FuboTV Inc.

FUBO

NYSE; other; SIC 7812, Services-Motion Picture & Video Tape Production; CIK 0001484769

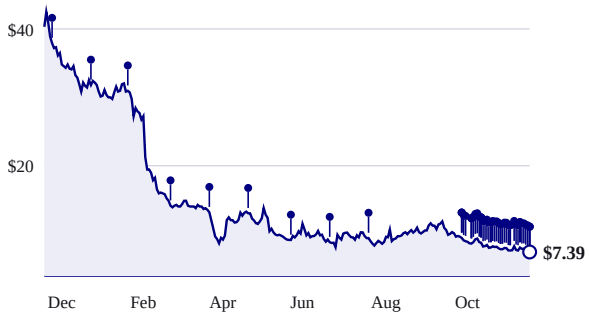
None

No letter

6 of 13 inputs computable; 7 are required, with a score in every sleeve

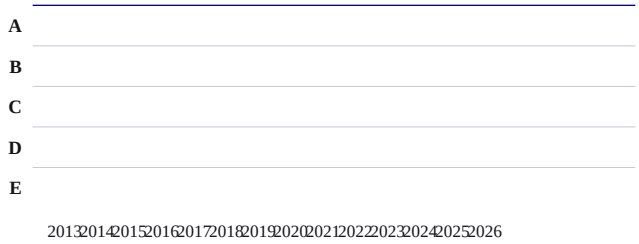
Scoreboard	
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: distress, fortress balance sheet
Inputs computable	6 of 13
Graded from	filings received through Mar 3, 2025 624 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$7.39 2026-11-16; market equity $211.2M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 3, 2025

With a global mission to aggregate the best in TV, including premium sports, news and entertainment content, through a single app, Fubo aims to transcend the industry's current TV model. We are a sports-first, Pay TV replacement product offering subscribers access to tens of thousands of live sporting events annually, alongside leading news and entertainment content, both live and on demand. Fubo's platform is designed to empower customers to seamlessly access content through streaming devices and on Smart TVs, mobile phones, tablets, and computers.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 35.4						
Gross profitability	not computable	26.9%				
assets must exceed the $100,000 validity floor						
Return on invested capital	not computable	10.1%				

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one or more required annual facts are missing					
Accruals ratio	(8.0%)	(5.8%)	35.4	458	2024-12-31
Gross margin stability, five years	not computable	2.1 pts			
five annual gross margins are required; found 4					
Solvency, sleeve percentile 88.6					
Altman Z double-prime	(8.59)	2.06	87.6	357	2024-12-31
Net debt to EBITDA	not computable	2.37x			
one or more required annual facts are missing					
Interest coverage	not computable	2.93x			
latest aligned inputs end 2018-12-31; latest annual assets end 2024-12-31					
Current ratio	0.53x	1.32x	89.6	462	2024-12-31
Growth and financing, sleeve percentile 58.6					
Revenue growth, three-year compound	36.5%	5.1%	4.5	377	2024-12-31
Free cash flow growth, three-year compound	not computable	8.9%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	12.4%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(7.7%)	4.1%	85.8	402	2024-12-31
Net share issuance, one year	14.0%	(0.6%)	85.5	352	2025-02-28

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(80.2%)	(0.7%)	4
Distance from 52-week high	(82.9%)	(23.6%)	4
EBIT to enterprise value	not computable	4.4%	
Free cash flow yield	(39.0%)	4.2%	7
Book value to price	3.85	0.36	98
Sales to price	7.69	0.71	93
Composite equity issuance, five years	not computable	(9.4%)	
Relative strength against the sector, log excess return	(1.74)	(0.13)	4
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2024-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass

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Cash, filings, liquidity	
Cash and equivalents	$230.3M
Operating cash flow, four quarters	-$423.6M
Months of runway	6.5
Days since last periodic filing	104 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$9.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$33,000	2017-12-31	2018-04-17	10-K	18-005302
2	assets	us-gaap:Assets	$86,000	2017-12-31	2019-06-10	10-K	19-008897
3	net income	us-gaap:NetIncomeLoss	-$172.3M	2024-12-31	2025-03-03	10-K	25-009420
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$79.5M	2024-12-31	2025-03-03	10-K	25-009420
5	assets	us-gaap:Assets	$1.1B	2024-12-31	2025-03-03	10-K	25-009420
6	assets	us-gaap:Assets	$1.2B	2023-12-31	2025-03-03	10-K	25-009420
7	current assets	us-gaap:AssetsCurrent	$274.0M	2024-12-31	2025-03-03	10-K	25-009420
8	current liabilities	us-gaap:LiabilitiesCurrent	$515.3M	2024-12-31	2025-03-03	10-K	25-009420
9	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$2.0B	2024-12-31	2025-03-03	10-K	25-009420
10	operating income	us-gaap:OperatingIncomeLoss	-$196.0M	2024-12-31	2025-03-03	10-K	25-009420
11	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$180.8M	2024-12-31	2025-03-03	10-K	25-009420
12	liabilities	us-gaap:Liabilities	$896.6M	2024-12-31	2025-03-03	10-K	25-009420
13	operating income	us-gaap:OperatingIncomeLoss	-$15.0M	2018-12-31	2020-08-11	10-K/A	20-015142
14	interest expense	us-gaap:InterestExpense	$2.7M	2018-12-31	2019-06-10	10-K	19-008897
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2024-12-31	2025-03-03	10-K	25-009420
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2023-12-31	2025-03-03	10-K	25-009420
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.0B	2022-12-31	2025-03-03	10-K	25-009420
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$638.4M	2021-12-31	2024-03-05	10-K	24-008632
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.7M	2024-12-31	2025-03-03	10-K	25-009420
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$177.6M	2023-12-31	2025-03-03	10-K	25-009420
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1M	2023-12-31	2025-03-03	10-K	25-009420
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$316.7M	2022-12-31	2025-03-03	10-K	25-009420
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1M	2022-12-31	2025-03-03	10-K	25-009420
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$195.9M	2021-12-31	2024-03-05	10-K	24-008632
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.4M	2021-12-31	2024-03-05	10-K	24-008632
26	depreciation amortization	us-gaap:Depreciation	$1.4M	2024-12-31	2025-03-03	10-K	25-009420
27	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$177.1M	2024-12-31	2025-03-03	10-K	25-009420
28	income tax	us-gaap:IncomeTaxExpenseBenefit	$659,000	2024-12-31	2025-03-03	10-K	25-009420
29	current assets	us-gaap:AssetsCurrent	$386.8M	2023-12-31	2025-03-03	10-K	25-009420
30	current liabilities	us-gaap:LiabilitiesCurrent	$517.3M	2023-12-31	2025-03-03	10-K	25-009420
31	assets	us-gaap:Assets	$1.3B	2022-12-31	2024-03-05	10-K	24-008632
32	assets	us-gaap:Assets	$1.4B	2021-12-31	2023-02-27	10-K	23-005135
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	341,476,595	2025-02-28	2025-03-03	10-K	25-009420
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	299,502,862	2024-02-29	2024-03-05	10-K	24-008632

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