New ERA Energy & Digital, Inc.

NUAI

Nasdaq; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0002028336

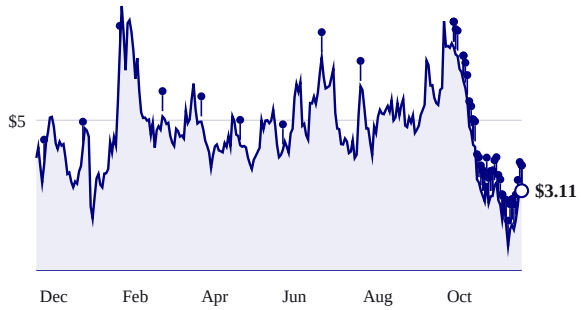
None

No letter

3 of 13 inputs computable; 7 are required, with a score in every sleeve

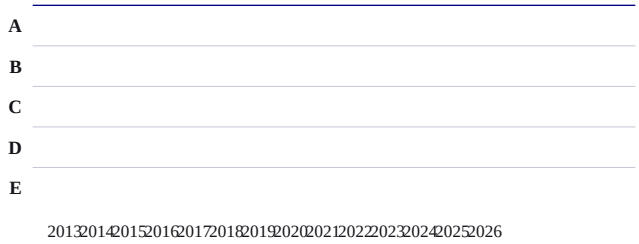
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $14.1M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	thin data not computable: dilution, distress, fortress balance sheet
Inputs computable	3 of 13
Graded from	filings received through Mar 13, 2026 249 days before the rescan; latest periodic filing 10-Q received Nov 12, 2026
Last close	$3.12 2026-11-16; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 12, 2026

or "NUAI") was initially incorporated in the State of Delaware on November 5, 2020 under the name Roth CH Acquisition V Co., which was formed for the purpose of entering into a merger, share exchange, asset acquisition, stock purchase, recapitalization, reorganization or other similar business combination with one or more target businesses. Roth CH Acquisition V Co. consummated an initial public offering, after which its securities began trading on the Nasdaq on December 1, 2021. In December 2024, Roth CH Acquisition V Co.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 0.0						
Gross profitability	not computable	18.7%				
one or more required annual facts are missing						
Return on invested capital	not computable	6.3%				

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one or more required annual facts are missing					
Accruals ratio	(153.4%)	(5.2%)	0.0	212	2025-12-31
Gross margin stability, five years	not computable	4.4 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 61.6					
Altman Z double-prime	(20.63)	1.55	99.2	122	2025-12-31
Net debt to EBITDA	not computable	3.34x			
one or more required annual facts are missing					
Interest coverage	not computable	2.44x			
one or more required annual facts are missing					
Current ratio	1.57x	1.02x	24.0	222	2025-12-31
Growth and financing					
Revenue growth, three-year compound	not computable	2.2%			
four annual observations are required; found 2					
Free cash flow growth, three-year compound	not computable	(10.5%)			
four consecutive annual FCF observations are required; found 2					
Reinvestment rate	not computable	64.2%			
a prior annual working-capital observation is required					
Asset growth, three years	not computable	6.9%			
four annual observations are required; found 2					
Net share issuance, one year	not computable	0.4%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	3 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	18.6%	8.0%	64
Distance from 52-week high	(61.4%)	(19.8%)	5
EBIT to enterprise value	not computable	4.7%	
Free cash flow yield	not computable	2.0%	
Book value to price	not computable	0.53	
Sales to price	not computable	0.50	
Composite equity issuance, five years	not computable	(7.7%)	
Relative strength against the sector, log excess return	(0.19)	0.06	29
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail

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Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$117.6M
Operating cash flow, four quarters	-$23.5M
Months of runway	60.1
Days since last periodic filing	5 (10-Q received Nov 12, 2026)
Median daily dollar volume, 63 sessions	$34.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$29.6M	2025-12-31	2026-03-12	10-K	26-026501
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$11.7M	2025-12-31	2026-03-12	10-K	26-026501
3	assets	us-gaap:Assets	$14.1M	2025-12-31	2026-03-12	10-K	26-026501
4	assets	us-gaap:Assets	$9.2M	2024-12-31	2026-03-12	10-K	26-026501
5	current assets	us-gaap:AssetsCurrent	$7.0M	2025-12-31	2026-03-12	10-K	26-026501
6	current liabilities	us-gaap:LiabilitiesCurrent	$4.4M	2025-12-31	2026-03-12	10-K	26-026501
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$43.4M	2025-12-31	2026-03-12	10-K	26-026501
8	operating income	us-gaap:OperatingIncomeLoss	-$24.5M	2025-12-31	2026-03-12	10-K	26-026501
9	book equity	us-gaap:StockholdersEquity	-$2.6M	2025-12-31	2026-03-12	10-K	26-026501
10	liabilities	us-gaap:Liabilities	$16.7M	2025-12-31	2026-03-12	10-K	26-026501
11	revenue	us-gaap:Revenues	$885,400	2025-12-31	2026-03-12	10-K	26-026501
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$532,780	2024-12-31	2025-03-31	10-K	25-000590
13	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$210,000	2024-12-31	2026-03-12	10-K	26-026501
14	depreciation amortization	us-gaap:Depreciation	$10,986	2024-12-31	2026-03-12	10-K	26-026501
15	operating income	us-gaap:OperatingIncomeLoss	-$12.7M	2024-12-31	2026-03-12	10-K	26-026501
16	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$13.2M	2024-12-31	2026-03-12	10-K	26-026501
17	income tax	us-gaap:IncomeTaxExpenseBenefit	$608,500	2024-12-31	2026-03-12	10-K	26-026501
18	current assets	us-gaap:AssetsCurrent	$4.2M	2024-12-31	2026-03-12	10-K	26-026501
19	current liabilities	us-gaap:LiabilitiesCurrent	$6.5M	2024-12-31	2026-03-12	10-K	26-026501

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