# Webstar Technology Group Inc. WBSR

None; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001645155

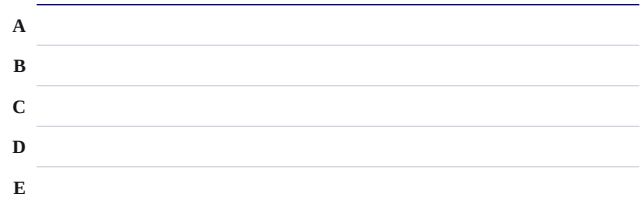
# None

**No letter**

3 of 14 inputs computable; 7 are required, with a score in every sleeve

| Scoreboard | |
|---|---|
| **Reliability** | 0.83 AUC<br>filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025 |
| **Peer failure rate** | 1.07% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $12.5M to $120M assets<br>total assets $35.1M |
| **Standard universe** | outside<br>revenue above $1M and assets above $10M |
| **Warnings** | late filer, thin data, degenerate inputs<br>not computable: dilution, short runway, distress, fortress balance sheet |
| **Inputs computable** | 3 of 14 |
| **Graded from** | filings received through Oct 20, 2026<br>27 days before the rescan; latest periodic filing 10-Q received May 20, 2026 |

**Letter at every rescan, 2026 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Apr 15, 2026*

Technology Group, Inc. (the "Company") was incorporated in Wyoming on March 10, 2015. The Company was originally established for the operation of certain licensed and purchased software solutions. Since inception, the Company signed two license agreements with a related party to license proprietary software technology solutions, i.e., Gigabyte Slayer and WARP-G. the year ended December 31, 2024, the Company entered into several material definitive agreements as summarized below: June 14, 2024 ("Closing"), Mr. Ricardo Haynes, Mr. Eric Collins, Mr. Lance Lehr, Ms. Tori White and Mr.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 59.6** | | | | | | |
| Gross profitability | not computable | 28.7% | | | | |
| *assets must exceed the $100,000 validity floor* | | | | | | |
| Return on invested capital | not computable | 11.2% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Accruals ratio | (5.9%) | (7.3%) | | 59.6 | 613 | 2025-12-31 |
| Gross margin stability, five years | not computable | 2.3 pts | | | | |
| *five annual gross margins are required; found 3* | | | | | | |
| **Solvency, sleeve percentile 93.0** | | | | | | |
| Twelve-month failure probability | not computable | 0.05% | | | | |
| *market price is missing at 2026-03-31* | | | | | | |
| Altman Z double-prime | (17.34) | 2.21 | | 86.1 | 561 | 2025-12-31 |
| Net debt to EBITDA | not computable | 1.09x | | | | |

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| | | | | | | |
|---|---|---|---|---|---|---|
| *one or more required annual facts are missing* | | | | | | |
| Interest coverage | not computable | 3.77x | | | | |
| *interest expense must exceed $100,000* | | | | | | |
| Current ratio | 0.00x | 2.01x | | 100.0 | 658 | 2025-12-31 |
| **Growth and financing** | | | | | | |
| Revenue growth, three-year compound | not computable | 6.4% | | | | |
| *four annual observations are required; found 3* | | | | | | |
| Free cash flow growth, three-year compound | not computable | 17.7% | | | | |
| *four consecutive annual FCF observations are required; found 0* | | | | | | |
| Reinvestment rate | not computable | 15.1% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Asset growth, three years | not computable | 5.2% | | | | |
| *current value must be positive and the base must exceed $100,000* | | | | | | |
| Net share issuance, one year | not computable | 0.5% | | | | |
| *prior share count is 175 days earlier* | | | | | | |

## Warnings

*3 of 7 checks triggered; none of them enters the letter*

| Check | Measured |
|---|---|
| Late filer | found 6 NT 10-K/Q filings in the last eight quarters |
| Thin data | 3 of 14 grade factors are computable; minimum is 7 |
| Degenerate inputs | latest revenue or assets are at or below the $100,000 validity floor |

## What the price implies

*at the 2026-11-16 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | not computable | (2.0%) | |
| Distance from 52-week high | not computable | (35.0%) | |
| EBIT to enterprise value | not computable | 1.7% | |
| Free cash flow yield | not computable | 2.8% | |
| Book value to price | not computable | 0.27 | |
| Sales to price | not computable | 0.32 | |
| Composite equity issuance, five years | not computable | 4.4% | |
| Relative strength against the sector, log excess return | not computable | (0.29) | |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-31** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | fail |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | pass |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | n/a |
| Operating cash flow, four quarters | n/a |
| Months of runway | not finite |

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| | |
|---|---|
| Days since last periodic filing | 180 (10-Q received May 20, 2026) |
| Median daily dollar volume, 63 sessions | n/a |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $5,139 | 2020-12-31 | 2022-03-29 | 10-K | 22-007923 |
| 2 | assets | us-gaap:Assets | $14,949 | 2020-12-31 | 2022-03-29 | 10-K | 22-007923 |
| 3 | net income | us-gaap:NetIncomeLoss | -$1.0M | 2025-12-31 | 2026-10-20 | 10-K/A | 26-047641 |
| 4 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$17,865 | 2025-12-31 | 2026-10-20 | 10-K/A | 26-047641 |
| 5 | assets | us-gaap:Assets | $35.1M | 2025-12-31 | 2026-10-20 | 10-K/A | 26-047641 |
| 6 | assets | us-gaap:Assets | $20,369 | 2024-12-31 | 2026-10-20 | 10-K/A | 26-047641 |
| 7 | current assets | us-gaap:AssetsCurrent | $123,802 | 2025-12-31 | 2026-10-20 | 10-K/A | 26-047641 |
| 8 | current liabilities | us-gaap:LiabilitiesCurrent | $55.5M | 2025-12-31 | 2026-10-20 | 10-K/A | 26-047641 |
| 9 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | -$63.3M | 2025-12-31 | 2026-10-20 | 10-K/A | 26-047641 |
| 10 | operating income | us-gaap:OperatingIncomeLoss | -$3.7M | 2025-12-31 | 2026-10-20 | 10-K/A | 26-047641 |
| 11 | book equity | us-gaap:StockholdersEquity | -$20.7M | 2025-12-31 | 2026-10-20 | 10-K/A | 26-047641 |
| 12 | liabilities | us-gaap:Liabilities | $56.2M | 2025-12-31 | 2026-10-20 | 10-K/A | 26-047641 |
| 13 | operating income | us-gaap:OperatingIncomeLoss | -$1.1M | 2019-12-31 | 2021-04-13 | 10-K | 21-008640 |
| 14 | interest expense | us-gaap:InterestExpense | $20,883 | 2019-12-31 | 2021-04-13 | 10-K | 21-008640 |
| 15 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $6,739 | 2020-12-31 | 2022-03-29 | 10-K | 22-007923 |
| 16 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $4,442 | 2019-12-31 | 2021-04-13 | 10-K | 21-008640 |
| 17 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $2,505 | 2018-12-31 | 2020-03-23 | 10-K | 20-004510 |
| 18 | assets | us-gaap:Assets | $668 | 2023-12-31 | 2025-05-02 | 10-K | 25-008374 |
| 19 | assets | us-gaap:Assets | $4,623 | 2022-12-31 | 2024-03-29 | 10-K | 24-011912 |
| 20 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 406,558,604 | 2026-10-07 | 2026-10-20 | 10-K/A | 26-047641 |
| 21 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 404,600,271 | 2026-04-15 | 2026-04-15 | 10-K | 26-016894 |

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