ReposiTrak, Inc.

TRAK

NYSE; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0000050471

A/B

on the A/B boundary of 494 graded peers in business equipm...

rank 110 of 494; percentile 22.1; sampling error 2.2 points; lower is stronger



A/B, the bull



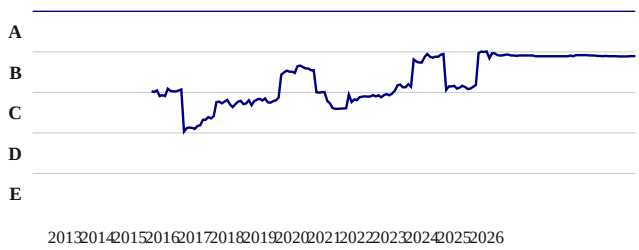
Scoreboard	
Profitability	C percentile 48.0
Solvency	A percentile 16.9
Growth and financing	C percentile 56.1
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $60.9M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress, fortress balance sheet
Inputs computable	10 of 14
Graded from	filings received through Sep 28, 2026 49 days before the rescan; latest periodic filing 10-K received Sep 28, 2026
Last close	$7.37 2026-11-13; market equity $134.1M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 29, 2025

ReposiTrak, Inc., a Nevada corporation ("ReposiTrak", "We", "us", "our" or the "Company") is a Software-as-a-Service ("SaaS") which operates a business-to-business ("B2B") e-commerce, compliance & traceability, and supply chain management platform that partners with retailers, wholesalers, distributors and their product suppliers to (a) help them manage specific programs, such as out-of-stock management and scan-based trading; (b) reduce risk in their supply chain by managing compliance documents and data; ensure compliance with new regulatory requirements supporting traceability; and (c) improve product ordering and forecasting in order to accelerate sales, control risks, and improve sup...

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

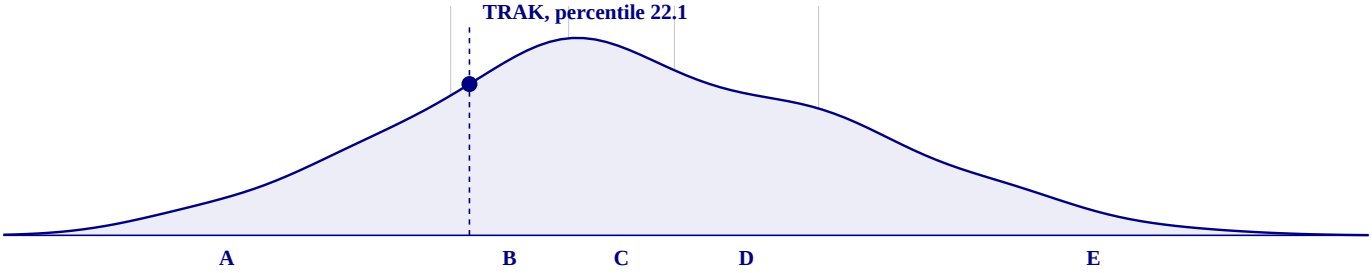
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 48.0						
Gross profitability	32.8%	28.7%		39.3	550	2026-06-30
Return on invested capital	not computable	11.2%				

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

required facts have no common fiscal period end						
Accruals ratio	(1.1%)	(7.3%)		82.7	613	2026-06-30
Gross margin stability, five years	1.2 pts	2.3 pts		21.9	422	2026-06-30
Solvency, sleeve percentile 16.9						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	9.51	2.21		9.5	561	2026-06-30
Net debt to EBITDA	not computable	1.09x				
required facts have no common fiscal period end						
Interest coverage	not computable	3.77x				
interest expense must exceed $100,000						
Current ratio	3.85x	2.01x		24.4	658	2026-06-30
Growth and financing, sleeve percentile 56.1						
Revenue growth, three-year compound	6.8%	6.4%		48.7	531	2026-06-30
Free cash flow growth, three-year compound	(2.0%)	17.7%		78.3	264	2026-06-30
Reinvestment rate	(72.8%)	15.1%		75.7	223	2026-06-30
Asset growth, three years	6.4%	5.2%		43.9	555	2026-06-30
Net share issuance, one year	(0.5%)	0.5%		34.1	406	2026-09-28

Among 494 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
105	Everpure, Inc. (P)	21.1	A/B	
106	UiPath, Inc. (PATH)	21.3	A/B	
107	Novanta Inc. (NOVT)	21.6	A/B	fortress balance sheet
108	Novanta Inc. (NOVTU)	21.6	A/B	fortress balance sheet
109	Apple Inc. (AAPL)	21.9	A/B	
110	ReposiTrak, Inc. (TRAK)	22.1	A/B	
111	Vicor Corp. (VICR)	22.3	B	
112	Ooma Inc. (OOMA)	22.5	B	
113	ServiceNow, Inc. (NOW)	22.7	B	
114	Cognex Corp. (CGNX)	22.9	B	
115	Transcat Inc. (TRNS)	23.1	B	

What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(43.9%)	(2.0%)	18
Distance from 52-week high	(51.3%)	(35.0%)	30
EBIT to enterprise value	7.2%	1.7%	88
Free cash flow yield	6.2%	2.8%	75
Book value to price	0.39	0.27	61

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Sales to price	0.17	0.32	32
Composite equity issuance, five years	(9.0%)	4.4%	28
Relative strength against the sector, log excess return	(0.85)	(0.29)	18

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	49 (10-K received Sep 28, 2026)
Median daily dollar volume, 63 sessions	$566,477

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$23.3M	2026-06-30	2026-09-28	10-K	26-031392
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.3M	2026-06-30	2026-09-28	10-K	26-031392
3	assets	us-gaap:Assets	$60.9M	2026-06-30	2026-09-28	10-K	26-031392
4	net income	us-gaap:NetIncomeLoss	$7.6M	2026-06-30	2026-09-28	10-K	26-031392
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$8.2M	2026-06-30	2026-09-28	10-K	26-031392
6	assets	us-gaap:Assets	$55.3M	2025-06-30	2026-09-28	10-K	26-031392
7	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$22.6M	2025-06-30	2026-09-28	10-K	26-031392
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.7M	2025-06-30	2026-09-28	10-K	26-031392
9	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$20.5M	2024-06-30	2025-09-29	10-K	25-030050
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.4M	2024-06-30	2025-09-29	10-K	25-030050
11	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$19.1M	2023-06-30	2024-09-30	10-K	24-030271
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.3M	2023-06-30	2024-09-30	10-K	24-030271
13	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$18.0M	2022-06-30	2023-09-28	10-K	23-027054
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.2M	2022-06-30	2023-09-28	10-K	23-027054
15	current assets	us-gaap:AssetsCurrent	$32.8M	2026-06-30	2026-09-28	10-K	26-031392
16	current liabilities	us-gaap:LiabilitiesCurrent	$8.5M	2026-06-30	2026-09-28	10-K	26-031392
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$7.0M	2026-06-30	2026-09-28	10-K	26-031392
18	operating income	us-gaap:OperatingIncomeLoss	$7.8M	2026-06-30	2026-09-28	10-K	26-031392
19	book equity	us-gaap:StockholdersEquity	$52.3M	2026-06-30	2026-09-28	10-K	26-031392
20	liabilities	us-gaap:Liabilities	$8.6M	2026-06-30	2026-09-28	10-K	26-031392
21	operating income	us-gaap:OperatingIncomeLoss	$5.1M	2023-06-30	2024-09-30	10-K	24-030271
22	interest expense	us-gaap:InterestExpense	$60,990	2023-06-30	2023-09-28	10-K	23-027054
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$16,594	2026-06-30	2026-09-28	10-K	26-031392
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$8.4M	2025-06-30	2026-09-28	10-K	26-031392
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$15,965	2025-06-30	2026-09-28	10-K	26-031392
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$7.0M	2024-06-30	2025-09-29	10-K	25-030050
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$73,317	2024-06-30	2025-09-29	10-K	25-030050

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$8.9M	2023-06-30	2024-09-30	10-K	24-030271
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$133,944	2023-06-30	2024-09-30	10-K	24-030271
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$647,637	2026-06-30	2026-09-28	10-K	26-031392
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$9.5M	2026-06-30	2026-09-28	10-K	26-031392
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.9M	2026-06-30	2026-09-28	10-K	26-031392
33	current assets	us-gaap:AssetsCurrent	$33.7M	2025-06-30	2026-09-28	10-K	26-031392
34	current liabilities	us-gaap:LiabilitiesCurrent	$5.5M	2025-06-30	2026-09-28	10-K	26-031392
35	assets	us-gaap:Assets	$51.6M	2024-06-30	2025-09-29	10-K	25-030050
36	assets	us-gaap:Assets	$50.6M	2023-06-30	2024-09-30	10-K	24-030271
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,201,204	2026-09-28	2026-09-28	10-K	26-031392
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,283,903	2025-09-29	2025-09-29	10-K	25-030050

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.