Nike, Inc.

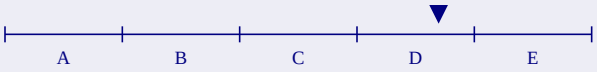
NKE

NYSE; manufacturing; SIC 3021, Rubber & Plastics Footwear; CIK 0000320187

D

fourth fifth of 254 graded peers in manufacturing

rank 188 of 254; percentile 73.9; sampling error 3.0 points; lower is stronger

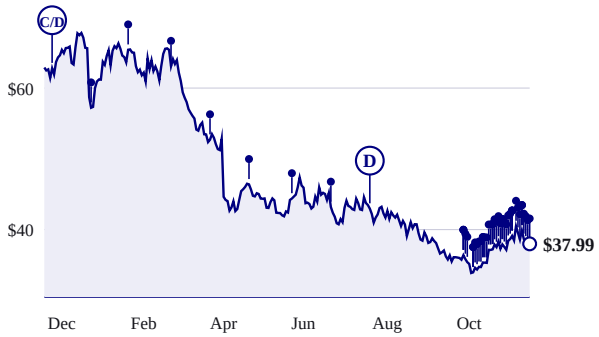


D, the sloth



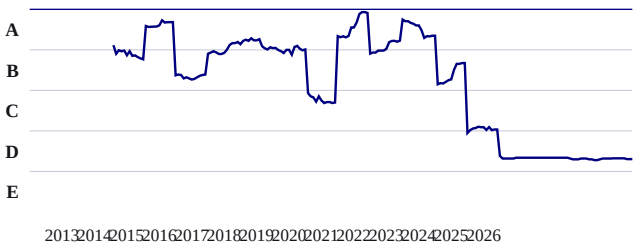
Scoreboard	
Profitability	B percentile 35.6
Solvency	C/D percentile 58.6
Growth and financing	D/E percentile 77.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $38.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	7 of 14
Graded from	filings received through Jul 15, 2026 124 days before the rescan; latest periodic filing 10-Q received Oct 2, 2026
Last close	$37.99 2026-11-13; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jul 15, 2026

, "Manufacturing" for additional information. Our ability to meet our customers' needs depends on our ability to maintain a steady supply of products from our contract manufacturers. If one or more of our significant suppliers were to sever or significantly alter the terms of their relationship with us, including due to changes in applicable trade policies, or be unable to perform, we may not be able to obtain replacement products in a timely manner, which could have a material adverse effect on our business operations, sales, financial condition or results of operations.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

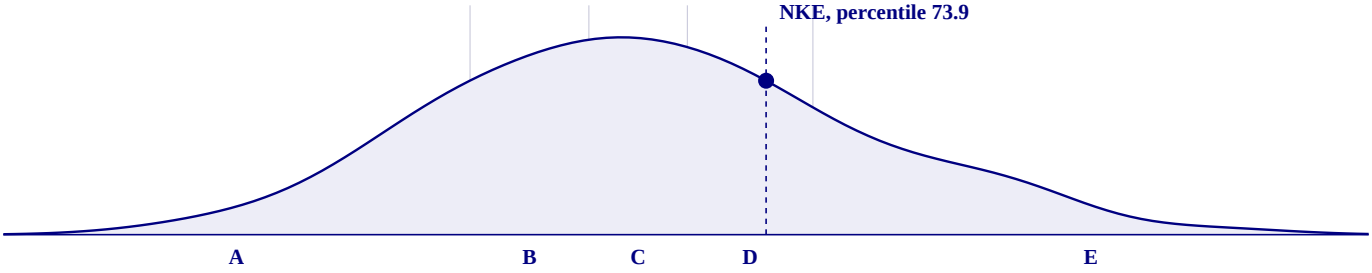
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 35.6						
Gross profitability	51.8%	22.0%		4.4	274	2026-05-31
Return on invested capital	not computable	9.7%				
one or more required annual facts are missing						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	0.6%	(3.7%)	82.1	303	2026-05-31
Gross margin stability, five years	1.2 pts	2.1 pts	20.3	228	2026-05-31
Solvency, sleeve percentile 58.6					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-08-31					
Altman Z double-prime	not computable	3.72			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.77x			
one or more required annual facts are missing					
Interest coverage	not computable	5.09x			
one or more required annual facts are missing					
Current ratio	1.96x	2.26x	58.6	322	2026-05-31
Growth and financing, sleeve percentile 77.6					
Revenue growth, three-year compound	(3.2%)	2.2%	74.9	268	2026-05-31
Free cash flow growth, three-year compound	(23.5%)	13.7%	92.8	140	2026-05-31
Reinvestment rate	not computable	24.5%			
one or more required annual facts are missing					
Asset growth, three years	0.8%	4.1%	65.2	274	2026-05-31
Net share issuance, one year	not computable	0.0%			
raw and split-adjusted prices do not align at 2015-07-17					

Among 254 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
183	Esab Corp. (ESAB)	71.9	D	
184	Carrier Global Corp. (CARR)	72.3	D	
185	StandardAero, Inc. (SARO)	72.7	D	
186	Trimas Corp. (TRS)	73.1	D	late filer
187	Columbus Mckinnon Corp. (CMCO)	73.5	D	
188	Nike, Inc. (NKE)	73.9	D	
189	Loar Holdings Inc. (LOAR)	74.3	D	
190	Illinois Tool Works Inc. (ITW)	74.7	D	
191	Entegris Inc. (ENTG)	75.1	D	
192	Crown Holdings, Inc. (CCK)	75.5	D	
193	Johnson Controls International plc (JCI)	75.9	D	

What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(44.0%)	9.8%	8
Distance from 52-week high	(44.0%)	(25.1%)	26
EBIT to enterprise value	not computable	4.1%	

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Free cash flow yield	not computable	3.4%	
Book value to price	not computable	0.36	
Sales to price	not computable	0.54	
Composite equity issuance, five years	not computable	(9.6%)	
Relative strength against the sector, log excess return	(0.66)	0.01	8

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-05-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$6.9B
Operating cash flow, four quarters	$2.8B
Months of runway	not finite
Days since last periodic filing	45 (10-Q received Oct 2, 2026)
Median daily dollar volume, 63 sessions	$1.1B

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$19.9B	2026-05-31	2026-07-15	10-K	26-000088
2	assets	us-gaap:Assets	$38.4B	2026-05-31	2026-07-15	10-K	26-000088
3	net income	us-gaap:NetIncomeLoss	$3.1B	2026-05-31	2026-07-15	10-K	26-000088
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.9B	2026-05-31	2026-07-15	10-K	26-000088
5	assets	us-gaap:Assets	$36.6B	2025-05-31	2026-07-15	10-K	26-000088
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$46.4B	2026-05-31	2026-07-15	10-K	26-000088
7	gross profit	us-gaap:GrossProfit	$19.8B	2025-05-31	2026-07-15	10-K	26-000088
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$46.3B	2025-05-31	2026-07-15	10-K	26-000088
9	gross profit	us-gaap:GrossProfit	$22.9B	2024-05-31	2026-07-15	10-K	26-000088
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$51.4B	2024-05-31	2026-07-15	10-K	26-000088
11	gross profit	us-gaap:GrossProfit	$22.3B	2023-05-31	2025-07-17	10-K	25-000047
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$51.2B	2023-05-31	2025-07-17	10-K	25-000047
13	gross profit	us-gaap:GrossProfit	$21.5B	2022-05-31	2024-07-25	10-K	24-000044
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$46.7B	2022-05-31	2024-07-25	10-K	24-000044
15	current assets	us-gaap:AssetsCurrent	$24.6B	2026-05-31	2026-07-15	10-K	26-000088
16	current liabilities	us-gaap:LiabilitiesCurrent	$12.5B	2026-05-31	2026-07-15	10-K	26-000088
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$684.0M	2026-05-31	2026-07-15	10-K	26-000088
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.7B	2025-05-31	2026-07-15	10-K	26-000088
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$430.0M	2025-05-31	2026-07-15	10-K	26-000088
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$7.4B	2024-05-31	2026-07-15	10-K	26-000088
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$812.0M	2024-05-31	2026-07-15	10-K	26-000088
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.8B	2023-05-31	2025-07-17	10-K	25-000047
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$969.0M	2023-05-31	2025-07-17	10-K	25-000047
24	assets	us-gaap:Assets	$38.1B	2024-05-31	2025-07-17	10-K	25-000047
25	assets	us-gaap:Assets	$37.5B	2023-05-31	2024-07-25	10-K	24-000044

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26	shares outstanding	dei:EntityCommonStockSharesOutstanding	855,351,589	2015-07-17	2015-07-23	10-K	15-000113
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	868,297,496	2014-07-18	2014-07-25	10-K	14-000097

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