# DuPont de Nemours, Inc.

**DD**

NYSE; chemicals; SIC 2821, Plastic Materials, Synth Resins & Nonvulcan Elastomers; CIK 0001666700

**C/D**

**on the C/D boundary of 329 graded peers in the pooled indus...**

rank 191 of 329; percentile 61.3; sampling error 2.7 points; lower is stronger

A B C D E

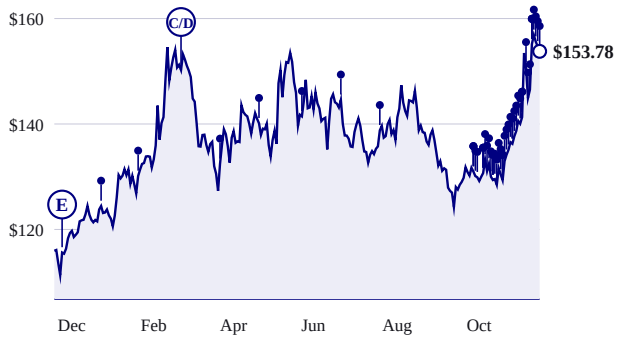
**C/D, the tortoise**



## Scoreboard

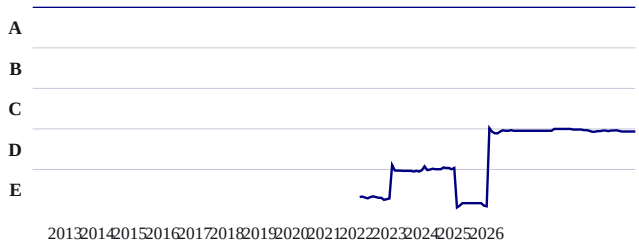
| | |
|---|---|
| **Profitability** | C<br>percentile 49.4 |
| **Solvency** | B/C<br>percentile 41.2 |
| **Growth and financing** | D<br>percentile 71.1 |
| **Reliability** | 0.94 AUC<br>filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets<br>total assets $21.6B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 7 of 14 |
| **Graded from** | filings received through Feb 17, 2026<br>272 days before the rescan; latest periodic filing 10-Q received Nov 3, 2026 |
| **Last close** | $153.72<br>2026-11-13; market equity $20.4B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Feb 17, 2026*

Throughout this Annual Report on Form 10-K, except as otherwise noted by the context, the terms "DuPont" or "Company" used herein mean DuPont de Nemours, Inc. and its consolidated subsidiaries. DuPont is a leading provider of advanced solutions that improve everyday life across healthcare, water, construction and industrial markets. The Company is committed to helping customers advance their technology pipelines and provide solutions that address their unique challenges. From delivering clean water to enabling medical packaging solutions which enhance safety and performance, DuPont's innovations power the essential products and technologies people rely on every day.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

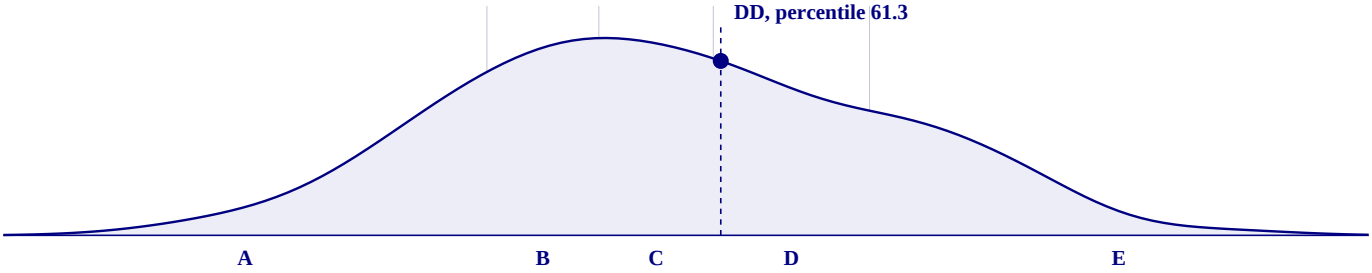
| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 49.4** | | | | | | |
| Gross profitability | 11.0% | 21.4% | | 80.0 | 356 | 2025-12-31 |
| Return on invested capital | not computable | 9.5% | | | | |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | | | | | |
|---|---|---|---|---|---|---|
| *one or more required annual facts are missing* | | | | | | |
| Accruals ratio | (4.6%) | (4.2%) | | 46.4 | 393 | 2025-12-31 |
| Gross margin stability, five years | 1.4 pts | 2.2 pts | | 21.8 | 299 | 2025-12-31 |
| **Solvency, sleeve percentile 41.2** | | | | | | |
| Twelve-month failure probability | not computable | 0.05% | | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | | |
| Altman Z double-prime | not computable | 3.42 | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Net debt to EBITDA | not computable | 1.86x | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Interest coverage | not computable | 4.16x | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Current ratio | 2.42x | 2.20x | | 41.2 | 418 | 2025-12-31 |
| **Growth and financing, sleeve percentile 71.1** | | | | | | |
| Revenue growth, three-year compound | (19.3%) | 1.2% | | 96.5 | 348 | 2025-12-31 |
| Free cash flow growth, three-year compound | not computable | 12.5% | | | | |
| *current FCF must be positive and base FCF must exceed $100,000* | | | | | | |
| Reinvestment rate | not computable | 19.3% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Asset growth, three years | (19.5%) | 2.8% | | 95.9 | 363 | 2025-12-31 |
| Net share issuance, one year | (2.2%) | 0.0% | | 21.0 | 315 | 2026-02-12 |

## Among 329 peers

*chemicals; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 186 | Lockheed Martin Corp. (LMT) | 59.7 | C/D | |
| 187 | FreightCar America, Inc. (RAIL) | 60.1 | C/D | |
| 188 | Corning Inc. (GLW) | 60.5 | C/D | |
| 189 | DMC Global Inc. (BOOM) | 60.9 | C/D | |
| 190 | Sonoco Products Co. (SON) | 61.3 | C/D | |
| 191 | DuPont de Nemours, Inc. (DD) | 61.3 | C/D | |
| 192 | Air Products & Chemicals, Inc. (APD) | 61.6 | C/D | |
| 193 | Lifetime Brands, Inc. (LCUT) | 61.7 | C/D | |
| 194 | Enpro Inc. (NPO) | 62.1 | C/D | |
| 195 | Perimeter Group Inc. (PRM) | 62.2 | C/D | |
| 196 | Tecogen Inc. (TGEN) | 62.5 | C/D | |

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## What the price implies

*at the 2026-11-13 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 28.5% | 10.9% | 68 |
| Distance from 52-week high | (2.0%) | (24.4%) | 96 |
| EBIT to enterprise value | not computable | 3.8% | |
| Free cash flow yield | 1.1% | 3.3% | 29 |
| Book value to price | 0.67 | 0.39 | 70 |
| Sales to price | 0.34 | 0.55 | 30 |
| Composite equity issuance, five years | (127.8%) | (10.0%) | 0 |
| Relative strength against the sector, log excess return | 0.11 | 0.00 | 64 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score 6 of 9, period end 2025-12-31** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | pass |
| Current ratio improved | fail |
| No new shares issued | pass |
| Gross margin improved | pass |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $1.7B |
| Operating cash flow, four quarters | $1.1B |
| Months of runway | not finite |
| Days since last periodic filing | 13 (10-Q received Nov 3, 2026) |
| Median daily dollar volume, 63 sessions | $135.4M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $6.8B | 2025-12-31 | 2026-02-17 | 10-K | 26-000013 |
| 2 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $4.5B | 2025-12-31 | 2026-02-17 | 10-K | 26-000013 |
| 3 | assets | us-gaap:Assets | $21.6B | 2025-12-31 | 2026-02-17 | 10-K | 26-000013 |
| 4 | net income | us-gaap:NetIncomeLoss | -$779.0M | 2025-12-31 | 2026-02-17 | 10-K | 26-000013 |
| 5 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivitiesC... | $560.0M | 2025-12-31 | 2026-02-17 | 10-K | 26-000013 |
| 6 | assets | us-gaap:Assets | $36.6B | 2024-12-31 | 2026-02-17 | 10-K | 26-000013 |
| 7 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $6.7B | 2024-12-31 | 2026-02-17 | 10-K | 26-000013 |
| 8 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $4.5B | 2024-12-31 | 2026-02-17 | 10-K | 26-000013 |
| 9 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $6.6B | 2023-12-31 | 2026-02-17 | 10-K | 26-000013 |
| 10 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $4.4B | 2023-12-31 | 2026-02-17 | 10-K | 26-000013 |
| 11 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $13.0B | 2022-12-31 | 2025-02-14 | 10-K | 25-000005 |
| 12 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $8.4B | 2022-12-31 | 2025-02-14 | 10-K | 25-000005 |
| 13 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $12.6B | 2021-12-31 | 2024-02-15 | 10-K | 24-000008 |
| 14 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $8.0B | 2021-12-31 | 2024-02-15 | 10-K | 24-000008 |
| 15 | current assets | us-gaap:AssetsCurrent | $5.6B | 2025-12-31 | 2026-02-17 | 10-K | 26-000013 |
| 16 | current liabilities | us-gaap:LiabilitiesCurrent | $2.3B | 2025-12-31 | 2026-02-17 | 10-K | 26-000013 |
| 17 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $333.0M | 2025-12-31 | 2026-02-17 | 10-K | 26-000013 |
| 18 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivitiesC... | $765.0M | 2024-12-31 | 2026-02-17 | 10-K | 26-000013 |

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| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 19 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $285.0M | 2024-12-31 | 2026-02-17 | 10-K | 26-000013 |
| 20 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivitiesC... | $845.0M | 2023-12-31 | 2026-02-17 | 10-K | 26-000013 |
| 21 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $302.0M | 2023-12-31 | 2026-02-17 | 10-K | 26-000013 |
| 22 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $588.0M | 2022-12-31 | 2023-02-15 | 10-K | 23-000008 |
| 23 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $662.0M | 2022-12-31 | 2025-02-14 | 10-K | 25-000005 |
| 24 | assets | us-gaap:Assets | $38.6B | 2023-12-31 | 2026-02-17 | 10-K | 26-000013 |
| 25 | assets | us-gaap:Assets | $41.4B | 2022-12-31 | 2025-02-14 | 10-K | 25-000005 |
| 26 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 408,923,857 | 2026-02-12 | 2026-02-17 | 10-K | 26-000013 |
| 27 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 418,049,127 | 2025-02-12 | 2025-02-14 | 10-K | 25-000005 |

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