Kimberly Clark Corp.

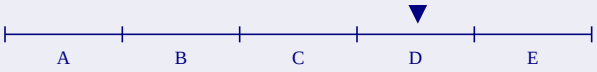
KMB

Nasdaq; manufacturing; SIC 2670, Converted Paper & Paperboard Prods (No Contaners/Boxes); CIK 0000055785

D

fourth fifth of 244 graded peers in manufacturing

rank 172 of 244; percentile 70.4; sampling error 3.0 points; lower is stronger

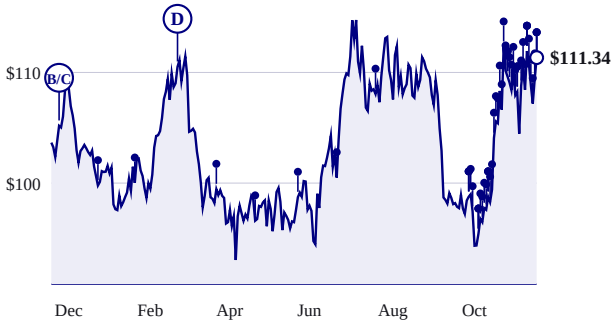


D, the sloth



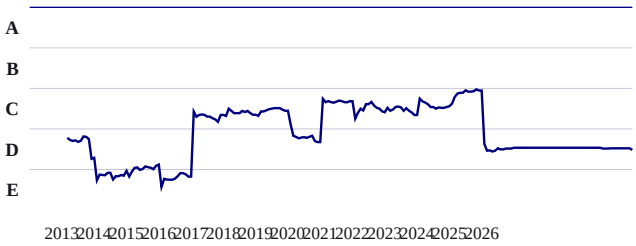
Scoreboard	
Profitability	B percentile 33.1
Solvency	C/D percentile 61.8
Growth and financing	D percentile 73.7
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $17.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 13
Graded from	filings received through Feb 12, 2026 278 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$111.32 2026-11-16; market equity $37.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

Kimberly-Clark Corporation was founded in 1872 and incorporated in Delaware in 1928. We are a global company focused on delivering essential products and solutions that solve unmet consumer needs and provide Better Care for a Better World. We are principally engaged in the manufacturing and marketing of a wide range of products made from natural or synthetic fibers and materials using advanced technologies in fibers, nonwovens and absorbency. Kimberly-Clark and our trusted brands are an indispensable part of life for people in more than 175 countries and territories.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 33.1						
Gross profitability	34.6%	22.2%		15.2	265	2025-12-31
Return on invested capital	23.8%	9.8%		8.3	97	2025-12-31
Accruals ratio	(4.5%)	(3.7%)		44.7	285	2025-12-31

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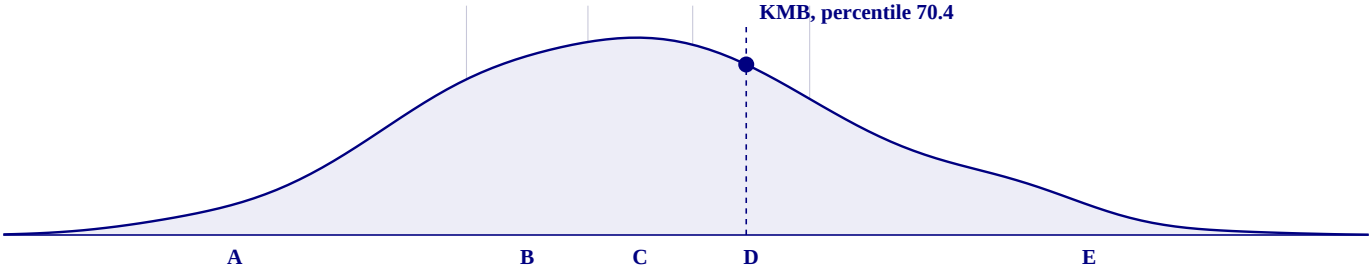
Gross margin stability, five years	2.9 pts	2.1 pts	64.1	221	2025-12-31
Solvency, sleeve percentile 61.8					
Altman Z double-prime	not computable	3.60			
one or more required annual facts are missing					
Net debt to EBITDA	1.83x	1.76x	56.0	117	2025-12-31
Interest coverage	9.18x	5.13x	32.8	59	2025-12-31
Current ratio	0.75x	2.27x	96.7	300	2025-12-31
Growth and financing, sleeve percentile 73.7					
Revenue growth, three-year compound	(6.6%)	2.2%	87.3	260	2025-12-31
Free cash flow growth, three-year compound	(4.1%)	13.5%	79.4	137	2025-12-31
Reinvestment rate	(3.5%)	25.7%	72.6	136	2025-12-31
Asset growth, three years	(1.6%)	4.1%	75.3	264	2025-12-31
Net share issuance, one year	0.07%	0.0%	54.0	240	2026-01-30

Among 244 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
167	Graham Corp. (GHM)	68.3	D	fortress balance sheet
168	Hyster-Yale, Inc. (HY)	68.7	D	
169	Axon Enterprise, Inc. (AXON)	69.1	D	
170	Nucor Corp. (NUE)	69.5	D	
171	Quad/Graphics, Inc. (QUAD)	70.0	D	
172	Kimberly Clark Corp. (KMB)	70.4	D	
173	Titan International Inc. (TWI)	70.8	D	
174	Eaton Corp. plc (ETN)	71.2	D	
175	Westinghouse AIR Brake Technologies Corp. (WAB)	71.6	D	
176	JBT Marel Corp. (JBTM)	72.0	D	
177	Nike, Inc. (NKE)	72.4	D	

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(14.4%)	9.9%	26
Distance from 52-week high	(3.0%)	(27.1%)	97
EBIT to enterprise value	5.7%	4.2%	65
Free cash flow yield	4.4%	3.6%	60
Book value to price	0.08	0.37	8
Sales to price	0.44	0.56	38
Composite equity issuance, five years	(23.8%)	(9.7%)	17
Relative strength against the sector, log excess return	(0.24)	0.01	26
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.9B
Operating cash flow, four quarters	$3.4B
Months of runway	not finite
Days since last periodic filing	12 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$435.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$5.9B	2025-12-31	2026-02-12	10-K	26-007567
2	assets	us-gaap:Assets	$17.1B	2025-12-31	2026-02-12	10-K	26-007567
3	operating income	us-gaap:OperatingIncomeLoss	$2.4B	2025-12-31	2026-02-12	10-K	26-007567
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$2.1B	2025-12-31	2026-02-12	10-K	26-007567
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$599.0M	2025-12-31	2026-02-12	10-K	26-007567
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$6.5B	2025-12-31	2026-02-12	10-K	26-007567
7	book equity	us-gaap:StockholdersEquity	$1.5B	2025-12-31	2026-02-12	10-K	26-007567
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$688.0M	2025-12-31	2026-02-12	10-K	26-007567
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$6.9B	2024-12-31	2026-02-12	10-K	26-007567
10	book equity	us-gaap:StockholdersEquity	$840.0M	2024-12-31	2026-02-12	10-K	26-007567
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.0B	2024-12-31	2026-02-12	10-K	26-007567
12	net income	us-gaap:NetIncomeLoss	$2.0B	2025-12-31	2026-02-12	10-K	26-007567
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.8B	2025-12-31	2026-02-12	10-K	26-007567
14	assets	us-gaap:Assets	$16.5B	2024-12-31	2026-02-12	10-K	26-007567
15	revenue	us-gaap:Revenues	$16.4B	2025-12-31	2026-02-12	10-K	26-007567
16	gross profit	us-gaap:GrossProfit	$6.3B	2024-12-31	2026-02-12	10-K	26-007567
17	revenue	us-gaap:Revenues	$16.8B	2024-12-31	2026-02-12	10-K	26-007567
18	gross profit	us-gaap:GrossProfit	$6.3B	2023-12-31	2026-02-12	10-K	26-007567
19	revenue	us-gaap:Revenues	$17.1B	2023-12-31	2026-02-12	10-K	26-007567
20	gross profit	us-gaap:GrossProfit	$6.2B	2022-12-31	2025-02-13	10-K	25-000013
21	revenue	us-gaap:Revenues	$20.2B	2022-12-31	2025-02-13	10-K	25-000013
22	gross profit	us-gaap:GrossProfit	$6.0B	2021-12-31	2024-02-08	10-K	24-000018
23	revenue	us-gaap:Revenues	$19.4B	2021-12-31	2024-02-08	10-K	24-000018
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$805.0M	2025-12-31	2026-02-12	10-K	26-007567
25	interest expense	us-gaap:InterestExpense	$256.0M	2025-12-31	2026-02-12	10-K	26-007567
26	current assets	us-gaap:AssetsCurrent	$5.3B	2025-12-31	2026-02-12	10-K	26-007567
27	current liabilities	us-gaap:LiabilitiesCurrent	$7.1B	2025-12-31	2026-02-12	10-K	26-007567
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$1.1B	2025-12-31	2026-02-12	10-K	26-007567
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.2B	2024-12-31	2026-02-12	10-K	26-007567
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$721.0M	2024-12-31	2026-02-12	10-K	26-007567
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.5B	2023-12-31	2026-02-12	10-K	26-007567

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32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$766.0M	2023-12-31	2026-02-12	10-K	26-007567
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.7B	2022-12-31	2025-02-13	10-K	25-000013
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$876.0M	2022-12-31	2025-02-13	10-K	25-000013
35	current assets	us-gaap:AssetsCurrent	$5.6B	2024-12-31	2026-02-12	10-K	26-007567
36	current liabilities	us-gaap:LiabilitiesCurrent	$7.0B	2024-12-31	2026-02-12	10-K	26-007567
37	assets	us-gaap:Assets	$17.3B	2023-12-31	2025-02-13	10-K	25-000013
38	assets	us-gaap:Assets	$18.0B	2022-12-31	2024-02-08	10-K	24-000018
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	331,922,371	2026-01-30	2026-02-12	10-K	26-007567
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	331,684,601	2025-01-31	2025-02-13	10-K	25-000013

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