Aecom

ACM

NYSE; other; SIC 8711, Services-Engineering Services; CIK 0000868857

C

middle fifth of 335 graded peers in other

rank 148 of 335; percentile 44.0; sampling error 2.6 points; lower is stronger

A B C D E

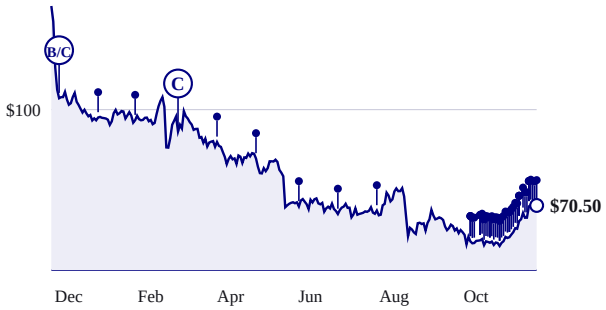
C, the tortoise



Scoreboard

Profitability	C percentile 43.8
Solvency	C percentile 45.3
Growth and financing	C percentile 49.1
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $12.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Nov 19, 2025 362 days before the rescan; latest periodic filing 10-Q received Aug 11, 2026
Last close	$70.53 2026-11-13; market equity $9.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 19, 2025

In this report, we use the terms "the Company," "we," "us" and "our" to refer to AECOM and its consolidated subsidiaries. Unless otherwise noted, references to years are for fiscal years. Our fiscal year consists of 52 or 53 weeks, ending on the Friday closest to September 30. For clarity of presentation, we present all periods as if the year ended on September 30. We refer to the fiscal year ended September 30, 2024 as "fiscal 2024" and the fiscal year ended September 30, 2025 as "fiscal 2025." We are a leading global provider of professional infrastructure consulting and advisory services for governments, businesses and organizations throughout the world.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

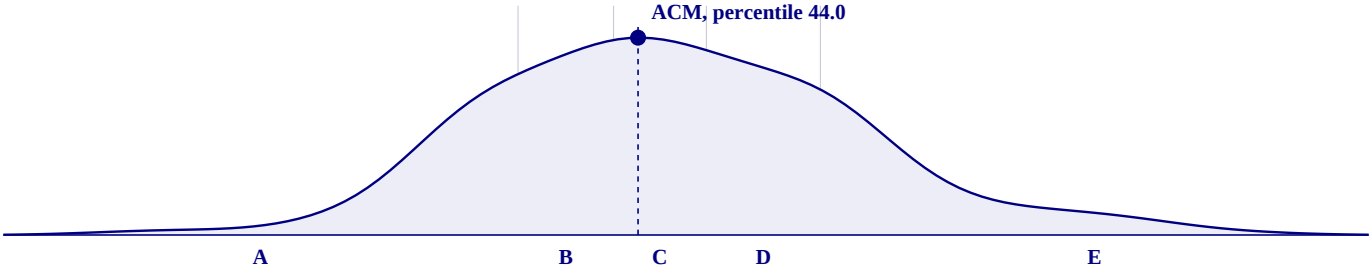
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 43.8						
Gross profitability	10.0%	27.1%		81.1	286	2025-09-30
Return on invested capital	24.1%	10.0%		14.6	152	2025-09-30

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Accruals ratio	(2.1%)	(5.8%)	74.7	502	2025-09-30
Gross margin stability, five years	0.5 pts	2.2 pts	4.9	204	2025-09-30
Solvency, sleeve percentile 45.3					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	0.94	2.06	53.9	389	2025-09-30
Net debt to EBITDA	0.88x	2.51x	24.4	181	2025-09-30
Interest coverage	not computable	2.45x			
latest aligned inputs end 2015-09-30; latest annual assets end 2025-09-30					
Current ratio	1.14x	1.33x	57.6	506	2025-09-30
Growth and financing, sleeve percentile 49.1					
Revenue growth, three-year compound	7.1%	5.0%	40.2	397	2025-09-30
Free cash flow growth, three-year compound	5.9%	8.8%	53.9	218	2025-09-30
Reinvestment rate	10.1%	12.2%	53.7	189	2025-09-30
Asset growth, three years	3.1%	4.0%	53.6	430	2025-09-30
Net share issuance, one year	(0.5%)	(0.5%)	44.2	352	2025-11-14

Among 335 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
143	Martin Marietta Materials Inc. (MLM)	42.5	B/C	
144	V2X, Inc. (VVX)	42.8	C	
145	NPK International Inc. (NPKI)	43.1	C	
146	Werner Enterprises Inc. (WERN)	43.4	C	
147	TSS, Inc. (TSSI)	43.7	C	late filer, fortress balance sheet
148	Aecom (ACM)	44.0	C	
149	EVgo Inc. (EVGO)	44.3	C	
150	Onterris, Inc. (ONT)	44.6	C	
151	Bgsf, Inc. (BGSF)	44.9	C	late filer
152	United Parks & Resorts Inc. (PRKS)	45.2	C	late filer
153	Fortune Brands Innovations, Inc. (FBIN)	45.5	C	

What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(55.6%)	(1.5%)	9
Distance from 52-week high	(47.3%)	(23.3%)	22
EBIT to enterprise value	9.6%	4.3%	87
Free cash flow yield	7.5%	4.1%	74
Book value to price	0.24	0.34	37
Sales to price	1.78	0.69	78
Composite equity issuance, five years	(20.5%)	(8.9%)	32

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Relative strength against the sector, log excess return	(0.93)	(0.14)	9

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.0B
Operating cash flow, four quarters	$365.4M
Months of runway	not finite
Days since last periodic filing	97 (10-Q received Aug 11, 2026)
Median daily dollar volume, 63 sessions	$87.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.2B	2025-09-30	2025-11-19	10-K	25-000013
2	assets	us-gaap:Assets	$12.2B	2025-09-30	2025-11-19	10-K	25-000013
3	operating income	us-gaap:OperatingIncomeLoss	$1.0B	2025-09-30	2025-11-19	10-K	25-000013
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$915.6M	2025-09-30	2025-11-19	10-K	25-000013
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$204.0M	2025-09-30	2025-11-19	10-K	25-000013
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$2.6B	2025-09-30	2025-11-19	10-K	25-000013
7	book equity	us-gaap:StockholdersEquity	$2.5B	2025-09-30	2025-11-19	10-K	25-000013
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.6B	2025-09-30	2025-11-19	10-K	25-000013
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$2.5B	2024-09-30	2025-11-19	10-K	25-000013
10	book equity	us-gaap:StockholdersEquity	$2.2B	2024-09-30	2025-11-19	10-K	25-000013
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.6B	2024-09-30	2025-11-19	10-K	25-000013
12	net income	us-gaap:NetIncomeLoss	$561.8M	2025-09-30	2025-11-19	10-K	25-000013
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$821.6M	2025-09-30	2025-11-19	10-K	25-000013
14	assets	us-gaap:Assets	$12.1B	2024-09-30	2025-11-19	10-K	25-000013
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$16.1B	2025-09-30	2025-11-19	10-K	25-000013
16	gross profit	us-gaap:GrossProfit	$1.1B	2024-09-30	2025-11-19	10-K	25-000013
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$16.1B	2024-09-30	2025-11-19	10-K	25-000013
18	gross profit	us-gaap:GrossProfit	$945.5M	2023-09-30	2025-11-19	10-K	25-000013
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$14.4B	2023-09-30	2025-11-19	10-K	25-000013
20	gross profit	us-gaap:GrossProfit	$848.0M	2022-09-30	2024-11-19	10-K	24-002030
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.1B	2022-09-30	2024-11-19	10-K	24-002030
22	gross profit	us-gaap:GrossProfit	$798.4M	2021-09-30	2023-11-15	10-K	23-118329
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.3B	2021-09-30	2023-11-15	10-K	23-118329
24	current assets	us-gaap:AssetsCurrent	$6.7B	2025-09-30	2025-11-19	10-K	25-000013
25	current liabilities	us-gaap:LiabilitiesCurrent	$5.9B	2025-09-30	2025-11-19	10-K	25-000013
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.2B	2025-09-30	2025-11-19	10-K	25-000013
27	liabilities	us-gaap:Liabilities	$9.5B	2025-09-30	2025-11-19	10-K	25-000013
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$175.9M	2025-09-30	2025-11-19	10-K	25-000013
29	operating income	us-gaap:OperatingIncomeLoss	$129.0M	2015-09-30	2017-11-14	10-K	17-007051
30	interest expense	us-gaap:InterestExpense	$299.6M	2015-09-30	2015-11-25	10-K	15-008965

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31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$136.7M	2025-09-30	2025-11-19	10-K	25-000013
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$827.5M	2024-09-30	2025-11-19	10-K	25-000013
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$119.6M	2024-09-30	2025-11-19	10-K	25-000013
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$696.0M	2023-09-30	2025-11-19	10-K	25-000013
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$105.6M	2023-09-30	2025-11-19	10-K	25-000013
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$713.6M	2022-09-30	2024-11-19	10-K	24-002030
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$137.0M	2022-09-30	2024-11-19	10-K	24-002030
38	current assets	us-gaap:AssetsCurrent	$7.1B	2024-09-30	2025-11-19	10-K	25-000013
39	current liabilities	us-gaap:LiabilitiesCurrent	$6.4B	2024-09-30	2025-11-19	10-K	25-000013
40	assets	us-gaap:Assets	$11.2B	2023-09-30	2024-11-19	10-K	24-002030
41	assets	us-gaap:Assets	$11.1B	2022-09-30	2023-11-15	10-K	23-118329
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	131,833,332	2025-11-14	2025-11-19	10-K	25-000013
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	132,463,704	2024-11-15	2024-11-19	10-K	24-002030

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