Accenture plc

ACN

NYSE; other; SIC 7389, Services-Business Services, NEC; CIK 0001467373

A

strongest fifth of 315 graded peers in other

rank 11 of 315; percentile 3.2; sampling error 2.7 points; lower is stronger

A B C D E

A, the bull



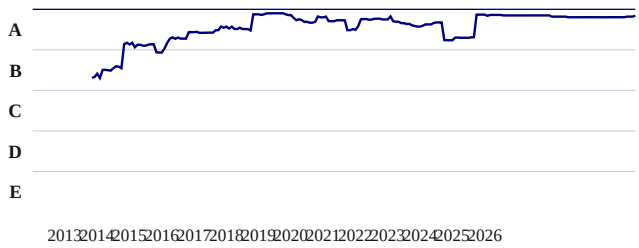
Scoreboard	
Profitability	B percentile 24.3
Solvency	A/B percentile 20.5
Growth and financing	B/C percentile 42.5
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $73.6B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: dilution, distress
Inputs computable	11 of 13
Graded from	filings received through Oct 16, 2026 32 days before the rescan; latest periodic filing 10-K received Oct 16, 2026
Last close	$247.68 2026-11-16; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Oct 10, 2025

Consumer Goods, Retail & Travel ServicesIndustrialsLife Sciences Food and beverage, household goods, personal care, fashion/apparel; supermarkets, mass-merchandise discounters, department, quick serve and convenience stores and specialty retailers; aviation, hospitality and travel services companies, tobacco, agribusiness and consumer health companies Automotive & mobility, industrial & electrical equipment manufacturers, industrial suppliers, construction, infrastructure, heavy equipment, consumer durables, business services, freight, logistics, aerospace & defense, rail and public transportation companies Mining, petrochemicals, specialty chemicals, polymers and plastics, gases and agri...

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 24.3						
Gross profitability	32.3%	26.9%		39.0	265	2026-08-31
Return on invested capital	32.0%	10.1%		7.6	146	2026-08-31

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Accruals ratio	(5.8%)	(5.8%)		50.5	458	2026-08-31
Gross margin stability, five years	0.3 pts	2.1 pts		0.0	195	2026-08-31
Solvency, sleeve percentile 20.5						
Altman Z double-prime	not computable	2.06				
one or more required annual facts are missing						
Net debt to EBITDA	(0.24x)	2.37x		9.9	173	2026-08-31
Interest coverage	37.59x	2.93x		6.5	78	2026-08-31
Current ratio	1.43x	1.32x		45.1	462	2026-08-31
Growth and financing, sleeve percentile 42.5						
Revenue growth, three-year compound	5.0%	5.1%		48.7	377	2026-08-31
Free cash flow growth, three-year compound	8.9%	8.9%		48.1	213	2026-08-31
Reinvestment rate	13.3%	12.4%		49.7	186	2026-08-31
Asset growth, three years	12.8%	4.1%		23.4	402	2026-08-31
Net share issuance, one year	not computable	(0.6%)				
two annual share counts are required; found 0						

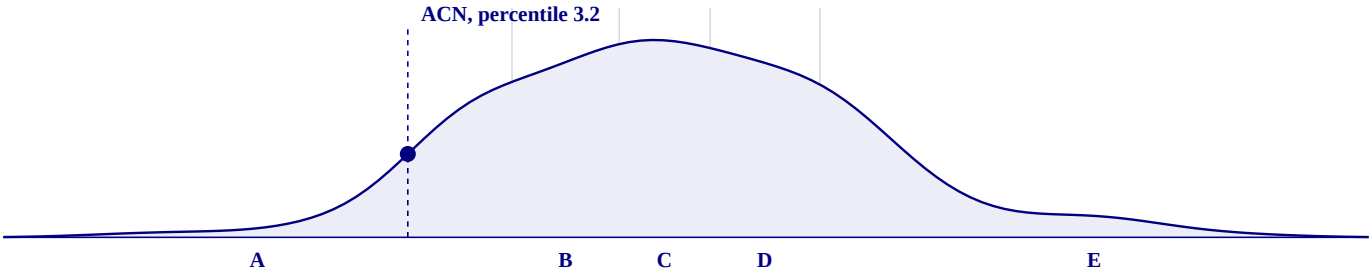
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 2,832,782,000 USD; Altman Z is not used

Among 315 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
6	United States Lime & Minerals Inc. (USLM)	1.6	A	fortress balance sheet
7	ExlService Holdings, Inc. (EXLS)	1.9	A	
8	Nutex Health Inc. (NUTX)	2.2	A	late filer, fortress balance sheet
9	Comfort Systems USA Inc. (FIX)	2.5	A	fortress balance sheet
10	Incyte Corp. (INCY)	2.9	A	
11	Accenture plc (ACN)	3.2	A	fortress balance sheet
12	MYR Group Inc. (MYRG)	3.5	A	fortress balance sheet
13	Clean Harbors Inc. (CLH)	3.8	A	
14	Preformed Line Products Co. (PLPC)	4.1	A	fortress balance sheet
15	Donnelley Financial Solutions, Inc. (DFIN)	4.5	A	
16	Fair Isaac Corp. (FICO)	4.8	A	

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(25.2%)	(0.7%)	27
Distance from 52-week high	(14.2%)	(23.6%)	67
EBIT to enterprise value	not computable	4.4%	

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Free cash flow yield	not computable	4.2%	
Book value to price	not computable	0.36	
Sales to price	not computable	0.71	
Composite equity issuance, five years	not computable	(9.4%)	
Relative strength against the sector, log excess return	(0.41)	(0.13)	27
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-08-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$12.8B
Operating cash flow, four quarters	$12.4B
Months of runway	not finite
Days since last periodic filing	32 (10-K received Oct 16, 2026)
Median daily dollar volume, 63 sessions	$1.1B

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$74.2B	2026-08-31	2026-10-16	10-K	26-000049
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$50.4B	2026-08-31	2026-10-16	10-K	26-000049
3	assets	us-gaap:Assets	$73.6B	2026-08-31	2026-10-16	10-K	26-000049
4	operating income	us-gaap:OperatingIncomeLoss	$11.4B	2026-08-31	2026-10-16	10-K	26-000049
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$11.4B	2026-08-31	2026-10-16	10-K	26-000049
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$2.8B	2026-08-31	2026-10-16	10-K	26-000049
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$10.0B	2026-08-31	2026-10-16	10-K	26-000049
8	book equity	us-gaap:StockholdersEquity	$31.6B	2026-08-31	2026-10-16	10-K	26-000049
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$12.8B	2026-08-31	2026-10-16	10-K	26-000049
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$5.0B	2025-08-31	2026-10-16	10-K	26-000049
11	book equity	us-gaap:StockholdersEquity	$31.2B	2025-08-31	2026-10-16	10-K	26-000049
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$11.5B	2025-08-31	2026-10-16	10-K	26-000049
13	net income	us-gaap:NetIncomeLoss	$8.4B	2026-08-31	2026-10-16	10-K	26-000049
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$12.4B	2026-08-31	2026-10-16	10-K	26-000049
15	assets	us-gaap:Assets	$65.4B	2025-08-31	2026-10-16	10-K	26-000049
16	revenue	us-gaap:Revenues	$69.7B	2025-08-31	2026-10-16	10-K	26-000049
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$47.4B	2025-08-31	2026-10-16	10-K	26-000049
18	revenue	us-gaap:Revenues	$64.9B	2024-08-31	2026-10-16	10-K	26-000049
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$43.7B	2024-08-31	2026-10-16	10-K	26-000049
20	revenue	us-gaap:Revenues	$64.1B	2023-08-31	2025-10-10	10-K	25-000217
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$43.4B	2023-08-31	2025-10-10	10-K	25-000217
22	revenue	us-gaap:Revenues	$61.6B	2022-08-31	2024-10-10	10-K	24-000278
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$41.9B	2022-08-31	2024-10-10	10-K	24-000278
24	depreciation amortization	us-gaap:Depreciation	$580.5M	2026-08-31	2026-10-16	10-K	26-000049

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25	interest expense	us-gaap:InterestExpense	$303.4M	2026-08-31	2026-10-16	10-K	26-000049
26	current assets	us-gaap:AssetsCurrent	$31.8B	2026-08-31	2026-10-16	10-K	26-000049
27	current liabilities	us-gaap:LiabilitiesCurrent	$22.3B	2026-08-31	2026-10-16	10-K	26-000049
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$742.7M	2026-08-31	2026-10-16	10-K	26-000049
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$11.5B	2025-08-31	2026-10-16	10-K	26-000049
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$600.0M	2025-08-31	2026-10-16	10-K	26-000049
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$9.1B	2024-08-31	2026-10-16	10-K	26-000049
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$516.5M	2024-08-31	2026-10-16	10-K	26-000049
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$9.5B	2023-08-31	2025-10-10	10-K	25-000217
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$528.2M	2023-08-31	2025-10-10	10-K	25-000217
35	current assets	us-gaap:AssetsCurrent	$28.9B	2025-08-31	2026-10-16	10-K	26-000049
36	current liabilities	us-gaap:LiabilitiesCurrent	$20.4B	2025-08-31	2026-10-16	10-K	26-000049
37	assets	us-gaap:Assets	$55.9B	2024-08-31	2025-10-10	10-K	25-000217
38	assets	us-gaap:Assets	$51.2B	2023-08-31	2024-10-10	10-K	24-000278

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