Jewett Cameron Trading Co. Ltd.

JCTC

Nasdaq; shops; SIC 5211, Retail-Lumber & Other Building Materials Dealers; CIK 0000885307

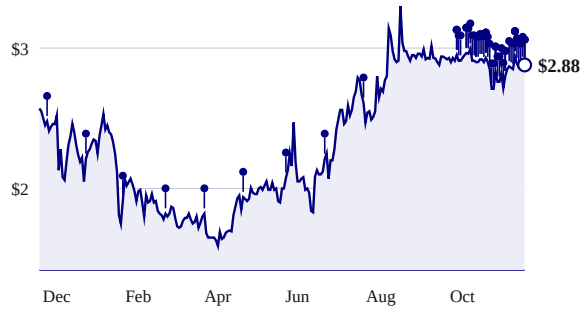
None

No letter

6 of 13 inputs computable; 7 are required, with a score in every sleeve

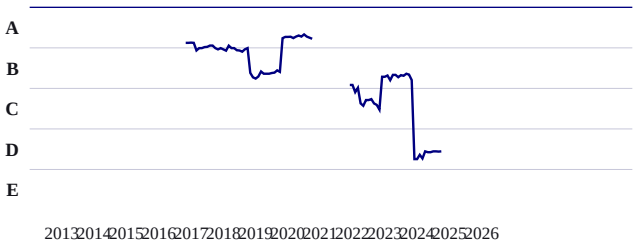
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $25.5M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: distress, fortress balance sheet
Inputs computable	6 of 13
Graded from	filings received through Dec 1, 2025 351 days before the rescan; latest periodic filing 10-Q received Jul 14, 2026
Last close	$2.73 2026-10-22; market equity $9.6M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Dec 1, 2025

year ended August 31, 2025 ("Annual Report") contains forward-looking statements, within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by the use of words like "plans", "expects", "aims", "believes", "projects", "anticipates", "intends", "estimates", "will", "should", "could" and similar expressions in connection with any discussion, expectation, or projection of future operating or financial performance, events or trends. Forward-looking statements are based on management's current expectations and assumptions, which are inherently subject to uncertainties, risks and changes in circumstances that are difficult to predict.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 86.3						
Gross profitability	24.5%	43.7%		77.6	224	2025-08-31
Return on invested capital	not computable	11.5%				

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one or more required annual facts are missing					
Accruals ratio	9.4%	(4.9%)	98.5	269	2025-08-31
Gross margin stability, five years	3.3 pts	1.2 pts	82.7	203	2025-08-31
Solvency					
Altman Z double-prime	not computable	1.92			
latest aligned inputs end 2022-08-31; latest annual assets end 2025-08-31					
Net debt to EBITDA	not computable	1.46x			
one or more required annual facts are missing					
Interest coverage	not computable	2.70x			
latest aligned inputs end 2023-08-31; latest annual assets end 2025-08-31					
Current ratio	not computable	1.34x			
latest aligned inputs end 2022-08-31; latest annual assets end 2025-08-31					
Growth and financing, sleeve percentile 81.0					
Revenue growth, three-year compound	(13.1%)	1.8%	92.0	251	2025-08-31
Free cash flow growth, three-year compound	not computable	4.7%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	13.3%			
one or more required annual facts are missing					
Asset growth, three years	(9.6%)	3.1%	86.1	252	2025-08-31
Net share issuance, one year	0.4%	(0.6%)	64.9	209	2025-12-01

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-22 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(2.3%)	(0.8%)	48
Distance from 52-week high	(12.7%)	(21.6%)	70
EBIT to enterprise value	not computable	5.1%	
Free cash flow yield	(66.4%)	3.9%	6
Book value to price	1.46	0.36	88
Sales to price	4.07	1.60	76
Composite equity issuance, five years	1.1%	(17.0%)	79
Relative strength against the sector, log excess return	0.07	0.08	48
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-08-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail

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Cash, filings, liquidity	
Cash and equivalents	$1.1M
Operating cash flow, four quarters	$974,545
Months of runway	not finite
Days since last periodic filing	126 (10-Q received Jul 14, 2026)
Median daily dollar volume, 63 sessions	$17,269

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$6.3M	2025-08-31	2025-12-01	10-K	25-000164
2	assets	us-gaap:Assets	$25.5M	2025-08-31	2025-12-01	10-K	25-000164
3	net income	us-gaap:NetIncomeLoss	-$4.1M	2025-08-31	2025-12-01	10-K	25-000164
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$6.6M	2025-08-31	2025-12-01	10-K	25-000164
5	assets	us-gaap:Assets	$27.5M	2024-08-31	2025-12-01	10-K	25-000164
6	revenue	us-gaap:Revenues	$41.3M	2025-08-31	2025-12-01	10-K	25-000164
7	gross profit	us-gaap:GrossProfit	$8.9M	2024-08-31	2025-12-01	10-K	25-000164
8	revenue	us-gaap:Revenues	$47.1M	2024-08-31	2025-12-01	10-K	25-000164
9	gross profit	us-gaap:GrossProfit	$12.2M	2023-08-31	2024-11-20	10-K	24-001598
10	revenue	us-gaap:Revenues	$54.3M	2023-08-31	2024-11-20	10-K	24-001598
11	gross profit	us-gaap:GrossProfit	$13.8M	2022-08-31	2023-11-28	10-K	23-001665
12	revenue	us-gaap:Revenues	$62.9M	2022-08-31	2023-11-28	10-K	23-001665
13	gross profit	us-gaap:GrossProfit	$14.1M	2021-08-31	2022-11-29	10-K	22-000979
14	revenue	us-gaap:Revenues	$57.5M	2021-08-31	2022-11-29	10-K	22-000979
15	current assets	us-gaap:AssetsCurrent	$29.6M	2022-08-31	2023-11-28	10-K	23-001665
16	current liabilities	us-gaap:LiabilitiesCurrent	$10.4M	2022-08-31	2022-11-29	10-K	22-000979
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$22.5M	2022-08-31	2023-11-28	10-K	23-001665
18	operating income	us-gaap:OperatingIncomeLoss	$2.0M	2022-08-31	2023-11-28	10-K	23-001665
19	book equity	us-gaap:StockholdersEquity	$24.1M	2022-08-31	2024-11-20	10-K	24-001598
20	assets	us-gaap:Assets	$34.5M	2022-08-31	2023-11-28	10-K	23-001665
21	liabilities	us-gaap:Liabilities	$10.4M	2022-08-31	2023-11-28	10-K	23-001665
22	operating income	us-gaap:OperatingIncomeLoss	$430,684	2023-08-31	2024-11-20	10-K	24-001598
23	interest expense	us-gaap:InterestExpense	$458,463	2023-08-31	2023-11-28	10-K	23-001665
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$115,012	2025-08-31	2025-12-01	10-K	25-000164
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$6.0M	2024-08-31	2025-12-01	10-K	25-000164
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$110,540	2024-08-31	2025-12-01	10-K	25-000164
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.6M	2023-08-31	2024-11-20	10-K	24-001598
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$223,916	2023-08-31	2024-11-20	10-K	24-001598
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$3.4M	2022-08-31	2023-11-28	10-K	23-001665
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.3M	2022-08-31	2023-11-28	10-K	23-001665
31	assets	us-gaap:Assets	$29.8M	2023-08-31	2024-11-20	10-K	24-001598
32	shares outstanding	dei:EntityCommonStockSharesOutstanding	3,518,119	2025-12-01	2025-12-01	10-K	25-000164
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	3,504,802	2024-11-19	2024-11-20	10-K	24-001598

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