Amplify Energy Corp.

AMPY

NYSE; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0001533924

A

strongest fifth of 126 graded peers in the pooled energy and...

rank 21 of 126; percentile 16.0; sampling error 3.7 points; lower is stronger

A B C D E

A, the bull



Scoreboard

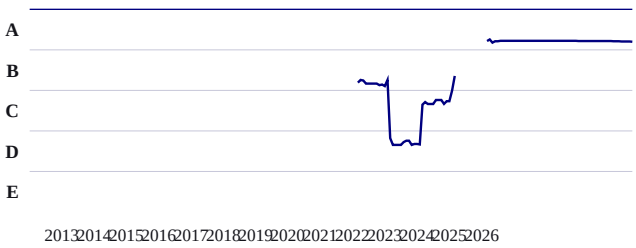
Profitability	B percentile 31.1
Solvency	A percentile 10.2
Growth and financing	D percentile 64.0
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $600.9M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 13
Graded from	filings received through Mar 9, 2026 253 days before the rescan; latest periodic filing 10-Q received Nov 9, 2026
Last close	$4.05 2026-11-16; market equity $162.0M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 9, 2026

" of this Annual Report, may not be the only risks we face, as our business and operations may also be subject to risks that we do not yet know of, or that we currently believe are immaterial. You should carefully consider the following risk factors together with all of the other information included in this Annual Report, including the financial statements and related notes, when deciding to invest in us.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

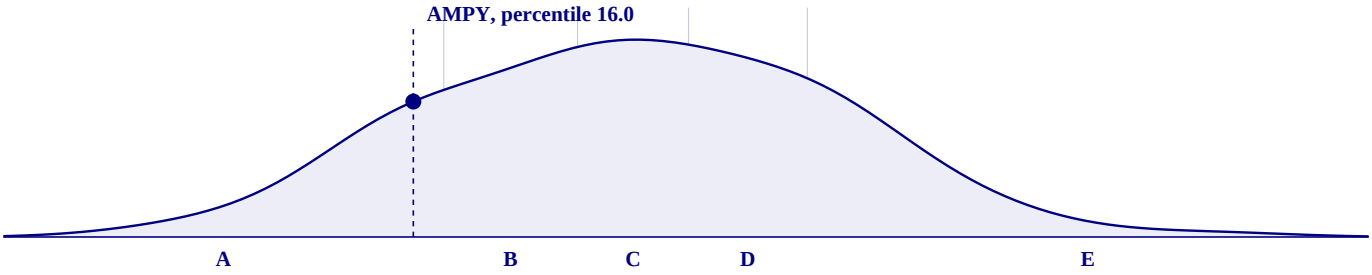
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 31.1						
Gross profitability	40.9%	18.7%		1.4	70	2025-12-31
Return on invested capital	not computable	6.3%				
a prior annual debt, equity, and cash observation is required						
Accruals ratio	(0.8%)	(5.2%)		91.9	212	2025-12-31

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Gross margin stability, five years	0.3 pts	4.4 pts	0.0	47	2025-12-31
Solvency, sleeve percentile 10.2					
Altman Z double-prime	5.11	1.55	8.3	122	2025-12-31
Net debt to EBITDA	not computable	3.34x			
latest aligned inputs end 2022-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	2.44x			
latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31					
Current ratio	2.25x	1.02x	12.2	222	2025-12-31
Growth and financing, sleeve percentile 64.0					
Revenue growth, three-year compound	(16.9%)	2.2%	92.1	178	2025-12-31
Free cash flow growth, three-year compound	not computable	(10.5%)			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	64.2%			
one or more required annual facts are missing					
Asset growth, three years	9.4%	6.9%	37.3	194	2025-12-31
Net share issuance, one year	2.3%	0.4%	62.6	156	2026-02-28

Among 126 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
16	Alliance Resource Partners L.P. (ARLP)	12.0	A	
17	Hallador Energy Co. (HNRG)	12.8	A	
18	Western Midstream Partners, L.P. (WES)	13.6	A	
19	Northern OIL & GAS, Inc. (NOG)	14.4	A	
20	Expand Energy Corp. (EXE)	15.2	A	
21	Amplify Energy Corp. (AMPY)	16.0	A	
22	California Resources Corp. (CRC)	16.8	A/B	
23	Antero Midstream Corp. (AM)	17.6	A/B	
24	Core Natural Resources, Inc. (CNR)	18.4	A/B	fortress balance sheet
25	Conocophillips (COP)	19.2	A/B	
26	PAR Pacific Holdings, Inc. (PARR)	20.0	A/B	

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(7.3%)	8.0%	25
Distance from 52-week high	(39.2%)	(19.8%)	21
EBIT to enterprise value	27.9%	4.7%	99
Free cash flow yield	not computable	2.0%	
Book value to price	2.59	0.53	98
Sales to price	1.63	0.50	91
Composite equity issuance, five years	5.3%	(7.7%)	69

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Relative strength against the sector, log excess return	(0.44)	0.06	15
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$10.0M
Operating cash flow, four quarters	-$3.1M
Months of runway	38.9
Days since last periodic filing	8 (10-Q received Nov 9, 2026)
Median daily dollar volume, 63 sessions	$2.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$263.4M	2025-12-31	2026-03-09	10-K	26-025299
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$17.8M	2025-12-31	2026-03-09	10-K	26-025299
3	assets	us-gaap:Assets	$600.9M	2025-12-31	2026-03-09	10-K	26-025299
4	operating income	us-gaap:OperatingIncomeLoss	-$1.6B	2015-12-31	2016-03-30	10-K	16-011743
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$1.8B	2015-12-31	2016-03-30	10-K	16-011743
6	income tax	us-gaap:IncomeTaxExpenseBenefit	-$9.6M	2015-12-31	2016-03-30	10-K	16-011743
7	total debt	us-gaap:LongTermDebt	$1.9B	2015-12-31	2016-03-30	10-K	16-011743
8	book equity	us-gaap:StockholdersEquity	-$1.3B	2015-12-31	2019-03-14	10-K	19-014838
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$81.1M	2015-12-31	2016-03-30	10-K	16-011743
10	net income	us-gaap:NetIncomeLoss	$44.0M	2025-12-31	2026-03-09	10-K	26-025299
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$49.2M	2025-12-31	2026-03-09	10-K	26-025299
12	assets	us-gaap:Assets	$747.1M	2024-12-31	2026-03-09	10-K	26-025299
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$294.7M	2024-12-31	2026-03-09	10-K	26-025299
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$18.4M	2024-12-31	2026-03-09	10-K	26-025299
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$307.6M	2023-12-31	2025-03-05	10-K	25-002273
16	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$20.8M	2023-12-31	2025-03-05	10-K	25-002273
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$458.5M	2022-12-31	2024-03-07	10-K	24-002637
18	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$29.1M	2022-12-31	2024-03-07	10-K	24-002637
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$342.9M	2021-12-31	2023-03-09	10-K	23-003321
20	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$20.8M	2021-12-31	2023-03-09	10-K	23-003321
21	current assets	us-gaap:AssetsCurrent	$130.6M	2025-12-31	2026-03-09	10-K	26-025299
22	current liabilities	us-gaap:LiabilitiesCurrent	$58.1M	2025-12-31	2026-03-09	10-K	26-025299
23	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$12.5M	2025-12-31	2026-03-09	10-K	26-025299
24	operating income	us-gaap:OperatingIncomeLoss	$76.9M	2025-12-31	2026-03-09	10-K	26-025299
25	book equity	us-gaap:StockholdersEquity	$458.7M	2025-12-31	2026-03-09	10-K	26-025299
26	liabilities	us-gaap:Liabilities	$142.2M	2025-12-31	2026-03-09	10-K	26-025299
27	total debt	us-gaap:LongTermDebt	$190.0M	2022-12-31	2023-03-09	10-K	23-003321
28	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$0	2022-12-31	2023-03-09	10-K	23-003321
29	operating income	us-gaap:OperatingIncomeLoss	$72.0M	2022-12-31	2024-03-07	10-K	24-002637

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30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$23.9M	2022-12-31	2024-03-07	10-K	24-002637
31	operating income	us-gaap:OperatingIncomeLoss	$81.5M	2018-12-31	2020-03-05	10-K	20-008959
32	interest expense	us-gaap:InterestExpense	$4.5M	2018-12-31	2019-03-14	10-K	19-014838
33	assets	us-gaap:Assets	$737.7M	2023-12-31	2025-03-05	10-K	25-002273
34	assets	us-gaap:Assets	$459.5M	2022-12-31	2024-03-07	10-K	24-002637
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	41,265,055	2026-02-28	2026-03-09	10-K	26-025299
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	40,336,579	2025-04-16	2025-04-17	10-K/A	25-036005

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