Century Casinos Inc.

CNTY

Nasdaq; other; SIC 7011, Hotels & Motels; CIK 0000911147

B

second fifth of 315 graded peers in other

rank 105 of 315; percentile 33.1; sampling error 2.7 points; lower is stronger

A B C D E

B, the elk



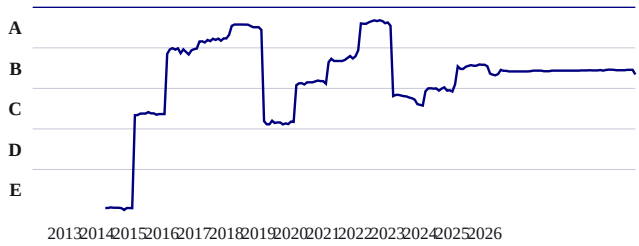
Scoreboard	
Profitability	C percentile 50.3
Solvency	C percentile 56.3
Growth and financing	B percentile 23.5
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer not computable: distress
Inputs computable	7 of 13
Graded from	filings received through Mar 18, 2026 244 days before the rescan; latest periodic filing 10-Q received Aug 7, 2026
Last close	$0.32 2026-11-16; market equity $8.9M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 18, 2026

As used in this report, the terms "Company," "we," "our," or "us" refer to Century Casinos, Inc. and its consolidated subsidiaries, taken as a whole, unless the context otherwise requires. This report includes amounts translated into US dollars from certain foreign currencies. For a description of the currency conversion methodology and exchange rates used for certain transactions, see Note 2 to the Consolidated Financial Statements included in Part II, Item 8, "Financial Statements and Supplementary Data" of this report.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 50.3						
Gross profitability	not computable	26.9%				
latest aligned inputs end 2017-12-31; latest annual assets end 2025-12-31						
Return on invested capital	not computable	10.1%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

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Accruals ratio	(5.8%)	(5.8%)	50.3	458	2025-12-31
Gross margin stability, five years	not computable	2.1 pts			
five annual gross margins are required; found 3					
Solvency, sleeve percentile 56.3					
Altman Z double-prime	(0.23)	2.06	65.7	357	2025-12-31
Net debt to EBITDA	2.54x	2.37x	54.1	173	2025-12-31
Interest coverage	not computable	2.93x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.30x	1.32x	49.2	462	2025-12-31
Growth and financing, sleeve percentile 23.5					
Revenue growth, three-year compound	10.0%	5.1%	31.6	377	2025-12-31
Free cash flow growth, three-year compound	not computable	8.9%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	12.4%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	9.0%	4.1%	29.9	402	2025-12-31
Net share issuance, one year	(6.7%)	(0.6%)	8.8	352	2026-03-09

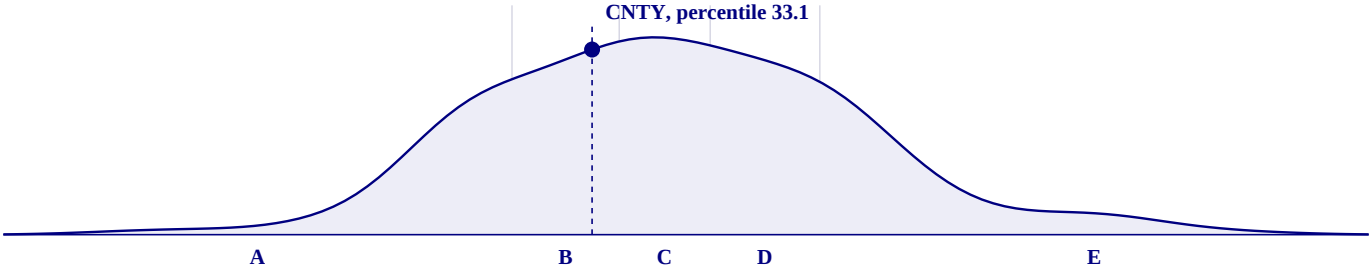
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 2 NT 10-K/Q filings in the last eight quarters

Among 315 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
100	Charles River Laboratories International, Inc. (CRL)	31.5	B	
101	Datavault AI Inc. (DVLT)	31.8	B	dilution, short runway, late filer, fortress balance sheet
102	Netflix Inc. (NFLX)	32.2	B	
103	Criteo S.A. (CRTO)	32.5	B	fortress balance sheet
104	Limbach Holdings, Inc. (LMB)	32.8	B	
105	Century Casinos Inc. (CNTY)	33.1	B	late filer
106	Quanta Services, Inc. (PWR)	33.4	B	
107	Brinks Co. (BCO)	33.8	B	
108	Verra Mobility Corp. (VRRM)	34.1	B	
109	Paysign, Inc. (PAYS)	34.4	B	
110	Fedex Corp. (FDX)	34.7	B	

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What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(45.3%)	(0.7%)	15
Distance from 52-week high	(81.7%)	(23.6%)	4
EBIT to enterprise value	18.5%	4.4%	97
Free cash flow yield	(174.4%)	4.2%	3
Book value to price	(14.36)	0.36	0
Sales to price	65.48	0.71	99
Composite equity issuance, five years	(5.0%)	(9.4%)	60
Relative strength against the sector, log excess return	(0.73)	(0.13)	15
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$60.2M
Operating cash flow, four quarters	$7.3M
Months of runway	not finite
Days since last periodic filing	102 (10-Q received Aug 7, 2026)
Median daily dollar volume, 63 sessions	$46,278

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$154.1M	2017-12-31	2018-03-09	10-K	18-000007
2	assets	us-gaap:Assets	$274.9M	2017-12-31	2019-03-11	10-K	19-000008
3	operating income	us-gaap:OperatingIncomeLoss	$51.3M	2025-12-31	2026-03-18	10-K	26-000009
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$51.1M	2025-12-31	2026-03-18	10-K	26-000009
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$2.7M	2025-12-31	2026-03-18	10-K	26-000009
6	total debt	us-gaap:LongTermDebt	$328.9M	2025-12-31	2026-03-18	10-K	26-000009
7	book equity	us-gaap:StockholdersEquity	-$97.7M	2025-12-31	2026-03-18	10-K	26-000009
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$68.9M	2025-12-31	2026-03-18	10-K	26-000009
9	total debt	us-gaap:LongTermDebt	$328.2M	2024-12-31	2026-03-18	10-K	26-000009
10	book equity	us-gaap:StockholdersEquity	-$34.7M	2024-12-31	2026-03-18	10-K	26-000009
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$98.8M	2024-12-31	2026-03-18	10-K	26-000009
12	net income	us-gaap:NetIncomeLoss	-$61.4M	2025-12-31	2026-03-18	10-K	26-000009
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$6.7M	2025-12-31	2026-03-18	10-K	26-000009
14	assets	us-gaap:Assets	$1.1B	2025-12-31	2026-03-18	10-K	26-000009
15	assets	us-gaap:Assets	$1.2B	2024-12-31	2026-03-18	10-K	26-000009
16	current assets	us-gaap:AssetsCurrent	$104.1M	2025-12-31	2026-03-18	10-K	26-000009
17	current liabilities	us-gaap:LiabilitiesCurrent	$79.8M	2025-12-31	2026-03-18	10-K	26-000009

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18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$205.9M	2025-12-31	2026-03-18	10-K	26-000009
19	liabilities	us-gaap:Liabilities	$1.2B	2025-12-31	2026-03-18	10-K	26-000009
20	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$50.9M	2025-12-31	2026-03-18	10-K	26-000009
21	operating income	us-gaap:OperatingIncomeLoss	$64.0M	2023-12-31	2025-11-14	10-K/A	25-000056
22	interest expense	us-gaap:InterestExpense	$93.9M	2023-12-31	2024-03-14	10-K	24-000010
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$573.0M	2025-12-31	2026-03-18	10-K	26-000009
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$575.9M	2024-12-31	2026-03-18	10-K	26-000009
25	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$550.2M	2023-12-31	2025-11-14	10-K/A	25-000056
26	revenue	us-gaap:Revenues	$430.5M	2022-12-31	2023-03-10	10-K	23-000008
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$22.0M	2025-12-31	2026-03-18	10-K	26-000009
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$3.3M	2024-12-31	2026-03-18	10-K	26-000009
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$59.2M	2024-12-31	2026-03-18	10-K	26-000009
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$24.1M	2023-12-31	2025-11-14	10-K/A	25-000056
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$59.6M	2023-12-31	2025-11-14	10-K/A	25-000056
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$37.4M	2022-12-31	2025-11-14	10-K/A	25-000056
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.2M	2022-12-31	2025-11-14	10-K/A	25-000056
34	current assets	us-gaap:AssetsCurrent	$135.5M	2024-12-31	2026-03-18	10-K	26-000009
35	current liabilities	us-gaap:LiabilitiesCurrent	$86.0M	2024-12-31	2026-03-18	10-K	26-000009
36	assets	us-gaap:Assets	$1.4B	2023-12-31	2025-11-14	10-K/A	25-000056
37	assets	us-gaap:Assets	$885.0M	2022-12-31	2024-03-14	10-K	24-000010
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	28,628,541	2026-03-09	2026-03-18	10-K	26-000009
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	30,682,603	2025-03-07	2025-11-14	10-K/A	25-000056

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