Motorcar Parts OF America Inc.

MPAA

Nasdaq; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0000918251

C/D

on the C/D boundary of 429 graded peers in the pooled cons...

rank 255 of 429; percentile 59.6; sampling error 2.4 points; lower is stronger

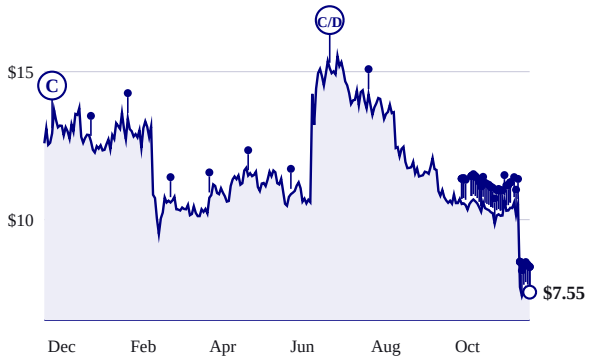


C/D, the tortoise



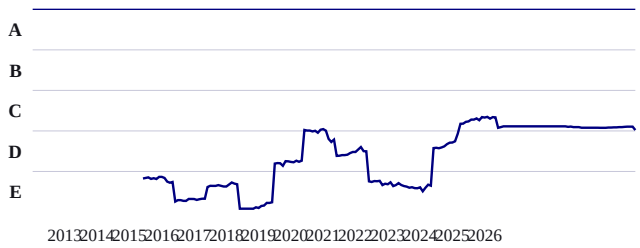
Scoreboard	
Profitability	D percentile 70.0
Solvency	C percentile 50.2
Growth and financing	B percentile 37.3
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	9 of 13
Graded from	filings received through Jun 8, 2026 162 days before the rescan; latest periodic filing 10-Q received Nov 9, 2026
Last close	$7.50 2026-11-16; market equity $142.4M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jun 8, 2026

We are a leading supplier of automotive aftermarket non-discretionary replacement parts and test solutions and diagnostic equipment -- building upon industry leading technology to be "The Global Leader for Parts and Solutions that Move Our World Today and Tomorrow". We operate in the $130 billion automotive aftermarket for replacement hard parts in North America. Our hard parts products include light-duty rotating electrical products and brake-related products. In addition, we sell test solutions and diagnostic equipment, which were added with our acquisitions of D&V Electronics Ltd.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

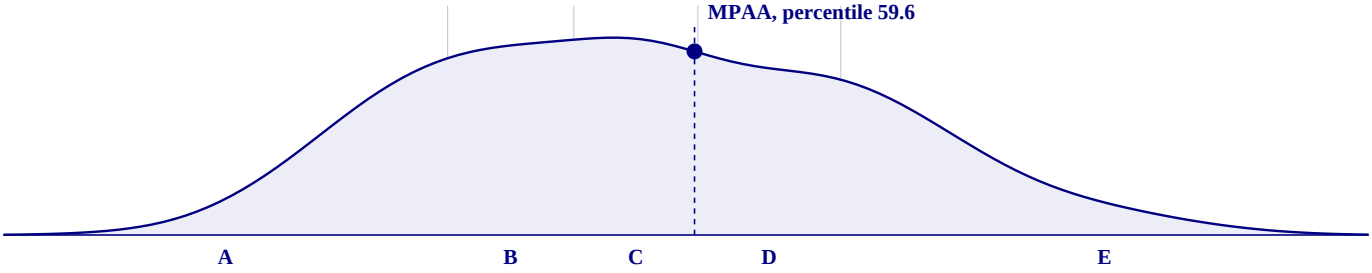
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 70.0						
Gross profitability	15.7%	35.0%		81.1	440	2026-03-31
Return on invested capital	not computable	9.2%				
one or more required annual facts are missing						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(0.7%)	(5.1%)	86.2	487	2026-03-31
Gross margin stability, five years	1.4 pts	1.7 pts	42.6	379	2026-03-31
Solvency, sleeve percentile 50.2					
Altman Z double-prime	2.09	2.13	47.6	375	2026-03-31
Net debt to EBITDA	not computable	2.08x			
one or more required annual facts are missing					
Interest coverage	not computable	2.97x			
latest aligned inputs end 2013-03-31; latest annual assets end 2026-03-31					
Current ratio	1.46x	1.57x	52.8	501	2026-03-31
Growth and financing, sleeve percentile 37.3					
Revenue growth, three-year compound	5.0%	1.5%	33.6	448	2026-03-31
Free cash flow growth, three-year compound	not computable	7.3%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	45.2%	18.0%	35.5	249	2026-03-31
Asset growth, three years	(0.3%)	2.0%	56.3	450	2026-03-31
Net share issuance, one year	(2.6%)	(0.2%)	24.0	380	2026-06-01

Among 429 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
250	Kroger Co. (KR)	58.2	C/D	
251	Distribution Solutions Group, Inc. (DSGR)	58.6	C/D	
252	Jakks Pacific Inc. (JAKK)	59.0	C/D	fortress balance sheet
253	United Natural Foods Inc. (UNFI)	59.0	C/D	
254	Papa Johns International Inc. (PZZA)	59.4	C/D	
255	Motorcar Parts OF America Inc. (MPAA)	59.6	C/D	
256	Bassett Furniture Industries Inc. (BSET)	59.8	C/D	fortress balance sheet
257	Clarus Corp. (CLAR)	59.8	C/D	fortress balance sheet
258	Autonation, Inc. (AN)	59.8	C/D	
259	Genuine Parts Co. (GPC)	60.3	C/D	
260	Kohls Corp. (KSS)	60.7	C/D	

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(38.5%)	(1.3%)	16
Distance from 52-week high	(51.4%)	(22.8%)	16
EBIT to enterprise value	not computable	4.8%	
Free cash flow yield	10.8%	4.3%	79
Book value to price	1.80	0.44	92
Sales to price	5.52	1.44	87
Composite equity issuance, five years	(0.4%)	(16.7%)	74

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Relative strength against the sector, log excess return	(0.40)	0.03	19
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-03-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$20.8M
Operating cash flow, four quarters	-$28.1M
Months of runway	8.9
Days since last periodic filing	8 (10-Q received Nov 9, 2026)
Median daily dollar volume, 63 sessions	$1.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$159.9M	2026-03-31	2026-06-08	10-K	26-024463
2	assets	us-gaap:Assets	$1.0B	2026-03-31	2026-06-08	10-K	26-024463
3	net income	us-gaap:NetIncomeLoss	$12.4M	2026-03-31	2026-06-08	10-K	26-024463
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$19.2M	2026-03-31	2026-06-08	10-K	26-024463
5	assets	us-gaap:Assets	$957.6M	2025-03-31	2026-06-08	10-K	26-024463
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$789.8M	2026-03-31	2026-06-08	10-K	26-024463
7	gross profit	us-gaap:GrossProfit	$153.8M	2025-03-31	2026-06-08	10-K	26-024463
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$757.4M	2025-03-31	2026-06-08	10-K	26-024463
9	gross profit	us-gaap:GrossProfit	$132.6M	2024-03-31	2026-06-08	10-K	26-024463
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$717.7M	2024-03-31	2026-06-08	10-K	26-024463
11	gross profit	us-gaap:GrossProfit	$114.0M	2023-03-31	2025-06-09	10-K	25-021940
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$683.1M	2023-03-31	2025-06-09	10-K	25-021940
13	gross profit	us-gaap:GrossProfit	$117.9M	2022-03-31	2024-06-11	10-K	24-029700
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$650.3M	2022-03-31	2024-06-11	10-K	24-029700
15	current assets	us-gaap:AssetsCurrent	$584.0M	2026-03-31	2026-06-08	10-K	26-024463
16	current liabilities	us-gaap:LiabilitiesCurrent	$399.6M	2026-03-31	2026-06-08	10-K	26-024463
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$32.4M	2026-03-31	2026-06-08	10-K	26-024463
18	operating income	us-gaap:OperatingIncomeLoss	$65.8M	2026-03-31	2026-06-08	10-K	26-024463
19	book equity	us-gaap:StockholdersEquity	$266.0M	2026-03-31	2026-06-08	10-K	26-024463
20	liabilities	us-gaap:Liabilities	$753.4M	2026-03-31	2026-06-08	10-K	26-024463
21	operating income	us-gaap:OperatingIncomeLoss	$34.3M	2013-03-31	2015-06-15	10-K	15-024320
22	interest expense	us-gaap:InterestExpense	$24.4M	2013-03-31	2013-06-17	10-K	13-025425
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.7M	2026-03-31	2026-06-08	10-K	26-024463
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$45.5M	2025-03-31	2026-06-08	10-K	26-024463
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.6M	2025-03-31	2026-06-08	10-K	26-024463
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$39.2M	2024-03-31	2026-06-08	10-K	26-024463
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.0M	2024-03-31	2026-06-08	10-K	26-024463
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$21.8M	2023-03-31	2025-06-09	10-K	25-021940
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.2M	2023-03-31	2025-06-09	10-K	25-021940

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

30	depreciation amortization	us-gaap:Depreciation	$9.5M	2026-03-31	2026-06-08	10-K	26-024463
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$20.3M	2026-03-31	2026-06-08	10-K	26-024463
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$7.9M	2026-03-31	2026-06-08	10-K	26-024463
33	current assets	us-gaap:AssetsCurrent	$511.5M	2025-03-31	2026-06-08	10-K	26-024463
34	current liabilities	us-gaap:LiabilitiesCurrent	$351.0M	2025-03-31	2026-06-08	10-K	26-024463
35	assets	us-gaap:Assets	$1.0B	2024-03-31	2025-06-09	10-K	25-021940
36	assets	us-gaap:Assets	$1.0B	2023-03-31	2024-06-11	10-K	24-029700
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,924,818	2026-06-01	2026-06-08	10-K	26-024463
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	19,435,706	2025-06-02	2025-06-09	10-K	25-021940

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.