Egain Corp.

EGAN

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001066194

B

second fifth of 469 graded peers in business equipment

rank 175 of 469; percentile 37.2; sampling error 2.3 points; lower is stronger

A B C D E

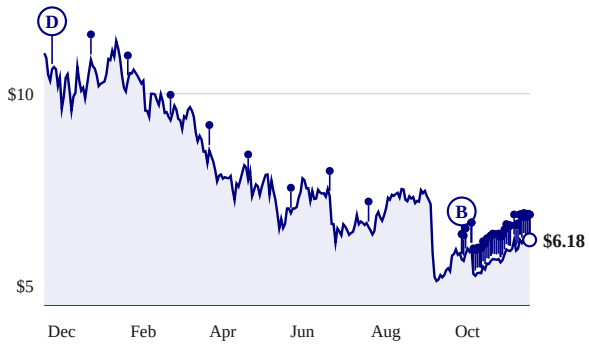
B, the elk



Scoreboard

Profitability	B percentile 33.5
Solvency	D percentile 63.4
Growth and financing	B/C percentile 38.4
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $148.0M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	9 of 13
Graded from	filings received through Sep 10, 2026 68 days before the rescan; latest periodic filing 10-Q received Nov 13, 2026
Last close	$6.19 2026-11-16; market equity $156.1M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 10, 2026

eGain powers AI-driven knowledge management for the enterprise. We sell our SaaS platform to enterprises that want to deliver trusted, consumable answers to customers, employees, and AI agents - aiming to reduce cost and improve outcomes across knowledge-intensive workflow. Our platform centralizes enterprise knowledge and puts it to work across customer service, employee support, and AI-powered automation. We are headquartered in Sunnyvale, California, USA. We also operate in the United Kingdom and India.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 33.5						
Gross profitability	45.2%	29.1%		21.5	512	2026-06-30
Return on invested capital	not computable	11.2%				

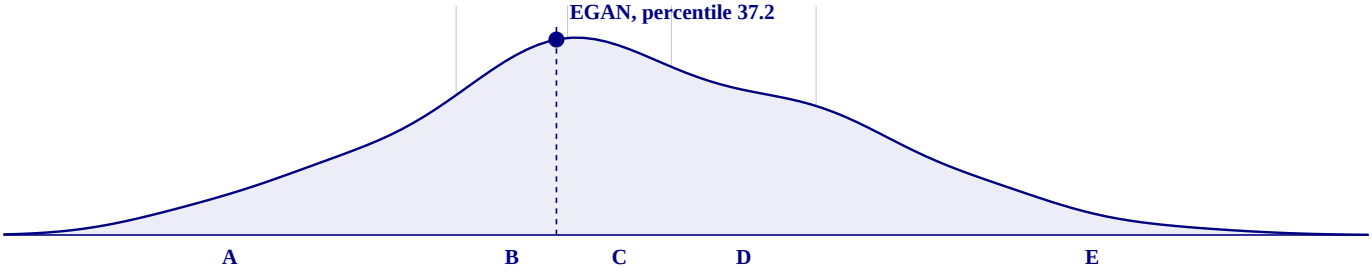
latest aligned inputs end 2016-06-30; latest annual assets end 2026-06-30

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Accruals ratio	(8.3%)	(7.4%)	48.5	566	2026-06-30
Gross margin stability, five years	1.4 pts	2.3 pts	30.6	406	2026-06-30
Solvency, sleeve percentile 63.4					
Altman Z double-prime	(2.57)	2.19	70.1	516	2026-06-30
Net debt to EBITDA	not computable	1.15x			
EBITDA must exceed $100,000					
Interest coverage	not computable	4.90x			
one or more required annual facts are missing					
Current ratio	1.73x	1.98x	56.7	599	2026-06-30
Growth and financing, sleeve percentile 38.4					
Revenue growth, three-year compound	(2.4%)	6.4%	73.3	502	2026-06-30
Free cash flow growth, three-year compound	68.0%	18.2%	13.2	251	2026-06-30
Reinvestment rate	not computable	14.3%			
a prior annual working-capital observation is required					
Asset growth, three years	4.4%	5.0%	50.2	519	2026-06-30
Net share issuance, one year	(2.6%)	0.5%	17.1	405	2026-09-03

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
170	Intapp, Inc. (INTA)	36.1	B	
171	Roblox Corp. (RBLX)	36.3	B	fortress balance sheet
172	Extreme Networks Inc. (EXTR)	36.5	B	fortress balance sheet
173	Data I/O Corp. (DAIO)	36.8	B	late filer
174	Match Group, Inc. (MTCH)	37.0	B	
175	Egain Corp. (EGAN)	37.2	B	
176	indie Semiconductor, Inc. (INDI)	37.4	B	
177	Intest Corp. (INTT)	37.6	B	fortress balance sheet
178	10x Genomics, Inc. (TXG)	37.8	B/C	fortress balance sheet
179	Silicon Laboratories Inc. (SLAB)	38.0	B/C	
180	Agilent Technologies, Inc. (A)	38.2	B/C	

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(59.7%)	(2.0%)	9
Distance from 52-week high	(49.1%)	(36.5%)	36
EBIT to enterprise value	7.6%	1.8%	89
Free cash flow yield	13.2%	2.9%	90
Book value to price	0.53	0.28	71
Sales to price	0.58	0.32	65
Composite equity issuance, five years	(21.8%)	4.4%	10

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Relative strength against the sector, log excess return	(1.18)	(0.29)	9
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$71.3M
Operating cash flow, four quarters	$12.5M
Months of runway	not finite
Days since last periodic filing	4 (10-Q received Nov 13, 2026)
Median daily dollar volume, 63 sessions	$1.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$66.8M	2026-06-30	2026-09-10	10-K	26-106739
2	assets	us-gaap:Assets	$148.0M	2026-06-30	2026-09-10	10-K	26-106739
3	operating income	us-gaap:OperatingIncomeLoss	-$5.9M	2016-06-30	2018-09-13	10-K	18-007466
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$7.1M	2016-06-30	2018-09-13	10-K	18-007466
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$863,000	2016-06-30	2018-09-13	10-K	18-007466
6	total debt	us-gaap:LongTermDebt	$20.2M	2016-06-30	2016-09-13	10-K	16-008328
7	book equity	us-gaap:StockholdersEquity	-$4.3M	2016-06-30	2018-09-13	10-K	18-007466
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$11.8M	2016-06-30	2018-09-13	10-K	18-007466
9	total debt	us-gaap:LongTermDebt	$18.3M	2015-06-30	2015-09-14	10-K	15-001771
10	book equity	us-gaap:StockholdersEquity	$1.1M	2015-06-30	2018-09-13	10-K	18-007466
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$8.6M	2015-06-30	2018-09-13	10-K	18-007466
12	net income	us-gaap:NetIncomeLoss	$8.9M	2026-06-30	2026-09-10	10-K	26-106739
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$21.1M	2026-06-30	2026-09-10	10-K	26-106739
14	assets	us-gaap:Assets	$148.0M	2025-06-30	2026-09-10	10-K	26-106739
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$91.1M	2026-06-30	2026-09-10	10-K	26-106739
16	gross profit	us-gaap:GrossProfit	$62.0M	2025-06-30	2026-09-10	10-K	26-106739
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$88.4M	2025-06-30	2026-09-10	10-K	26-106739
18	gross profit	us-gaap:GrossProfit	$65.2M	2024-06-30	2025-09-12	10-K	25-089540
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$92.8M	2024-06-30	2025-09-12	10-K	25-089540
20	gross profit	us-gaap:GrossProfit	$70.7M	2023-06-30	2024-09-12	10-K	24-012767
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$98.0M	2023-06-30	2024-09-12	10-K	24-012767
22	gross profit	us-gaap:GrossProfit	$67.4M	2022-06-30	2023-09-14	10-K	23-015758
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$92.0M	2022-06-30	2023-09-14	10-K	23-015758
24	current assets	us-gaap:AssetsCurrent	$102.0M	2026-06-30	2026-09-10	10-K	26-106739
25	current liabilities	us-gaap:LiabilitiesCurrent	$59.1M	2026-06-30	2026-09-10	10-K	26-106739
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$282.5M	2026-06-30	2026-09-10	10-K	26-106739
27	operating income	us-gaap:OperatingIncomeLoss	$8.0M	2026-06-30	2026-09-10	10-K	26-106739
28	book equity	us-gaap:StockholdersEquity	$84.2M	2026-06-30	2026-09-10	10-K	26-106739
29	liabilities	us-gaap:Liabilities	$63.8M	2026-06-30	2026-09-10	10-K	26-106739

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30	total debt	us-gaap:LongTermDebt	$3.3M	2012-06-30	2012-09-25	10-K	12-403504
31	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$9.9M	2012-06-30	2015-09-14	10-K	15-001771
32	operating income	us-gaap:OperatingIncomeLoss	-$2.0M	2012-06-30	2014-09-12	10-K	14-004080
33	depreciation amortization	us-gaap:Depreciation	$846,000	2012-06-30	2012-09-25	10-K	12-403504
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$617,000	2026-06-30	2026-09-10	10-K	26-106739
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.3M	2025-06-30	2026-09-10	10-K	26-106739
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$565,000	2025-06-30	2026-09-10	10-K	26-106739
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$12.5M	2024-06-30	2025-09-12	10-K	25-089540
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$198,000	2024-06-30	2025-09-12	10-K	25-089540
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.6M	2023-06-30	2024-09-12	10-K	24-012767
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$288,000	2023-06-30	2024-09-12	10-K	24-012767
41	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.8M	2012-06-30	2014-09-12	10-K	14-004080
42	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$3.4M	2012-06-30	2014-09-12	10-K	14-004080
43	income tax	us-gaap:IncomeTaxExpenseBenefit	$390,000	2012-06-30	2014-09-12	10-K	14-004080
44	current assets	us-gaap:AssetsCurrent	$18.2M	2012-06-30	2013-09-23	10-K	13-000619
45	current liabilities	us-gaap:LiabilitiesCurrent	$15.4M	2012-06-30	2013-09-23	10-K	13-000619
46	assets	us-gaap:Assets	$127.9M	2024-06-30	2025-09-12	10-K	25-089540
47	assets	us-gaap:Assets	$130.1M	2023-06-30	2024-09-12	10-K	24-012767
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,171,467	2026-09-03	2026-09-10	10-K	26-106739
49	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,867,067	2025-09-05	2025-09-12	10-K	25-089540

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