# Reynolds Consumer Products Inc.

**REYN**

Nasdaq; manufacturing; SIC 2673, Plastics, Foil & Coated Paper Bags; CIK 0001786431

**D**

**fourth fifth of 254 graded peers in manufacturing**

rank 163 of 254; percentile 64.0; sampling error 3.0 points; lower is stronger

A B C D E

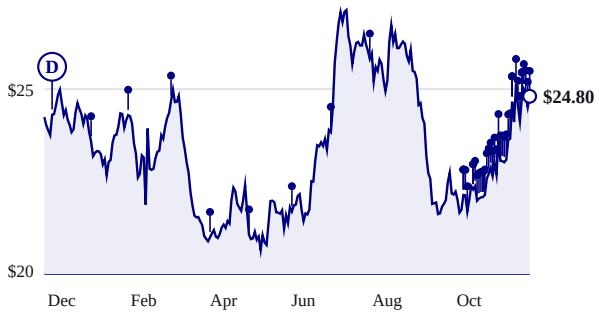
**D, the sloth**



## Scoreboard

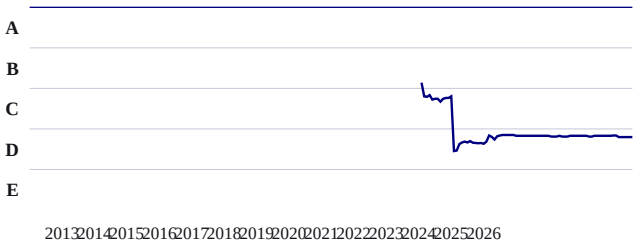
| | |
|---|---|
| **Profitability** | C<br>percentile 51.9 |
| **Solvency** | C/D<br>percentile 59.2 |
| **Growth and financing** | C<br>percentile 49.3 |
| **Reliability** | 0.94 AUC<br>filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets<br>total assets $4.9B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 8 of 14 |
| **Graded from** | filings received through Feb 4, 2026<br>285 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026 |
| **Last close** | $24.81<br>2026-11-13; market equity $5.2B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Feb 4, 2026*

In this Annual Report on Form 10-K, "Reynolds Consumer Products," "RCP," the "Company," "we," "us" and "our" refer to Reynolds Consumer Products Inc. and its consolidated subsidiaries. Reynolds Consumer Products Inc. was incorporated in the state of Delaware on September 26, 2011. We own or have rights to trademarks, service marks and trade names that we use in connection with the operation of our business. Other trademarks, service marks and trade names appearing in this Annual Report on Form 10-K are the property of their respective owners.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 51.9** | | | | | | |
| Gross profitability | 18.5% | 22.0% | | 56.8 | 274 | 2025-12-31 |
| Return on invested capital | not computable | 9.7% | | | | |

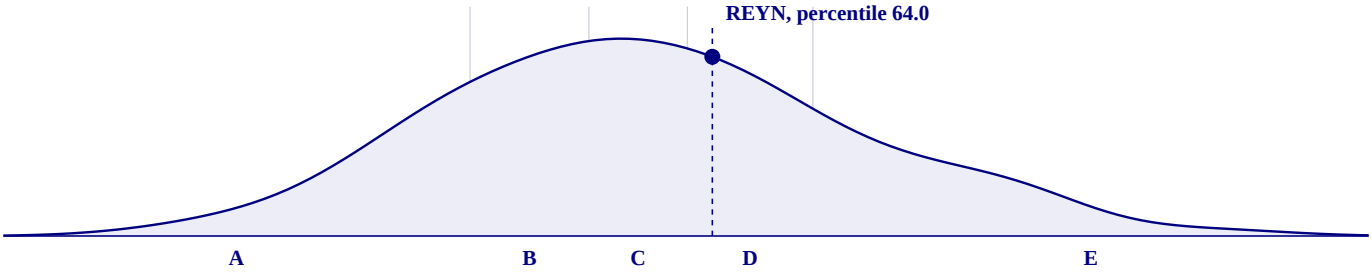
*one or more required annual facts are missing*

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | (3.6%) | (3.7%) | 50.3 | 303 | 2025-12-31 |
| Gross margin stability, five years | 2.1 pts | 2.1 pts | 48.5 | 228 | 2025-12-31 |
| **Solvency, sleeve percentile 59.2** | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | |
| Altman Z double-prime | not computable | 3.72 | | | |
| *one or more required annual facts are missing* | | | | | |
| Net debt to EBITDA | not computable | 1.77x | | | |
| *one or more required annual facts are missing* | | | | | |
| Interest coverage | not computable | 5.09x | | | |
| *one or more required annual facts are missing* | | | | | |
| Current ratio | 1.93x | 2.26x | 59.2 | 322 | 2025-12-31 |
| **Growth and financing, sleeve percentile 49.3** | | | | | |
| Revenue growth, three-year compound | (0.8%) | 2.2% | 64.8 | 268 | 2025-12-31 |
| Free cash flow growth, three-year compound | 51.4% | 13.7% | 10.8 | 140 | 2025-12-31 |
| Reinvestment rate | not computable | 24.5% | | | |
| *one or more required annual facts are missing* | | | | | |
| Asset growth, three years | 0.05% | 4.1% | 67.4 | 274 | 2025-12-31 |
| Net share issuance, one year | 0.08% | 0.0% | 54.4 | 240 | 2026-01-30 |

## Among 254 peers

*manufacturing; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 158 | Enpro Inc. (NPO) | 62.1 | C/D | |
| 159 | Tecogen Inc. (TGEN) | 62.5 | C/D | |
| 160 | Materion Corp. (MTRN) | 62.8 | C/D | |
| 161 | Rocket Lab Corp. (RKLB) | 63.2 | D | fortress balance sheet |
| 162 | Amtech Systems Inc. (ASYS) | 63.6 | D | fortress balance sheet |
| 163 | Reynolds Consumer Products Inc. (REYN) | 64.0 | D | |
| 164 | Manitowoc Co. Inc. (MTW) | 64.4 | D | |
| 165 | Yunhong Green CTI Ltd. (YHGJ) | 64.8 | D | short runway, late filer |
| 166 | Myers Industries Inc. (MYE) | 65.2 | D | |
| 167 | Helios Technologies, Inc. (HLIO) | 65.6 | D | |
| 168 | Sylvamo Corp. (SLVM) | 66.0 | D | |

## What the price implies

*at the 2026-11-13 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (8.0%) | 9.8% | 31 |
| Distance from 52-week high | (8.8%) | (25.1%) | 84 |
| EBIT to enterprise value | not computable | 4.1% | |
| Free cash flow yield | 6.0% | 3.4% | 77 |

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| | | | |
|---|---|---|---|
| Book value to price | 0.45 | 0.36 | 59 |
| Sales to price | 0.71 | 0.54 | 59 |
| Composite equity issuance, five years | (18.1%) | (9.6%) | 25 |
| Relative strength against the sector, log excess return | (0.17) | 0.01 | 31 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score 4 of 9, period end 2025-12-31** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | pass |
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $25.0M |
| Operating cash flow, four quarters | $461.0M |
| Months of runway | not finite |
| Days since last periodic filing | 12 (10-Q received Nov 4, 2026) |
| Median daily dollar volume, 63 sessions | $30.3M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $914.0M | 2025-12-31 | 2026-02-04 | 10-K | 26-005284 |
| 2 | assets | us-gaap:Assets | $4.9B | 2025-12-31 | 2026-02-04 | 10-K | 26-005284 |
| 3 | net income | us-gaap:NetIncomeLoss | $301.0M | 2025-12-31 | 2026-02-04 | 10-K | 26-005284 |
| 4 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $477.0M | 2025-12-31 | 2026-02-04 | 10-K | 26-005284 |
| 5 | assets | us-gaap:Assets | $4.9B | 2024-12-31 | 2026-02-04 | 10-K | 26-005284 |
| 6 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $3.7B | 2025-12-31 | 2026-02-04 | 10-K | 26-005284 |
| 7 | gross profit | us-gaap:GrossProfit | $978.0M | 2024-12-31 | 2026-02-04 | 10-K | 26-005284 |
| 8 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $3.7B | 2024-12-31 | 2026-02-04 | 10-K | 26-005284 |
| 9 | gross profit | us-gaap:GrossProfit | $942.0M | 2023-12-31 | 2026-02-04 | 10-K | 26-005284 |
| 10 | revenue | us-gaap:Revenues | $3.8B | 2023-12-31 | 2024-02-07 | 10-K | 24-003623 |
| 11 | gross profit | us-gaap:GrossProfit | $776.0M | 2022-12-31 | 2025-02-05 | 10-K | 25-003936 |
| 12 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $3.8B | 2022-12-31 | 2025-02-05 | 10-K | 25-003936 |
| 13 | gross profit | us-gaap:GrossProfit | $811.0M | 2021-12-31 | 2024-02-07 | 10-K | 24-003623 |
| 14 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $3.4B | 2021-12-31 | 2023-02-08 | 10-K | 23-002692 |
| 15 | current assets | us-gaap:AssetsCurrent | $1.1B | 2025-12-31 | 2026-02-04 | 10-K | 26-005284 |
| 16 | current liabilities | us-gaap:LiabilitiesCurrent | $577.0M | 2025-12-31 | 2026-02-04 | 10-K | 26-005284 |
| 17 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $161.0M | 2025-12-31 | 2026-02-04 | 10-K | 26-005284 |
| 18 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $489.0M | 2024-12-31 | 2026-02-04 | 10-K | 26-005284 |
| 19 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $120.0M | 2024-12-31 | 2026-02-04 | 10-K | 26-005284 |
| 20 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $644.0M | 2023-12-31 | 2026-02-04 | 10-K | 26-005284 |
| 21 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $104.0M | 2023-12-31 | 2026-02-04 | 10-K | 26-005284 |
| 22 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $219.0M | 2022-12-31 | 2025-02-05 | 10-K | 25-003936 |
| 23 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $128.0M | 2022-12-31 | 2025-02-05 | 10-K | 25-003936 |
| 24 | assets | us-gaap:Assets | $4.8B | 2023-12-31 | 2025-02-05 | 10-K | 25-003936 |
| 25 | assets | us-gaap:Assets | $4.9B | 2022-12-31 | 2024-02-07 | 10-K | 24-003623 |
| 26 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 210,343,558 | 2026-01-30 | 2026-02-04 | 10-K | 26-005284 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 27 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 210,171,173 | 2025-01-31 | 2025-02-05 | 10-K | 25-003936 |