Diebold Nixdorf, Inc. DBD

NYSE; business equipment; SIC 3578, Calculating & Accounting Machines (No Electronic Computers); CIK 0000028823

B

second fifth of 469 graded peers in business equipment

rank 128 of 469; percentile 27.1; sampling error 2.3 points; lower is stronger

A B C D E

B, the elk



Scoreboard

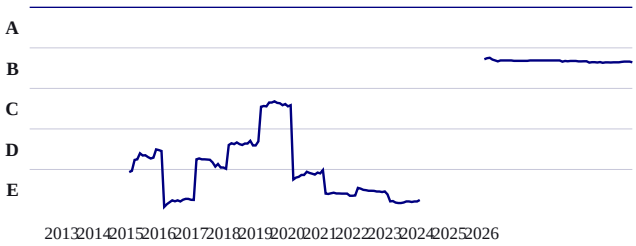
Profitability	C percentile 55.4
Solvency	C/D percentile 59.6
Growth and financing	A percentile 4.7
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	7 of 13
Graded from	filings received through Feb 12, 2026 278 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026
Last close	$52.81 2026-11-16; market equity $1.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

GENERAL. Diebold Nixdorf, Incorporated (collectively with its subsidiaries, the Company) automates, digitizes and transforms the way people bank and shop. As a leading global technology and services partner to many of the world's top financial institutions and retailers, our integrated solutions connect digital and physical channels for consumers conveniently, securely and efficiently. The Company has a presence in more than 100 countries with approximately 20,000 employees worldwide. Unless otherwise stated, U.S. dollar amounts within this annual report on Form 10-K are listed in millions. Properties.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

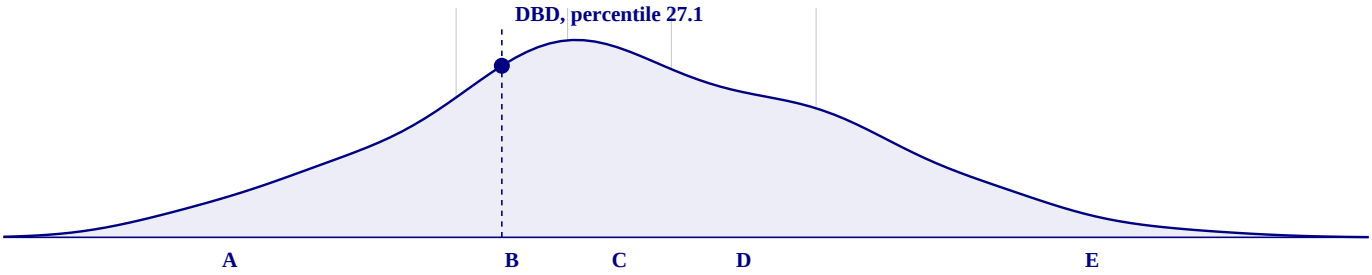
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 55.4						
Gross profitability	24.9%	29.1%		57.7	512	2025-12-31
Return on invested capital	11.8%	11.2%		47.5	123	2025-12-31
Accruals ratio	(5.6%)	(7.4%)		61.1	566	2025-12-31

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Gross margin stability, five years	not computable	2.3 pts				
five consecutive annual gross margins are required						
Solvency, sleeve percentile 59.6						
Altman Z double-prime	1.63	2.19		49.9	516	2025-12-31
Net debt to EBITDA	1.63x	1.15x		58.1	137	2025-12-31
Interest coverage	not computable	4.90x				
latest aligned inputs end 2022-12-31; latest annual assets end 2025-12-31						
Current ratio	1.30x	1.98x		70.9	599	2025-12-31
Growth and financing, sleeve percentile 4.7						
Revenue growth, three-year compound	not computable	6.4%				
four consecutive annual observations are required						
Free cash flow growth, three-year compound	not computable	18.2%				
four consecutive annual FCF observations are required; found 1						
Reinvestment rate	not computable	14.3%				
required facts have no common fiscal period end						
Asset growth, three years	not computable	5.0%				
four consecutive annual observations are required						
Net share issuance, one year	(6.4%)	0.5%		4.7	405	2026-01-30

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
123	Varonis Systems Inc. (VRNS)	26.1	B	
124	Odysight.ai Inc. (ODYS)	26.3	B	
125	Quantum Computing Inc. (QUBT)	26.5	B	dilution
126	Cytek Biosciences, Inc. (CTKB)	26.7	B	
127	Epam Systems, Inc. (EPAM)	26.9	B	fortress balance sheet
128	Diebold Nixdorf, Inc. (DBD)	27.1	B	
129	Apple Inc. (AAPL)	27.4	B	
130	Tenable Holdings, Inc. (TENB)	27.6	B	
131	Data Storage Corp. (DTST)	27.8	B	short runway, late filer, fortress balance sheet
132	Intellicheck, Inc. (IDN)	28.0	B	
133	Alkami Technology, Inc. (ALKT)	28.2	B	fortress balance sheet

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	3.5%	(2.0%)	55
Distance from 52-week high	(41.7%)	(36.5%)	43
EBIT to enterprise value	10.1%	1.8%	93
Free cash flow yield	12.5%	2.9%	89

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Book value to price	0.53	0.28	70
Sales to price	2.14	0.32	87
Composite equity issuance, five years	(84.5%)	4.4%	1
Relative strength against the sector, log excess return	(0.23)	(0.29)	55
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	20 (10-Q received Oct 28, 2026)
Median daily dollar volume, 63 sessions	$14.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$961.2M	2025-12-31	2026-02-12	10-K	26-000008
2	assets	us-gaap:Assets	$3.9B	2025-12-31	2026-02-12	10-K	26-000008
3	operating income	us-gaap:OperatingIncomeLoss	$242.0M	2025-12-31	2026-02-12	10-K	26-000008
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$125.1M	2025-12-31	2026-02-12	10-K	26-000008
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$24.1M	2025-12-31	2026-02-12	10-K	26-000008
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$970.7M	2025-12-31	2026-02-12	10-K	26-000008
7	book equity	us-gaap:StockholdersEquity	$1.1B	2025-12-31	2026-02-12	10-K	26-000008
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$368.9M	2025-12-31	2026-02-12	10-K	26-000008
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$965.8M	2024-12-31	2026-02-12	10-K	26-000008
10	book equity	us-gaap:StockholdersEquity	$929.8M	2024-12-31	2026-02-12	10-K	26-000008
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$296.2M	2024-12-31	2026-02-12	10-K	26-000008
12	net income	us-gaap:NetIncomeLoss	$94.6M	2025-12-31	2026-02-12	10-K	26-000008
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$300.7M	2025-12-31	2026-02-12	10-K	26-000008
14	assets	us-gaap:Assets	$3.5B	2024-12-31	2026-02-12	10-K	26-000008
15	current assets	us-gaap:AssetsCurrent	$1.8B	2025-12-31	2026-02-12	10-K	26-000008
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.4B	2025-12-31	2026-02-12	10-K	26-000008
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$91.9M	2025-12-31	2026-02-12	10-K	26-000008
18	liabilities	us-gaap:Liabilities	$2.7B	2025-12-31	2026-02-12	10-K	26-000008
19	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$127.5M	2025-12-31	2026-02-12	10-K	26-000008
20	operating income	us-gaap:OperatingIncomeLoss	-$211.7M	2022-12-31	2025-02-25	10-K	25-000022
21	interest expense	us-gaap:InterestExpense	$199.2M	2022-12-31	2024-03-08	10-K	24-000025
22	revenue	us-gaap:Revenues	$3.8B	2025-12-31	2026-02-12	10-K	26-000008
23	revenue	us-gaap:Revenues	$3.8B	2024-12-31	2026-02-12	10-K	26-000008
24	revenue	us-gaap:Revenues	$3.5B	2022-12-31	2025-02-25	10-K	25-000022
25	revenue	us-gaap:Revenues	$3.9B	2021-12-31	2024-03-08	10-K	24-000025

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26	assets	us-gaap:Assets	$4.2B	2023-12-31	2025-02-25	10-K	25-000022
27	assets	us-gaap:Assets	$4.2B	2023-08-12	2024-03-08	10-K	24-000025
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	35,173,038	2026-01-30	2026-02-12	10-K	26-000008
29	shares outstanding	dei:EntityCommonStockSharesOutstanding	37,595,784	2025-02-17	2025-02-25	10-K	25-000022