Installed Building Products, Inc. IBP

NYSE; other; SIC 1520, General Bldg Contractors - Residential Bldgs; CIK 0001580905

A

strongest fifth of 315 graded peers in other

rank 34 of 315; percentile 10.5; sampling error 2.7 points; lower is stronger

A B C D E

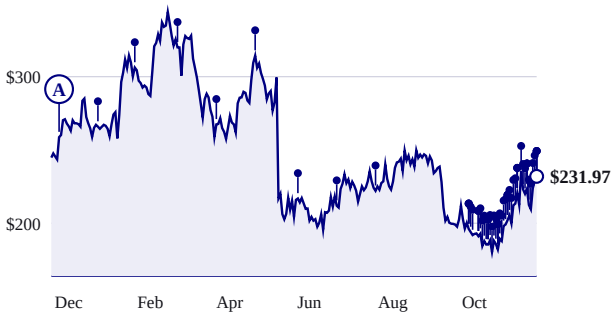
A, the bull



Scoreboard

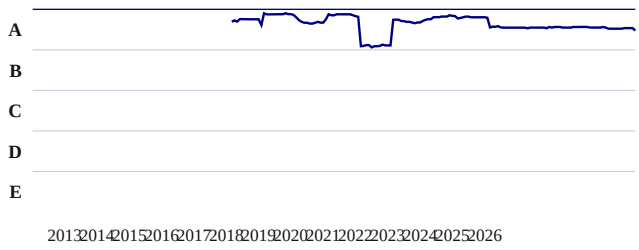
Profitability	B percentile 32.9
Solvency	A/B percentile 20.4
Growth and financing	C percentile 46.9
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 13
Graded from	filings received through Feb 26, 2026 264 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$232.10 2026-11-16; market equity $6.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

Installed Building Products, Inc. ("IBP") and its wholly-owned subsidiaries (collectively referred to as the "Company" and "we," "us" and "our") primarily install insulation for residential and commercial builders located in the continental United States. We are also a diversified installer of complementary building products including waterproofing, fire-stopping, fireproofing, garage doors, rain gutters, window blinds, shower doors, closet shelving and mirrors and other products. We offer our portfolio of services from our national network of approximately 250 branch locations serving all 48 continental states and the District of Columbia.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

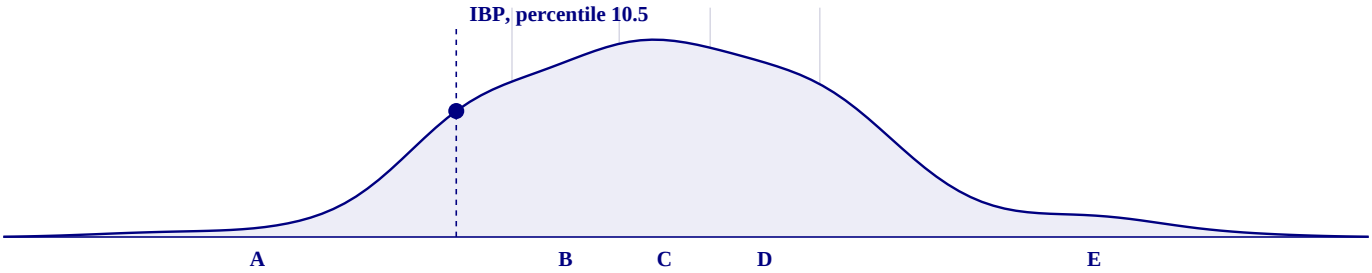
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 32.9						
Gross profitability	48.8%	26.9%		18.6	265	2025-12-31
Return on invested capital	22.7%	10.1%		18.6	146	2025-12-31
Accruals ratio	(5.1%)	(5.8%)		54.9	458	2025-12-31

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Gross margin stability, five years	1.7 pts	2.1 pts	39.7	195	2025-12-31
Solvency, sleeve percentile 20.4						
Altman Z double-prime	5.66	2.06	12.4	357	2025-12-31
Net debt to EBITDA	1.26x	2.37x	33.1	173	2025-12-31
Interest coverage	not computable	2.93x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	3.03x	1.32x	15.8	462	2025-12-31
Growth and financing, sleeve percentile 46.9						
Revenue growth, three-year compound	3.6%	5.1%	54.5	377	2025-12-31
Free cash flow growth, three-year compound	9.0%	8.9%	47.2	213	2025-12-31
Reinvestment rate	4.1%	12.4%	58.9	186	2025-12-31
Asset growth, three years	5.1%	4.1%	44.6	402	2025-12-31
Net share issuance, one year	(2.8%)	(0.6%)	29.3	352	2026-02-19

Among 315 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
29	Legacy Education Inc. (LGCY)	8.9	A	fortress balance sheet
30	Cavco Industries, Inc. (CVCO)	9.2	A	
31	IES Holdings, Inc. (IESC)	9.6	A	fortress balance sheet
32	Genpact Ltd. (G)	9.9	A	
33	Akamai Technologies Inc. (AKAM)	10.2	A	
34	Installed Building Products, Inc. (IBP)	10.5	A	
35	Hackett Group, Inc. (HCKT)	10.8	A	fortress balance sheet
36	Mercadolibre Inc. (MELI)	11.1	A	
37	Hecla Mining (HL)	11.5	A	
38	Mastech Digital, Inc. (MHH)	11.8	A	
39	Kforce Inc. (KFRC)	12.1	A	

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(21.7%)	(0.7%)	31
Distance from 52-week high	(32.6%)	(23.6%)	38
EBIT to enterprise value	5.7%	4.4%	64
Free cash flow yield	4.9%	4.2%	57
Book value to price	0.11	0.36	18
Sales to price	0.48	0.71	38
Composite equity issuance, five years	(20.2%)	(9.4%)	34
Relative strength against the sector, log excess return	(0.37)	(0.13)	31
Twelve-month failure probability, CHS model	not computable	0.03%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$415.9M
Operating cash flow, four quarters	$310.8M
Months of runway	not finite
Days since last periodic filing	12 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$81.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.0B	2025-12-31	2026-02-26	10-K	26-000004
2	assets	us-gaap:Assets	$2.1B	2025-12-31	2026-02-26	10-K	26-000004
3	operating income	us-gaap:OperatingIncomeLoss	$386.4M	2025-12-31	2026-02-26	10-K	26-000004
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$357.0M	2025-12-31	2026-02-26	10-K	26-000004
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$91.6M	2025-12-31	2026-02-26	10-K	26-000004
6	total debt	us-gaap:LongTermDebt	$886.6M	2025-12-31	2026-02-26	10-K	26-000004
7	book equity	us-gaap:StockholdersEquity	$709.9M	2025-12-31	2026-02-26	10-K	26-000004
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$321.9M	2025-12-31	2026-02-26	10-K	26-000004
9	total debt	us-gaap:LongTermDebt	$874.8M	2024-12-31	2026-02-26	10-K	26-000004
10	book equity	us-gaap:StockholdersEquity	$705.3M	2024-12-31	2026-02-26	10-K	26-000004
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$327.6M	2024-12-31	2026-02-26	10-K	26-000004
12	net income	us-gaap:NetIncomeLoss	$265.4M	2025-12-31	2026-02-26	10-K	26-000004
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$371.4M	2025-12-31	2026-02-26	10-K	26-000004
14	assets	us-gaap:Assets	$2.1B	2024-12-31	2026-02-26	10-K	26-000004
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.0B	2025-12-31	2026-02-26	10-K	26-000004
16	gross profit	us-gaap:GrossProfit	$994.5M	2024-12-31	2026-02-26	10-K	26-000004
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.9B	2024-12-31	2026-02-26	10-K	26-000004
18	gross profit	us-gaap:GrossProfit	$930.7M	2023-12-31	2026-02-26	10-K	26-000004
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.8B	2023-12-31	2026-02-26	10-K	26-000004
20	gross profit	us-gaap:GrossProfit	$827.8M	2022-12-31	2025-02-27	10-K	25-000010
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.7B	2022-12-31	2025-02-27	10-K	25-000010
22	gross profit	us-gaap:GrossProfit	$589.5M	2021-12-31	2024-02-22	10-K	24-000008
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.0B	2021-12-31	2024-02-22	10-K	24-000008
24	current assets	us-gaap:AssetsCurrent	$1.0B	2025-12-31	2026-02-26	10-K	26-000004
25	current liabilities	us-gaap:LiabilitiesCurrent	$344.2M	2025-12-31	2026-02-26	10-K	26-000004
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.0B	2025-12-31	2026-02-26	10-K	26-000004
27	liabilities	us-gaap:Liabilities	$1.4B	2025-12-31	2026-02-26	10-K	26-000004
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$61.4M	2025-12-31	2026-02-26	10-K	26-000004
29	operating income	us-gaap:OperatingIncomeLoss	$369.1M	2023-12-31	2026-02-26	10-K	26-000004
30	interest expense	us-gaap:InterestExpense	$37.0M	2023-12-31	2024-02-22	10-K	24-000008
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$70.6M	2025-12-31	2026-02-26	10-K	26-000004

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$340.0M	2024-12-31	2026-02-26	10-K	26-000004
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$88.6M	2024-12-31	2026-02-26	10-K	26-000004
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$340.2M	2023-12-31	2026-02-26	10-K	26-000004
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$61.6M	2023-12-31	2026-02-26	10-K	26-000004
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$277.9M	2022-12-31	2025-02-27	10-K	25-000010
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$45.6M	2022-12-31	2025-02-27	10-K	25-000010
38	current assets	us-gaap:AssetsCurrent	$1.1B	2024-12-31	2026-02-26	10-K	26-000004
39	current liabilities	us-gaap:LiabilitiesCurrent	$359.0M	2024-12-31	2026-02-26	10-K	26-000004
40	assets	us-gaap:Assets	$2.0B	2023-12-31	2025-02-27	10-K	25-000010
41	assets	us-gaap:Assets	$1.8B	2022-12-31	2024-02-22	10-K	24-000008
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,975,173	2026-02-19	2026-02-26	10-K	26-000004
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	27,758,509	2025-02-20	2025-02-27	10-K	25-000010

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