Centrus Energy Corp. LEU

NYSE; other; SIC 1400, Mining & Quarrying of Nonmetallic Minerals (No Fuels); CIK 0001065059

B

second fifth of 315 graded peers in other

rank 74 of 315; percentile 23.2; sampling error 2.7 points; lower is stronger

A B C D E

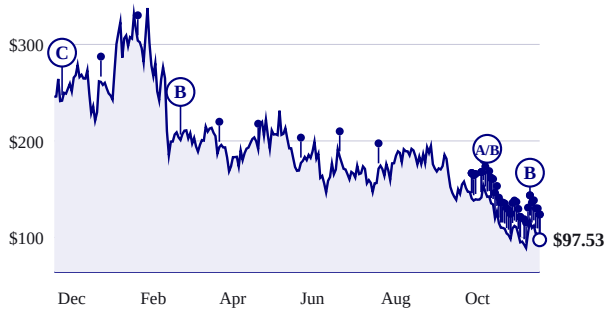
B, the elk



Scoreboard

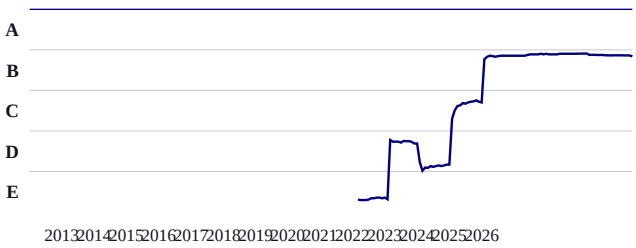
Profitability	E percentile 84.7
Solvency	A percentile 6.3
Growth and financing	B percentile 28.4
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	11 of 13
Graded from	filings received through Feb 11, 2026 279 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$97.51 2026-11-16; market equity $1.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 11, 2026

Centrus Energy Corp., a Delaware corporation, is a trusted supplier of nuclear fuel components for the nuclear power industry, which provides a reliable source of carbon-free energy, and provides enrichment and technical services for public and private customers. References to "Centrus", the "Company", "our", or "we" include Centrus Energy Corp. and its wholly-owned subsidiaries as well as the predecessor to Centrus, unless the context indicates otherwise.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 84.7						
Gross profitability	4.8%	26.9%		87.9	265	2025-12-31
Return on invested capital	not computable	10.1%				
average invested capital must exceed $1,000,000						
Accruals ratio	1.5%	(5.8%)		88.0	458	2025-12-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Gross margin stability, five years	6.2 pts	2.1 pts	78.4	195	2025-12-31
Solvency, sleeve percentile 6.3					
Altman Z double-prime	5.82	2.06	11.8	357	2025-12-31
Net debt to EBITDA	(13.02x)	2.37x	0.6	173	2025-12-31
Interest coverage	not computable	2.93x			
one or more required annual facts are missing					
Current ratio	5.59x	1.32x	6.5	462	2025-12-31
Growth and financing, sleeve percentile 28.4					
Revenue growth, three-year compound	15.2%	5.1%	18.9	377	2025-12-31
Free cash flow growth, three-year compound	16.3%	8.9%	38.2	213	2025-12-31
Reinvestment rate	2,820.1%	12.4%	0.0	186	2025-12-31
Asset growth, three years	51.3%	4.1%	2.7	402	2025-12-31
Net share issuance, one year	8.0%	(0.6%)	82.3	352	2022-03-01

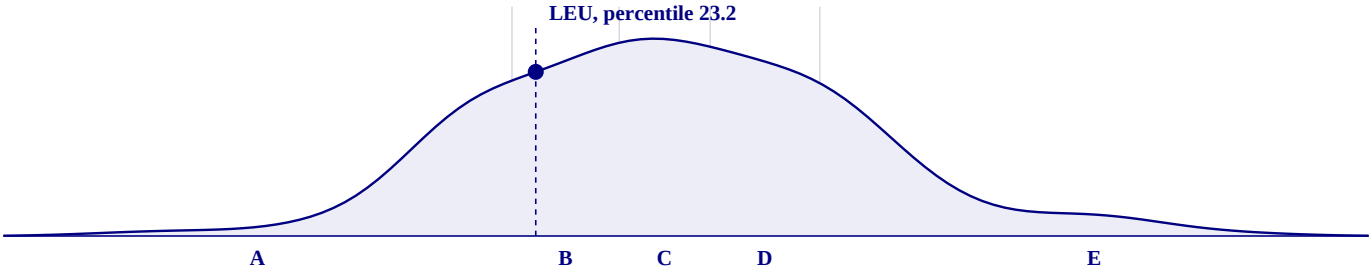
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 782,400,000 USD; Altman Z is not used

Among 315 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
69	Allegion plc (ALLE)	21.7	A/B	
70	Information Services Group Inc. (III)	22.0	A/B	
71	Laureate Education, Inc. (LAUR)	22.3	A/B	fortress balance sheet
72	Live Nation Entertainment, Inc. (LYV)	22.6	A/B	
73	Barrett Business Services Inc. (BBSI)	22.9	B	
74	Centrus Energy Corp. (LEU)	23.2	B	fortress balance sheet
75	Castellum, Inc. (CTM)	23.6	B	
76	Etsy Inc. (ETSY)	23.9	B	
77	Tutor Perini Corp. (TPC)	24.2	B	fortress balance sheet
78	Prog Holdings, Inc. (PRG)	24.5	B	
79	Koppers Holdings Inc. (KOP)	24.8	B	

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(62.0%)	(0.7%)	6
Distance from 52-week high	(71.1%)	(23.6%)	9
EBIT to enterprise value	18.2%	4.4%	97
Free cash flow yield	2.3%	4.2%	32
Book value to price	0.83	0.36	81

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Sales to price	0.34	0.71	30
Composite equity issuance, five years	not computable	(9.4%)	
Relative strength against the sector, log excess return	(1.09)	(0.13)	6
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$2.2B
Operating cash flow, four quarters	-$59.5M
Months of runway	451.0
Days since last periodic filing	12 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$97.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$117.5M	2025-12-31	2026-02-11	10-K	26-007117
2	assets	us-gaap:Assets	$2.4B	2025-12-31	2026-02-11	10-K	26-007117
3	operating income	us-gaap:OperatingIncomeLoss	$50.2M	2025-12-31	2026-02-11	10-K	26-007117
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$85.9M	2025-12-31	2026-02-11	10-K	26-007117
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$8.1M	2025-12-31	2026-02-11	10-K	26-007117
6	total debt	us-gaap:LongTermDebt	$1.2B	2025-12-31	2026-02-11	10-K	26-007117
7	book equity	us-gaap:StockholdersEquity	$765.1M	2025-12-31	2026-02-11	10-K	26-007117
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.0B	2025-12-31	2026-02-11	10-K	26-007117
9	total debt	us-gaap:LongTermDebt	$472.5M	2024-12-31	2026-02-11	10-K	26-007117
10	book equity	us-gaap:StockholdersEquity	$161.4M	2024-12-31	2026-02-11	10-K	26-007117
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$671.4M	2024-12-31	2026-02-11	10-K	26-007117
12	net income	us-gaap:NetIncomeLoss	$77.8M	2025-12-31	2026-02-11	10-K	26-007117
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$51.0M	2025-12-31	2026-02-11	10-K	26-007117
14	assets	us-gaap:Assets	$1.1B	2024-12-31	2026-02-11	10-K	26-007117
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$448.7M	2025-12-31	2026-02-11	10-K	26-007117
16	gross profit	us-gaap:GrossProfit	$111.5M	2024-12-31	2026-02-11	10-K	26-007117
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$442.0M	2024-12-31	2026-02-11	10-K	26-007117
18	gross profit	us-gaap:GrossProfit	$112.1M	2023-12-31	2026-02-11	10-K	26-007117
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$320.2M	2023-12-31	2026-02-11	10-K	26-007117
20	gross profit	us-gaap:GrossProfit	$117.9M	2022-12-31	2025-02-07	10-K	25-000006
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$293.8M	2022-12-31	2025-02-07	10-K	25-000006
22	gross profit	us-gaap:GrossProfit	$114.5M	2021-12-31	2024-02-09	10-K	24-000013
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$298.3M	2021-12-31	2024-02-09	10-K	24-000013
24	current assets	us-gaap:AssetsCurrent	$2.4B	2025-12-31	2026-02-11	10-K	26-007117
25	current liabilities	us-gaap:LiabilitiesCurrent	$422.8M	2025-12-31	2026-02-11	10-K	26-007117
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.5M	2025-12-31	2026-02-11	10-K	26-007117

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

27	liabilities	us-gaap:Liabilities	$1.7B	2025-12-31	2026-02-11	10-K	26-007117
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$9.9M	2025-12-31	2026-02-11	10-K	26-007117
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.7M	2025-12-31	2026-02-11	10-K	26-007117
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$37.0M	2024-12-31	2026-02-11	10-K	26-007117
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.1M	2024-12-31	2026-02-11	10-K	26-007117
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$9.1M	2023-12-31	2026-02-11	10-K	26-007117
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.6M	2023-12-31	2026-02-11	10-K	26-007117
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$20.6M	2022-12-31	2025-02-07	10-K	25-000006
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$700,000	2022-12-31	2025-02-07	10-K	25-000006
36	current assets	us-gaap:AssetsCurrent	$1.0B	2024-12-31	2026-02-11	10-K	26-007117
37	current liabilities	us-gaap:LiabilitiesCurrent	$346.8M	2024-12-31	2026-02-11	10-K	26-007117
38	assets	us-gaap:Assets	$796.2M	2023-12-31	2025-02-07	10-K	25-000006
39	assets	us-gaap:Assets	$705.5M	2022-12-31	2024-02-09	10-K	24-000013
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	13,673,933	2022-03-01	2022-03-11	10-K	22-000012
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,660,676	2021-03-01	2021-03-22	10-K	21-000009

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.