Manitowoc Co. Inc.

MTW

NYSE; manufacturing; SIC 3531, Construction Machinery & Equip; CIK 0000061986

D

fourth fifth of 244 graded peers in manufacturing

rank 159 of 244; percentile 65.0; sampling error 3.0 points; lower is stronger

A B C D E

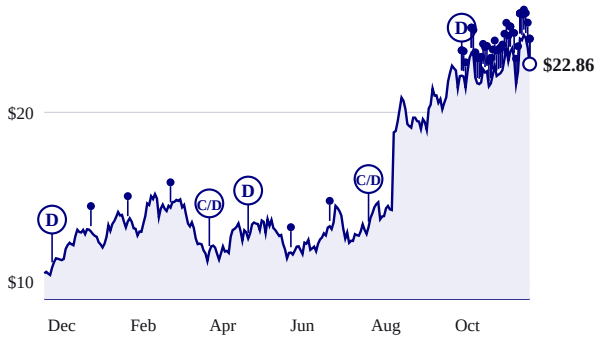
D, the sloth



Scoreboard

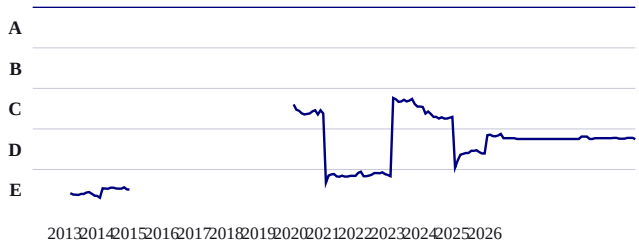
Profitability	C percentile 52.5
Solvency	D percentile 65.8
Growth and financing	C percentile 43.6
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 13
Graded from	filings received through Feb 18, 2026 272 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$22.84 2026-11-16; market equity $824.7M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

The Manitowoc Company, Inc. ("Manitowoc" or the "Company") was founded in 1902, and is headquartered in Milwaukee, Wisconsin, United States. Manitowoc, through its wholly-owned subsidiaries, provides high quality, customer-focused lifting products and services world-wide through its Grove, Manitowoc, National Crane, Potain, Shuttlelift, and Upfits by Aspen Equipment brands and its support-focused subsidiary MGX Equipment Services. For more information, visit www.manitowoc.com. The information on our website is not part of this or any other report we file with or furnish to the SEC and is not incorporated herein by reference.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

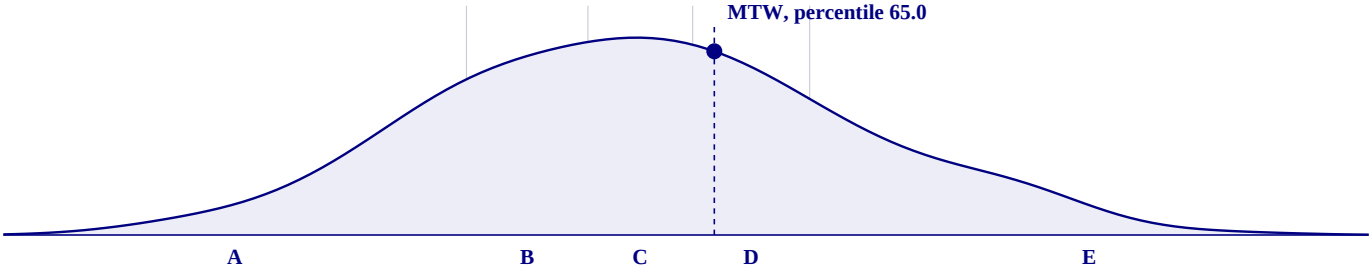
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 52.5						
Gross profitability	22.3%	22.2%		45.5	265	2025-12-31
Return on invested capital	3.1%	9.8%		83.3	97	2025-12-31

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Accruals ratio	(0.9%)	(3.7%)	76.4	285	2025-12-31
Gross margin stability, five years	0.6 pts	2.1 pts	5.0	221	2025-12-31
Solvency, sleeve percentile 65.8					
Altman Z double-prime	not computable	3.60			
one or more required annual facts are missing					
Net debt to EBITDA	3.25x	1.76x	81.0	117	2025-12-31
Interest coverage	not computable	5.13x			
latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31					
Current ratio	2.23x	2.27x	50.5	300	2025-12-31
Growth and financing, sleeve percentile 43.6					
Revenue growth, three-year compound	3.3%	2.2%	42.9	260	2025-12-31
Free cash flow growth, three-year compound	not computable	13.5%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	313.7%	25.7%	5.2	136	2025-12-31
Asset growth, three years	4.0%	4.1%	51.0	264	2025-12-31
Net share issuance, one year	1.0%	0.0%	75.3	240	2026-01-30

Among 244 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
154	Materion Corp. (MTRN)	63.0	C/D	
155	Reynolds Consumer Products Inc. (REYN)	63.4	D	
156	HNI Corp. (HNI)	63.8	D	dilution
157	Yunhong Green CTI Ltd. (YHGJ)	64.2	D	short runway, late filer
158	Amtech Systems Inc. (ASYS)	64.6	D	fortress balance sheet
159	Manitowoc Co. Inc. (MTW)	65.0	D	
160	Helios Technologies, Inc. (HLIO)	65.4	D	
161	Myers Industries Inc. (MYE)	65.8	D	
162	Chicago Rivet & Machine Co. (CVR)	66.3	D	short runway, fortress balance sheet
163	Park Ohio Holdings Corp. (PKOH)	66.7	D	
164	Latham Group, Inc. (SWIM)	67.1	D	

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	111.0%	9.9%	96
Distance from 52-week high	(7.0%)	(27.1%)	89
EBIT to enterprise value	4.4%	4.2%	52
Free cash flow yield	(1.9%)	3.6%	18
Book value to price	0.86	0.37	83
Sales to price	2.71	0.56	90
Composite equity issuance, five years	4.3%	(9.7%)	72

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Relative strength against the sector, log excess return	0.66	0.01	96
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$64.7M
Operating cash flow, four quarters	$93.3M
Months of runway	not finite
Days since last periodic filing	13 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$8.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$404.7M	2025-12-31	2026-02-18	10-K	26-057356
2	assets	us-gaap:Assets	$1.8B	2025-12-31	2026-02-18	10-K	26-057356
3	operating income	us-gaap:OperatingIncomeLoss	$53.8M	2025-12-31	2026-02-18	10-K	26-057356
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$12.4M	2025-12-31	2026-02-18	10-K	26-057356
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$5.2M	2025-12-31	2026-02-18	10-K	26-057356
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$447.1M	2025-12-31	2026-02-18	10-K	26-057356
7	book equity	us-gaap:StockholdersEquity	$695.2M	2025-12-31	2026-02-18	10-K	26-057356
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$77.3M	2025-12-31	2026-02-18	10-K	26-057356
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$377.1M	2024-12-31	2026-02-18	10-K	26-057356
10	book equity	us-gaap:StockholdersEquity	$640.1M	2024-12-31	2026-02-18	10-K	26-057356
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$48.0M	2024-12-31	2026-02-18	10-K	26-057356
12	net income	us-gaap:NetIncomeLoss	$7.2M	2025-12-31	2026-02-18	10-K	26-057356
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$22.2M	2025-12-31	2026-02-18	10-K	26-057356
14	assets	us-gaap:Assets	$1.7B	2024-12-31	2026-02-18	10-K	26-057356
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.2B	2025-12-31	2026-02-18	10-K	26-057356
16	gross profit	us-gaap:GrossProfit	$375.0M	2024-12-31	2026-02-18	10-K	26-057356
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.2B	2024-12-31	2026-02-18	10-K	26-057356
18	gross profit	us-gaap:GrossProfit	$425.2M	2023-12-31	2026-02-18	10-K	26-057356
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.2B	2023-12-31	2026-02-18	10-K	26-057356
20	gross profit	us-gaap:GrossProfit	$364.5M	2022-12-31	2025-02-21	10-K	25-024838
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.0B	2022-12-31	2025-02-21	10-K	25-024838
22	gross profit	us-gaap:GrossProfit	$307.2M	2021-12-31	2024-02-23	10-K	24-019452
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2021-12-31	2024-02-23	10-K	24-019452
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$59.9M	2025-12-31	2026-02-18	10-K	26-057356
25	operating income	us-gaap:OperatingIncomeLoss	-$19.3M	2018-12-31	2021-02-12	10-K	21-005680
26	interest expense	us-gaap:InterestExpense	$39.1M	2018-12-31	2019-02-13	10-K	19-002823
27	current assets	us-gaap:AssetsCurrent	$1.1B	2025-12-31	2026-02-18	10-K	26-057356
28	current liabilities	us-gaap:LiabilitiesCurrent	$491.6M	2025-12-31	2026-02-18	10-K	26-057356
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$37.5M	2025-12-31	2026-02-18	10-K	26-057356

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30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$49.2M	2024-12-31	2026-02-18	10-K	26-057356
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$45.7M	2024-12-31	2026-02-18	10-K	26-057356
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$63.0M	2023-12-31	2026-02-18	10-K	26-057356
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$77.4M	2023-12-31	2026-02-18	10-K	26-057356
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$76.9M	2022-12-31	2025-02-21	10-K	25-024838
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$61.8M	2022-12-31	2025-02-21	10-K	25-024838
36	current assets	us-gaap:AssetsCurrent	$958.9M	2024-12-31	2026-02-18	10-K	26-057356
37	current liabilities	us-gaap:LiabilitiesCurrent	$474.3M	2024-12-31	2026-02-18	10-K	26-057356
38	assets	us-gaap:Assets	$1.7B	2023-12-31	2025-02-21	10-K	25-024838
39	assets	us-gaap:Assets	$1.6B	2022-12-31	2024-02-23	10-K	24-019452
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	35,473,418	2026-01-30	2026-02-18	10-K	26-057356
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	35,134,245	2025-01-31	2025-02-21	10-K	25-024838

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