Kura Oncology, Inc.

KURA

Nasdaq; healthcare; SIC 2834, Pharmaceutical Preparations; CIK 0001422143

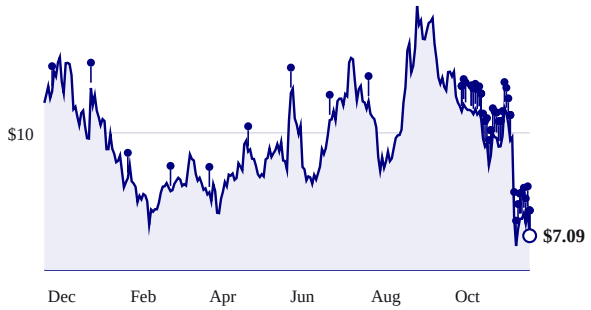
None

No letter

5 of 13 inputs computable; 7 are required, with a score in every sleeve

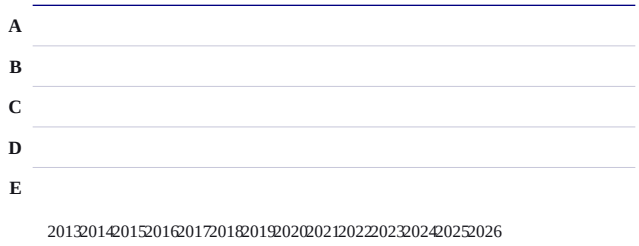
Scoreboard	
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $738.4M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data; fortress balance sheet not computable: distress
Inputs computable	5 of 13
Graded from	filings received through Mar 5, 2026 257 days before the rescan; latest periodic filing 10-Q received Nov 10, 2026
Last close	$7.10 2026-11-16; market equity $652.3M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 5, 2026

We are a biopharmaceutical company committed to realizing the promise of precision medicines for the treatment of cancer. Since our founding in 2014, we have transformed from a research and development company to a fully-integrated commercial-stage organization with a diversified pipeline of product candidates. Our pipeline consists of small molecules designed to target cancer signaling pathways and address significant unmet needs in oncology and hematology. 2025 was a pivotal year for our company.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 13.5						
Gross profitability	not computable	32.8%				
one or more required annual facts are missing						
Return on invested capital	not computable	9.6%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

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Accruals ratio	(28.6%)	(6.7%)	13.5	756	2025-12-31
Gross margin stability, five years	not computable	2.8 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 39.9					
Altman Z double-prime	(2.37)	0.31	48.4	705	2025-12-31
Net debt to EBITDA	not computable	1.82x			
EBITDA must exceed $100,000					
Interest coverage	not computable	(3.61x)			
interest expense must exceed $100,000					
Current ratio	6.06x	2.68x	31.4	781	2025-12-31
Growth and financing, sleeve percentile 36.5					
Revenue growth, three-year compound	not computable	9.6%			
four annual observations are required; found 2					
Free cash flow growth, three-year compound	not computable	11.1%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	33.9%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	17.4%	3.2%	23.1	663	2025-12-31
Net share issuance, one year	9.4%	1.6%	49.9	624	2026-02-27

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	5 of 13 grade factors are computable; minimum is 7
Fortress balance sheet	cash minus debt is 139,399,000 USD; Altman Z is not used

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	4.3%	(1.7%)	54
Distance from 52-week high	(47.8%)	(31.5%)	32
EBIT to enterprise value	(50.3%)	0.5%	13
Free cash flow yield	(10.9%)	0.5%	27
Book value to price	0.03	0.28	15
Sales to price	0.10	0.36	21
Composite equity issuance, five years	32.8%	13.2%	68
Relative strength against the sector, log excess return	(0.13)	(0.19)	54
Twelve-month failure probability, CHS model	not computable	0.06%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail

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Cash, filings, liquidity	
Cash and equivalents	$57.9M
Operating cash flow, four quarters	-$85.6M
Months of runway	8.1
Days since last periodic filing	7 (10-Q received Nov 10, 2026)
Median daily dollar volume, 63 sessions	$20.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	-$303.6M	2025-12-31	2026-03-05	10-K	26-092567
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$278.4M	2025-12-31	2026-03-05	10-K	26-092567
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$297,000	2025-12-31	2026-03-05	10-K	26-092567
4	total debt	us-gaap:LongTermDebt	$9.7M	2025-12-31	2026-03-05	10-K	26-092567
5	book equity	us-gaap:StockholdersEquity	$174.1M	2025-12-31	2026-03-05	10-K	26-092567
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$149.1M	2025-12-31	2026-03-05	10-K	26-092567
7	total debt	us-gaap:LongTermDebt	$9.5M	2024-12-31	2025-02-28	10-K	25-029975
8	book equity	us-gaap:StockholdersEquity	$413.6M	2024-12-31	2026-03-05	10-K	26-092567
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$224.5M	2024-12-31	2026-03-05	10-K	26-092567
10	net income	us-gaap:NetIncomeLoss	-$278.7M	2025-12-31	2026-03-05	10-K	26-092567
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$64.1M	2025-12-31	2026-03-05	10-K	26-092567
12	assets	us-gaap:Assets	$738.4M	2025-12-31	2026-03-05	10-K	26-092567
13	assets	us-gaap:Assets	$760.2M	2024-12-31	2026-03-05	10-K	26-092567
14	current assets	us-gaap:AssetsCurrent	$708.7M	2025-12-31	2026-03-05	10-K	26-092567
15	current liabilities	us-gaap:LiabilitiesCurrent	$117.0M	2025-12-31	2026-03-05	10-K	26-092567
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.2B	2025-12-31	2026-03-05	10-K	26-092567
17	liabilities	us-gaap:Liabilities	$564.2M	2025-12-31	2026-03-05	10-K	26-092567
18	depreciation amortization	us-gaap:Depreciation	$1.0M	2025-12-31	2026-03-05	10-K	26-092567
19	operating income	us-gaap:OperatingIncomeLoss	-$23,907	2014-12-31	2015-02-27	10-K	15-001429
20	interest expense	us-gaap:InterestExpense	$6,827	2014-12-31	2015-02-27	10-K	15-001429
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$67.5M	2025-12-31	2026-03-05	10-K	26-092567
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$53.9M	2024-12-31	2026-03-05	10-K	26-092567
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$6.6M	2025-12-31	2026-03-05	10-K	26-092567
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$134.3M	2024-12-31	2026-03-05	10-K	26-092567
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$472,000	2024-12-31	2026-03-05	10-K	26-092567
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$124.8M	2023-12-31	2026-03-05	10-K	26-092567
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$168,000	2023-12-31	2026-03-05	10-K	26-092567
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$110.1M	2022-12-31	2025-02-28	10-K	25-029975
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$626,000	2022-12-31	2025-02-28	10-K	25-029975
30	current assets	us-gaap:AssetsCurrent	$744.8M	2024-12-31	2026-03-05	10-K	26-092567
31	current liabilities	us-gaap:LiabilitiesCurrent	$78.7M	2024-12-31	2026-03-05	10-K	26-092567
32	assets	us-gaap:Assets	$448.9M	2023-12-31	2025-02-28	10-K	25-029975
33	assets	us-gaap:Assets	$456.3M	2022-12-31	2024-02-27	10-K	24-021094
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	88,329,759	2026-02-27	2026-03-05	10-K	26-092567
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	80,754,961	2025-02-20	2025-02-28	10-K	25-029975

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