway
275	Allegiant Travel Co. (ALGT)	82.0	D/E	
276	Maxcyte, Inc. (MXCT)	82.3	D/E	

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What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(37.5%)	(1.5%)	18
Distance from 52-week high	(66.9%)	(23.3%)	10
EBIT to enterprise value	(4.7%)	4.3%	13
Free cash flow yield	(3.3%)	4.1%	19
Book value to price	0.42	0.34	57
Sales to price	0.01	0.69	1
Composite equity issuance, five years	64.9%	(8.9%)	93
Relative strength against the sector, log excess return	(0.59)	(0.14)	18

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-07-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$495.5M
Operating cash flow, four quarters	-$98.6M
Months of runway	60.3
Days since last periodic filing	47 (10-K received Sep 29, 2026)
Median daily dollar volume, 63 sessions	$84.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$16.9M	2026-07-31	2026-09-29	10-K	26-031414
2	assets	us-gaap:Assets	$1.5B	2026-07-31	2026-09-29	10-K	26-031414
3	operating income	us-gaap:OperatingIncomeLoss	-$15.2M	2017-07-31	2019-10-15	10-K	19-020004
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$18.0M	2017-07-31	2019-10-15	10-K	19-020004
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$34,355	2017-07-31	2017-10-16	10-K	17-001961
6	total debt	us-gaap:LongTermDebt	$19.3M	2017-07-31	2018-10-15	10-K	18-002013
7	book equity	us-gaap:StockholdersEquity	$46.1M	2017-07-31	2020-10-29	10-K	20-021877
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$12.6M	2017-07-31	2018-10-15	10-K	18-002013
9	total debt	us-gaap:LongTermDebt	$19.2M	2016-07-31	2017-10-16	10-K	17-001961
10	book equity	us-gaap:StockholdersEquity	$30.4M	2016-07-31	2019-10-15	10-K	19-020004
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$7.1M	2016-07-31	2018-10-15	10-K	18-002013
12	net income	us-gaap:NetIncomeLoss	-$137.3M	2026-07-31	2026-09-29	10-K	26-031414
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$98.6M	2026-07-31	2026-09-29	10-K	26-031414
14	assets	us-gaap:Assets	$1.1B	2025-07-31	2026-09-29	10-K	26-031414
15	revenue	us-gaap:Revenues	$37.2M	2026-07-31	2026-09-29	10-K	26-031414
16	gross profit	us-gaap:GrossProfit	$24.5M	2025-07-31	2026-09-29	10-K	26-031414
17	revenue	us-gaap:Revenues	$66.8M	2025-07-31	2026-09-29	10-K	26-031414
18	gross profit	us-gaap:GrossProfit	$37,000	2024-07-31	2026-09-29	10-K	26-031414

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19	revenue	us-gaap:Revenues	$224,000	2024-07-31	2026-09-29	10-K	26-031414
20	gross profit	us-gaap:GrossProfit	$49.7M	2023-07-31	2025-09-24	10-K	25-029761
21	revenue	us-gaap:Revenues	$164.4M	2023-07-31	2025-09-24	10-K	25-029761
22	gross profit	us-gaap:GrossProfit	$7.3M	2022-07-31	2024-09-27	10-K	24-030107
23	revenue	us-gaap:Revenues	$23.2M	2022-07-31	2024-09-27	10-K	24-030107
24	current assets	us-gaap:AssetsCurrent	$581.3M	2026-07-31	2026-09-29	10-K	26-031414
25	current liabilities	us-gaap:LiabilitiesCurrent	$33.7M	2026-07-31	2026-09-29	10-K	26-031414
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$543.9M	2026-07-31	2026-09-29	10-K	26-031414
27	operating income	us-gaap:OperatingIncomeLoss	-$133.1M	2026-07-31	2026-09-29	10-K	26-031414
28	book equity	us-gaap:StockholdersEquity	$1.4B	2026-07-31	2026-09-29	10-K	26-031414
29	liabilities	us-gaap:Liabilities	$136.1M	2026-07-31	2026-09-29	10-K	26-031414
30	total debt	us-gaap:LongTermDebt	$0	2022-07-31	2023-04-03	10-K/A	23-009111
31	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$32.5M	2022-07-31	2024-09-27	10-K	24-030107
32	operating income	us-gaap:OperatingIncomeLoss	-$22.7M	2022-07-31	2024-09-27	10-K	24-030107
33	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.4M	2022-07-31	2024-09-27	10-K	24-030107
34	interest expense	us-gaap:InterestExpense	$2.1M	2026-07-31	2026-09-29	10-K	26-031414
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.8M	2026-07-31	2026-09-29	10-K	26-031414
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$64.5M	2025-07-31	2026-09-29	10-K	26-031414
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.5M	2025-07-31	2026-09-29	10-K	26-031414
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$106.5M	2024-07-31	2026-09-29	10-K	26-031414
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.0M	2024-07-31	2026-09-29	10-K	26-031414
40	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$72.6M	2023-07-31	2025-09-24	10-K	25-029761
41	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$555,000	2023-07-31	2025-09-24	10-K	25-029761
42	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$6.9M	2026-07-31	2026-09-29	10-K	26-031414
43	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$139.9M	2026-07-31	2026-09-29	10-K	26-031414
44	income tax	us-gaap:IncomeTaxExpenseBenefit	-$2.6M	2026-07-31	2026-09-29	10-K	26-031414
45	current assets	us-gaap:AssetsCurrent	$234.0M	2025-07-31	2026-09-29	10-K	26-031414
46	current liabilities	us-gaap:LiabilitiesCurrent	$26.4M	2025-07-31	2026-09-29	10-K	26-031414
47	assets	us-gaap:Assets	$889.8M	2024-07-31	2025-09-24	10-K	25-029761
48	assets	us-gaap:Assets	$737.6M	2023-07-31	2025-09-24	10-K	25-029761
49	shares outstanding	dei:EntityCommonStockSharesOutstanding	495,584,665	2026-09-25	2026-09-29	10-K	26-031414
50	shares outstanding	dei:EntityCommonStockSharesOutstanding	464,704,265	2025-09-23	2025-09-24	10-K	25-029761

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