Luxfer Holdings plc

LXFR

NYSE; chemicals; SIC 2810, Industrial Inorganic Chemicals; CIK 0001096056

C

middle fifth of 317 graded peers in the pooled industrial group

rank 139 of 317; percentile 46.2; sampling error 2.7 points; lower is stronger

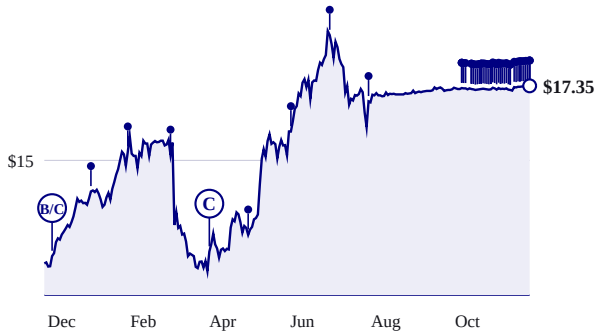
A B C D E

C, the tortoise



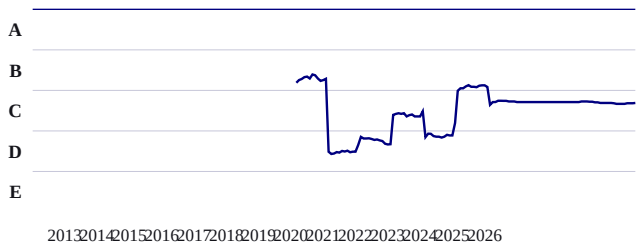
Scoreboard	
Profitability	C percentile 45.9
Solvency	B/C percentile 42.4
Growth and financing	C/D percentile 59.1
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $369.7M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 13
Graded from	filings received through Feb 24, 2026 266 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026
Last close	$17.36 2026-11-16; market equity $464.4M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

Luxfer Holdings PLC ("Luxfer," "the Company," "we," "our") is a global industrial company focused on niche applications in advanced materials engineering. We develop and manufacture high-performance materials, components, and high-pressure gas containment solutions for customers operating in defense, first response and healthcare, transportation, and specialty industrial markets. Luxfer's strategy is centered on value creation through the application of deep technical expertise, proprietary technologies, and close collaboration with customers to solve complex engineering challenges.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

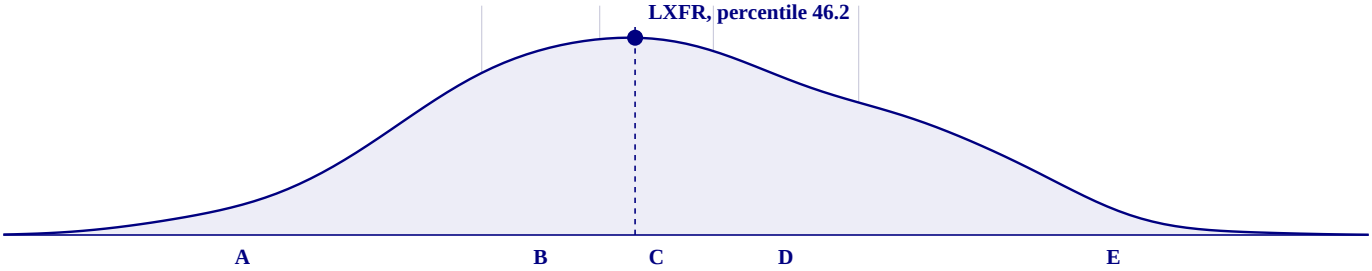
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 45.9						
Gross profitability	24.1%	21.7%		36.5	346	2025-12-31
Return on invested capital	5.5%	9.5%		68.3	121	2025-12-31
Accruals ratio	(7.0%)	(4.2%)		30.6	370	2025-12-31

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Gross margin stability, five years	2.2 pts	2.2 pts	48.3	291	2025-12-31
Solvency, sleeve percentile 42.4					
Altman Z double-prime	4.17	3.41	37.1	273	2025-12-31
Net debt to EBITDA	0.92x	1.83x	24.1	146	2025-12-31
Interest coverage	not computable	4.55x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.67x	2.20x	66.1	390	2025-12-31
Growth and financing, sleeve percentile 59.1					
Revenue growth, three-year compound	(3.2%)	1.2%	69.8	339	2025-12-31
Free cash flow growth, three-year compound	51.1%	12.5%	11.4	176	2025-12-31
Reinvestment rate	(129.9%)	21.5%	95.2	166	2025-12-31
Asset growth, three years	(3.2%)	2.8%	77.2	348	2025-12-31
Net share issuance, one year	(0.4%)	0.0%	42.0	315	2025-12-31

Among 317 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
134	Fuel Tech, Inc. (FTEK)	44.4	C	
135	Apogee Enterprises, Inc. (APOG)	44.9	C	
136	Terex Corp. (TEX)	45.3	C	dilution
137	Dnow Inc. (DNOW)	45.7	C	dilution
138	Huntington Ingalls Industries, Inc. (HII)	46.1	C	
139	Luxfer Holdings plc (LXFR)	46.2	C	
140	Symbotic Inc. (SYM)	46.5	C	late filer
141	Ceco Environmental Corp. (CECO)	46.9	C	
142	Ouster, Inc. (OUST)	47.3	C	fortress balance sheet
143	Commercial Metals Co. (CMC)	47.7	C	
144	Zebra Technologies Corp. (ZBRA)	48.1	C	

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	45.4%	11.0%	82
Distance from 52-week high	(9.1%)	(26.1%)	83
EBIT to enterprise value	4.8%	3.8%	60
Free cash flow yield	5.6%	3.4%	73
Book value to price	0.48	0.40	58
Sales to price	0.83	0.58	62
Composite equity issuance, five years	(25.5%)	(10.2%)	17
Relative strength against the sector, log excess return	0.23	(0.00)	78
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$19.9M
Operating cash flow, four quarters	$30.0M
Months of runway	not finite
Days since last periodic filing	20 (10-Q received Oct 28, 2026)
Median daily dollar volume, 63 sessions	$5.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$89.2M	2025-12-31	2026-02-24	10-K	26-000015
2	assets	us-gaap:Assets	$369.7M	2025-12-31	2026-02-24	10-K	26-000015
3	operating income	us-gaap:OperatingIncomeLoss	$24.0M	2025-12-31	2026-02-24	10-K	26-000015
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$22.2M	2025-12-31	2026-02-24	10-K	26-000015
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$9.1M	2025-12-31	2026-02-24	10-K	26-000015
6	total debt	us-gaap:LongTermDebt	$39.4M	2025-12-31	2026-02-24	10-K	26-000015
7	book equity	us-gaap:StockholdersEquity	$226.4M	2025-12-31	2026-02-24	10-K	26-000015
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$8.3M	2025-12-31	2026-02-24	10-K	26-000015
9	total debt	us-gaap:LongTermDebt	$45.1M	2024-12-31	2026-02-24	10-K	26-000015
10	book equity	us-gaap:StockholdersEquity	$219.5M	2024-12-31	2026-02-24	10-K	26-000015
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$4.1M	2024-12-31	2026-02-24	10-K	26-000015
12	net income	us-gaap:NetIncomeLoss	$7.7M	2025-12-31	2026-02-24	10-K	26-000015
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$34.0M	2025-12-31	2026-02-24	10-K	26-000015
14	assets	us-gaap:Assets	$382.4M	2024-12-31	2026-02-24	10-K	26-000015
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$384.6M	2025-12-31	2026-02-24	10-K	26-000015
16	gross profit	us-gaap:GrossProfit	$85.7M	2024-12-31	2026-02-24	10-K	26-000015
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$391.9M	2024-12-31	2026-02-24	10-K	26-000015
18	gross profit	us-gaap:GrossProfit	$76.6M	2023-12-31	2026-02-24	10-K	26-000015
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$405.0M	2023-12-31	2026-02-24	10-K	26-000015
20	gross profit	us-gaap:GrossProfit	$95.0M	2022-12-31	2025-02-25	10-K	25-000015
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$423.4M	2022-12-31	2025-02-25	10-K	25-000015
22	gross profit	us-gaap:GrossProfit	$96.0M	2021-12-31	2024-02-27	10-K	24-000011
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$374.1M	2021-12-31	2024-02-27	10-K	24-000011
24	current assets	us-gaap:AssetsCurrent	$164.0M	2025-12-31	2026-02-24	10-K	26-000015
25	current liabilities	us-gaap:LiabilitiesCurrent	$98.2M	2025-12-31	2026-02-24	10-K	26-000015
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$102.5M	2025-12-31	2026-02-24	10-K	26-000015
27	liabilities	us-gaap:Liabilities	$143.3M	2025-12-31	2026-02-24	10-K	26-000015
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$9.9M	2025-12-31	2026-02-24	10-K	26-000015
29	operating income	us-gaap:OperatingIncomeLoss	$4.2M	2023-12-31	2026-02-24	10-K	26-000015
30	interest expense	us-gaap:InterestExpense	$6.3M	2023-12-31	2024-02-27	10-K	24-000011
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.8M	2025-12-31	2026-02-24	10-K	26-000015

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$51.1M	2024-12-31	2026-02-24	10-K	26-000015
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$10.3M	2024-12-31	2026-02-24	10-K	26-000015
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$26.3M	2023-12-31	2026-02-24	10-K	26-000015
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$9.4M	2023-12-31	2026-02-24	10-K	26-000015
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$15.9M	2022-12-31	2025-02-25	10-K	25-000015
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.3M	2022-12-31	2025-02-25	10-K	25-000015
38	current assets	us-gaap:AssetsCurrent	$175.8M	2024-12-31	2026-02-24	10-K	26-000015
39	current liabilities	us-gaap:LiabilitiesCurrent	$93.7M	2024-12-31	2026-02-24	10-K	26-000015
40	assets	us-gaap:Assets	$372.1M	2023-12-31	2025-02-25	10-K	25-000015
41	assets	us-gaap:Assets	$407.1M	2022-12-31	2024-02-27	10-K	24-000011
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,640,434	2025-12-31	2026-02-24	10-K	26-000015
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,742,074	2024-12-31	2025-02-25	10-K	25-000015

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