NightFood Holdings, Inc.

NGTF

None; manufacturing; SIC 3590, Misc Industrial & Commercial Machinery & Equipment; CIK 0001593001

None

No letter

6 of 13 inputs computable; 7 are required, with a score in every sleeve

Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $64.6M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer, thin data not computable: dilution, short runway, distress
Inputs computable	6 of 13
Graded from	filings received through Oct 13, 2026 35 days before the rescan; latest periodic filing 10-Q received Nov 16, 2026

Business, in the company's words

opening of Item 1 of the 10-K received Oct 13, 2026

on October 16, 2013, in the State of Nevada in connection with a reorganization of Nightfood, Inc., incorporated on January 14, 2010 as a New York corporation, whereby it became the first wholly-owned subsidiary of Nightfood Holdings. We are also the sole shareholder of MJ Munchies, Inc., currently revoked in the State of Nevada, which owns certain intellectual property, but does not have any operations as of the period covered by these financial statements. subsidiaries that collectively position us to capitalize on the accelerating demand for automation and efficiency in the hospitality and foodservice industries: TechForce Robotics, Inc.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 43.2						
Gross profitability	8.2%	22.2%		86.4	265	2026-06-30
Return on invested capital	not computable	9.8%				
required facts have no common fiscal period end						
Accruals ratio	(213.0%)	(3.7%)		0.0	285	2026-06-30
Gross margin stability, five years	not computable	2.1 pts				
five consecutive annual gross margins are required						
Solvency, sleeve percentile 97.3						
Altman Z double-prime	(17.49)	3.60		95.0	221	2026-06-30
Net debt to EBITDA	not computable	1.76x				
required facts have no common fiscal period end						
Interest coverage	not computable	5.13x				
latest aligned inputs end 2021-06-30; latest annual assets end 2026-06-30						

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Current ratio	0.07x	2.27x	99.7	300	2026-06-30
Growth and financing, sleeve percentile 0.0					
Revenue growth, three-year compound	293.5%	2.2%	0.0	260	2026-06-30
Free cash flow growth, three-year compound	not computable	13.5%			
four consecutive annual FCF observations are required; found 2					
Reinvestment rate	not computable	25.7%			
required facts have no common fiscal period end					
Asset growth, three years	616.8%	4.1%	0.0	264	2026-06-30
Net share issuance, one year	not computable	0.0%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 6 NT 10-K/Q filings in the last eight quarters
Thin data	6 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	9.9%	
Distance from 52-week high	not computable	(27.1%)	
EBIT to enterprise value	not computable	4.2%	
Free cash flow yield	not computable	3.6%	
Book value to price	not computable	0.37	
Sales to price	not computable	0.56	
Composite equity issuance, five years	not computable	(9.7%)	
Relative strength against the sector, log excess return	not computable	0.01	
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	1 (10-Q received Nov 16, 2026)
Median daily dollar volume, 63 sessions	n/a

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Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.1M	2026-06-30	2026-10-13	10-K	26-046844
2	cost of revenue	us-gaap:CostOfRevenue	$2.8M	2026-06-30	2026-10-13	10-K	26-046844
3	assets	us-gaap:Assets	$64.6M	2026-06-30	2026-10-13	10-K	26-046844
4	net income	us-gaap:NetIncomeLoss	-$84.7M	2026-06-30	2026-10-13	10-K	26-046844
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$8.1M	2026-06-30	2026-10-13	10-K	26-046844
6	assets	us-gaap:Assets	$7.3M	2025-06-30	2026-10-13	10-K	26-046844
7	current assets	us-gaap:AssetsCurrent	$2.2M	2026-06-30	2026-10-13	10-K	26-046844
8	current liabilities	us-gaap:LiabilitiesCurrent	$32.0M	2026-06-30	2026-10-13	10-K	26-046844
9	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$131.4M	2026-06-30	2026-10-13	10-K	26-046844
10	operating income	us-gaap:OperatingIncomeLoss	-$77.6M	2026-06-30	2026-10-13	10-K	26-046844
11	book equity	us-gaap:StockholdersEquity	$11.8M	2026-06-30	2026-10-13	10-K	26-046844
12	liabilities	us-gaap:Liabilities	$52.8M	2026-06-30	2026-10-13	10-K	26-046844
13	operating income	us-gaap:OperatingIncomeLoss	-$2.5M	2021-06-30	2022-09-28	10-K	22-059811
14	interest expense	us-gaap:InterestExpense	$177,693	2021-06-30	2021-10-13	10-K	21-052658
15	revenue	us-gaap:Revenues	$482,285	2025-06-30	2026-10-13	10-K	26-046844
16	revenue	us-gaap:Revenues	$89,272	2024-06-30	2024-12-27	10-K	24-113166
17	revenue	us-gaap:Revenues	$133,406	2023-06-30	2024-12-27	10-K	24-113166
18	assets	us-gaap:Assets	$1.6M	2024-06-30	2025-10-14	10-K	25-017958
19	assets	us-gaap:Assets	$175,410	2023-06-30	2024-12-27	10-K	24-113166

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