Nextnrg, Inc.

NXXT

Nasdaq; shops; SIC 5500, Retail-Auto Dealers & Gasoline Stations; CIK 0001817004

D/E

on the D/E boundary of 240 graded peers in shops

rank 186 of 240; percentile 77.4; sampling error 3.0 points; lower is stronger

A B C D E

D/E, the sloth



Scoreboard

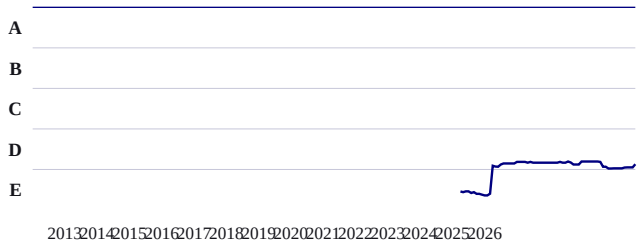
Profitability	B percentile 35.6
Solvency	E percentile 98.5
Growth and financing	C percentile 49.7
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $11.1M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	dilution, late filer not computable: short runway, distress
Inputs computable	9 of 13
Graded from	filings received through May 11, 2026 190 days before the rescan; latest periodic filing 10-Q received Nov 16, 2026
Last close	$5.71 2026-11-11; market equity $16.1M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 16, 2026

is Powering What's Next by implementing artificial intelligence (AI) and machine learning (ML) into renewable energy, next-generation energy infrastructure, battery storage, wireless electric vehicle ("EV") charging and on-demand mobile fuel delivery to create the core of NextNRG's strategy is its utility operating system, which leverages AI and ML to help make existing utilities' energy management as efficient as possible, and the deployment of NextNRG smart microgrids, which utilize AI-driven energy management alongside solar power and battery storage to enhance energy efficiency, reduce costs and improve grid resiliency.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 35.6						
Gross profitability	62.4%	43.7%		23.8	224	2025-12-31
Return on invested capital	not computable	11.5%				

a prior annual debt, equity, and cash observation is required

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Accruals ratio	(426.1%)	(4.9%)	0.0	269	2025-12-31
Gross margin stability, five years	3.3 pts	1.2 pts	83.2	203	2025-12-31
Solvency, sleeve percentile 98.5					
Altman Z double-prime	(103.51)	1.92	98.5	198	2025-12-31
Net debt to EBITDA	not computable	1.46x			
EBITDA must exceed $100,000					
Interest coverage	(270.37x)	2.70x	98.0	52	2025-12-31
Current ratio	0.11x	1.34x	98.9	275	2025-12-31
Growth and financing, sleeve percentile 49.7					
Revenue growth, three-year compound	75.9%	1.8%	0.8	251	2025-12-31
Free cash flow growth, three-year compound	not computable	4.7%			
four consecutive annual FCF observations are required; found 2					
Reinvestment rate	not computable	13.3%			
a prior annual working-capital observation is required					
Asset growth, three years	1.4%	3.1%	55.0	252	2025-12-31
Net share issuance, one year	39.9%	(0.6%)	93.3	209	2026-04-15

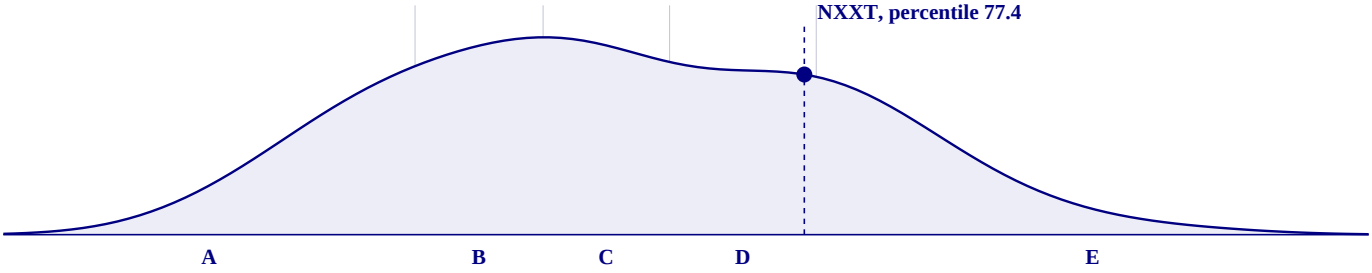
Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 39.9%
Late filer	found 2 NT 10-K/Q filings in the last eight quarters

Among 240 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
181	Cracker Barrel OLD Country Store, Inc. (CBRL)	75.3	D	
182	Dave & Buster's Entertainment, Inc. (PLAY)	75.7	D	
183	CHS Inc. (CHSCP)	76.2	D	
184	1 800 Flowers COM Inc. (FLWS)	76.6	D	
185	Petco Health & Wellness Company, Inc. (WOOF)	77.0	D/E	
186	Nextnrg, Inc. (NXXT)	77.4	D/E	dilution, late filer
187	Advance Auto Parts Inc. (AAP)	77.8	D/E	
188	Global Partners L.P. (GLP)	78.2	D/E	
189	Alliance Entertainment Holding Corp. (AENT)	78.7	D/E	
190	GrowGeneration Corp. (GRWG)	79.1	D/E	fortress balance sheet
191	RED Robin Gourmet Burgers Inc. (RRGB)	79.5	D/E	late filer

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What the price implies

at the 2026-11-11 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(95.8%)	(0.8%)	1
Distance from 52-week high	(99.2%)	(21.6%)	1
EBIT to enterprise value	(512.2%)	5.1%	1
Free cash flow yield	(310.6%)	3.9%	2
Book value to price	(6.50)	0.36	1
Sales to price	17.10	1.60	95
Composite equity issuance, five years	not computable	(17.0%)	
Relative strength against the sector, log excess return	(3.07)	0.08	1
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	1 (10-Q received Nov 16, 2026)
Median daily dollar volume, 63 sessions	$195,208

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$81.8M	2025-12-31	2026-05-11	10-K/A	26-022229
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$74.9M	2025-12-31	2026-05-11	10-K/A	26-022229
3	assets	us-gaap:Assets	$11.1M	2025-12-31	2026-05-11	10-K/A	26-022229
4	operating income	us-gaap:OperatingIncomeLoss	-$8.8M	2021-12-31	2023-03-20	10-K	23-008161
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$9.4M	2021-12-31	2023-03-20	10-K	23-008161
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2021-12-31	2022-03-09	10-K	22-006414
7	total debt	us-gaap:LongTermDebt	$476,307	2021-12-31	2022-03-09	10-K	22-006414
8	book equity	us-gaap:StockholdersEquity	$21.9M	2021-12-31	2024-04-01	10-K	24-012378
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$13.6M	2021-12-31	2023-03-20	10-K	23-008161
10	net income	us-gaap:NetIncomeLoss	-$85.7M	2025-12-31	2026-05-11	10-K/A	26-022229
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$14.5M	2025-12-31	2026-05-11	10-K/A	26-022229
12	assets	us-gaap:Assets	$22.4M	2024-12-31	2026-05-11	10-K/A	26-022229
13	revenue	us-gaap:Revenues	$27.8M	2024-12-31	2026-05-11	10-K/A	26-022229
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$26.0M	2024-12-31	2026-05-11	10-K/A	26-022229
15	revenue	us-gaap:Revenues	$23.2M	2023-12-31	2025-03-27	10-K	25-000939
16	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$21.8M	2023-12-31	2025-03-27	10-K	25-000939
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.0M	2022-12-31	2023-03-20	10-K	23-008161

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18	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$15.2M	2022-12-31	2024-04-01	10-K	24-012378
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.2M	2021-12-31	2023-03-20	10-K	23-008161
20	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$7.0M	2021-12-31	2023-03-20	10-K	23-008161
21	current assets	us-gaap:AssetsCurrent	$3.2M	2025-12-31	2026-05-11	10-K/A	26-022229
22	current liabilities	us-gaap:LiabilitiesCurrent	$28.3M	2025-12-31	2026-05-11	10-K/A	26-022229
23	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$153.9M	2025-12-31	2026-05-11	10-K/A	26-022229
24	operating income	us-gaap:OperatingIncomeLoss	-$70.2M	2025-12-31	2026-05-11	10-K/A	26-022229
25	book equity	us-gaap:StockholdersEquity	-$19.7M	2025-12-31	2026-05-11	10-K/A	26-022229
26	liabilities	us-gaap:Liabilities	$33.2M	2025-12-31	2026-05-11	10-K/A	26-022229
27	total debt	us-gaap:LongTermDebt	$6.1M	2023-12-31	2024-04-01	10-K	24-012378
28	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$226,985	2023-12-31	2024-04-01	10-K	24-012378
29	operating income	us-gaap:OperatingIncomeLoss	-$8.5M	2023-12-31	2025-03-27	10-K	25-000939
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.1M	2023-12-31	2025-03-27	10-K	25-000939
31	interest expense	us-gaap:InterestAndDebtExpense	$259,618	2025-12-31	2026-05-11	10-K/A	26-022229
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.0M	2021-12-31	2023-03-20	10-K	23-008161
33	depreciation amortization	us-gaap:Depreciation	$140,398	2021-12-31	2023-03-20	10-K	23-008161
34	current assets	us-gaap:AssetsCurrent	$17.3M	2021-12-31	2023-03-20	10-K	23-008161
35	current liabilities	us-gaap:LiabilitiesCurrent	$758,236	2021-12-31	2023-03-20	10-K	23-008161
36	assets	us-gaap:Assets	$5.7M	2023-12-31	2025-03-27	10-K	25-000939
37	assets	us-gaap:Assets	$10.6M	2022-12-31	2024-04-01	10-K	24-012378
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	156,654,973	2026-04-15	2026-05-11	10-K/A	26-022229
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	111,998,644	2025-03-26	2025-03-27	10-K	25-000939

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