Mexco Energy Corp.

MXC

NYSE; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0000066418

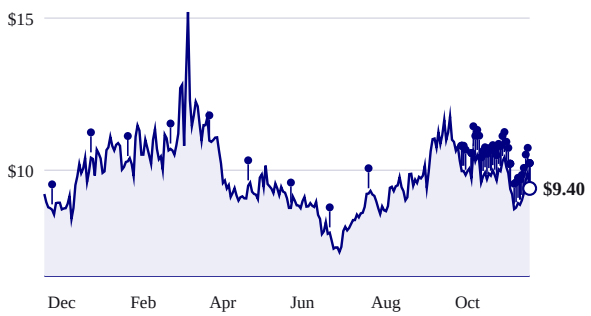
None

No letter

6 of 13 inputs computable; 7 are required, with a score in every sleeve

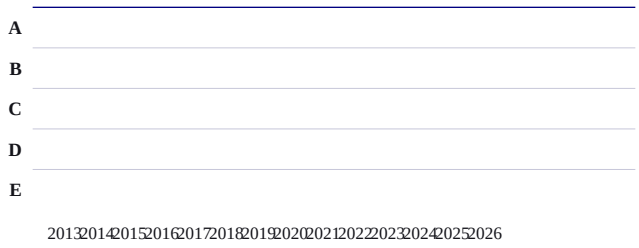
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $21.7M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: distress
Inputs computable	6 of 13
Graded from	filings received through Jul 30, 2026 110 days before the rescan; latest periodic filing 10-Q received Nov 12, 2026
Last close	$9.45 2026-11-16; market equity $19.3M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jun 29, 2026

Energy Corporation, a Colorado corporation, is an independent oil and gas company engaged in the acquisition, exploration, development, and production of crude oil and natural gas properties located in the United States. Incorporated in April 1972 as Miller Oil Company, the Company changed its name to Mexco Energy Corporation effective April 30, 1980.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 25.6						
Gross profitability	not computable	18.7%				
one or more required annual facts are missing						
Return on invested capital	not computable	6.3%				
required facts have no common fiscal period end						
Accruals ratio	(11.8%)	(5.2%)		25.6	212	2026-03-31

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Gross margin stability, five years	not computable	4.4 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 2.0						
Altman Z double-prime	15.67	1.55		1.7	122	2026-03-31
Net debt to EBITDA	not computable	3.34x				
latest aligned inputs end 2021-03-31; latest annual assets end 2026-03-31						
Interest coverage	not computable	2.44x				
interest expense must exceed $100,000						
Current ratio	9.82x	1.02x		2.3	222	2026-03-31
Growth and financing, sleeve percentile 55.4						
Revenue growth, three-year compound	(11.8%)	2.2%		84.2	178	2026-03-31
Free cash flow growth, three-year compound	not computable	(10.5%)				
four consecutive annual FCF observations are required; found 0						
Reinvestment rate	not computable	64.2%				
one or more required annual facts are missing						
Asset growth, three years	6.8%	6.9%		52.8	194	2026-03-31
Net share issuance, one year	0.0%	0.4%		29.0	156	2026-06-29

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	8.3%	8.0%	51
Distance from 52-week high	(38.2%)	(19.8%)	22
EBIT to enterprise value	6.7%	4.7%	72
Free cash flow yield	not computable	2.0%	
Book value to price	1.08	0.53	89
Sales to price	0.34	0.50	38
Composite equity issuance, five years	(5.8%)	(7.7%)	56
Relative strength against the sector, log excess return	(0.28)	0.06	21
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-03-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$903,819

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Operating cash flow, four quarters	$4.1M
Months of runway	not finite
Days since last periodic filing	5 (10-Q received Nov 12, 2026)
Median daily dollar volume, 63 sessions	$192,807

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	$1.3M	2026-03-31	2026-06-29	10-K	26-030386
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.8M	2026-03-31	2026-06-29	10-K	26-030386
3	assets	us-gaap:Assets	$21.7M	2026-03-31	2026-06-29	10-K	26-030386
4	assets	us-gaap:Assets	$20.3M	2025-03-31	2026-06-29	10-K	26-030386
5	current assets	us-gaap:AssetsCurrent	$4.4M	2026-03-31	2026-06-29	10-K	26-030386
6	current liabilities	us-gaap:LiabilitiesCurrent	$452,919	2026-03-31	2026-06-29	10-K	26-030386
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$11.7M	2026-03-31	2026-06-29	10-K	26-030386
8	operating income	us-gaap:OperatingIncomeLoss	$1.3M	2026-03-31	2026-06-29	10-K	26-030386
9	book equity	us-gaap:StockholdersEquity	$20.0M	2026-03-31	2026-06-29	10-K	26-030386
10	liabilities	us-gaap:Liabilities	$1.7M	2026-03-31	2026-06-29	10-K	26-030386
11	total debt	us-gaap:LongTermDebt	$1.2M	2021-03-31	2022-06-27	10-K	22-017850
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$57,813	2021-03-31	2022-06-27	10-K	22-017850
13	operating income	us-gaap:OperatingIncomeLoss	$158,701	2021-03-31	2022-06-27	10-K	22-017850
14	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$906,361	2021-03-31	2022-06-27	10-K	22-017850
15	operating income	us-gaap:OperatingIncomeLoss	$1.8M	2024-03-31	2025-06-27	10-K	25-016966
16	interest expense	us-gaap:InterestExpense	$5,234	2024-03-31	2024-06-27	10-K	24-025472
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.6M	2026-03-31	2026-06-29	10-K	26-030386
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.1M	2025-03-31	2026-06-29	10-K	26-030386
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.6M	2024-03-31	2025-06-27	10-K	25-016966
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.6M	2023-03-31	2024-06-27	10-K	24-025472
21	assets	us-gaap:Assets	$19.1M	2024-03-31	2025-06-27	10-K	25-016966
22	assets	us-gaap:Assets	$17.8M	2023-03-31	2024-06-27	10-K	24-025472
23	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,046,000	2026-06-29	2026-07-30	10-K/A	26-035304
24	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,046,000	2025-06-27	2025-06-27	10-K	25-016966

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