Peloton Interactive, Inc.

PTON

Nasdaq; consumer nondurables; SIC 3949, Sporting & Athletic Goods, NEC; CIK 0001639825

C/D

on the C/D boundary of 118 graded peers in consumer nond...

rank 74 of 118; percentile 62.4; sampling error 3.8 points; lower is stronger

A B C D E

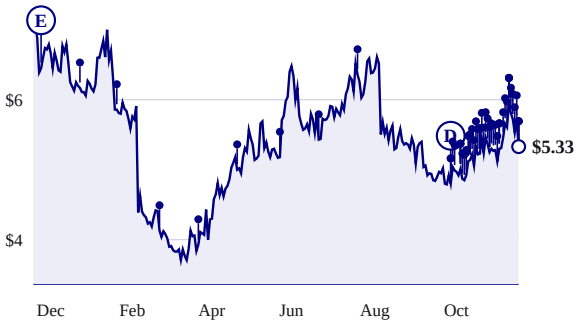
C/D, the tortoise



Scoreboard

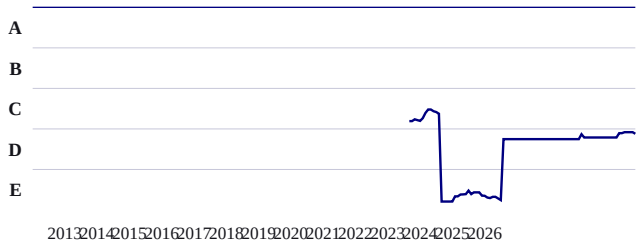
Profitability	B/C percentile 40.6
Solvency	B/C percentile 41.1
Growth and financing	D/E percentile 77.4
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	8 of 13
Graded from	filings received through Aug 6, 2026 103 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$5.33 2026-11-16; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 6, 2026

Peloton is a leading global fitness and wellness company that empowers people to live fit, strong, long, and happy, by bringing integrated fitness and wellness experiences to Members (as defined below) anytime, anywhere. Founded in 2012 and headquartered in New York City, we offer a breadth of fitness and wellness solutions to consumers worldwide, including our highly engaged community of approximately 5.5 million Members as of June 30, 2026, across the United States, United Kingdom, Canada, Germany, Australia, and Austria, and Commercial Business Unit customers in over 60 countries.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 40.6						
Gross profitability	62.6%	30.0%		12.7	135	2026-06-30
Return on invested capital	not computable	5.7%				

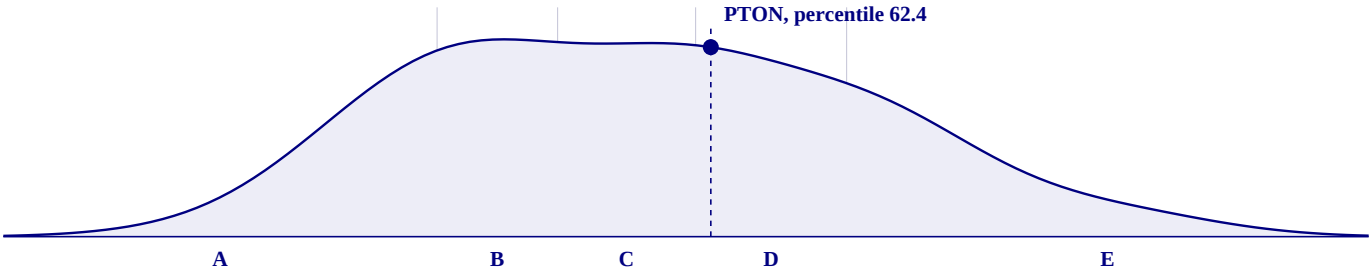
pretax income must exceed the validity floor and imply a 0%-100% tax rate

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Accruals ratio	(15.5%)	(5.2%)	10.9	139	2026-06-30
Gross margin stability, five years	12.4 pts	1.9 pts	98.2	111	2026-06-30
Solvency, sleeve percentile 41.1					
Altman Z double-prime	(5.25)	3.11	83.5	110	2026-06-30
Net debt to EBITDA	0.57x	2.44x	20.0	51	2026-06-30
Interest coverage	not computable	2.45x			
latest aligned inputs end 2023-06-30; latest annual assets end 2026-06-30					
Current ratio	2.84x	1.82x	19.7	143	2026-06-30
Growth and financing, sleeve percentile 77.4					
Revenue growth, three-year compound	(4.4%)	(0.1%)	71.8	125	2026-06-30
Free cash flow growth, three-year compound	not computable	15.3%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	11.8%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(9.5%)	0.2%	83.1	125	2026-06-30
Net share issuance, one year	not computable	0.03%			
two annual share counts are required; found 0					

Among 118 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
69	Rocky Brands, Inc. (RCKY)	58.1	C/D	
70	Jakks Pacific Inc. (JAKK)	59.0	C/D	fortress balance sheet
71	Clarus Corp. (CLAR)	59.8	C/D	fortress balance sheet
72	Zevia PBC (ZVIA)	60.7	C/D	
73	BrightView Holdings, Inc. (BV)	61.5	C/D	
74	Peloton Interactive, Inc. (PTON)	62.4	C/D	
75	Mccormick & Co. Inc. (MKC)	63.2	C/D	
76	V F Corp. (VFC)	64.1	D	
77	Edible Garden AG Inc. (EDBL)	65.0	D	late filer
78	Willamette Valley Vineyards Inc. (WVVI)	65.8	D	
79	Constellation Brands, Inc. (STZ)	66.7	D	

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(31.3%)	(1.0%)	19
Distance from 52-week high	(28.7%)	(21.4%)	35
EBIT to enterprise value	not computable	3.4%	
Free cash flow yield	not computable	4.4%	
Book value to price	not computable	0.56	
Sales to price	not computable	1.23	

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Composite equity issuance, five years	not computable	(17.0%)	
Relative strength against the sector, log excess return	(0.46)	(0.09)	19
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.3B
Operating cash flow, four quarters	$461.4M
Months of runway	not finite
Days since last periodic filing	12 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$40.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.3B	2026-06-30	2026-08-06	10-K	26-000038
2	assets	us-gaap:Assets	$2.1B	2026-06-30	2026-08-06	10-K	26-000038
3	operating income	us-gaap:OperatingIncomeLoss	$160.7M	2026-06-30	2026-08-06	10-K	26-000038
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$63.1M	2026-06-30	2026-08-06	10-K	26-000038
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$100,000	2026-06-30	2026-08-06	10-K	26-000038
6	total debt	us-gaap:LongTermDebt	$1.3B	2026-06-30	2026-08-06	10-K	26-000038
7	book equity	us-gaap:StockholdersEquity	-$139.7M	2026-06-30	2026-08-06	10-K	26-000038
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.2B	2026-06-30	2026-08-06	10-K	26-000038
9	total debt	us-gaap:LongTermDebt	$1.5B	2025-06-30	2025-08-07	10-K	25-000138
10	book equity	us-gaap:StockholdersEquity	-$413.8M	2025-06-30	2026-08-06	10-K	26-000038
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.0B	2025-06-30	2026-08-06	10-K	26-000038
12	net income	us-gaap:NetIncomeLoss	$63.2M	2026-06-30	2026-08-06	10-K	26-000038
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$387.6M	2026-06-30	2026-08-06	10-K	26-000038
14	assets	us-gaap:Assets	$2.1B	2025-06-30	2026-08-06	10-K	26-000038
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.4B	2026-06-30	2026-08-06	10-K	26-000038
16	gross profit	us-gaap:GrossProfit	$1.3B	2025-06-30	2026-08-06	10-K	26-000038
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.5B	2025-06-30	2026-08-06	10-K	26-000038
18	gross profit	us-gaap:GrossProfit	$1.2B	2024-06-30	2026-08-06	10-K	26-000038
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.7B	2024-06-30	2026-08-06	10-K	26-000038
20	gross profit	us-gaap:GrossProfit	$923.5M	2023-06-30	2025-08-07	10-K	25-000138
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.8B	2023-06-30	2025-08-07	10-K	25-000138
22	gross profit	us-gaap:GrossProfit	$698.4M	2022-06-30	2024-08-22	10-K	24-000128
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.6B	2022-06-30	2024-08-22	10-K	24-000128
24	current assets	us-gaap:AssetsCurrent	$1.5B	2026-06-30	2026-08-06	10-K	26-000038
25	current liabilities	us-gaap:LiabilitiesCurrent	$525.0M	2026-06-30	2026-08-06	10-K	26-000038
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$5.5B	2026-06-30	2026-08-06	10-K	26-000038
27	liabilities	us-gaap:Liabilities	$2.2B	2026-06-30	2026-08-06	10-K	26-000038

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28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$57.2M	2026-06-30	2026-08-06	10-K	26-000038
29	operating income	us-gaap:OperatingIncomeLoss	-$1.2B	2023-06-30	2025-08-07	10-K	25-000138
30	interest expense	us-gaap:InterestExpense	$97.1M	2023-06-30	2023-08-23	10-K	23-000132
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$9.9M	2026-06-30	2026-08-06	10-K	26-000038
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$333.0M	2025-06-30	2026-08-06	10-K	26-000038
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$9.3M	2025-06-30	2026-08-06	10-K	26-000038
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$66.1M	2024-06-30	2026-08-06	10-K	26-000038
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$19.7M	2024-06-30	2026-08-06	10-K	26-000038
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$387.6M	2023-06-30	2025-08-07	10-K	25-000138
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$82.4M	2023-06-30	2025-08-07	10-K	25-000138
38	current assets	us-gaap:AssetsCurrent	$1.4B	2025-06-30	2026-08-06	10-K	26-000038
39	current liabilities	us-gaap:LiabilitiesCurrent	$803.9M	2025-06-30	2026-08-06	10-K	26-000038
40	assets	us-gaap:Assets	$2.2B	2024-06-30	2025-08-07	10-K	25-000138
41	assets	us-gaap:Assets	$2.8B	2023-06-30	2024-08-22	10-K	24-000128

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