TV Channels Network Inc.

TVCN

None; telecom; SIC 4899, Communications Services, NEC; CIK 0001952670

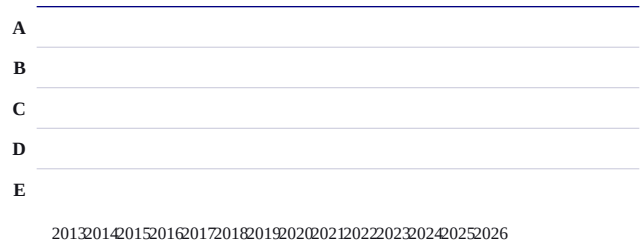
None

No letter

2 of 14 inputs computable; 7 are required, with a score in every sleeve

Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $143,607
Standard universe	outside revenue above $1M and assets above $10M
Warnings	late filer, thin data, degenerate inputs not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	2 of 14
Graded from	filings received through Apr 10, 2026 220 days before the rescan; latest periodic filing 10-Q received Aug 13, 2026

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 10, 2026

The Company was incorporated on August 12, 2022, in the State of Nevada. Since incorporation, the Company has not made any significant purchases or sales of assets. From inception until the date of this filing the Company has had limited operating activities, primarily consisting of (i) the incorporation of the company, (ii) the development of the business plan, (iii) initial equity funding, (iv) the performance of due diligence on potential suppliers of online content, and (v) beginning to develop strategic referral partnerships with investment newsletters and websites catering to our target market.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability						
Gross profitability	not computable	28.3%				
one or more required annual facts are missing						
Return on invested capital	not computable	8.9%				
one or more required annual facts are missing						
Accruals ratio	not computable	(7.3%)				
a prior annual assets observation is required						
Gross margin stability, five years	not computable	2.3 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 97.3						
Twelve-month failure probability	not computable	0.05%				
four consecutive discrete net-income quarters are required; found 2						
Altman Z double-prime	(33.00)	2.01		94.6	617	2025-12-31

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Net debt to EBITDA	not computable	1.69x				
one or more required annual facts are missing						
Interest coverage	not computable	2.81x				
one or more required annual facts are missing						
Current ratio	0.00x	1.95x		100.0	751	2025-12-31
Growth and financing						
Revenue growth, three-year compound	not computable	5.8%				
four annual observations are required; found 1						
Free cash flow growth, three-year compound	not computable	15.0%				
four consecutive annual FCF observations are required; found 0						
Reinvestment rate	not computable	16.2%				
one or more required annual facts are missing						
Asset growth, three years	not computable	4.2%				
four annual observations are required; found 1						
Net share issuance, one year	not computable	0.6%				
two annual share counts are required; found 1						

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Thin data	2 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	(3.1%)	
Distance from 52-week high	not computable	(34.3%)	
EBIT to enterprise value	not computable	1.7%	
Free cash flow yield	not computable	2.9%	
Book value to price	not computable	0.28	
Sales to price	not computable	0.33	
Composite equity issuance, five years	not computable	3.7%	
Relative strength against the sector, log excess return	not computable	(0.26)	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a

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Months of runway	not finite
Days since last periodic filing	95 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$131,954	2025-12-31	2026-04-10	10-K	26-000014
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$75	2025-12-31	2026-04-10	10-K	26-000014
3	assets	us-gaap:Assets	$143,607	2025-12-31	2026-04-10	10-K	26-000014
4	current assets	us-gaap:AssetsCurrent	$191	2025-12-31	2026-04-10	10-K	26-000014
5	current liabilities	us-gaap:LiabilitiesCurrent	$399,363	2025-12-31	2026-04-10	10-K	26-000014
6	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$345,945	2025-12-31	2026-04-10	10-K	26-000014
7	operating income	us-gaap:OperatingIncomeLoss	-$131,954	2025-12-31	2026-04-10	10-K	26-000014
8	book equity	us-gaap:StockholdersEquity	-$344,845	2025-12-31	2026-04-10	10-K	26-000014
9	liabilities	us-gaap:Liabilities	$488,452	2025-12-31	2026-04-10	10-K	26-000014
10	revenue	us-gaap:Revenues	$0	2025-12-31	2026-04-10	10-K	26-000014
11	shares outstanding	dei:EntityCommonStockSharesOutstanding	43,396,100	2026-04-09	2026-04-10	10-K	26-000014

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