Hain Celestial Group Inc.

HAIN

Nasdaq; consumer nondurables; SIC 2000, Food and Kindred Products; CIK 0000910406

E

weakest fifth of 118 graded peers in consumer nondurables

rank 112 of 118; percentile 94.9; sampling error 3.8 points; lower is stronger

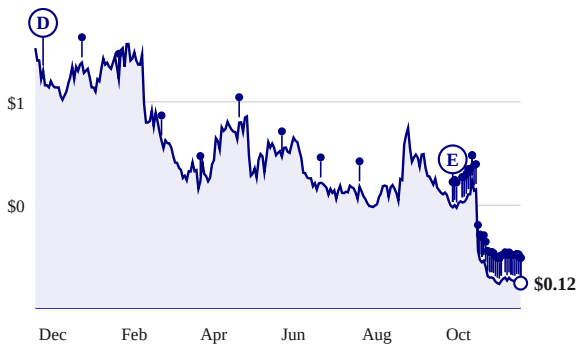
A B C D E

E, the bear



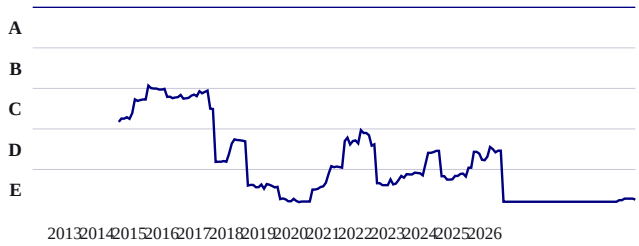
Scoreboard	
Profitability	B/C percentile 41.2
Solvency	E percentile 89.1
Growth and financing	E percentile 89.5
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: dilution, distress
Inputs computable	8 of 13
Graded from	filings received through Oct 23, 2026 25 days before the rescan; latest periodic filing 10-Q received Nov 9, 2026
Last close	$0.12 2026-11-16; market equity $11.3M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 14, 2026

The Hain Celestial Group, Inc., a Delaware corporation (collectively with its subsidiaries, the "Company," "Hain Celestial," "we," "us" or "our") was founded in 1993. Hain Celestial is a leading global health and wellness company whose purpose is to inspire healthier living for people, communities and the planet through better-for-you brands. For more than 30 years, Hain Celestial has intentionally focused on delivering nutrition and well-being that positively impacts today and tomorrow. Headquartered in Hoboken, N.J., Hain Celestial's products across beverages, yogurt, baby/kids and meal preparation are marketed and sold around the world.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 41.2						
Gross profitability	25.0%	30.0%		56.0	135	2026-06-30
Return on invested capital	(33.3%)	5.7%		93.0	44	2026-06-30
Accruals ratio	(28.5%)	(5.2%)		5.8	139	2026-06-30

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Gross margin stability, five years	0.8 pts	1.9 pts	10.0	111	2026-06-30
Solvency, sleeve percentile 89.1					
Altman Z double-prime	(4.35)	3.11	81.7	110	2026-06-30
Net debt to EBITDA	not computable	2.44x			
EBITDA must exceed $100,000					
Interest coverage	not computable	2.45x			
one or more required annual facts are missing					
Current ratio	0.50x	1.82x	96.5	143	2026-06-30
Growth and financing, sleeve percentile 89.5					
Revenue growth, three-year compound	(9.0%)	(0.1%)	86.3	125	2026-06-30
Free cash flow growth, three-year compound	not computable	15.3%			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	11.8%			
one or more required annual facts are missing					
Asset growth, three years	(21.6%)	0.2%	92.7	125	2026-06-30
Net share issuance, one year	not computable	0.03%			
prior share count is 42 days earlier					

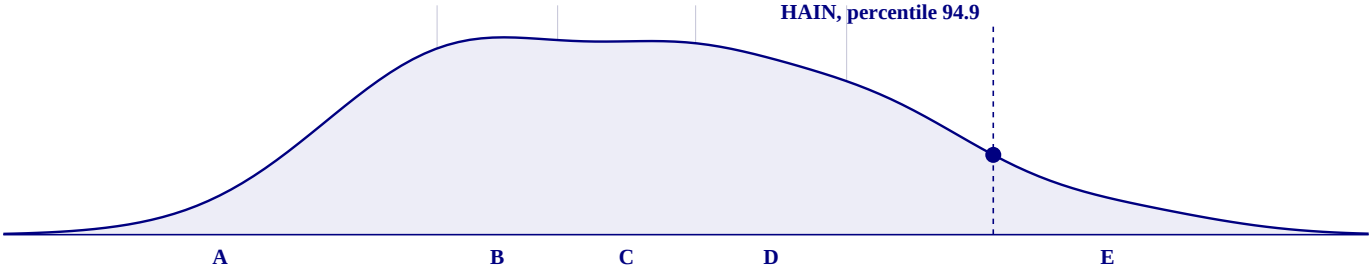
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 57,786,000 USD; Altman Z is not used

Among 118 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
107	Beyond Meat, Inc. (BYND)	90.6	E	dilution, late filer
108	Rythm, Inc. (RYM)	91.5	E	
109	Archer-Daniels-Midland Co. (ADM)	92.3	E	
110	Culp Inc. (CULP)	93.2	E	fortress balance sheet
111	Mondelez International, Inc. (MDLZ)	94.0	E	
112	Hain Celestial Group Inc. (HAIN)	94.9	E	fortress balance sheet
113	Limoneira Co. (LMNR)	95.7	E	
114	Reed'S, Inc. (REED)	96.6	E	
115	Arcadia Biosciences, Inc. (RKDA)	97.4	E	distress, fortress balance sheet
116	Endovia Health Sciences, Inc. (EDVA)	98.3	E	short runway, late filer, degenerate inputs, fortress balance sheet
117	22nd Century Group, Inc. (XXII)	99.1	E	dilution, fortress balance sheet

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What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(58.0%)	(1.0%)	8
Distance from 52-week high	(90.9%)	(21.4%)	4
EBIT to enterprise value	not computable	3.4%	
Free cash flow yield	not computable	4.4%	
Book value to price	12.72	0.56	99
Sales to price	119.85	1.23	99
Composite equity issuance, five years	(6.2%)	(17.0%)	69
Relative strength against the sector, log excess return	(0.95)	(0.09)	8
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$63.0M
Operating cash flow, four quarters	$67.8M
Months of runway	not finite
Days since last periodic filing	8 (10-Q received Nov 9, 2026)
Median daily dollar volume, 63 sessions	$364,592

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$272.1M	2026-06-30	2026-09-14	10-K	26-390505
2	assets	us-gaap:Assets	$1.1B	2026-06-30	2026-09-14	10-K	26-390505
3	operating income	us-gaap:OperatingIncomeLoss	-$203.5M	2026-06-30	2026-09-14	10-K	26-390505
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$306.8M	2026-06-30	2026-09-14	10-K	26-390505
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$2.2M	2026-06-30	2026-09-14	10-K	26-390505
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$292,000	2026-06-30	2026-09-14	10-K	26-390505
7	book equity	us-gaap:StockholdersEquity	$154.8M	2026-06-30	2026-09-14	10-K	26-390505
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$58.1M	2026-06-30	2026-09-14	10-K	26-390505
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$697.2M	2025-06-30	2026-09-14	10-K	26-390505
10	book equity	us-gaap:StockholdersEquity	$475.0M	2025-06-30	2026-09-14	10-K	26-390505
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$54.4M	2025-06-30	2026-09-14	10-K	26-390505
12	net income	us-gaap:NetIncomeLoss	-$304.9M	2026-06-30	2026-09-14	10-K	26-390505
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$78.3M	2026-06-30	2026-09-14	10-K	26-390505
14	assets	us-gaap:Assets	$1.6B	2025-06-30	2026-09-14	10-K	26-390505
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2026-06-30	2026-09-14	10-K	26-390505
16	gross profit	us-gaap:GrossProfit	$334.1M	2025-06-30	2026-09-14	10-K	26-390505
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2025-06-30	2026-09-14	10-K	26-390505

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18	gross profit	us-gaap:GrossProfit	$380.8M	2024-06-30	2025-09-15	10-K	25-203534
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2024-06-30	2025-09-15	10-K	25-203534
20	gross profit	us-gaap:GrossProfit	$396.4M	2023-06-30	2025-09-15	10-K	25-203534
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8B	2023-06-30	2025-09-15	10-K	25-203534
22	gross profit	us-gaap:GrossProfit	$427.4M	2022-06-30	2024-08-27	10-K	24-100992
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2022-06-30	2024-08-27	10-K	24-100992
24	current assets	us-gaap:AssetsCurrent	$416.3M	2026-06-30	2026-09-14	10-K	26-390505
25	current liabilities	us-gaap:LiabilitiesCurrent	$830.8M	2026-06-30	2026-09-14	10-K	26-390505
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$258.2M	2026-06-30	2026-09-14	10-K	26-390505
27	liabilities	us-gaap:Liabilities	$935.6M	2026-06-30	2026-09-14	10-K	26-390505
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$52.6M	2026-06-30	2026-09-14	10-K	26-390505
29	assets	us-gaap:Assets	$2.1B	2024-06-30	2025-09-15	10-K	25-203534
30	assets	us-gaap:Assets	$2.3B	2023-06-30	2024-08-27	10-K	24-100992
31	shares outstanding	dei:EntityCommonStockSharesOutstanding	91,002,269	2026-10-20	2026-10-23	10-K/A	26-430619
32	shares outstanding	dei:EntityCommonStockSharesOutstanding	91,002,269	2026-09-08	2026-09-14	10-K	26-390505

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